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Azadi Ka
Amrit Mahotsav



सत्यमेव जयते

Government of India



Quarterly Booklet on Coal & Lignite Sectors

(1st Quarter 2026-27)

MINISTRY OF COAL

Website: <http://www.coal.nic.in>

Quarterly Booklet on Coal & Lignite Sector (Figures of FY 2025-26 are provisional)

**Any suggestions for improvement are most welcome
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MESSAGE

This booklet represents a significant initiative by the Statistics Division, providing a concise yet comprehensive overview of the Coal and Lignite sectors. Designed as an accessible reference, it aims to support policymakers and research professionals in formulating innovative and context-specific strategies to enhance the efficiency and sustainability of these vital industries.

I extend my sincere gratitude to the dedicated team at the Statistics Division for their unwavering commitment and diligent efforts, which were essential to the successful completion of this publication. I also wish to acknowledge and appreciate the valuable contributions of all stakeholders whose insights and support played a crucial role in the preparation of this report.

Place: New Delhi

Dated: 27th August, 2026

भारत सरकार
GOVERNMENT OF INDIA

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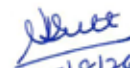
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27/8/26

(Vikram Dev Dutt)

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Resources & Exploration

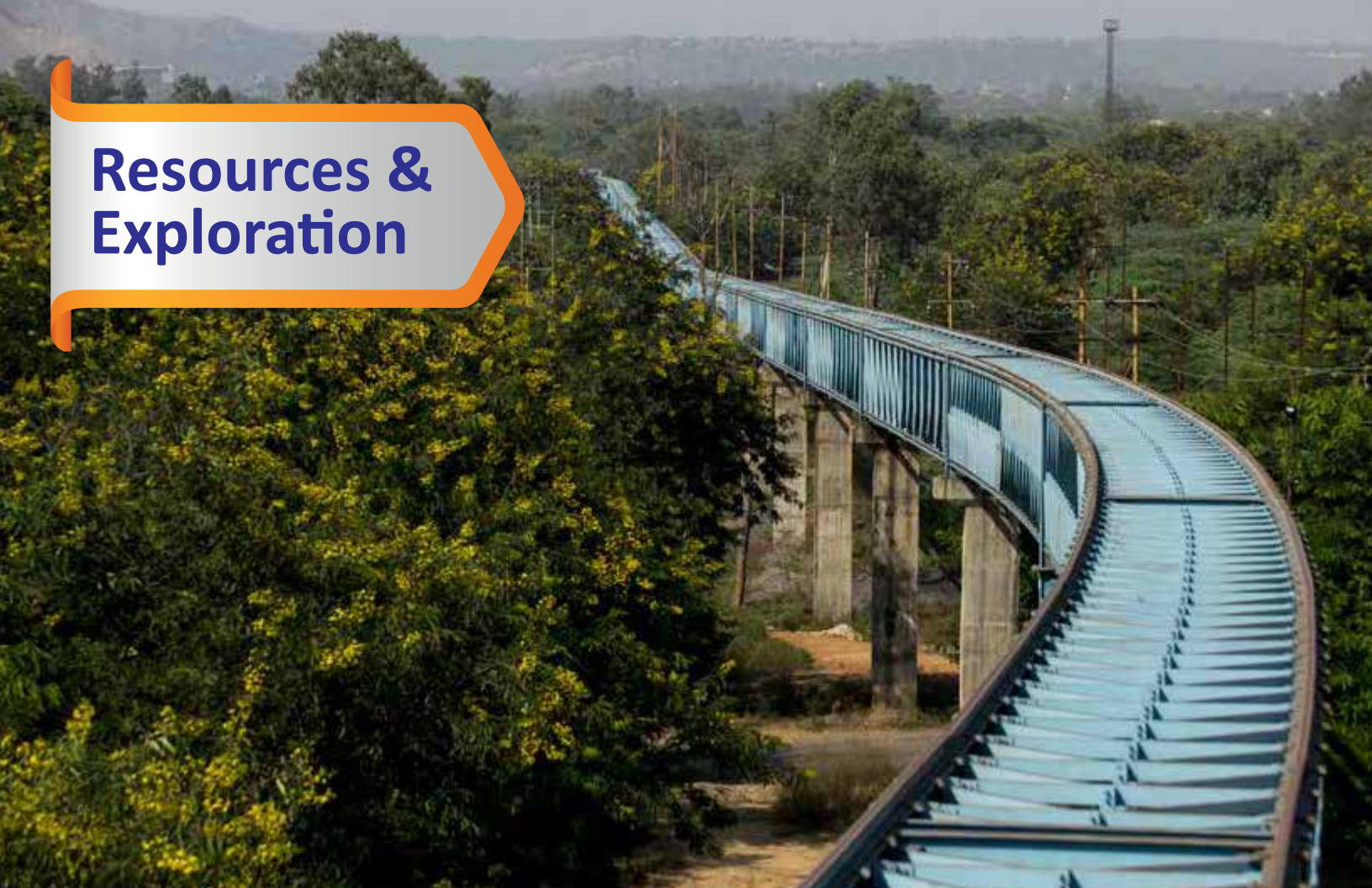
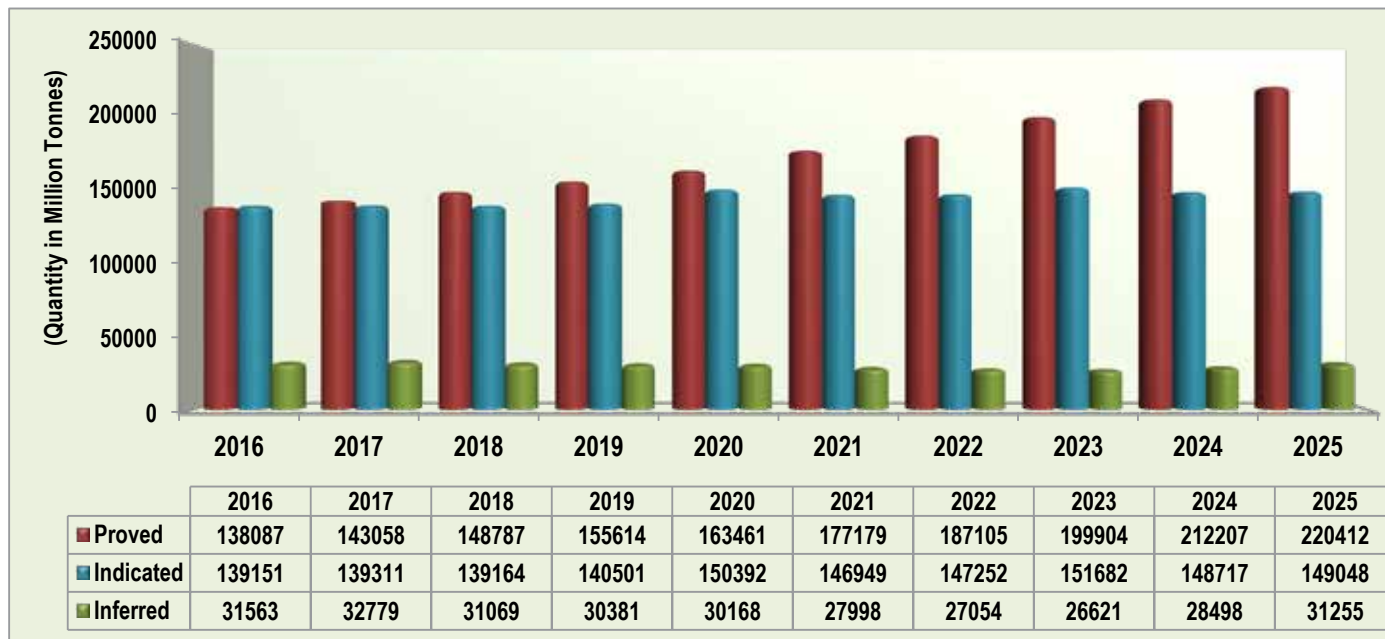


