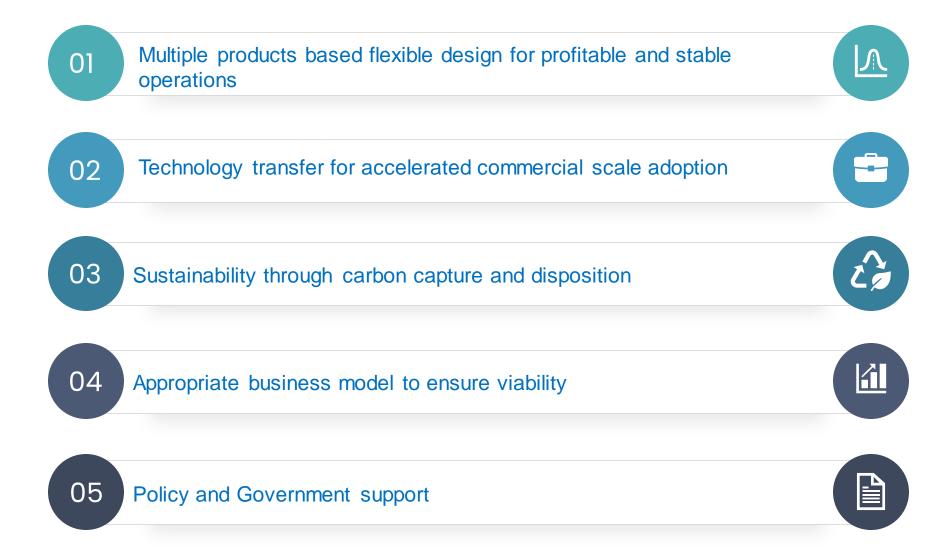


Key Enablers for Commercial Scale Coal Gasification in India





Markets, Product Portfolio and Techno-Economics is Key to Design of Gasification Projects

