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CHAPTER



Side Discharge Loader in an underground mine

THE YEAR AT A GLANCE

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Introduction

The Ministry of Coal (MOC) has the overall responsibility of determining policies and strategies in respect of exploration and development of coal and lignite reserves, sanctioning of important projects of high value and for deciding all related issues. These key functions are exercised through its public sector undertakings, namely Coal India Limited (CIL) and Neyveli Lignite Corporation Limited (NLC) and Singareni Collieries Company Limited (SCCL), a joint sector undertaking of State Government of Telangana and Government of India with equity capital in the ratio of 51:49.

Coal Reserves in India

Coal reserves have been estimated at 306.595 billion tonnes by the Geological Survey of India (01.04.2015). The reserves have been found mainly in the States of Jharkhand, Odisha,

Chhattisgarh, West Bengal, Madhya Pradesh, Telangana and Maharashtra.

Lignite Reserves in India

The Lignite reserves in the country have been estimated at around 44.11 billion tonnes by the Geological Survey of India (01.04.2015). The major deposits are located in the States of Tamil Nadu, followed by Rajasthan, Gujarat, Kerala, West Bengal, Jammu & Kashmir and Union Territory of Puducherry.

Coal Production:

The overall production of coal for 2015-16 was projected at 700 MT. During the period April to December 2015 the actual production was 447.48 Million tonnes compared to 427.278 Million tonnes (MT) during corresponding period of 2014-15 and showing a growth of 9.1 per cent. The Company-wise details for coal production from CIL, SCCL and Others are given below:-

Name of Company	2014-15 Actual	Production (2015-16) in Mtr.				
		Target (BE)*	Target (RE)*	Actual (Apr-Dec.2015)	Achievement %	Growth (%) (Apr-Dec.15)
CIL	494.23	550.00	536.70	373.48	69.6	9.08
SCCL	52.54	56.00	56.00	43.24	77.2	22.70
Captive	52.77	75.50	75.50	21.55	28.5	-46.86
Others	12.90	18.50	18.50	9.21	49.8	1.21
Total	612.44	700.00	686.70	447.48	65.2	4.73

% achievement w.e.f. RE of 2015-16.

Coal Despatch

During the period Apr'15 – Dec'15 raw coal despatch from CIL was 389.00 MT (Provisional) against 354.39 MT during the same period last year, registering a growth of 9.8 % over corresponding period of previous year. SCCL has dispatched 43.57 MT of coal (April '15 – December '15) against 38.24 MT during the same period of previous year.

Company wise Raw Coal Despatch

(In Million Tonnes)

Company	April 15- December 15			April 14-December 14	% growth
	Target	Actual	% achievement	Actual	
CIL	399.37	389.00	097.00	354.39	10.00
SCCL	040.26	043.56	108.20	038.24	13.91

Raw Coal Despatch projection Jan-Mar'16 on R.E. figures basis

(In Million Tonnes)

Company	January 16- March 16	January 15-March 15			% growth
	Target	Actual	% achievement	Actual	
CIL	150.26	151.36	101.00	134.65	12

Sector wise Raw Coal Despatch (Provisional) and Jan-Mar'16 projection on R.E. figures basis - CIL

(In Million Tonnes)

Sector	April - December 15	April - December 14	Growth %	January-March 16	January-March 15 ***	Growth %
Steel *	005.05	004.95	2%	001.52	002.05	-26%
Power (Utility)**	298.15	280.32	6%	125.45	105.53	19%
Power (Captive)\$	025.73	022.84	13%	013.08	008.13	61%
Cement	003.68	004.11	-10%	001.59	001.44	10%
Others	056.39	042.17	34%	009.72	017.50	-44%
CIL	389.00	354.39	10%	151.36	134.65	12%

* include coking coal feed to washeries, direct feed and blendable to steel plants

** include non-coking coal feed to washery and Bina Deshaling plant for beneficiation

*** Updated firm figure

\$ Captive power include despatches to fertilizer sector

Sector-wise Despatch – SCCL

(In Million Tonnes)

Sector	April – December 2014	April – December 2015	Growth (%)
Power (Utility & CPP)	30.00	37.08	23.60
Steel (Sponge Iron)	00.27	00.08	-70.37
Cement	03.46	02.89	-16.47
Fertilizer	00.00	00.00	00.00
Others	04.51	03.51	-22.17
Total : SCCL	38.24	43.56	13.91