

**Queries & Responses to  
RFP Selection of Transaction Advisor dated  
April 01, 2019**

**Nominated Authority  
Ministry of Coal  
Government of India  
New Delhi**

S. No.	Query	Response
1.	<p>Clause 4.3.2 (a) The applicant shall have undertaken minimum 3 (three) Eligible Assignments as specified in clause 6.4.</p> <p>As the evaluation will be done in terms of number of blocks of mineral resources, we understand that if auction or allotment of multiple number of blocks then each such auction will be considered as separate Eligible Assignment. Please confirm.</p> <p>Also, in case the tender documents</p>	<p>Auction of multiple blocks conducted under single work order/tranche should be treated as separate eligible assignment.</p>
2.	<p><b>General – For showcasing Eligible Assignments</b></p> <p>Our understanding is that we need to provide a self-certification signed by the authorized signatory on a letter head. Please confirm.</p>	<p>As per Clause 4.3.3 (i) “Certificate(s) from its Statutory Auditors stating its turnover from consultancy/professional fee last 3 financial years preceding the PDD. In the event that the Applicant does not have a statutory auditor, it shall provide the requisite certificate(s) from the firm of Chartered Accountants that ordinarily audits the annual accounts of the Applicant”</p>
3.	<p>Various sub-clauses under clause 3</p> <p>Kindly request you to confirm that the Transaction Advisor (TA) shall not bear the cost of organising stakeholder conferences and other meetings and conferences. TA is only responsible for coordinating the various conference and meeting programmes.</p> <p>Kindly request you to confirm that any cost associated with publication, media, advertising will be paid</p>	<p>TA shall not bear the cost of organizing conference Meeting publication etc .</p>

4.	3.1.1 – part 1- (vi) Kindly request you to confirm that legal advisor, financial advisor, technical advisor, valuation advisor, and other advisors appointed by Nominated Authority (NA) will be compensated separately by NA and not by TA	Legal advisor, financial advisor, technical advisor, valuation advisor, and other advisors appointed through TA under Clause 3.1.1 (Part-1 Clause vi) to assist Nominated Authority (NA) will be compensated separately by NA.
5.	<b>Clause 4.3.3 (i) Conditions of Eligibility of Applicants</b> Certificate(s) from its Statutory Auditors stating its turnover from consultancy/professional fee last 3 financial years preceding the PDD. In the event that the Applicant does not have a statutory auditor, it shall provide the requisite certificate(s) from the firm of Chartered Accountants that ordinarily audits the annual accounts of the Applicant	As the accounts of Financial Year 2018-19 still not complete so applicants are allowed to submit turnover certificate for FY 2015-16, FY 2016-17 and FY 2017-18 to fulfil the financial eligibility requirement.
6.	<b>Clause 4.3.3 (ii)</b> Project report prepared by applicants during the engagement in Eligible Assignment.	Applicants have to submit the project related report which is available in public domain to verify their contribution in advising in bid process of Natural mineral block auction