Chart 1: Inventory of Geological Resources & Exploration of Coal during Last Ten Years (as on 1st April)



Source: Geological Survey of India

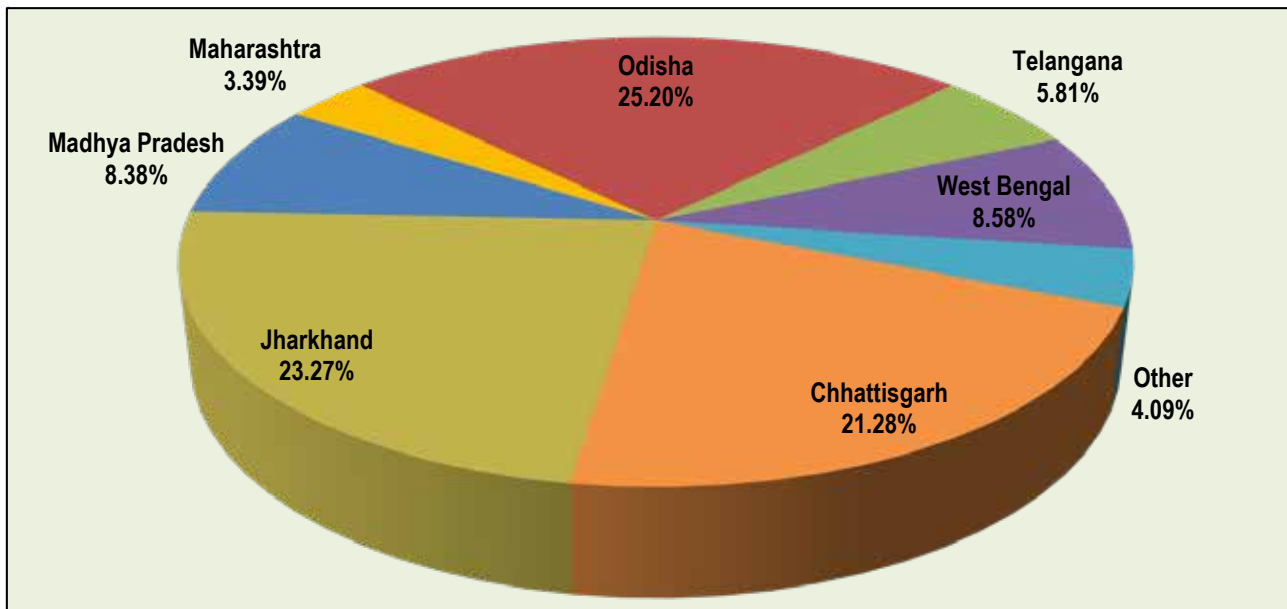
Table 1 : State Wise Inventory of Geological Resources & Exploration of Coal during Last Ten Years (as on 1st April)

(Quantity in MT)

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Andhra Pradesh	1581	1581	1581	1607	1607	2247	4142	4172	4172	4172
Arunachal Pradesh	90	90	90	90	90	90	90	90	90	90
Assam	525	525	525	525	525	525	525	525	525	525
Bihar	160	1354	1367	1834	2751	3464	4437	5398	5398	9353
Chhattisgarh	56036	56661	57206	59908	69432	73424	74192	80774	82666	85263
Jharkhand	81172	82440	83152	84506	85602	86217	86660	87838	91812	93254
Madhya Pradesh	26907	27673	27987	28793	29285	30217	30917	32219	32815	33564
Maharashtra	11436	12259	12299	12677	12728	12936	13221	13336	13352	13587
Meghalaya	576	576	576	576	576	576	576	576	583	583
Nagaland	315	410	410	446	446	446	478	478	478	510
Odisha	75896	77285	79295	80840	84652	84878	88105	94519	99204	100976
Sikkim	101	101	101	101	101	101	101	101	101	101
Telangana	21415	21464	21702	21839	22225	22851	23034	23186	23206	23289
Uttar Pradesh	1062	1062	1062	1062	1062	1062	1062	1062	1062	1062
West Bengal	31529	31667	31667	31690	32937	33092	33871	33933	33958	34386
All India	308802	315148	319020	326496	344021	352126	361412	378208	389422	400715

Source: Geological Survey of India

Chart 2: Percentage Share of State Wise Inventory of Geological Resources & Exploration of Coal as on 1st April 2025



Source: Geological Survey of India

Note: Share of Others include Andhra Pradesh, Arunachal Pradesh, Assam, Bihar, Meghalaya, Nagaland, Sikkim, and Uttar Pradesh.

