

**Queries & Responses to
RFP Selection of Transaction Advisor dated
March 01, 2019**

**Nominated Authority
Ministry of Coal
Government of India
New Delhi**

S. No.	Query	Response
1.	<p>4.2.1 Page No. 11-12 Key personnels should be in the roll of the bidder's company. This will ensure participation by only bonafide and genuine bidders.</p>	<p>Key personnels will be on the roll of the bidder's company and they have to work full time from the office on NA</p>
2.	<p>Clause 4.3.2 (a) The applicant shall have undertaken minimum 3 (three) Eligible Assignments as specified in clause 6.4. As the evaluation will be done in terms of number of blocks of mineral resources, we understand that if auction or allotment of multiple number of blocks then each such auction will be considered as separate Eligible Assignment. Please confirm. Also, in case the tender documents</p>	<p>Number of auction conducted under single work order should be treated as separate eligible assignment.</p>
3.	<p>General – For showcasing Eligible Assignments Our understanding is that we need to provide a self-certification signed by the authorized signatory on a letter head. Please confirm.</p>	<p>As referred in clause 6 (f) of Annexure I of RFPof should be required from secured creditors and/or statutory auditors.</p>
4.	<p>Various sub-clauses under clause 3 Kindly request you to confirm that the Transaction Advisor (TA) shall not bear the cost of organising stakeholder conferences and other meetings and conferences. TA is only responsible for coordinating the various conference and meeting programmes. Kindly request you to confirm that any cost associated with publication, media, advertising will be paid</p>	<p>TA shall not bear the cost of organizing conference Meeting publication etc .</p>
5.	<p>3.1.1 – part 1- (vi) Kindly request you to confirm that legal advisor, financial advisor, technical advisor, valuation advisor, and other advisors appointed by Nominated Authority (NA) will be compensated separately by NA and not by TA</p>	<p>Legal advisor, financial advisor, technical advisor, valuation advisor, and other advisors appointed through TA by Nominated Authority (NA) will be compensated separately by NA.</p>