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Azadi Ka
Amrit Mahotsav



GOVERNMENT OF INDIA



Quarterly Booklet on Coal & Lignite Sectors

(2nd Quarter 2025-26)

MINISTRY OF COAL

Website: <http://www.coal.nic.in>



**Quarterly Booklet on Coal & Lignite Sector
(Figures of FY 2025-26 are provisional)**

**Any suggestions for improvement are most welcome
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भारत सरकार
GOVERNMENT OF INDIA

कोयला मंत्रालय

MINISTRY OF COAL

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This booklet represents a significant initiative by the Statistics Division, providing a concise yet comprehensive overview of the Coal and Lignite sectors. Designed as an accessible reference, it aims to support policymakers and research professionals in formulating innovative, context-specific strategies to improve the efficiency and sustainability of these vital industries.

I extend my sincere gratitude to the dedicated team at the Statistics Division for their unwavering commitment and diligent efforts, which were essential to the successful completion of this publication. I also wish to acknowledge and appreciate the valuable contributions of all stakeholders whose insights and support played a crucial role in the preparation of this report.

Place: New Delhi

Dated: 01.12.2025

(Vikram Dev Dutt)

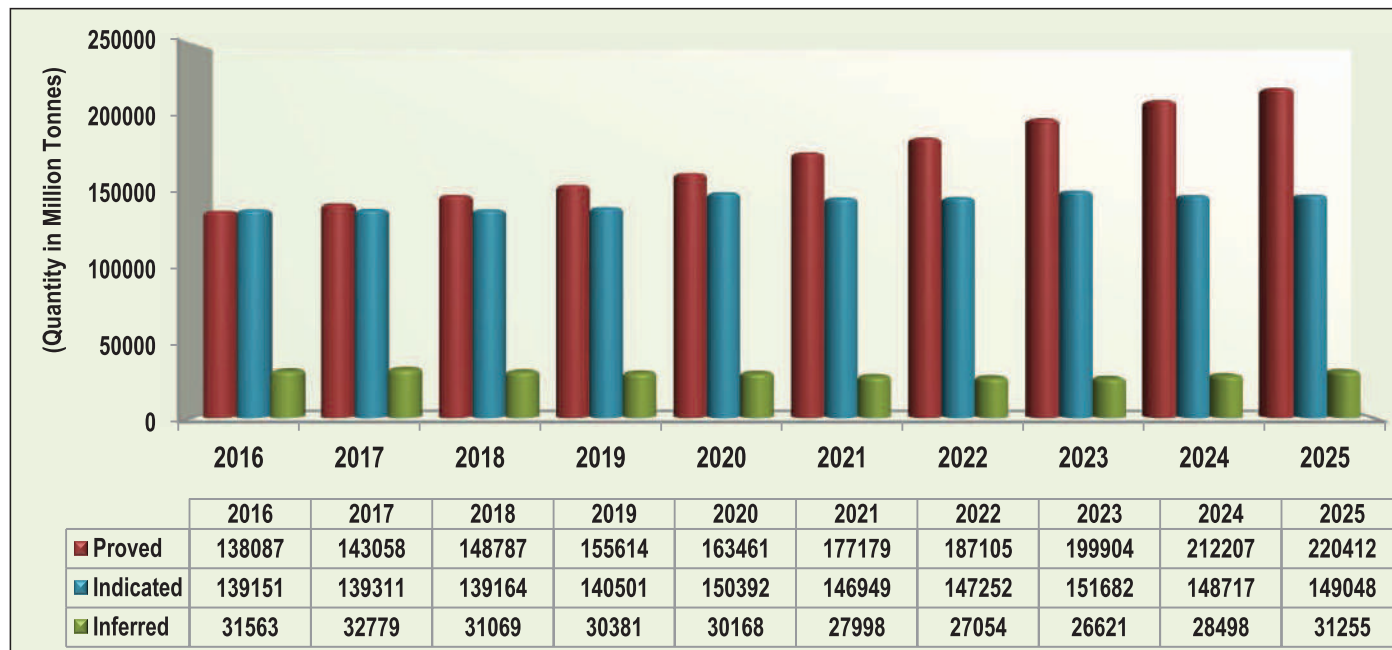
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Resources & Exploration

A photograph of a blue railway bridge with multiple tracks, curving through a dense green forest. The bridge is supported by concrete pillars. In the background, there are hills and a tall tower. The sky is hazy.

Chart 1: Inventory of Geological Resources & Exploration of Coal during Last Ten Years (as on 1st April)



Source: Geological Survey of India

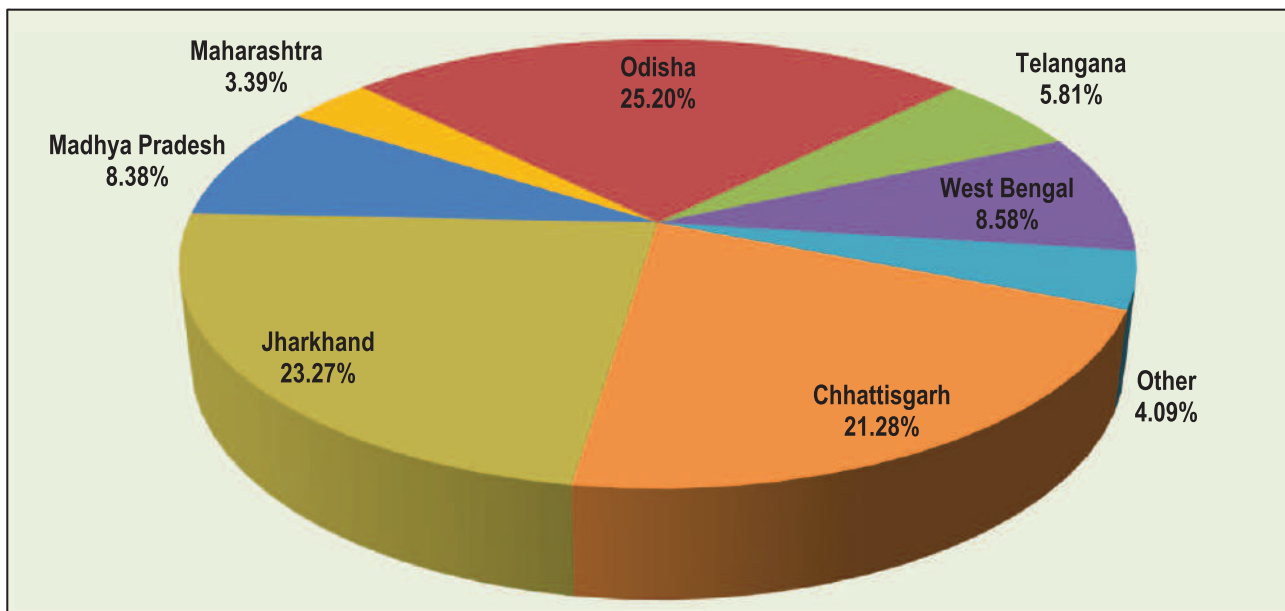
Table 1 : State Wise Inventory of Geological Resources & Exploration of Coal during Last Ten Years (as on 1st April)

(Quantity in MT)

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Andhra Pradesh	1581	1581	1581	1607	1607	2247	4142	4172	4172	4172
Arunachal Pradesh	90	90	90	90	90	90	90	90	90	90
Assam	525	525	525	525	525	525	525	525	525	525
Bihar	160	1354	1367	1834	2751	3464	4437	5398	5398	9353
Chhattisgarh	56036	56661	57206	59908	69432	73424	74192	80774	82666	85263
Jharkhand	81172	82440	83152	84506	85602	86217	86660	87838	91812	93254
Madhya Pradesh	26907	27673	27987	28793	29285	30217	30917	32219	32815	33564
Maharashtra	11436	12259	12299	12677	12728	12936	13221	13336	13352	13587
Meghalaya	576	576	576	576	576	576	576	576	583	583
Nagaland	315	410	410	446	446	446	478	478	478	510
Odisha	75896	77285	79295	80840	84652	84878	88105	94519	99204	100976
Sikkim	101	101	101	101	101	101	101	101	101	101
Telangana	21415	21464	21702	21839	22225	22851	23034	23186	23206	23289
Uttar Pradesh	1062	1062	1062	1062	1062	1062	1062	1062	1062	1062
West Bengal	31529	31667	31667	31690	32937	33092	33871	33933	33958	34386
All India	308802	315148	319020	326496	344021	352126	361412	378208	389422	400715

Source: Geological Survey of India

Chart 2: Percentage Share of State Wise Inventory of Geological Resources & Exploration of Coal as on 1st April 2025



Source: Geological Survey of India

Note: Share of Others include Andhra Pradesh, Arunachal Pradesh, Assam, Bihar, Meghalaya, Nagaland, Sikkim, and Uttar Pradesh.

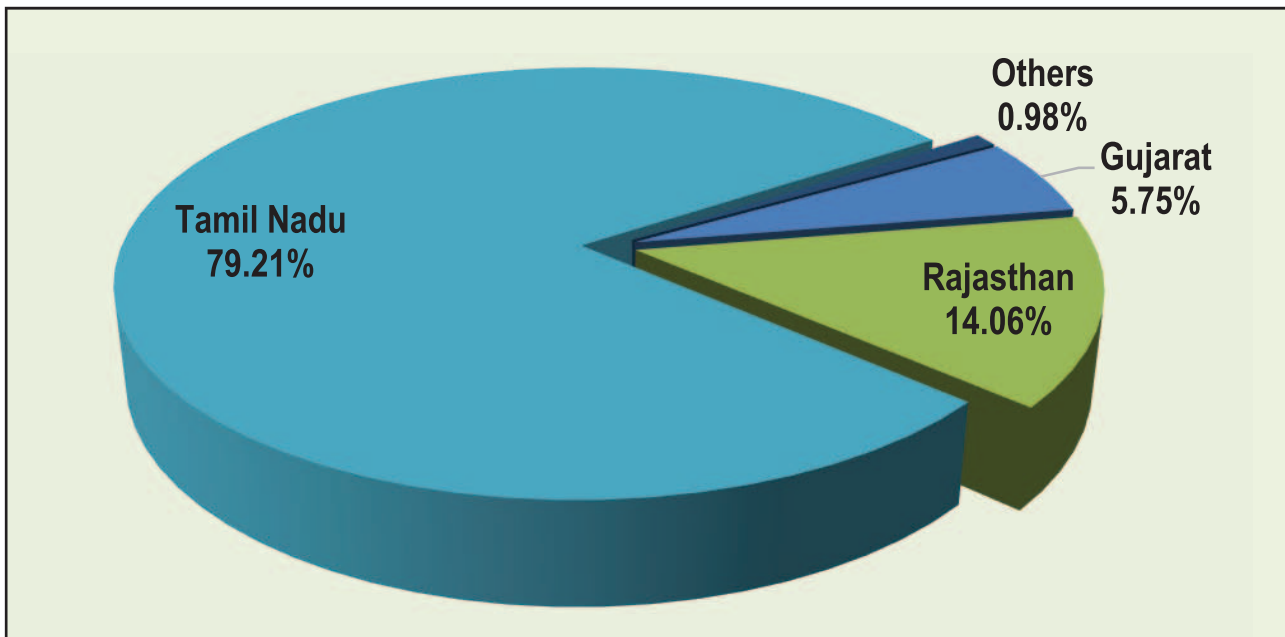
Table 2: State Wise Inventory of Geological Resources & Exploration of Lignite during Last Ten Years as on 1st April

(Quantity in MT)

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Gujarat	2722	2722	2722	2722	2722	2722	2722	2722	2722	2722
J & K	28	28	28	28	28	28	28	28	28	28
Kerala	10	10	10	10	10	10	10	10	10	10
Pondicherry	417	417	417	417	417	417	417	417	417	417
Rajasthan	5736	5736	6349	6349	6349	6349	6586	6586	6586	6661
Tamil Nadu	35680	35782	36135	36230	36490	36490	37597	37597	37524	37524
West Bengal	3	4	4	4	4	4	4	4	4	4
Odisha	0	0	0	0	0	0	6	6	6	6
All India	44595	44698	45664	45759	46018	46018	47369	47369	47296	47371

Source: Geological Survey of India

Chart 3: State Wise Inventory of Geological Resources & Exploration of Lignite as on 1st April 2025



Source: Geological Survey of India

Note: Others include Jammu & Kashmir, Kerala, Puducherry, West Bengal and Odisha.

Production



Table 3: Number of Operational Coal and Lignite Mines as on 31/03/2025

Compa- ny	Coal Producing Mines				Coal Non-Producing Mines				Total Coal Operational Mines			
	OC	UG	Mixed	Total	OC	UG	Mixed	Total	OC	UG	Mixed	Total
Coal												
CIL	159	111	13	283	11	20	1	32	170	131	14	315
SCCL	16	22	0	38	0	0	0	0	16	22	0	38
Others Public	26	3	0	29	6	1	1	8	32	4	1	37
Others Private	16	5	2	23	4	7	0	11	20	12	2	34
All India Total Coal	217	141	15	373	21	28	2	51	238	169	17	424
Lignite												
Public	16			16	2			2	18	0	0	18
Private	2			2				0	2	0	0	2
All India Total Lignite	18	0	0	18	2	0	0	2	20	0	0	20

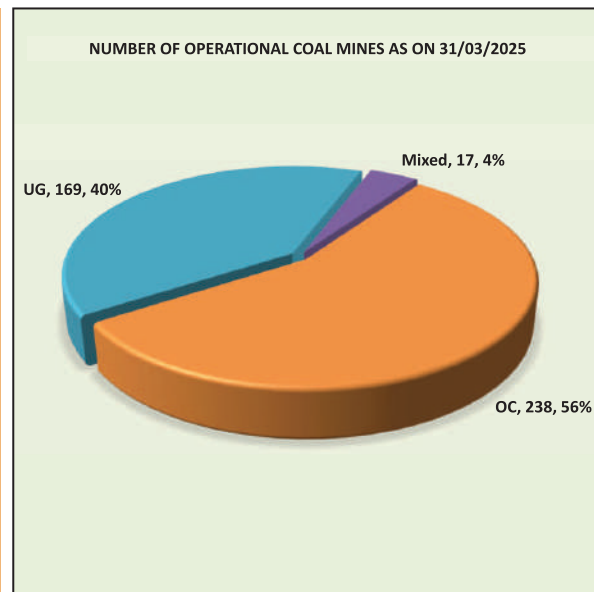


Table 4: Production of Coal from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Coking Coal	Non-Coking Coal	Total
FY 16	60.89	578.34	639.23
FY 17	61.66	596.21	657.87
FY 18	40.15	635.25	675.40
FY 19	41.13	687.59	728.72
FY 20	52.94	677.94	730.87
FY 21	44.79	671.30	716.08
FY 22	51.70	726.51	778.21
FY 23	60.76	832.43	893.19
FY 24	66.82	931.01	997.83
FY 25	66.47	981.05	1047.52
CAGR	0.98%	6.05%	5.64%