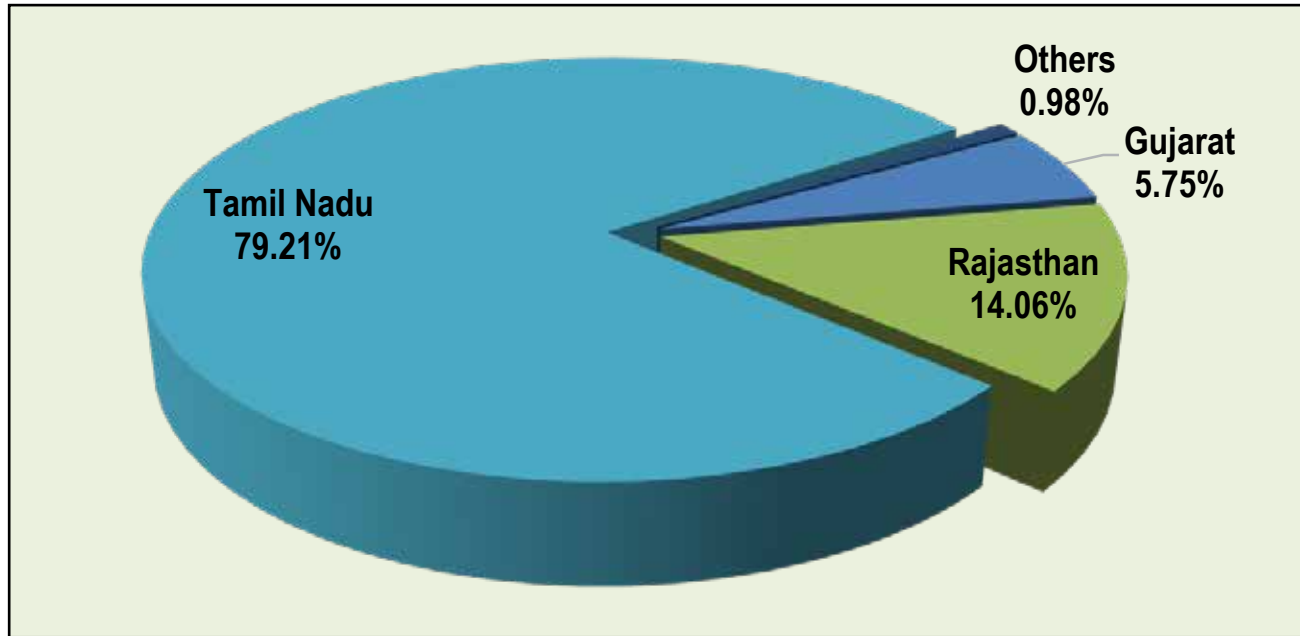
Table 2: State Wise Inventory of Geological Resources & Exploration of Lignite during Last Ten Years as on 1st April

(Quantity in MT)

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Gujarat	2722	2722	2722	2722	2722	2722	2722	2722	2722	2722
J & K	28	28	28	28	28	28	28	28	28	28
Kerala	10	10	10	10	10	10	10	10	10	10
Pondicherry	417	417	417	417	417	417	417	417	417	417
Rajasthan	5736	5736	6349	6349	6349	6349	6586	6586	6586	6661
Tamil Nadu	35680	35782	36135	36230	36490	36490	37597	37597	37524	37524
West Bengal	3	4	4	4	4	4	4	4	4	4
Odisha	0	0	0	0	0	0	6	6	6	6
All India	44595	44698	45664	45759	46018	46018	47369	47369	47296	47371

Source: Geological Survey of India

Chart 3: State Wise Inventory of Geological Resources & Exploration of Lignite as on 1st April 2025



Source: Geological Survey of India

Note: Others include Jammu & Kashmir, Kerala, Puducherry, West Bengal and Odisha.

Production



**Table 3: Number of Operational Coal and Lignite Mines as on 31/03/2026
(Prov.)**

(Quantity in MT)

Company	Coal Producing Mines				Coal Non-Producing Mines				Total Coal Operational Mines			
	OC	UG	Mixed	Total	OC	UG	Mixed	Total	OC	UG	Mixed	Total
Coal												
CIL	156	107	12	275	19	27	2	48	175	134	14	323
SCCL	17	21	0	38	0	0	0	0	17	21	0	38
Others Public	28	3	0	31	7	1	0	8	35	4	0	39
Others Private	18	5	2	25	5	9	2	16	23	14	4	41
All India Total Coal	219	136	14	369	31	37	4	72	250	173	18	441
Lignite												
Public	16	0	0	16	2	0	0	2	18	0	0	18
Private	2	0	0	2	0	0	0	0	2	0	0	2
All India Total Lignite	18	0	0	18	2	0	0	2	20	0	0	20