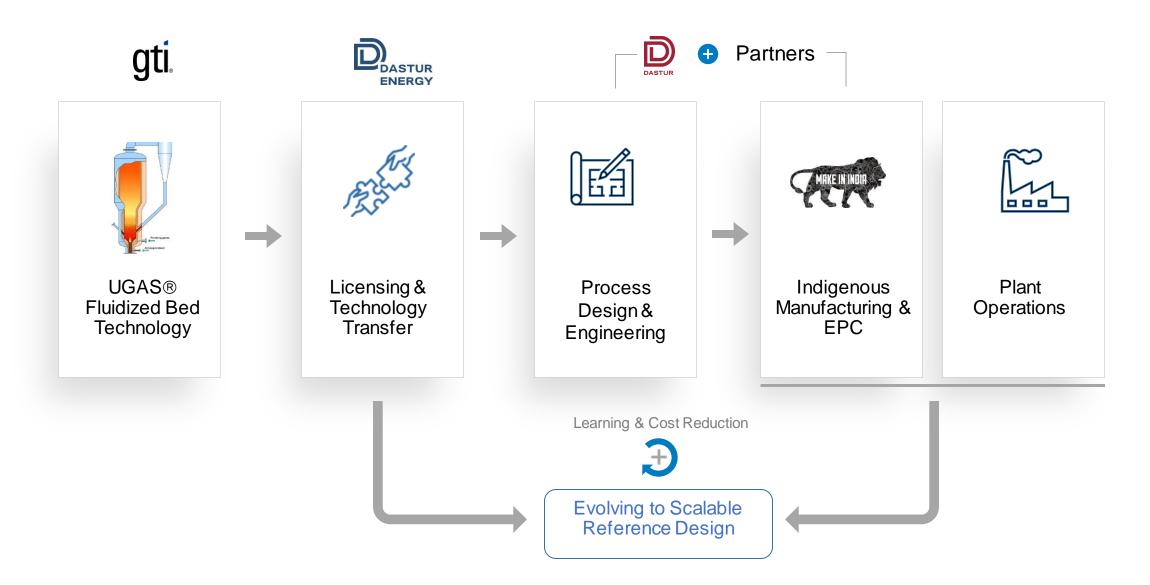




* per MWh Note: All figures correspond to FY 2030 estimate

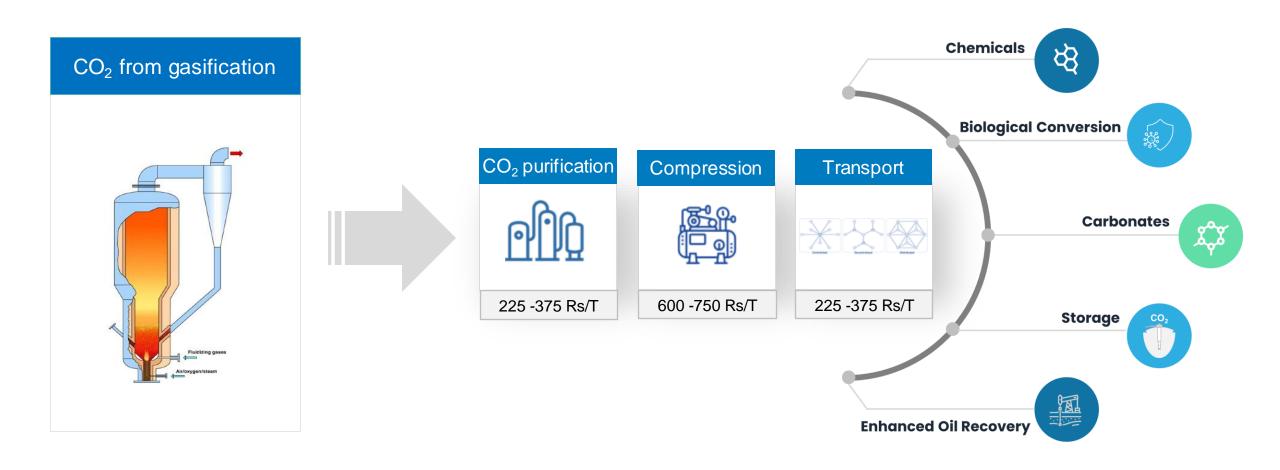
Technology Transfer for Accelerated Commercial Scale Adoption





Sustainability through Carbon Capture and Disposition





Market Making Model to Enable Commercial Scale Coal Gasification



Build Own Operate Coal Supplier: Coal quality & quantity

BOO Partner

70 – 100% premium on market price - not sustainable

BOO partner – capital, technology, EPC and O&M

- > Single product
- Take or pay obligations
- Limited multiproduct flexibility













Public Private Partnership

Coal quality & quantity

- Equity PPP model
- Low cost international funding for "clean coal"
- Technology transfer & indigenization
- Knowledge & experience buildout creating competitiveness
- Turnkey EPC contractors
- World class engg.& project mgmt.partner
- Single operator
- Similar to LNG tolling model
- Multi-product flexibility
- Utility products (H₂) stable cash flows
- Upside of market facing products

Disaggregating risk | lower risk premiums

Policy Support Essential for Market Creation, Scale & Investments





PPP based demonstration plants

- Funding for demonstration plants
- Assist in land acquisition
- Supply chain infrastructure support for gasification projects



Incentivize gasification-based low-C products

- Preferential procurement + PLI
- Capital subsidy for 'Make in India'



Loan guarantee program

- Enables low cost and easy access to capital
- Funding through Government backed Green/Blue bonds
- Bridge loans

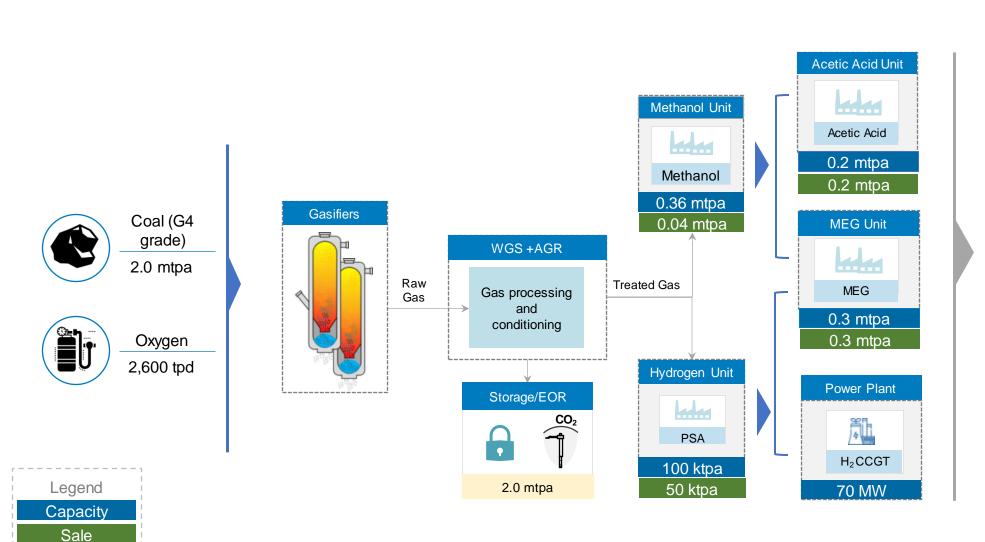


Carbon capture policy

Incentives for CCUS through tax and cash credits

A Potential Gasification Demonstration Plant based on a Multi-product Portfolio







^{* 40-45} MW power generated from gasifier steam



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