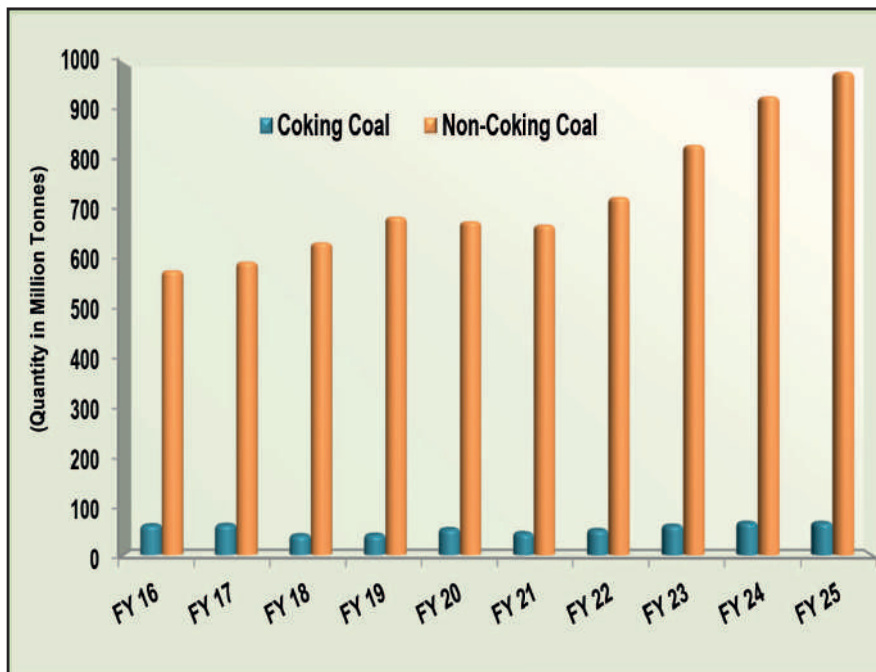
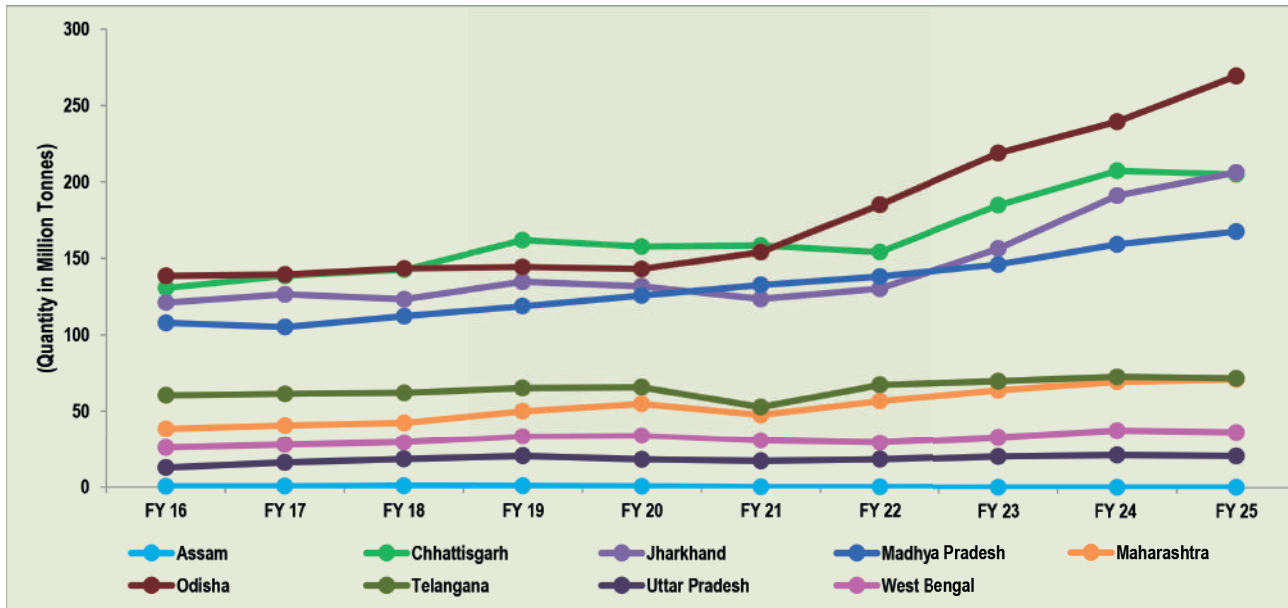


Table 5: State Wise Coal Production from FY 2015-16 to FY 2024-25

(Quantity in MT)

State	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	CAGR
Assam	0.49	0.60	0.78	0.78	0.52	0.04	0.03	0.20	0.20	0.20	-9.42%
Chhattisgarh	130.61	138.53	142.55	161.89	157.75	158.41	154.12	184.90	207.26	204.95	5.13%
Jammu & Kashmir	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	-2.87%
Jharkhand	121.07	126.44	123.30	134.67	131.76	123.43	130.11	156.48	191.16	206.19	6.09%
Madhya Pradesh	107.71	105.01	112.13	118.66	125.73	132.53	137.98	146.03	159.23	167.57	5.03%
Maharashtra	38.35	40.56	42.22	49.82	54.75	47.44	56.53	63.62	69.28	70.78	7.05%
Meghalaya	3.71	2.31	1.53	-	-	-	-	-	-	-	-
Odisha	138.46	139.36	143.33	144.31	143.02	154.15	185.07	218.98	239.40	269.36	7.67%
Telangana	60.38	61.34	62.01	65.16	65.70	52.60	67.23	69.64	72.52	71.51	1.90%
Uttar Pradesh	12.69	16.06	18.31	20.28	18.03	17.02	18.07	20.54	21.51	20.86	5.68%
West Bengal	25.75	27.67	29.24	33.14	33.61	30.46	29.07	32.80	37.26	36.09	3.82%
Total	639.23	657.87	675.40	728.72	730.87	716.08	778.21	893.19	997.83	1047.52	5.64%

Chart 4: State Wise Coal Production during Last Ten Years



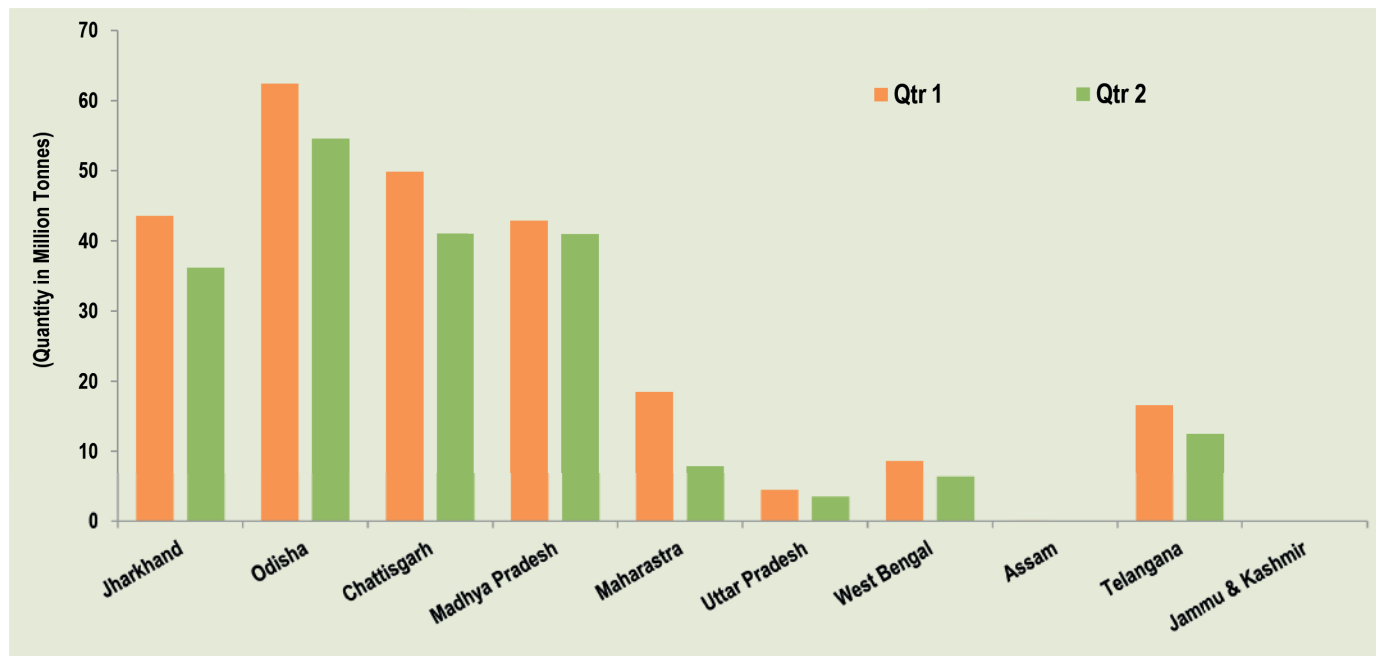
**Table 6: State Wise Monthly & Quarterly Coal Production in
FY 2025-26 (P)**

(Quantity in MT)

State	Qtr 1				Qtr 2				Total	Growth (%)
	April	May	June	Total	July	August	September	Total		
Jharkhand	15.38	16.06	12.11	43.56	10.98	12.51	12.67	36.16	79.72	-7.82%
Odisha	19.15	21.36	21.91	62.42	18.03	19.19	17.40	54.63	117.05	-2.08%
Chattisgarh	16.71	16.67	16.49	49.87	12.59	14.21	14.17	40.97	90.84	5.22%
Madhya Pradesh	13.67	15.11	14.18	42.96	13.15	13.91	13.95	41.00	83.96	9.33%
Maharastra	6.71	6.72	5.04	18.47	2.62	2.89	2.38	7.89	26.36	-5.86%
Uttar Pradesh	1.68	1.43	1.31	4.42	1.18	1.12	1.20	3.50	7.92	-29.56%
West Bengal	3.13	2.93	2.58	8.64	1.96	1.83	2.51	6.31	14.94	0.71%
Assam	0.06	0.05	0.00	0.10	0.00	0.00	0.01	0.01	0.11	10.13%
Telangana	5.18	6.03	5.37	16.59	4.39	4.20	3.89	12.47	29.05	-1.89%
Jammu & Kashmir	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	33.87%
Total	81.66	86.36	79.00	247.02	64.91	69.85	68.18	202.94	449.96	-0.66%

Note: Growth has been calculated from H1 FY 25 to H1 FY 26.

Chart 5: State Wise Monthly Coal Production in FY 2025-26 (P)



**Chart 6: Coal Production of CIL, SCCL, and Other Companies during
FY 2015-16 to FY 2024-25**

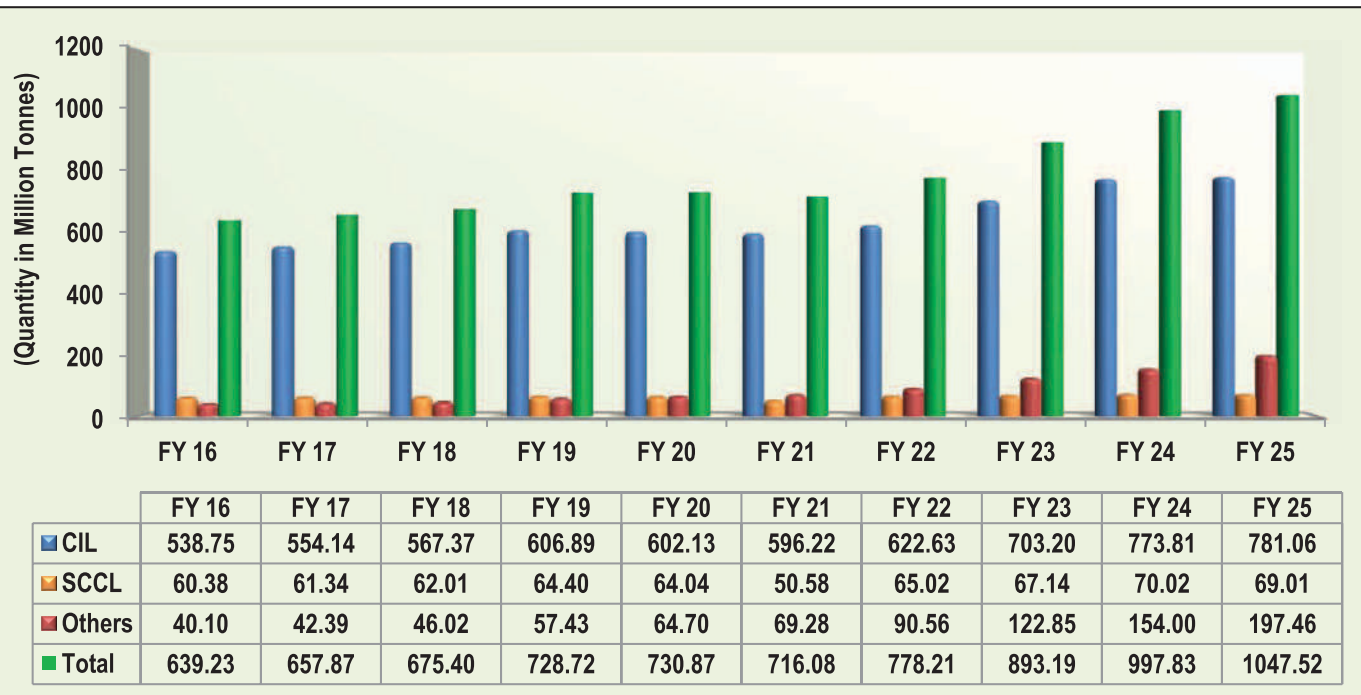
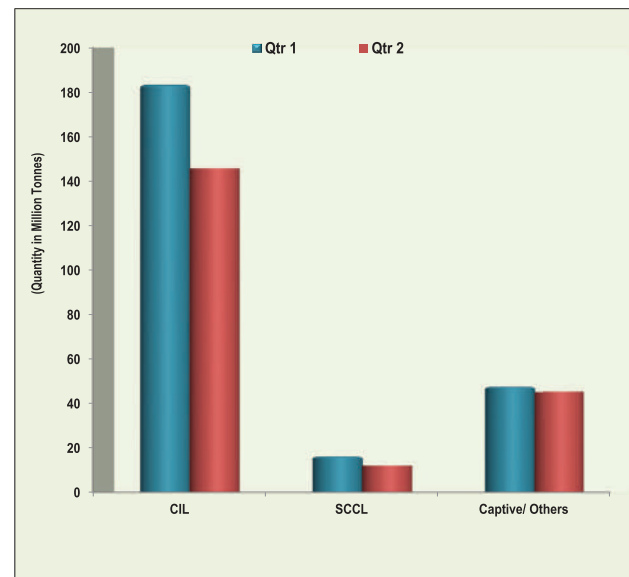


Table 7: Company Wise Monthly Production of Coal in FY 2025-26 (P)

(Quantity in MT)

Quarter	Month	CIL			SCCL			Captive/ Others		
		Coking	Non-Coking	Total	Coking	Non-Coking	Total	Coking	Non-Coking	Total
Qtr 1	April	4.82	57.24	62.06	0.00	4.99	4.99	0.52	14.09	14.61
	May	4.53	58.96	63.49	0.00	5.82	5.82	0.60	16.45	17.05
	June	3.79	53.98	57.77	0.00	5.17	5.17	0.56	15.50	16.06
	Total	13.14	170.18	183.32	0.00	15.99	15.99	1.68	46.04	47.71
Qtr 2	July	3.16	43.28	46.44	0.00	4.20	4.20	0.61	13.66	14.27
	August	3.22	47.18	50.40	0.00	4.00	4.00	1.01	14.44	15.45
	September	3.24	45.74	48.97	0.00	3.70	3.70	0.59	14.91	15.50
	Total	9.62	136.19	145.80	0.00	11.91	11.91	2.21	43.02	45.23
Total		22.76	306.37	329.13	0.00	27.89	27.89	3.89	89.05	92.94
Growth		-11.10%	-2.97%	-3.58%	-	-1.96%	-1.96%	16.85%	11.56%	11.78%



Note: Growth has been calculated from H1 FY 25 to H1 FY 26.