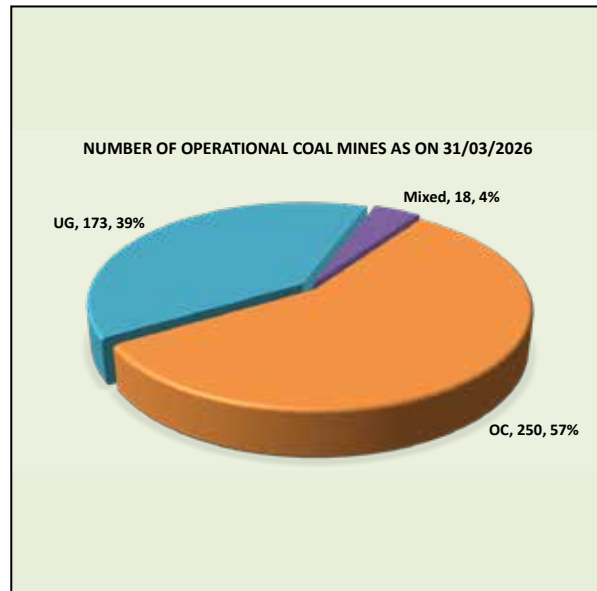


Table 4: Production of Coal from FY 2016-17 to FY 2025-26

(Quantity in MT)

Year	Coking Coal	Non-Coking Coal	Total
FY 17	61.66	596.21	657.87
FY 18	40.15	635.25	675.40
FY 19	41.13	687.59	728.72
FY 20	52.94	677.94	730.87
FY 21	44.79	671.30	716.08
FY 22	51.70	726.51	778.21
FY 23	60.76	832.43	893.19
FY 24	66.82	931.01	997.83
FY 25	66.47	981.05	1047.52
FY 26 (Prov.)	65.43	974.65	1040.08
CAGR	0.66%	5.61%	5.22%

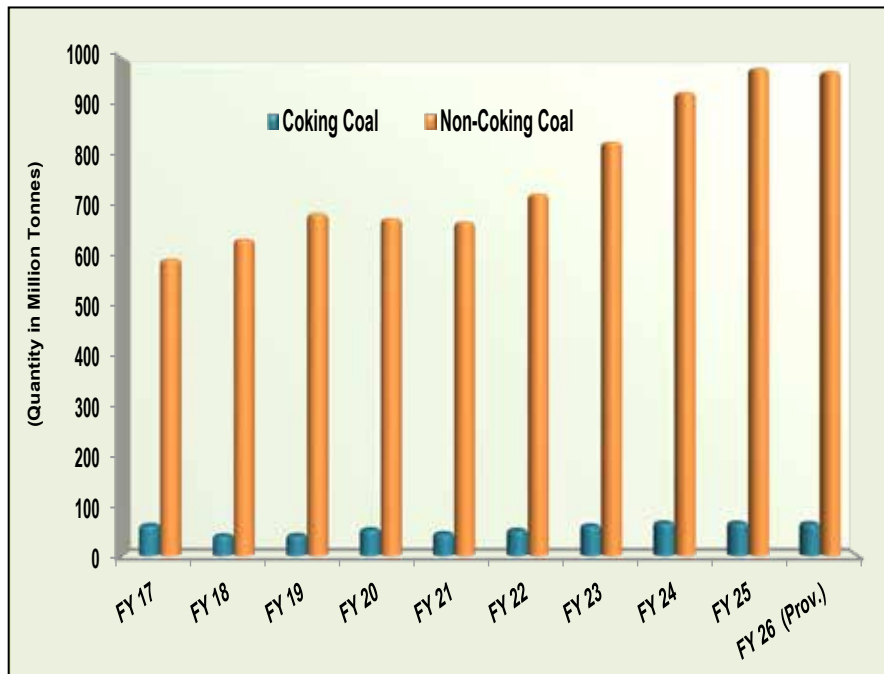
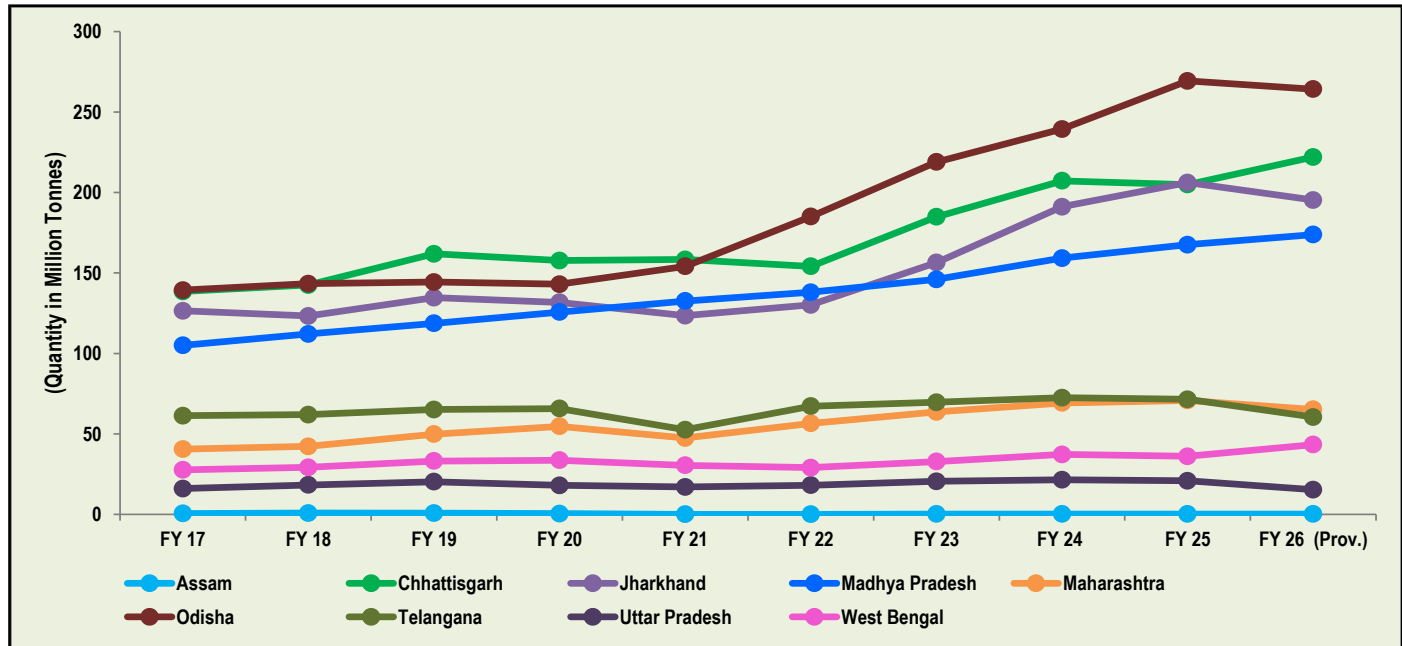