**Table 8: Captive, Commercial & Others Production of Coal from
FY 2020-21 to FY 2024-25**

(Quantity in MT)

Year	Public	Private
FY 21	39.15	30.13
FY 22	59.79	30.77
FY 23	83.52	39.33
FY 24	106.13	48.03
FY 25	140.21	57.25
CAGR	37.57%	17.40%

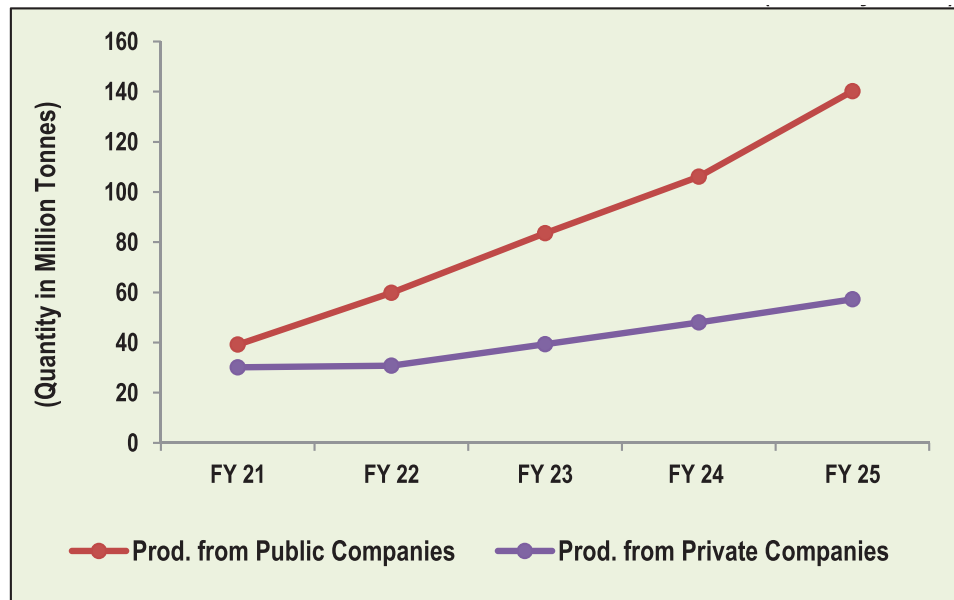
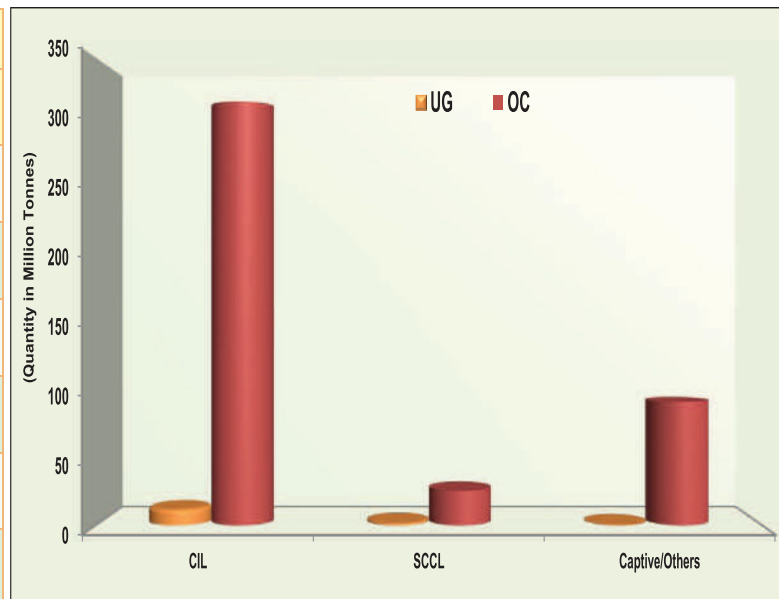


Table 9: Company Wise Monthly Open Cast & Under Ground Coal Production in FY 2025-26 (P)

(Quantity in MT)

Company	Qtr 1		Qtr 2		Total	
	UG	OC	UG	OC	UG	OC
CIL	6.08	177.24	6.04	139.77	12.12	317.01
SCCL	1.01	14.98	1.02	10.89	2.03	25.87
Captive/ Others	0.28	47.44	0.30	44.93	0.58	92.36
Total	7.37	239.65	7.36	195.59	14.72	435.24
Share (%)	2.98%	97.02%	3.62%	96.38%	3.27%	96.73%
Growth	-7.71%	0.09%	-2.56%	-1.20%	-5.21%	-0.50%



Note: Growth has been calculated from H1 FY 25 to H1 FY 26.

Table 10: Production of Lignite from FY 2015-16 to FY 2024-25

Year	Production
FY 16	43.84
FY 17	45.23
FY 18	46.64
FY 19	44.28
FY 20	42.10
FY 21	37.90
FY 22	47.49
FY 23	44.03
FY 24	42.92
FY 25	45.13
CAGR	0.32%

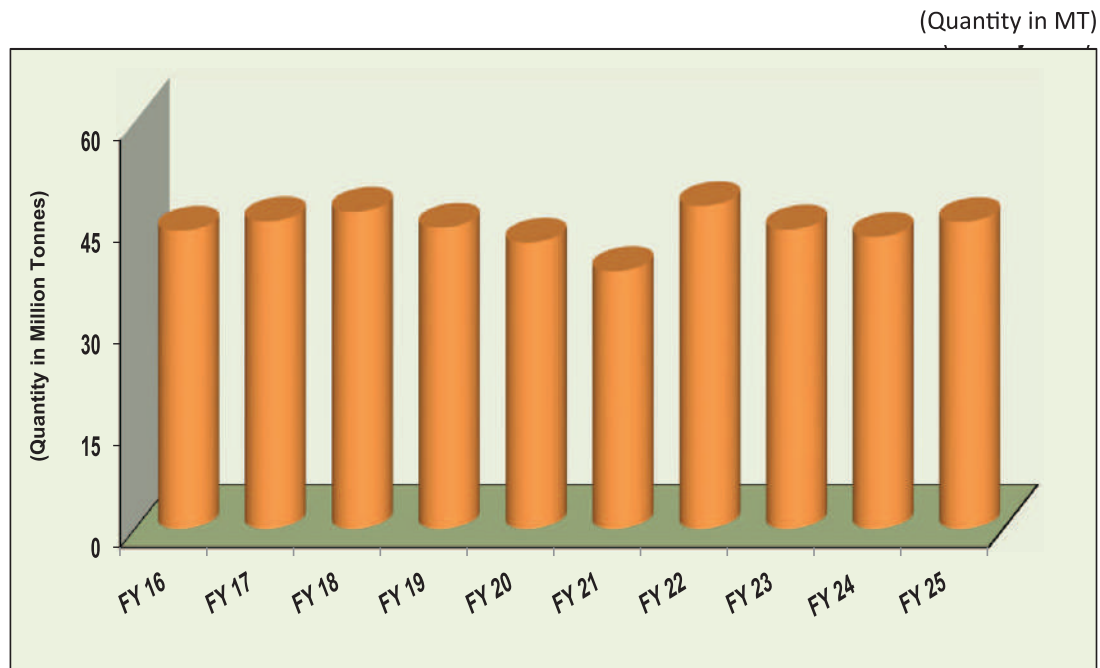


Table 11: State Wise Lignite Production from FY 2015-16 to FY 2024-25

(Quantity in MT)

State	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	CAGR
Gujarat	10.12	10.55	13.78	12.57	10.36	10.81	13.33	12.31	11.33	13.30	3.08%
Rajasthan	9.49	8.48	9.29	8.68	8.22	9.06	10.53	10.20	10.02	9.88	0.44%
Tamil Nadu	24.23	26.20	23.57	23.04	23.52	18.03	23.64	21.52	21.58	21.96	-1.09%
Total	43.84	45.23	46.64	44.28	42.10	37.90	47.49	44.03	42.92	45.13	0.32%

Chart 7: State Wise Lignite Production during Last Ten Years

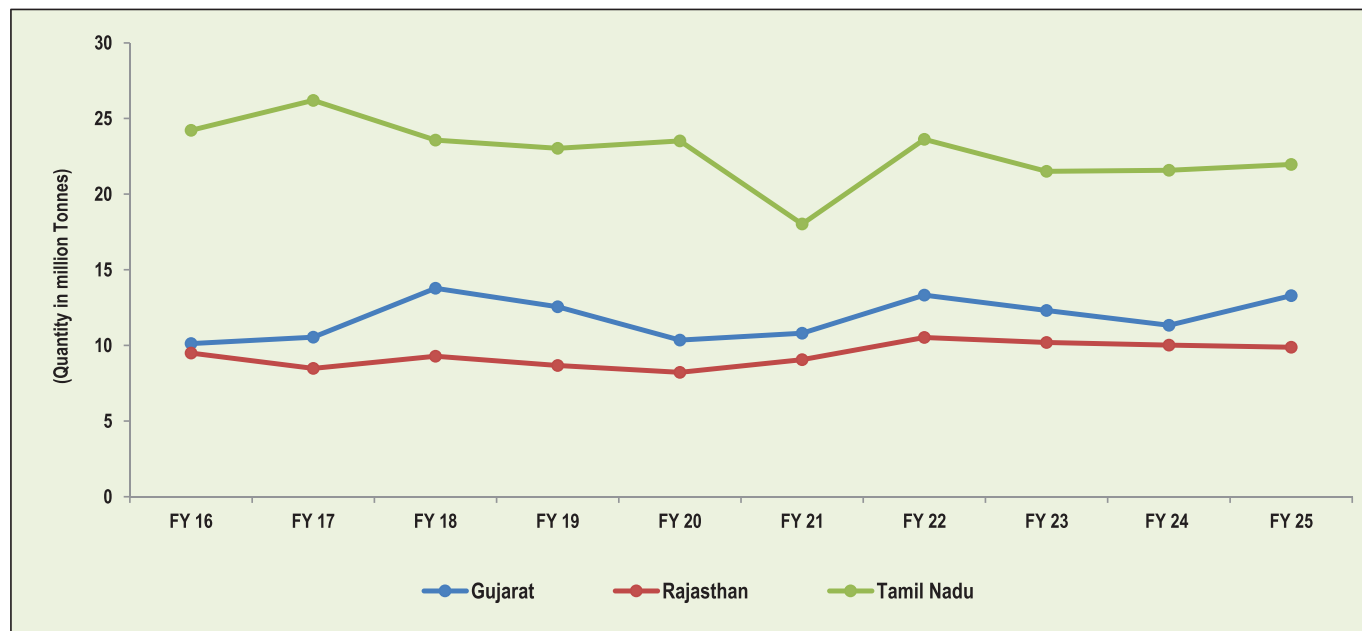
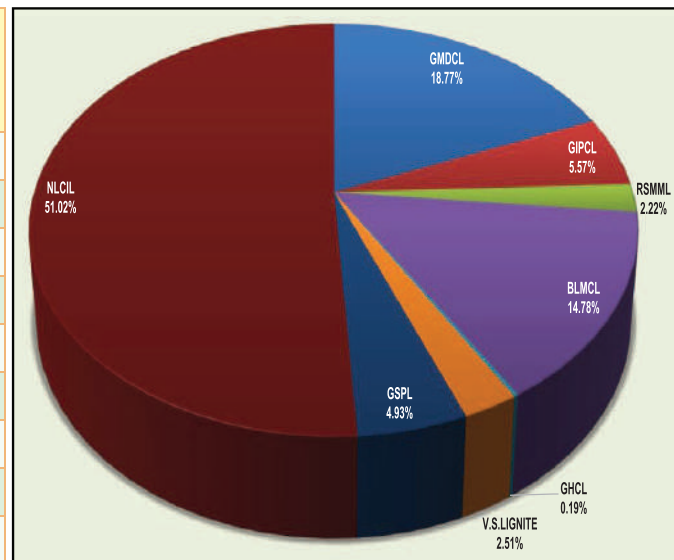


Table 12: Company Wise Monthly Lignite Production during FY 2025-26 (P)

(Quantity in MT)

State	Qtr 1			Qtr 2			Total	Growth
	Apil	May	June	July	Au-gust	Sep-tember		
GMDCL	0.690	0.675	0.622	0.570	0.450	0.476	3.483	-11.93%
GIPCL	0.422	0.375	0.237	0.000	0.000	0.000	1.034	-18.71%
RSMMML	0.109	0.097	0.089	0.057	0.049	0.011	0.412	-13.45%
BLMCL	0.356	0.509	0.575	0.460	0.414	0.429	2.743	-10.45%
GHCL	0.001	0.024	0.010	0.000	0.000	0.000	0.035	12.90%
V.S.LIGNITE	0.080	0.072	0.170	0.081	0.025	0.038	0.466	4.30%
GSPL	0.169	0.131	0.186	0.243	0.132	0.054	0.915	5.09%
NLCIL	1.306	1.124	1.453	1.887	1.927	1.770	9.467	-23.01%
Total	3.13	3.01	3.34	3.30	3.00	2.78	18.56	-17.21%



Note: Growth has been calculated from Q1 FY 25 to Q1 FY 26.

Table 13: Company Wise Over Burden Removal during Last Five Years

(Quantity in M.CuM)

Companies	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	CAGR
ECL	139.59	118.99	133.13	170.28	187.17	7.61%
BCCL	3.80	105.37	114.47	152.86	182.35	163.20%
CCL	103.58	100.07	106.58	121.33	118.35	3.39%
NCL	373.44	362.65	453.20	492.47	467.90	5.80%
WCL	254.19	247.12	325.61	380.54	368.91	9.76%
SECL	196.38	195.22	263.39	321.19	354.64	15.92%
MCL	173.15	206.17	229.53	276.49	337.39	18.15%
NEC	0.62	0.00	1.95	2.43	2.80	45.80%
CIL	1244.74	1335.59	1627.86	1917.59	2019.49	12.86%
SCCL	322.55	383.39	410.11	417.34	391.29	4.95%
Captive/Others	256.65	296.47	401.38	487.43	447.29	14.90%
Total	1823.94	2015.45	2439.35	2822.36	2858.07	11.88%

Chart 8: Company Wise Over Burden Removal during Last Five Years

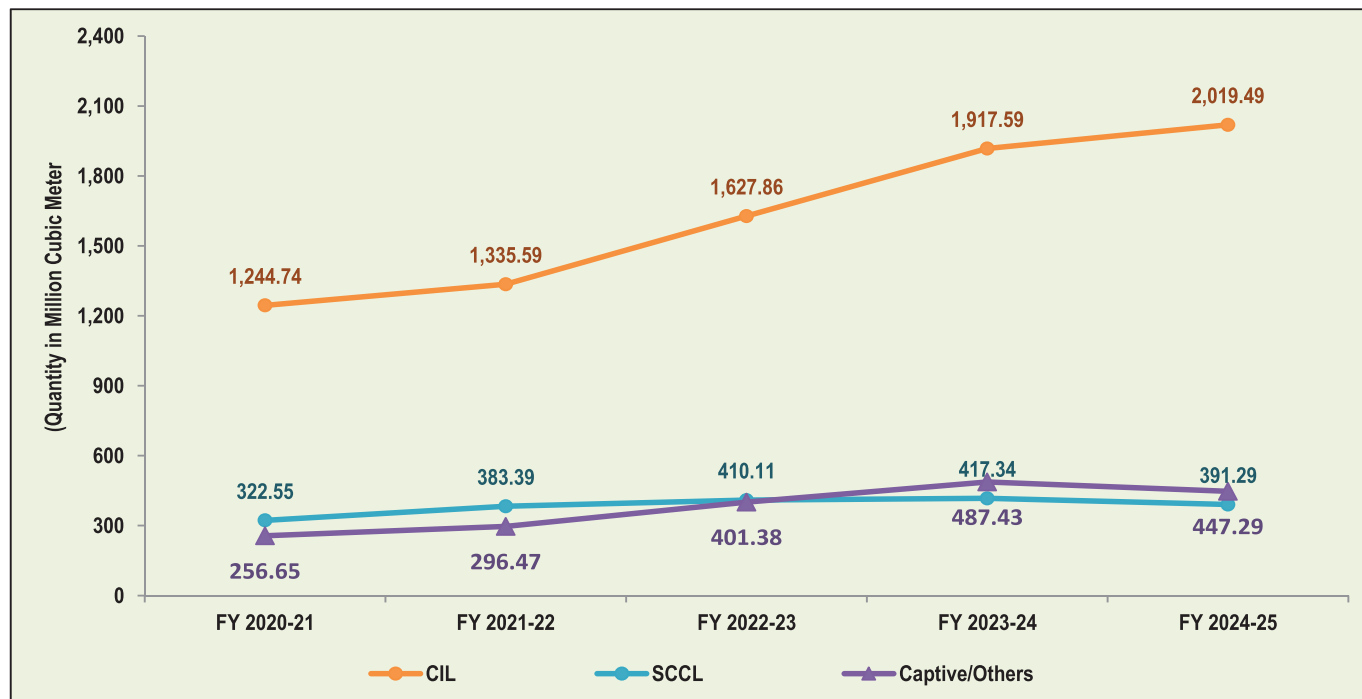


Table 14: Company Wise Stripping Ratio during Last Five Years

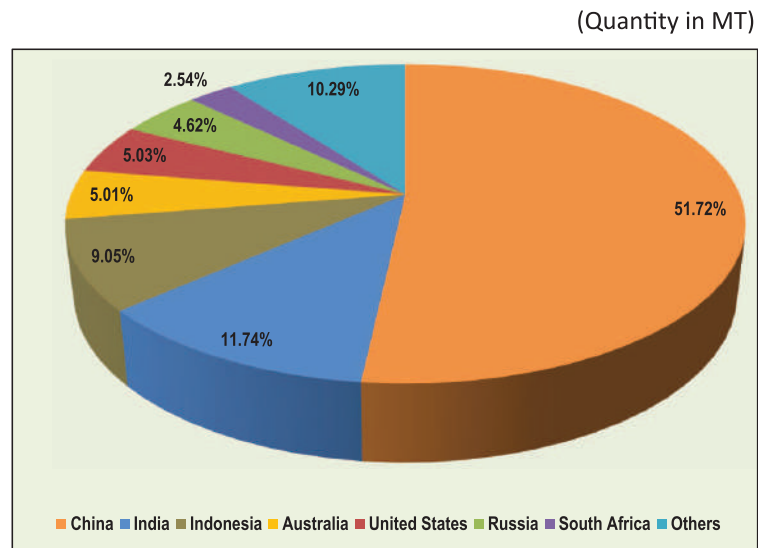
Company	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25
ECL	3.91	5.08	5.11	4.44	4.30
BCCL	0.16	3.55	3.23	3.79	4.63
CCL	1.67	1.47	1.42	1.42	1.36
NCL	3.25	2.96	3.46	3.62	3.37
WCL	5.42	4.52	5.30	5.74	5.56
SECL	1.42	1.49	1.70	1.83	2.28
MCL	1.17	1.23	1.19	1.34	1.50
NEC	17.19	0.00	9.73	12.17	13.99
CIL	2.18	2.24	2.40	2.56	2.67
SCCL	7.00	6.52	6.84	6.51	6.09
Captive/ Others	3.70	3.27	3.27	3.17	2.28

Stripping ratio is defined as the ratio of OBR to Coal produced in Open Cast mining.

Table 15: Major Coal Producing Countries in the World in 2024

Country	Production	Percentage share
China	4780.00	51.72%
India	1085.09	11.74%
Indonesia	836.13	9.05%
Australia	462.89	5.01%
United States	464.59	5.03%
Russia	427.18	4.62%
South Africa	235.00	2.54%
Others	950.63	10.29%
World Total	9241.51	100.00%

Source: Energy Institute



Despatch



Table 16: Despatch of Coal from FY 2015-16 to FY 2024-25

Year	Coking Coal	Non-Coking Coal	Total
FY 16	59.21	573.23	632.44
FY 17	59.31	586.67	645.98
FY 18	45.38	644.62	690.00
FY 19	43.32	689.48	732.79
FY 20	50.66	656.52	707.18
FY 21	44.00	646.88	690.88
FY 22	54.40	764.81	819.21
FY 23	59.41	817.96	877.37
FY 24	64.00	909.01	973.01
FY 25	61.72	963.61	1025.33
CAGR	0.46%	5.94%	5.52%

(Quantity in MT)

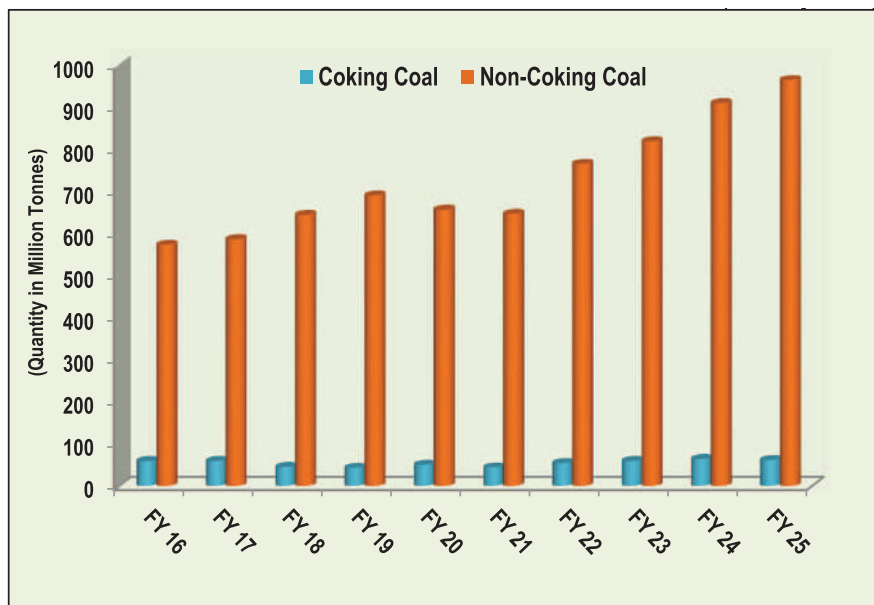
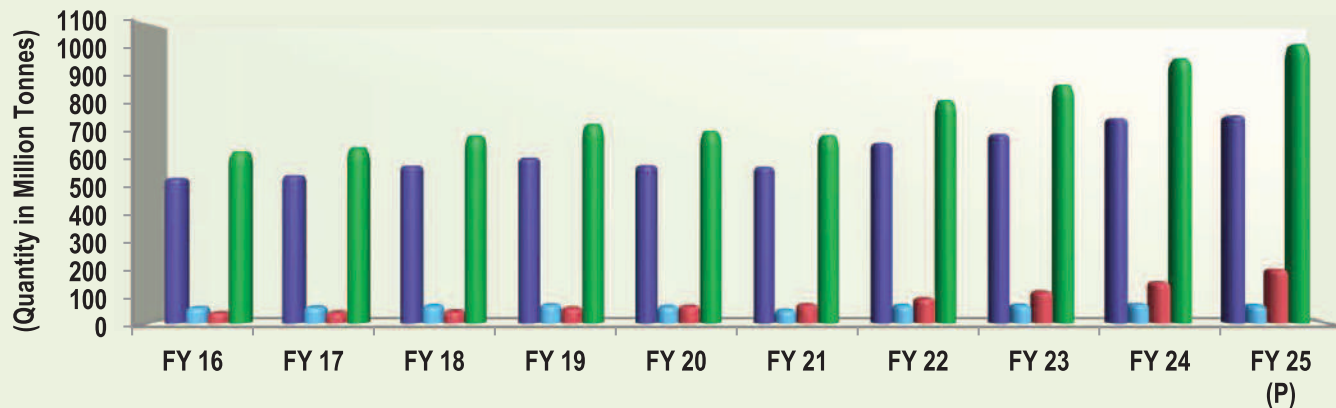


Chart 9: Coal Despatch of CIL, SCCL, and Others during FY 2015-16 to FY 2024-25

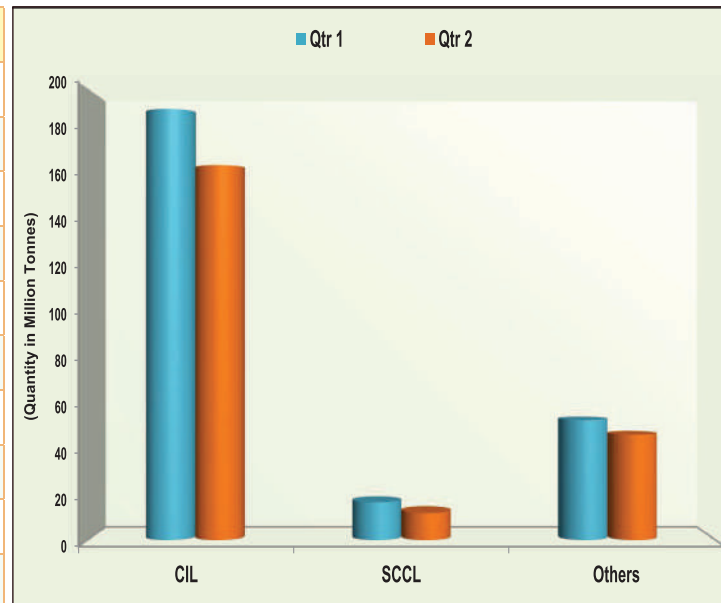


	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25 (P)
■ CIL	534.08	542.98	580.01	607.95	581.64	573.63	661.74	694.55	753.34	762.83
■ SCCL	58.69	60.79	64.62	67.67	62.47	48.51	65.53	66.69	69.86	65.26
■ Others	39.67	42.21	45.37	57.17	63.07	68.75	91.94	116.13	149.81	197.24
■ Total	632.44	645.98	690.00	732.79	707.18	690.89	819.21	877.38	973.01	1025.33

Table 17: Company Wise Monthly Despatch of Coal in FY 2025-26 (P)

(Quantity in MT)

Month		CIL	SCCL	Others	Total
Qtr 1	April	64.52	5.80	17.30	87.62
	May	65.22	5.78	18.03	89.04
	June	61.19	5.10	17.83	84.12
	Total	190.93	16.68	53.16	260.77
Qtr 2	July	54.23	4.22	15.10	73.54
	August	57.48	4.13	15.82	77.42
	September	54.45	3.74	15.78	73.97
	Total	166.15	12.09	46.69	224.93
Total		357.08	28.77	99.85	485.70
Growth		-2.74%	-1.99%	8.49%	-0.58%



Note: Growth has been calculated from H1 FY 25 to H1 FY 26.

Table 18: Captive Blocks Wise Despatch of Coal from FY 2020-21 to FY 2024-25

Year	Public	Private	Total
FY 21	39.00	29.74	68.75
FY 22	61.40	30.54	91.94
FY 23	77.77	38.37	116.13
FY 24	102.57	47.05	149.62
FY 25	140.13	57.10	197.24
CAGR	37.68%	17.72%	30.14%

(Quantity in MT)

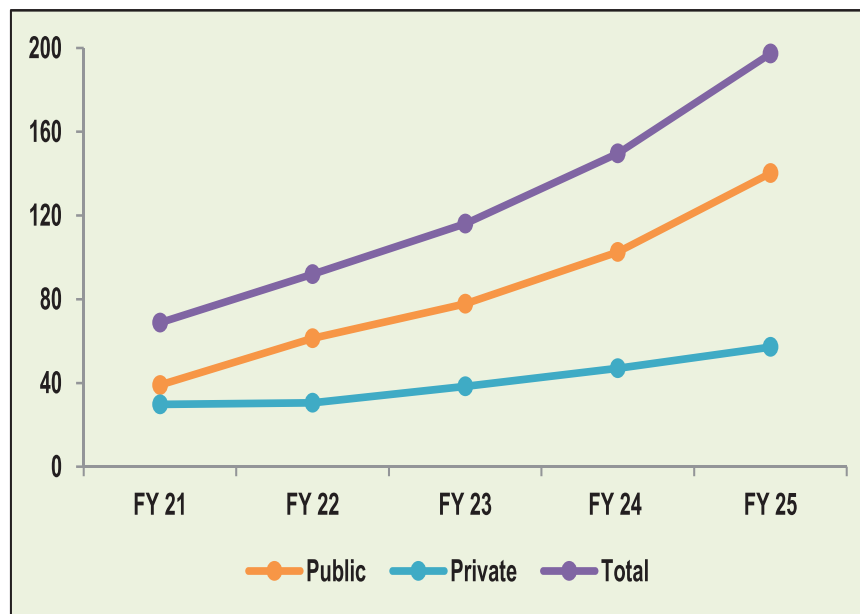


Table 19: Year Wise Despatch of Coal to Different Priority Sectors from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Power	CPP	Steel	Cement	Sponge Iron	Others	Total Despatch
FY 16	483.55	34.22	12.52	8.99	7.76	85.40	632.44
FY 17	508.37	26.68	10.34	6.36	5.56	88.68	645.98
FY 18	540.40	45.09	11.45	7.71	8.53	76.83	690.00
FY 19	592.96	51.47	12.81	8.82	12.23	54.51	732.79
FY 20	572.15	54.00	11.91	8.57	10.53	50.02	707.18
FY 21	547.49	45.79	8.98	6.75	9.57	72.31	690.88
FY 22	673.35	36.70	9.16	7.31	9.02	83.68	819.21
FY 23	735.14	50.26	13.38	9.31	8.09	61.19	877.37
FY 24	796.09	63.25	17.34	9.16	11.97	75.20	973.01
FY 25	831.79	70.15	18.60	8.93	12.23	83.63	1025.33
CAGR	6.21%	8.30%	4.50%	-0.07%	5.18%	-0.23%	5.52%

**Chart 10: Year Wise Despatch of Coal to Different Priority Sectors
from FY 2015-16 to FY 2024-25**

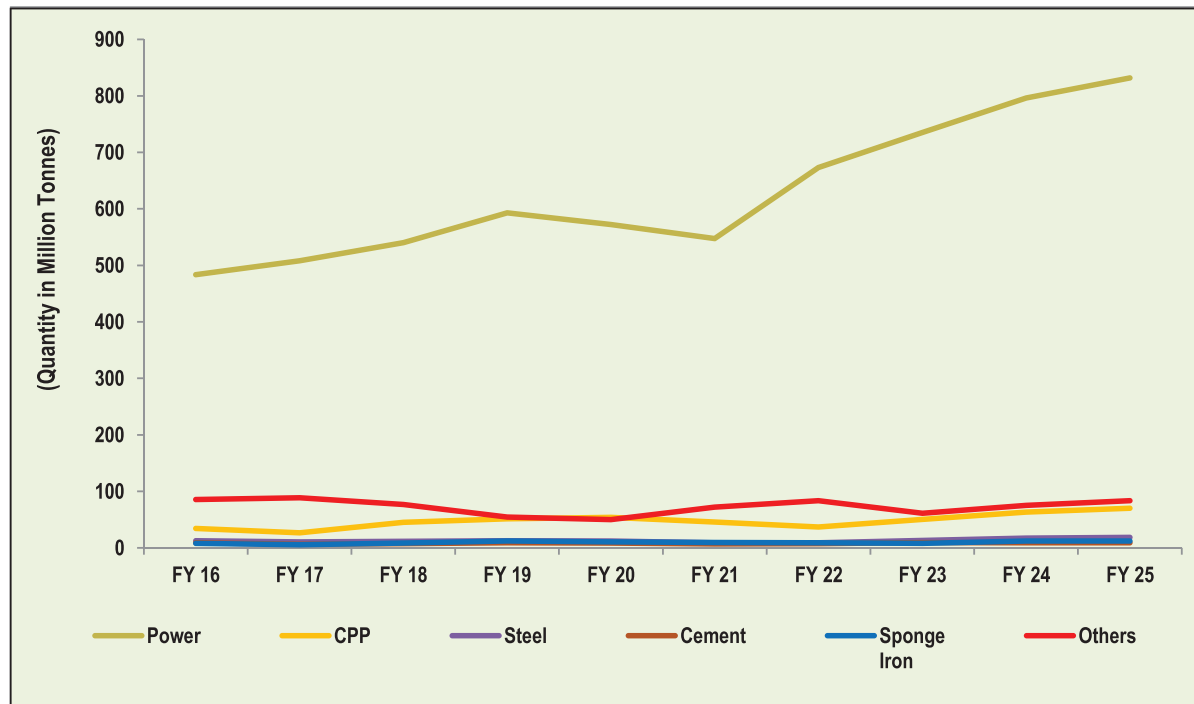


Table 20 : Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	372.26	53.88	422.66	51.59	416.74	47.50	461.15	47.39	517.34	50.46
Road	168.88	24.44	227.51	27.77	288.73	32.91	329.04	33.82	319.07	31.12
Belt	32.09	4.64	48.20	5.88	47.22	5.38	48.04	4.94	51.63	5.04
Rope	2.13	0.31	2.16	0.26	2.09	0.24	2.69	0.28	2.29	0.22
MGR	113.81	16.47	118.17	14.42	121.62	13.86	126.87	13.04	131.92	12.87
Other	1.73	0.25	0.51	0.06	0.97	0.11	5.22	0.54	3.10	0.30
Total	690.89	100.00	819.21	100.00	877.37	100.00	973.01	100.00	1025.33	100.00