Table 5: State Wise Coal Production from FY 2016-17 to FY 2025-26

(Quantity in MT)

State	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	FY 26 (Prov.)	CAGR
Arunachal Pradesh	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02	-
Assam	0.60	0.78	0.78	0.52	0.04	0.03	0.20	0.20	0.20	0.20	-11.49%
Chhattisgarh	138.53	142.55	161.89	157.75	158.41	154.12	184.90	207.26	204.95	222.04	5.38%
Jammu & Kashmir	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	-6.33%
Jharkhand	126.44	123.30	134.67	131.76	123.43	130.11	156.48	191.16	206.19	195.29	4.95%
Madhya Pradesh	105.01	112.13	118.66	125.73	132.53	137.98	146.03	159.23	167.57	173.82	5.76%
Maharashtra	40.56	42.22	49.82	54.75	47.44	56.53	63.62	69.28	70.78	65.26	5.43%
Meghalaya	2.31	1.53	-	-	-	-	-	-	-	-	-
Odisha	139.36	143.33	144.31	143.02	154.15	185.07	218.98	239.40	269.36	264.25	7.37%
Telangana	61.34	62.01	65.16	65.70	52.60	67.23	69.64	72.52	71.51	60.50	-0.15%
Uttar Pradesh	16.06	18.31	20.28	18.03	17.02	18.07	20.54	21.51	20.86	15.37	-0.48%
West Bengal	27.67	29.24	33.14	33.61	30.46	29.07	32.80	37.26	36.09	43.32	5.11%
Total	657.87	675.40	728.72	730.87	716.08	778.21	893.19	997.83	1047.52	1040.08	5.22%

Chart 4: State Wise Coal Production during Last Ten Years



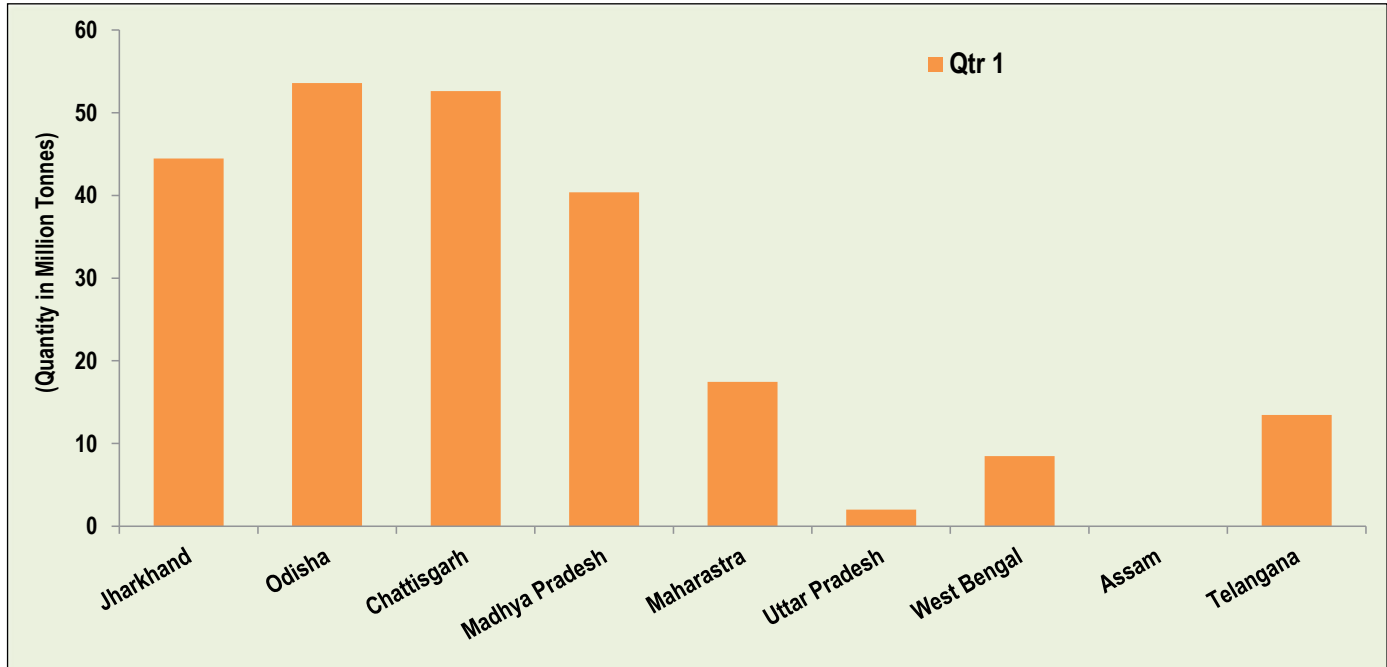
**Table 6: State Wise Monthly & Quarterly Coal Production in
FY 2026-27 (Prov.)**

(Quantity in MT)