Chart 11: Mode Wise Despatch of Coal during Last Five Years

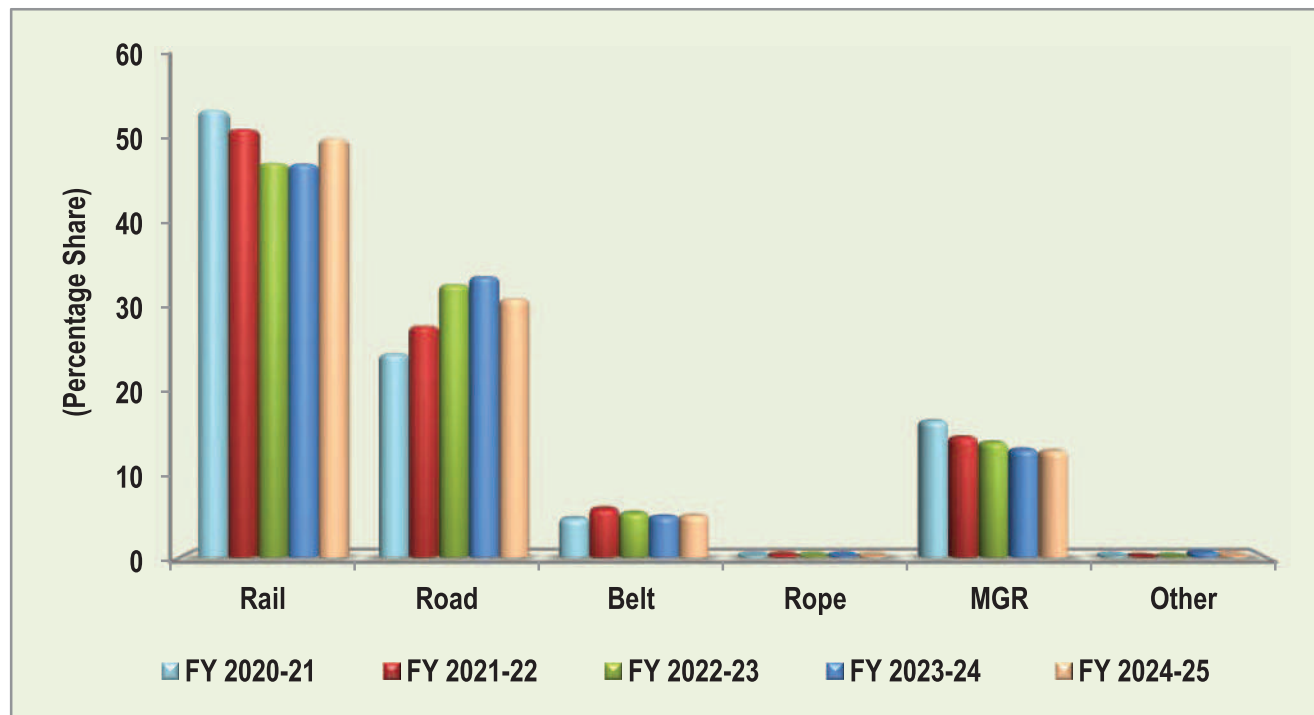


Table 21 : CIL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	331.05	57.71	360.15	54.42	360.02	51.84	388.98	51.62	415.95	54.53
Road	124.01	21.62	185.97	28.10	222.00	31.96	249.65	33.13	232.58	30.49
Belt	11.33	1.98	10.22	1.55	11.01	1.59	10.31	1.37	11.18	1.47
Rope	1.73	0.30	1.51	0.23	1.47	0.21	2.12	0.28	1.80	0.24
MGR	103.78	18.09	103.90	15.70	100.04	14.40	102.48	13.60	101.32	13.28
Other	1.73	0.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total	573.63	100.00	661.74	100.00	694.54	100.00	753.53	100.00	762.83	100.00

Chart 12: CIL's Mode Wise Despatch of Coal during Last Five Years

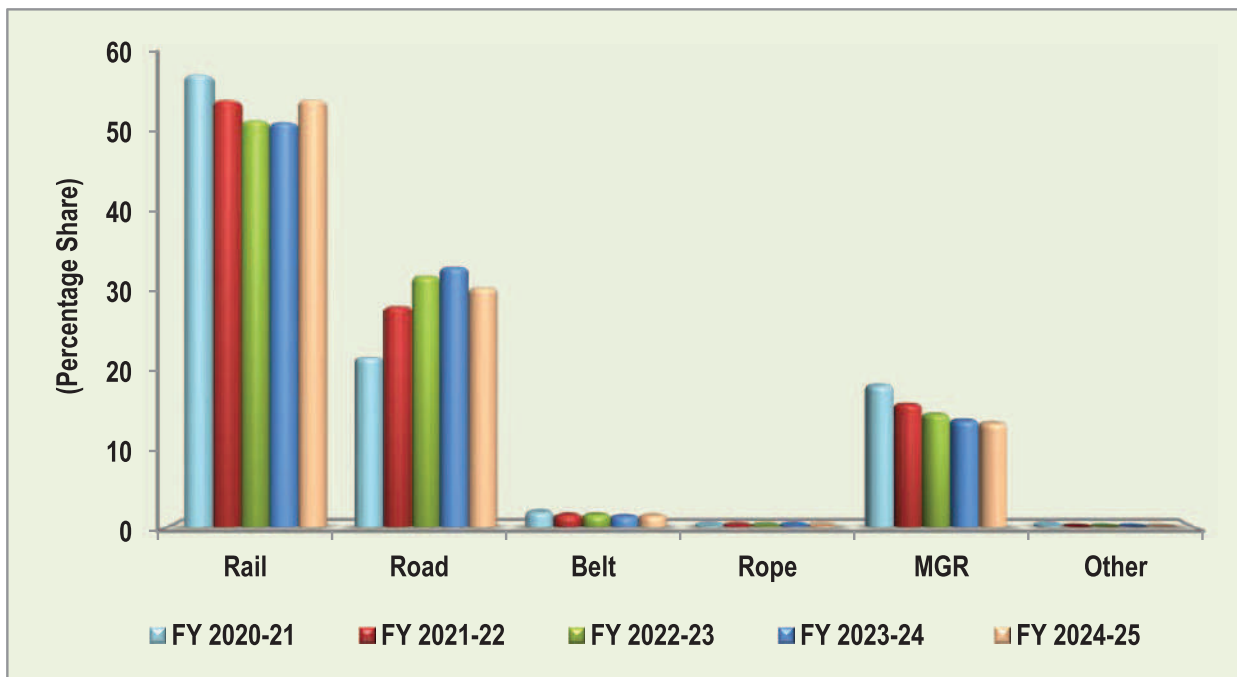
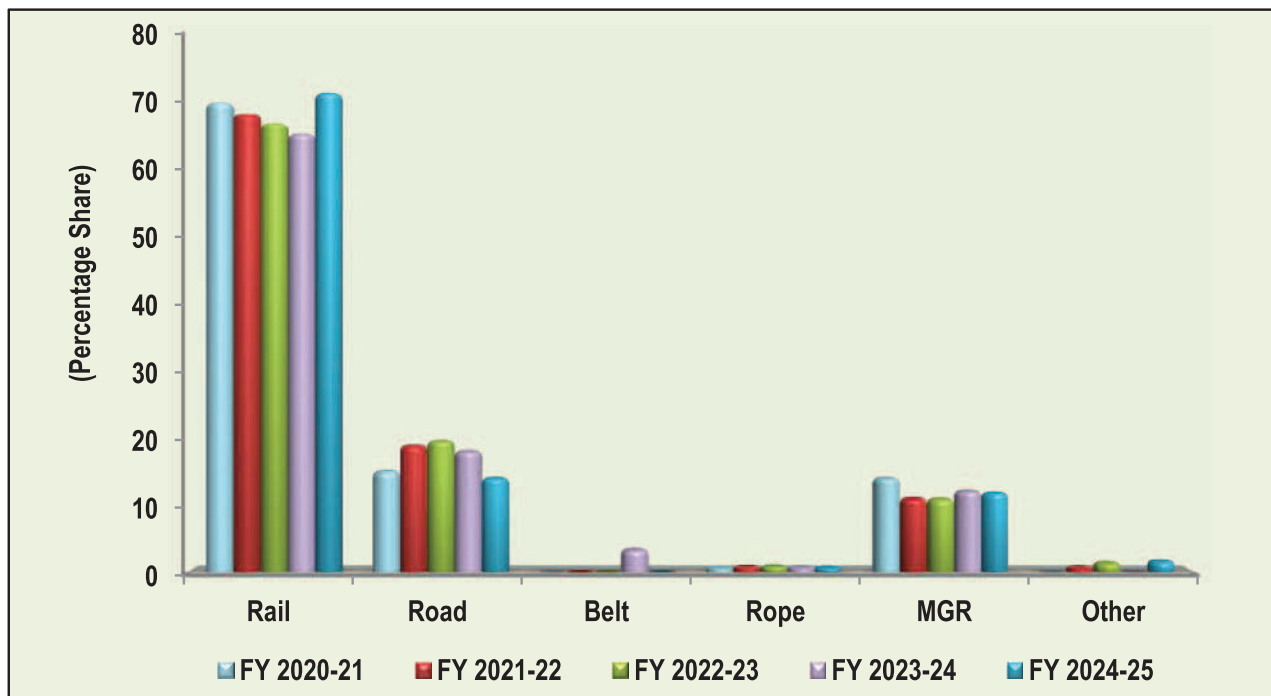


Table 22: SCCL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	34.02	70.13	44.86	68.45	44.75	67.09	45.79	65.55	46.74	71.61
Road	7.31	15.07	12.38	18.89	13.11	19.66	12.66	18.12	9.21	14.12
Belt	0.00	0.00	0.00	0.00	0.00	0.00	2.36	3.38	0.00	0.00
Rope	0.34	0.71	0.56	0.86	0.61	0.92	0.54	0.77	0.48	0.74
MGR	6.84	14.10	7.23	11.03	7.29	10.93	8.51	12.18	7.77	11.90
Other	0.00	0.00	0.51	0.78	0.93	1.40	0.00	0.00	1.07	1.64
Total	48.51	100.00	65.53	100.00	66.69	100.00	69.86	100.00	65.26	100.00

Chart 13: SCCL's Mode Wise Despatch of Coal during Last Five Years



**Table 23: Other Companies' Mode Wise Despatch of Coal from
FY 2020-21 to FY 2024-25**

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	7.18	10.45	17.66	19.21	11.97	10.31	26.38	17.63	54.65	27.71
Road	37.56	54.64	29.17	31.73	53.62	46.17	66.74	44.61	77.28	39.18
Belt	20.76	30.20	37.97	41.31	36.21	31.17	35.37	23.64	40.44	20.50
Rope	0.05	0.07	0.08	0.09	0.01	0.01	0.03	0.02	0.00	0.00
MGR	3.19	4.65	7.05	7.66	14.29	12.30	15.88	10.61	22.83	11.58
Other	0.00	0.00	0.00	0.00	0.04	0.03	5.22	3.49	2.03	1.03
Total	68.75	100.00	91.93	100.00	116.14	100.00	149.62	100.00	197.24	100.00

Chart 14: Other Companies' Mode Wise Despatch of Coal during Last Five Years

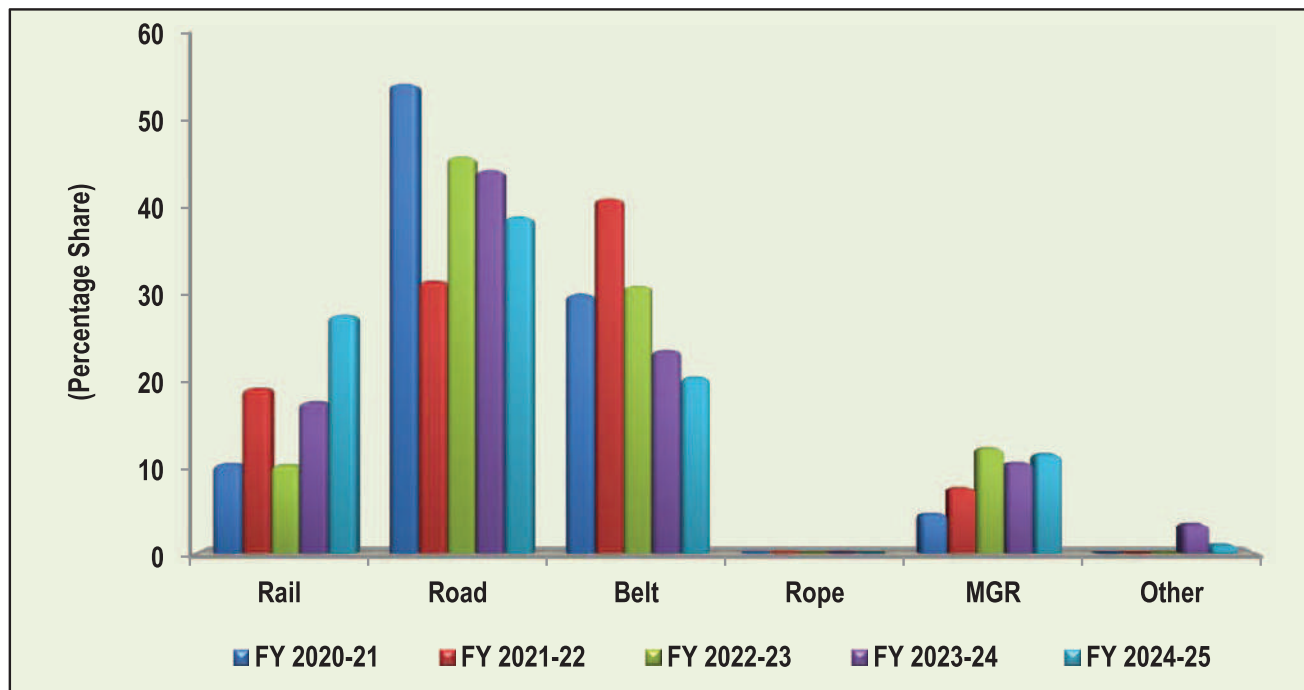
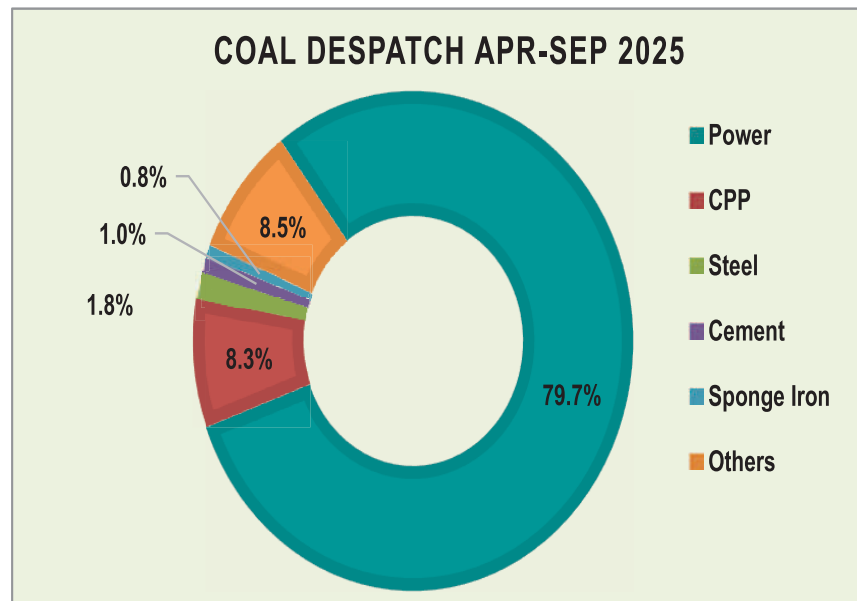


Table 24: Sectorwise Despatch of Coal

(Quantity in MT)

Sectors	Coal Despatch Apr-Sep 2025		
	FY 26	FY 25	Growth (%) H1-o-H1
Power	387.19	397.92	-2.70
CPP	40.13	33.25	20.69
Steel	8.51	6.27	35.75
Cement	4.83	3.96	21.82
Sponge Iron	3.85	7.87	-51.12
Others	41.20	39.27	4.90
Total	485.70	488.54	-0.58

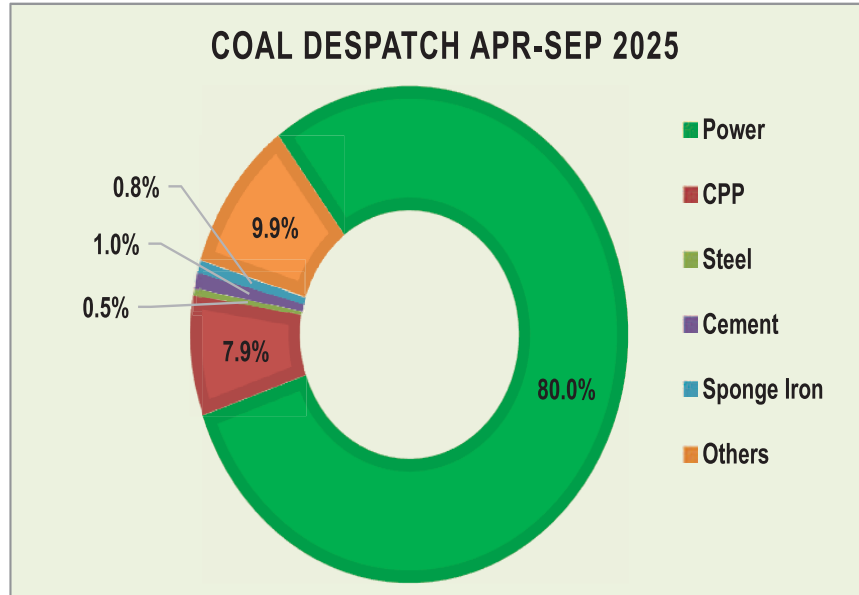


Source: Ministry of Coal

Table 25: Sectorwise Despatch of Coal by CIL

(Quantity in MT)

Sectors	Coal Despatch Apr-Sep 2025		
	FY 26	FY 25	Growth (%) H1-o-H1
Power	285.53	298.61	-4.38
CPP	28.07	25.67	9.35
Steel	1.61	1.78	-9.55
Cement	3.56	2.22	60.30
Sponge Iron	2.93	3.70	-20.68
Others	35.37	35.17	0.58
Total	357.08	367.15	-2.74

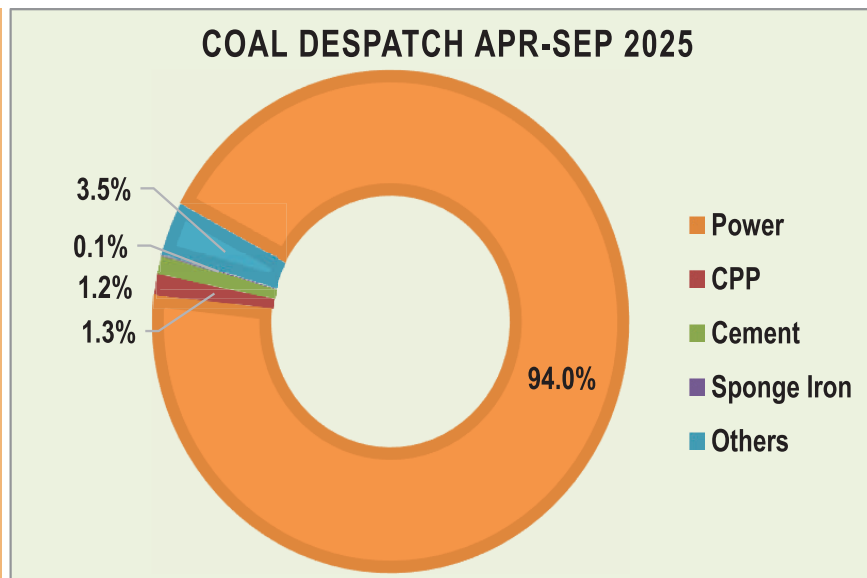


Source: Coal India Limited

Table 26: Sectorwise Despatch of Coal by SCCL

(Quantity in MT)

Sectors	Coal Despatch Apr-Sep 2025		
	FY 26	FY 25	Growth (%) H1-o-H1
Power	27.03	27.03	0.01
CPP	0.38	0.70	-45.71
Steel			-
Cement	0.34	0.73	-53.42
Sponge Iron	0.02	0.10	-
Others	0.99	0.80	24.72
Total	28.77	29.36	-2.01

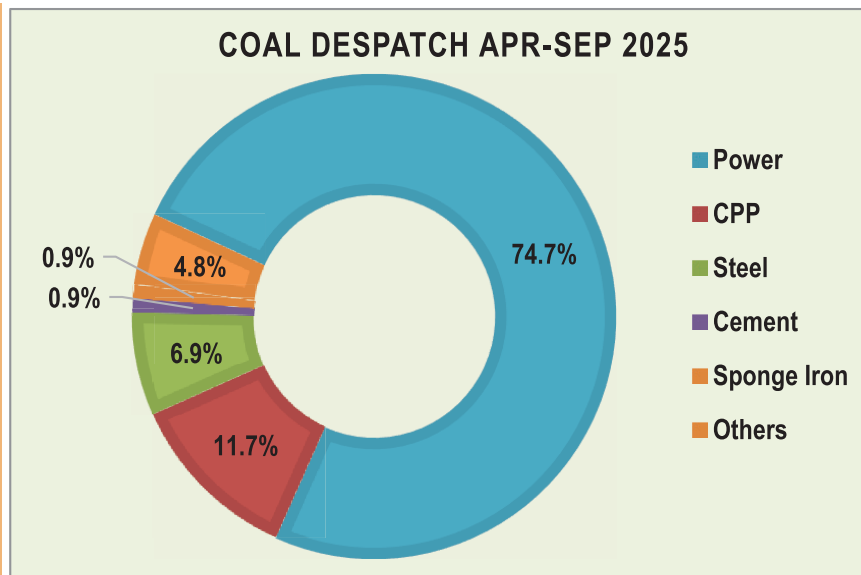


Source: Singareni Collieries Company Limited

Table 27: Sectorwise Despatch of Coal by Captive and Others

(Quantity in MT)

Sectors	Coal Despatch Apr-Sep 2025		
	FY 26	FY 25	Growth (%) H1-o-H1
Power	74.62	72.28	3.24
CPP	11.68	6.88	69.77
Steel	6.90	4.49	53.73
Cement	0.93	1.01	-8.28
Sponge Iron	0.89	4.07	-78.07
Others	4.83	3.31	46.09
Total	99.85	92.04	8.49

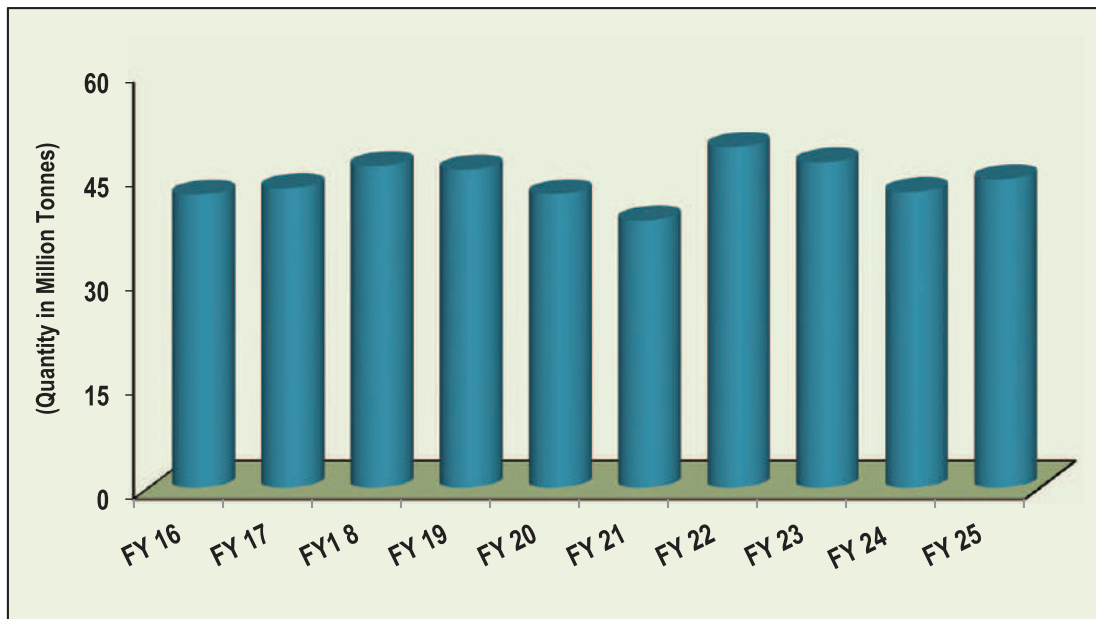


Source: Ministry of Coal

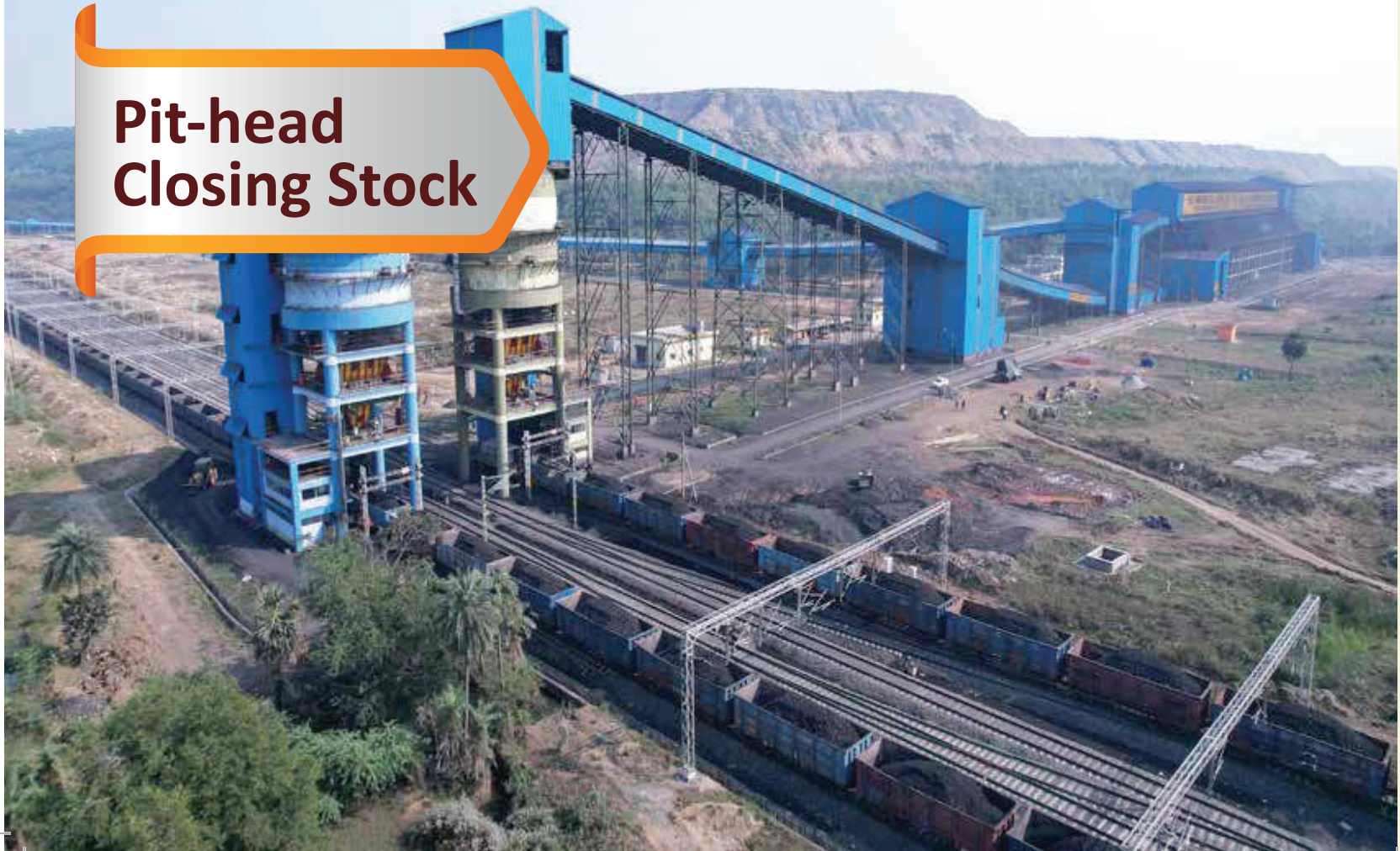
Table 28: Despatch of Lignite from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Despatch
FY 16	42.21
FY 17	43.16
FY1 8	46.32
FY 19	45.81
FY 20	42.27
FY 21	38.49
FY 22	49.07
FY 23	46.82
FY 24	42.59
FY 25	44.44
CAGR	0.57%



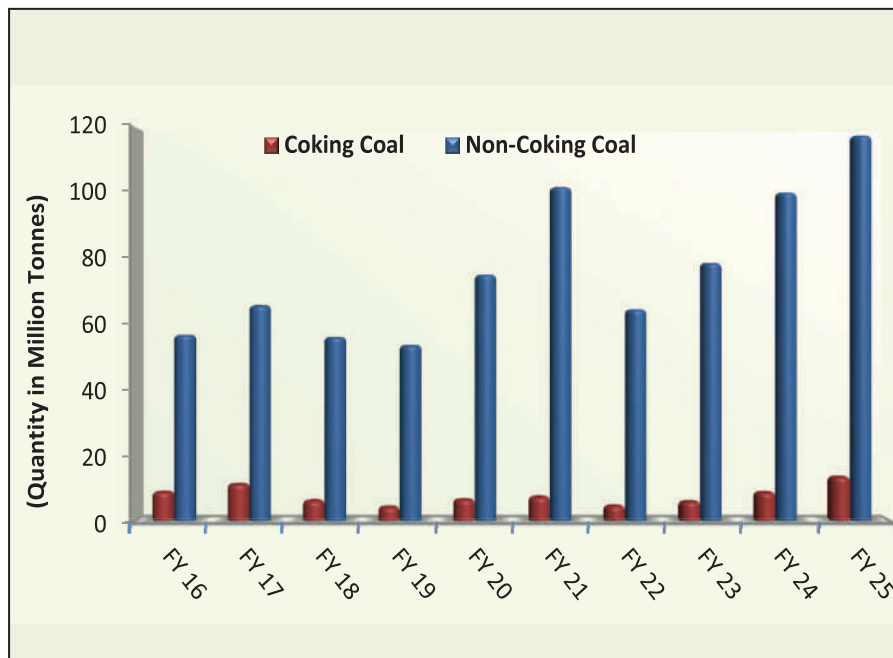
Pit-head Closing Stock



**Table 29: Pit-head Closing Stock of Coal from FY 2015-16 to FY 2024-25
as on last day of the year**

(Quantity in MT)