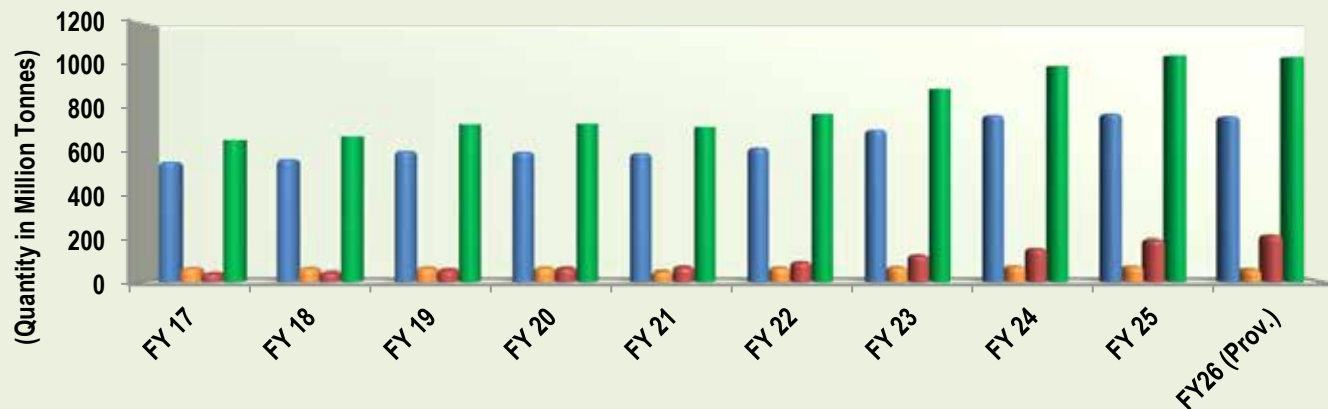
State	Qtr 1				Growth (%)
	April	May	June	Total	
Jharkhand	13.15	15.67	15.64	44.46	4.08%
Odisha	17.20	18.01	18.38	53.59	-14.14%
Chhattisgarh	17.64	17.24	17.74	52.61	5.50%
Madhya Pradesh	12.47	13.14	14.78	40.39	-5.96%
Maharastra	6.20	5.95	5.30	17.45	-5.55%
Uttar Pradesh	0.57	0.63	0.82	2.02	-54.26%
West Bengal	2.75	2.86	2.88	8.49	-10.22%
Assam	0.02	0.00	0.00	0.03	-75.75%
Arunachal Pradesh	0.00	0.00	0.00	0.00	-
Telangana	4.16	4.75	4.54	13.45	-18.97%
Jammu & Kashmir	0.00	0.00	0.00	0.00	-63.44%
Total	74.16	78.26	80.07	232.48	-5.88%

Note: Growth has been calculated from Q1 FY 26 to Q1 FY 27.

Chart 5: State Wise Quarterly Coal Production in FY 2026-27 (Prov.)



**Chart 6: Coal Production of CIL, SCCL, and Other Companies during
FY 2016-17 to FY 2025-26**



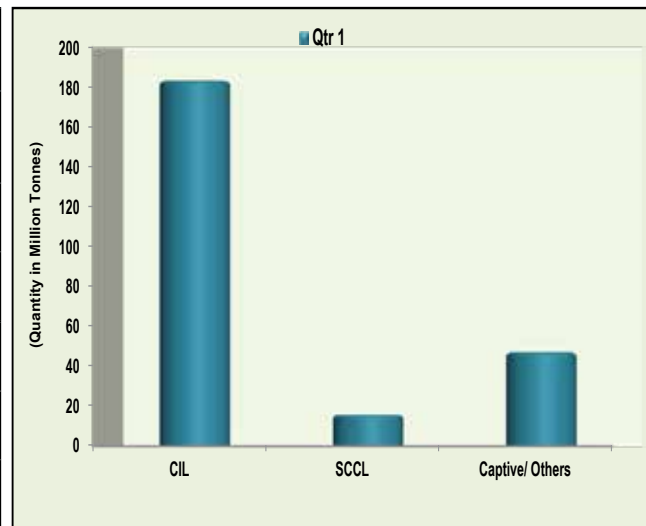
	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	FY26 (Prov.)
CIL	554.14	567.37	606.89	602.13	596.22	622.63	703.20	773.81	781.06	768.19
SCCL	61.34	62.01	64.40	64.04	50.58	65.02	67.14	70.02	69.01	58.00
Others	42.39	46.02	57.43	64.70	69.28	90.56	122.85	154.00	197.46	213.89
Total	657.87	675.40	728.72	730.87	716.08	778.21	893.19	997.83	1047.52	1040.08

Table 7: Company Wise Monthly Production of Coal in FY 2026-27 (Prov.)

(Quantity in MT)

Quarter	Month	CIL			SCCL			Captive/ Others		
		Coking	Non-Coking	Total	Coking	Non-Coking	Total	Coking	Non-Coking	Total
Qtr 1	April	3.65	52.41	56.06	0.00	3.93	3.93	0.65	13.52	14.17
	May	3.76	52.38	56.14	0.00	4.51	4.51	0.66	16.95	17.61
	June	3.76	53.68	57.43	0.00	4.29	4.29	0.71	17.64	18.35
Total		11.17	158.46	169.63	0.00	12.73	12.73	2.02	48.10	50.12
Growth		-15.08%	-6.88%	-7.47%	-	-20.39%	-20.39%	21.66%	4.49%	5.09%

Note: Growth has been calculated from Q1 FY 26 to Q1 FY 27.