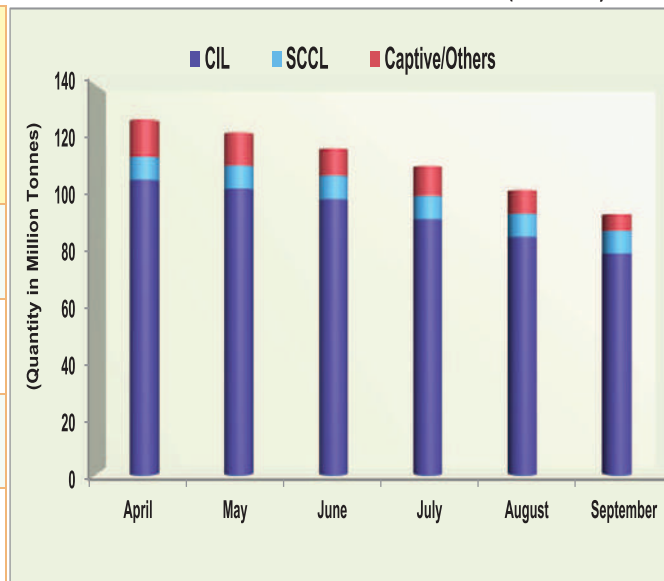
Year	Coking Coal	Non-Coking Coal	Total
FY 16	8.72	56.64	65.36
FY 17	11.17	65.72	76.89
FY 18	6.05	55.98	62.04
FY 19	4.14	53.51	57.64
FY 20	6.42	75.01	81.43
FY 21	7.23	101.83	109.06
FY 22	4.47	64.44	68.90
FY 23	5.81	78.61	84.42
FY 24	8.63	100.12	108.75
FY 25	13.37	117.52	130.89
CAGR	4.85%	8.45%	8.02%



**Table 30: Company Wise Monthly Pit-head Closing Stock of Coal during FY 2025-26 (P)
as on last day of the Month**

(Quantity in MT)

Compa- ny	Qtr 1			Qtr 2			Growth (%)
	April	May	June	July	August	Sep- tember	
CIL	105.84	102.68	98.96	91.78	85.38	79.44	24.55
SCCL	8.25	8.27	8.39	8.35	8.23	8.18	85.98
Captive/ Others	13.39	11.87	9.67	10.65	8.58	5.85	5.41
Total	127.48	122.82	117.02	110.78	102.19	93.47	58.72

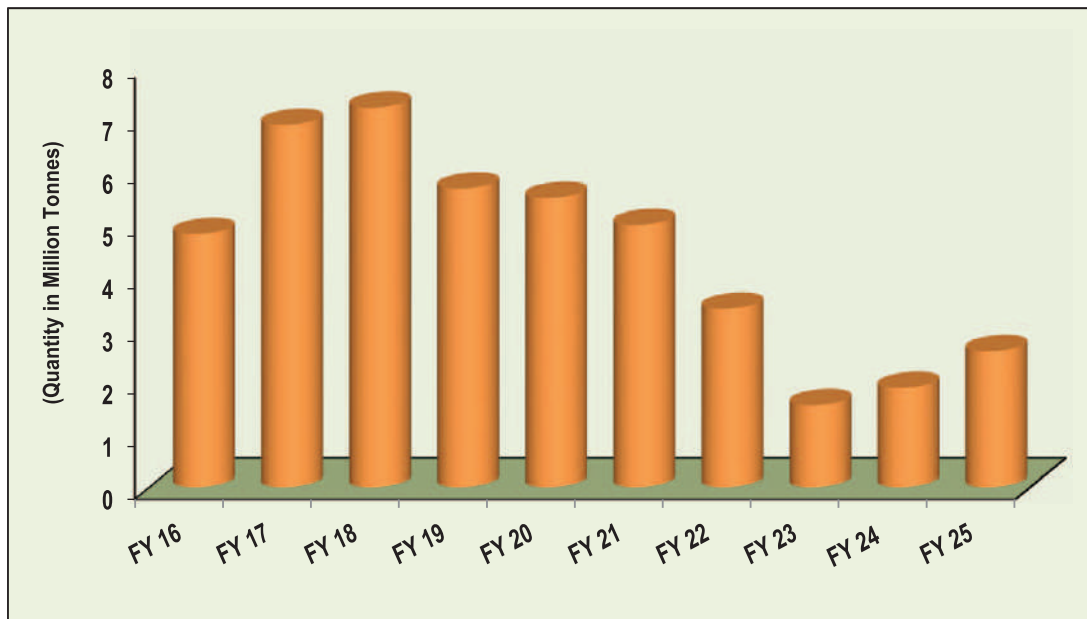


Note: Growth has been calculated from September- 24 to September- 25.

Table 31: Pit-head Closing Stock of Lignite from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Pit-head Closing Stock
FY 16	4.81
FY 17	6.88
FY 18	7.21
FY 19	5.67
FY 20	5.50
FY 21	4.98
FY 22	3.39
FY 23	1.56
FY 24	1.88
FY 25	2.58
CAGR	-6.68%



Export - Import



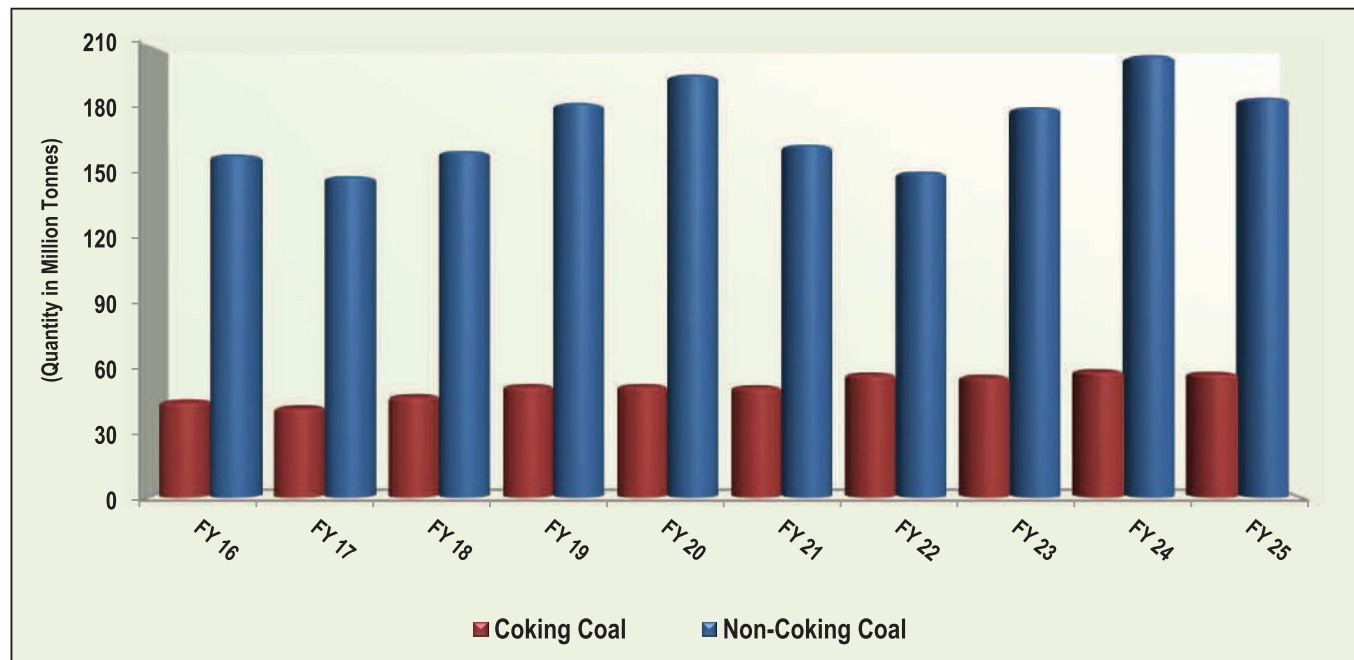
Table 32: Year Wise Import of Coal from FY 2015-16 to FY 2024-25

(Quantity in MT & Value in Million Rs.)

Year	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 16	44.56	282519.09	159.39	577818.53	203.95	860337.62
FY 17	41.64	412300.61	149.37	590772.69	191.01	1003073.30
FY 18	47.00	595226.36	161.25	789543.41	208.25	1384769.77
FY 19	51.84	720497.64	183.51	988707.26	235.35	1709204.90
FY 20	51.83	612668.32	196.70	914652.23	248.54	1527320.55
FY 21	51.20	453552.10	164.05	706688.44	215.25	1160240.54
FY 22	57.12	1027908.35	151.50	1259932.89	208.63	2287841.24
FY 23	56.05	1538399.74	181.62	2297444.02	237.67	3835843.76
FY 24	58.81	1330003.62	205.72	1772150.89	264.53	3102154.51
FY 25	57.58	1032104.44	186.05	1463233.35	243.62	2495337.79
CAGR	2.89%	15.48%	1.73%	10.88%	1.99%	12.56%

Source: DGCI&S, Kolkata

Chart 15: Year Wise Import of Coal from FY 2015-16 to FY 2024-25

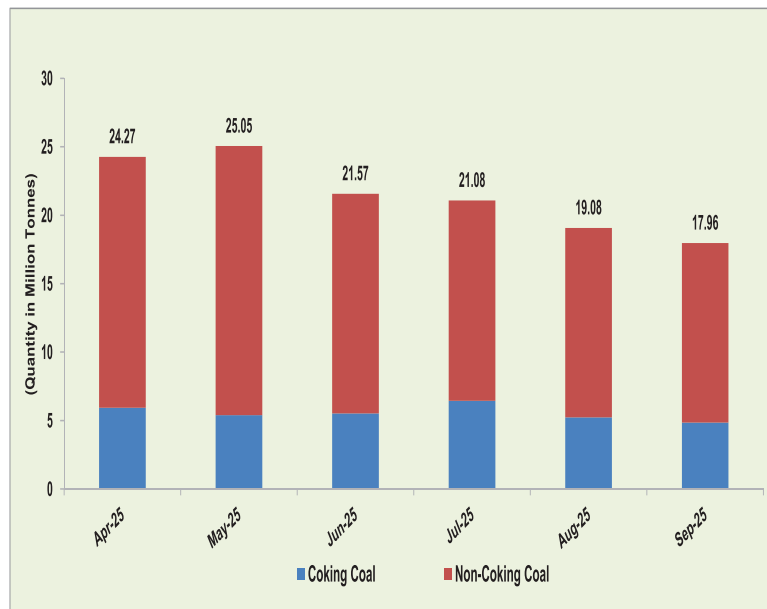


Source: DGCI&S, Kolkata

Table 33: Month Wise Import of Coal

(Quantity in MT)

Quarter	Month	Coking Coal	Non-Coking Coal	Total
Qtr 1	Apr-25	5.93	18.34	24.27
	May-25	5.39	19.66	25.05
	Jun-25	5.51	16.06	21.57
	Total	16.83	54.06	70.89
Qtr 2	Jul-25	6.44	14.64	21.08
	Aug-25	5.22	13.85	19.08
	Sep-25	4.85	13.11	17.96
	Total	16.52	41.60	58.12
Total		33.35	95.66	129.01
Growth (%)		10.07%	-3.44%	-0.27%



Source: DGCI&S, Kolkata

Table 34: Coal Import by Power & Non-Power Sector

(Quantity in MT)

Year	Coking Coal	Power		Total Power	Total Non-Power	Non-coking	Total Import
		Imported Coal Based Plant	Imported Coal for Blending				
1	2	3	4	5=3+4	6	7=5+6	8=2+7
FY 17	41.64	46.30	19.87	66.17	83.20	149.37	191.01
FY 18	47.00	39.37	17.04	56.41	104.84	161.25	208.25
FY 19	51.84	40.29	21.37	61.66	121.85	183.51	235.35
FY 20	51.83	45.47	23.75	69.22	127.48	196.70	248.54
FY 21	51.20	35.08	10.39	45.47	118.58	164.05	215.25
FY 22	57.12	18.89	8.10	26.99	124.51	151.50	208.63
FY 23	56.05	20.53	35.10	55.63	125.99	181.62	237.67
FY 24	58.81	41.81	23.92	65.73	139.99	205.72	264.53
FY 25	57.58	48.55	14.02	62.57	123.48	186.05	243.62
FY 26 (Apr-Sep'25)	33.35	22.14	4.07	26.21	69.45	95.66	129.01
Growth (%) FY 24 to FY 25	-2.10	16.11	-41.37	-4.81	-11.80	-9.56	-7.90

Source: DGCIS and CEA website

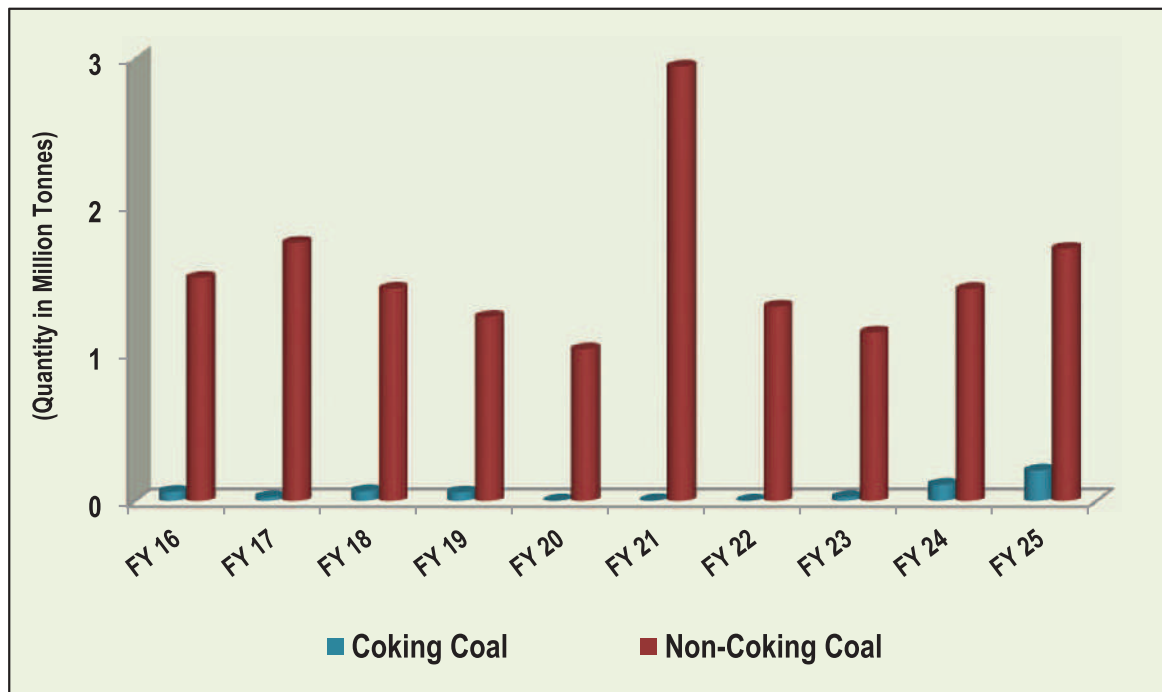
Table 35: Year Wise Export of Coal from FY 2015-16 to FY 2024-25

(Quantity in MT & Value in Million Rs.)