**Table 8: Captive, Commercial & Others Production of Coal from
FY 2021-22 to FY 2025-26**

(Quantity in MT)

Year	Public	Private
FY 22	59.79	30.77
FY 23	83.52	39.33
FY 24	106.13	48.03
FY 25	140.21	57.25
FY 26 (Prov.)	155.37	58.52
CAGR	26.97%	17.44%

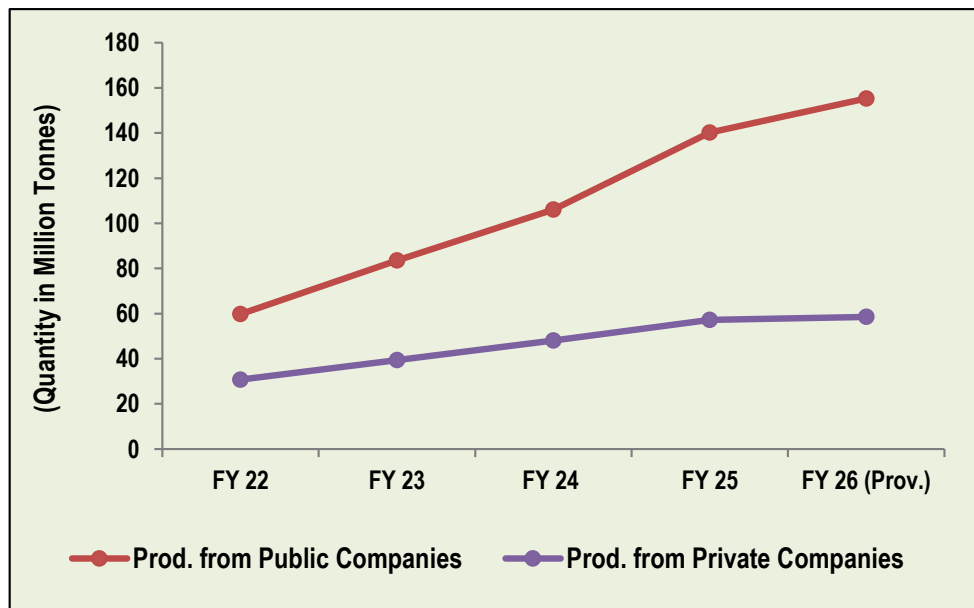


Table 9: Company Wise Quarterly Open Cast & Under Ground Coal Production in FY 2026-27 (Prov.)

(Quantity in MT)

Company	Qtr 1						Total	
	April		May		June			
	UG	OC	UG	OC	UG	OC	UG	OC
CIL	2.27	53.78	2.26	53.88	2.15	55.28	6.68	162.94
SCCL	0.37	3.56	0.34	4.17	0.33	3.96	1.04	11.69
Captive/ Others	0.11	14.06	0.10	17.52	0.10	18.25	0.30	49.82
Total	2.75	71.40	2.70	75.56	2.58	77.49	8.02	224.45
Share (%)	3.70%	96.30%	3.45%	96.55%	3.22%	96.78%	3.45%	96.55%

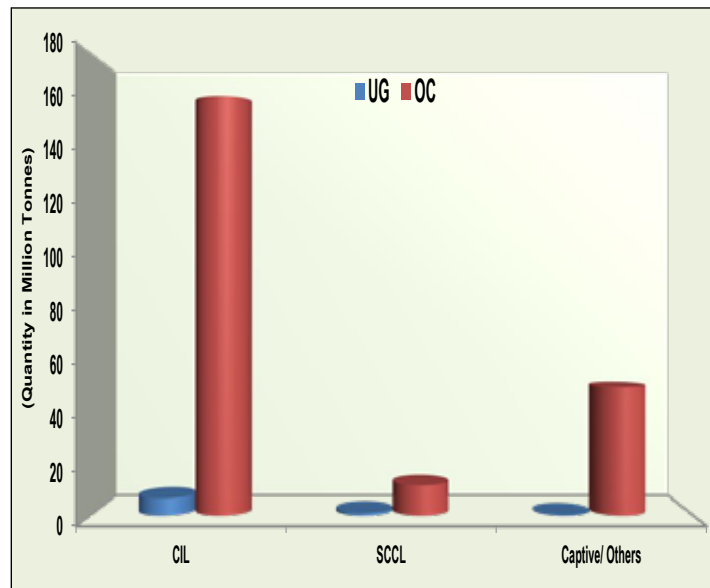


Table 10: Production of Lignite from FY 2016-17 to FY 2025-26

(Quantity in MT)

Year	Production
FY 17	45.23
FY 18	46.64
FY 19	44.28
FY 20	42.10
FY 21	37.90
FY 22	47.49
FY 23	44.03
FY 24	42.92
FY 25	45.13
FY 26 (Prov.)	41.85
CAGR	-0.86%

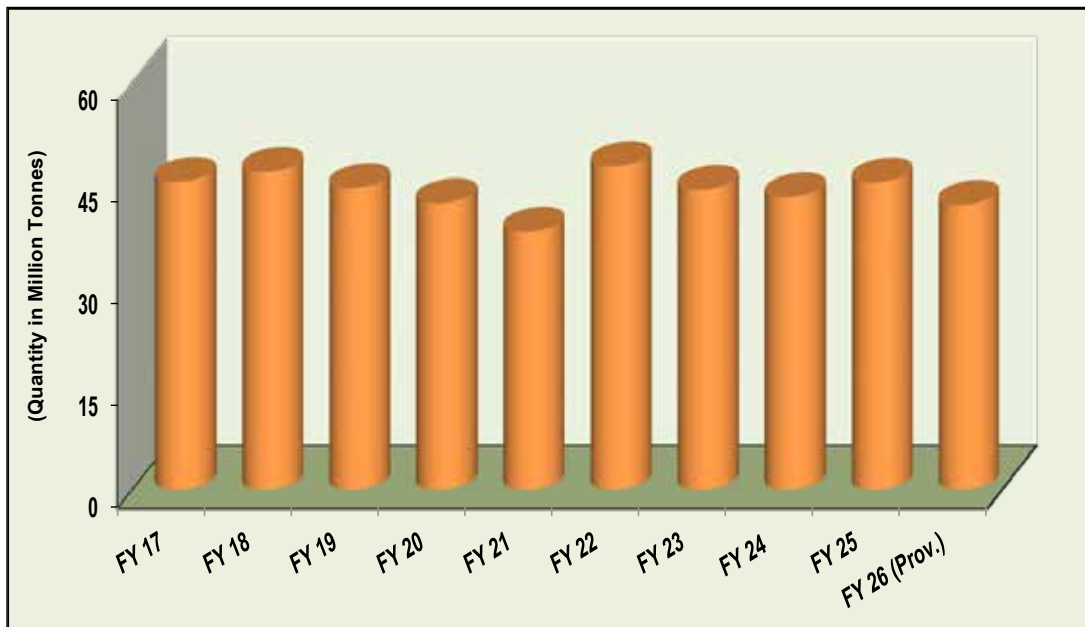


Table 11: State Wise Lignite Production from FY 2016-17 to FY 2025-26

(Quantity in MT)