Year	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 16	0.064	650.37	1.511	8348.06	1.575	8998.43
FY 17	0.027	114.53	1.746	9554.72	1.773	9669.25
FY 18	0.068	394.41	1.436	8388.62	1.504	8783.03
FY 19	0.060	911.89	1.247	8587.98	1.306	9499.87
FY 20	0.002	13.43	1.028	5818.65	1.030	5832.07
FY 21	0.003	23.09	2.942	5712.93	2.945	5736.03
FY 22	0.001	7.37	1.315	11224.64	1.316	11232.01
FY 23	0.027	770.19	1.139	14231.26	1.166	15001.45
FY 24	0.112	2629.62	1.434	13805.11	1.546	16434.74
FY 25	0.207	4012.99	1.707	14325.68	1.914	18338.673
CAGR	13.92%	22.41%	1.36%	6.18%	2.19%	8.23%

Source: DGCI&S, Kolkata

Chart 16: Year Wise Export of Coking & Non-Coking Coal during Last Ten Years



Source: DGCI&S, Kolkata

Royalty, DMF and NMET



Table 36: CIL and Non-CIL's DMF, Royalty and NMET during last three years

(Figures in Rs. Crores)

Year	Name of the Companies	Royalty	DMF	NMET
FY 2022-23	CIL	15401.71	4535.42	305.68
	Non-CIL	7068.80	703.25	43.36
FY 2023-24	CIL	16097.70	4817.84	326.84
	Non-CIL	5835.78	1207.19	70.80
FY 2024-25	CIL	15381.75	4630.38	308.77
	Non-CIL	6952.23	1579.12	71.00

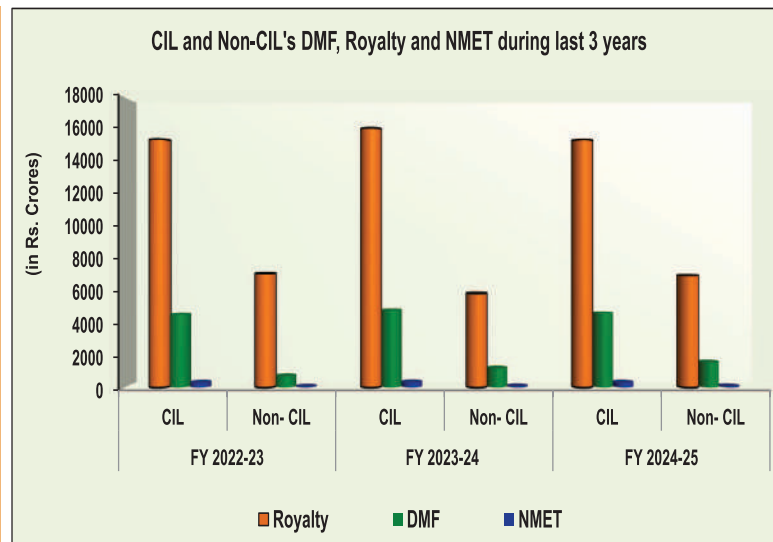


Table 37: State-wise Royalty Paid by Coal Companies in India during April to September 2025

(Fig. in Rs. Crores)

Name of State	Qtr 1				Qtr 2				Total
	CIL	SCCL	Cap-tive/ Others	Total	CIL	SCCL	Cap-tive/ Others	Total	
Assam	3.35	0.00	0.00	3.35	2.43	0.00	0.00	2.43	5.78
Chhattisgarh	560.74	0.00	204.45	765.19	602.78	0.00	171.27	774.05	1539.23
Jharkhand	1011.65	0.00	309.92	1321.57	1000.69	0.00	494.58	1495.27	2816.84
Madhya Pradesh	619.18	0.00	162.93	782.11	799.36	0.00	144.29	943.65	1725.76
Maharashtra	428.86	0.00	45.29	474.15	392.83	0.00	19.41	412.24	886.39
Odisha	689.87	0.00	273.34	963.21	690.21	0.00	243.93	934.14	1897.35
Telangana	0.00	0.00	0.00	0.00	0.00	0.00	19.10	19.10	19.10
Uttar Pradesh	64.63	0.00	0.00	64.63	97.23	0.00	0.00	97.23	161.86
West Bengal	6.18	0.00	0.18	6.36	4.84	0.00	0.32	5.16	11.53
Total	3384.46	0.00	996.12	4380.58	3590.37	0.00	1092.89	4683.26	9063.83

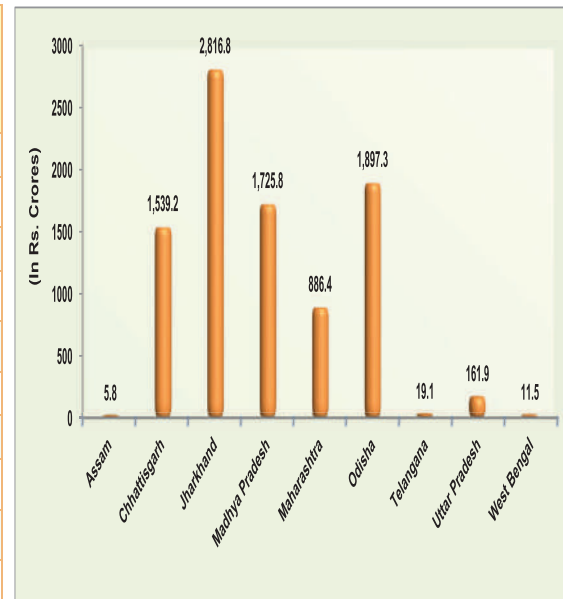


Table 38: State-wise Royalty Paid by Coal Companies in India over last three years

Name of State	Name of the Company	FY 2022-23	FY 2023-24	FY 2024-25
Chhattisgarh	CIL	2921.37	2843.84	2721.79
	Non-CIL	421.35	651.54	740.49
Sub Total Chhattisgarh		3342.72	3495.38	3462.27
Jharkhand	CIL	3811.68	4316.63	4100.08
	Non-CIL	915.87	1073.54	1280.84
Sub-Total Jharkhand		4727.55	5390.17	5380.92
Odisha	CIL	3607.86	3183.53	2860.12
	Non-CIL	530.02	698.26	826.59
Sub-Total Odisha		4137.88	3881.79	3686.71
Maharashtra	CIL	1847.39	2261.68	2100.59
	Non-CIL	43.32	59.37	107.01
Sub Total Maharashtra		1890.72	2321.05	2207.60
Madhya Pradesh	CIL	2587.86	2852.60	2934.79
	Non-CIL	310.72	446.93	998.61
Sub-Total Madhya Pradesh		2898.58	3299.53	3933.39
Telangana	CIL	0.00	0.00	0.00
	Non-CIL	4845.66	2904.23	2997.26
Sub Total Telangana		4845.66	2904.23	2997.26
West Bengal	CIL	16.30	16.45	58.14
	Non-CIL	1.86	1.91	1.42
Sub Total West Bengal		18.16	18.36	59.56
Assam	CIL	25.39	16.84	23.27
	Non-CIL	0.00	0.00	0.00
Sub Total Assam		25.39	16.84	23.27
UP	CIL	583.87	606.12	582.98
	Non-CIL	0.00	0.00	0.00
Sub Total UP		583.87	606.12	582.98
J & K	CIL	0.00	0.00	0.00
	Non-CIL	0.00	0.00	0.00
Sub Total J & K		0.00	0.00	0.00
Grand Total		22470.52	21933.47	22333.98

Note: Advance Royalty for FY 2023-24 was paid in FY 2022-23 by some captive mines.

National Coal Index



Table 39: National Coal Index (Base 2017-18)

Price Channel	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25
Indian coal	128.32	126.00	128.08	125.95	125.81	124.68
Non-coking	131.01	129.20	130.29	127.53	128.13	125.64
Coking	120.56	116.80	121.70	121.38	119.14	121.92
Non-coking, top grade (G1-G6 or imported)	133.70	132.29	132.36	134.02	133.42	134.47
Non-coking, middle grade (G7-G14 or imported)	130.09	128.14	129.58	125.34	126.33	122.77
Non-coking, bottom grade (G15-G17)	135.01	134.61	135.11	135.11	135.11	123.04
Coking, top grade (ST-I to ST-II or imported)	120.82	116.78	122.37	121.94	119.88	123.69
Coking, bottom grade (W-I to W-IV)	119.52	116.91	119.06	119.15	116.21	114.88

Note: NCI is provisional as the Import Data is Provisional

Chart 17: National Coal Index (Base 2017-18)

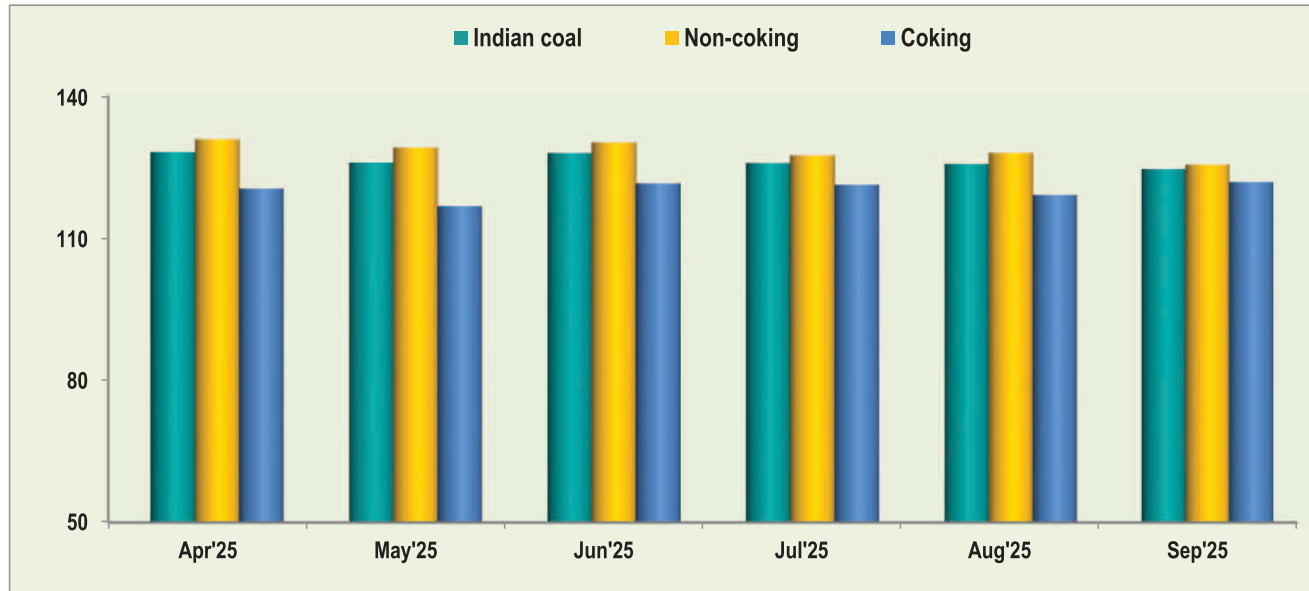


Table 40: Representative Prices of Different Grades of Coal on the basis of National Coal Index

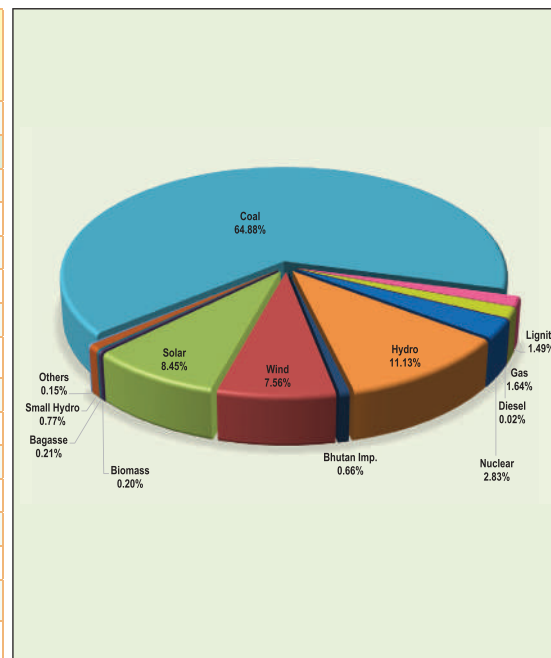
(in INR per Tonne)

Grade	"Notified Price of CIL "	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25
G1	NA	8117	7976	7913	7970	8173	8216
G2	3560	5677	5651	5662	5717	5709	5749
G3	3410	5381	5406	5401	5455	5437	5491
G4	3250	5352	5283	5275	5352	5350	5368
G5	2970	5174	5169	5222	5211	5205	5177
G6	2730	4635	4544	4517	4631	4632	4627
G7	2510	3242	3239	3236	3207	3178	3156
G8	1908	3074	3068	3053	3018	2987	2876
G9	1488	2684	2642	2672	2620	2623	2473
G10	1344	2441	2426	2404	2347	2366	2297
G11	1155	1813	1796	1803	1752	1755	1751
G12	1073	1585	1602	1707	1555	1559	1607
G13	990	1640	1607	1658	1602	1576	1510
G14	907	1285	1275	1277	1238	1222	1220
G15	718	1127	1129	1129	1129	1129	1032
G16	614	757	753	753	753	753	753
G17	546	734	736	736	736	736	682
ST-I	6153	15955	15413	16171	16113	15862	16374
ST-II	5917	14486	13994	14682	14630	14402	14866
W-I	5280	5161	5165	5165	5060	5060	5060
W-II	4416	4607	4557	4474	4474	4376	4549
W-III	3519	3851	3634	3871	4023	3645	3556
W-IV	3326	3195	3084	3017	3132	3073	3046

Note: Representative Prices are provisional as the Import Data is Provisional.

Table 41: Monthly Power Generation from Different Energy Source during FY 2025-26 (P)
(in BU)

Source	Qtr 1				Qtr 2				Total	Growth
	April	May	June	Total	July	August	September	Total		
Coal	113.41	108.82	103.46	325.69	101.77	100.15	96.94	298.86	624.55	-4.18%
Lignite	2.43	2.45	2.51	7.39	2.04	2.30	2.60	6.94	14.33	-15.69%
Gas	3.20	2.78	2.81	8.79	2.55	2.06	2.45	7.05	15.83	-24.97%
Diesel	0.04	0.04	0.03	0.11	0.04	0.03	0.03	0.10	0.21	-6.12%
Nuclear	4.95	5.14	4.50	14.59	4.54	4.11	4.05	12.69	27.27	-3.63%
Hydro	9.62	13.27	16.78	39.66	21.67	23.52	22.32	67.51	107.17	13.28%
Bhutan Imp.	0.16	0.57	1.13	1.86	1.49	1.62	1.41	4.51	6.37	51.66%
Total Conventional	133.80	133.06	131.21	398.07	134.09	133.78	129.79	129.79	795.73	-2.63%
Wind	6.33	10.67	14.88	31.88	17.57	12.89	10.40	40.87	72.74	28.52%
Solar	15.81	14.31	12.93	43.04	12.10	12.63	13.56	38.29	81.34	19.79%
Biomass	0.33	0.36	0.34	1.02	0.34	0.32	0.27	0.92	1.95	15.47%
Bagasse	0.44	0.24	0.11	0.79	1.00	0.10	0.11	1.20	2.00	19.66%
Small Hydro	0.69	0.78	1.17	2.64	1.58	1.66	1.49	4.74	7.38	11.09%
Others	0.25	0.25	0.24	0.73	0.24	0.25	0.24	0.73	1.46	1.16%
Total Renewable	23.85	26.60	29.66	80.11	32.83	27.86	26.06	86.75	166.86	22.75%
Total Generation	157.65	159.67	160.87	478.18	166.92	161.64	155.85	216.54	962.59	0.99%



Source: Central Electricity Authority (CEA)

Note: Growth has been calculated from H1 FY 25 to H1 FY 26.

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