State	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	FY 26 (Prov.)	CAGR
Gujarat	10.55	13.78	12.57	10.36	10.81	13.33	12.31	11.33	13.30	13.11	2.45%
Rajasthan	8.48	9.29	8.68	8.22	9.06	10.53	10.20	10.02	9.88	7.34	-1.60%
Tamil Nadu	26.20	23.57	23.04	23.52	18.03	23.64	21.52	21.58	21.96	21.41	-2.22%
Total	45.23	46.64	44.28	42.10	37.90	47.49	44.03	42.92	45.13	41.85	-0.86%

Chart 7: State Wise Lignite Production during Last Ten Years

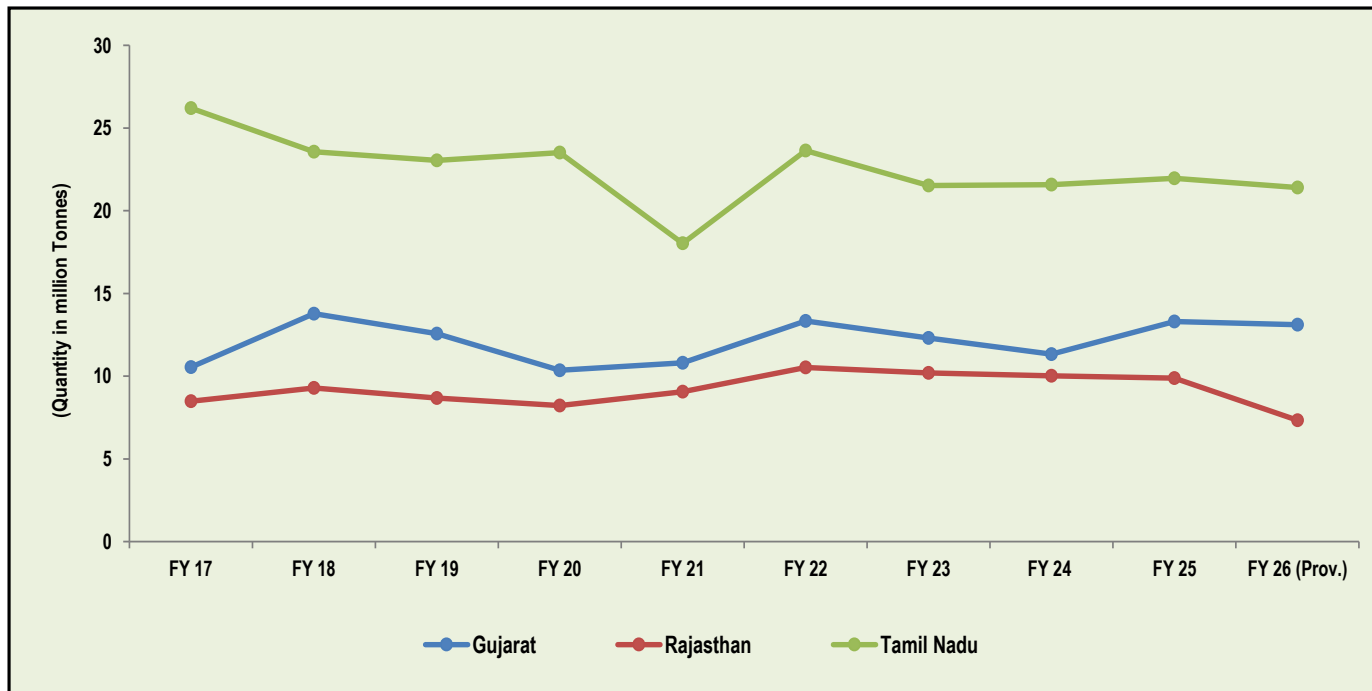


Table 12: Company Wise Monthly Lignite Production during FY 2026-27 (Prov.)

(Quantity in MT)

State	Qtr 1			Total	Growth
	April	May	June		
GMDCL	0.725	0.874	0.812	2.412	21.37%
GIPCL	0.471	0.458	0.371	1.300	25.71%
RSMML	0.110	0.085	0.157	0.352	19.27%
BLMCL	0.341	0.459	0.550	1.349	-6.31%
GHCL	0.012	0.017	0.014	0.043	23.08%
V.S.LIGNITE	0.087	0.118	0.124	0.329	2.07%
GSPL	0.060	0.262	0.317	0.639	31.58%
NLCIL	1.313	1.483	1.731	4.527	16.58%
Total	3.12	3.76	4.08	10.95	15.49%

Note: Growth has been calculated from Q1 FY 26 to Q1 FY 27.

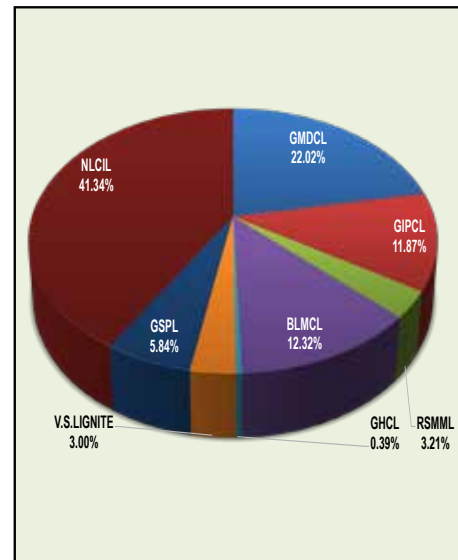
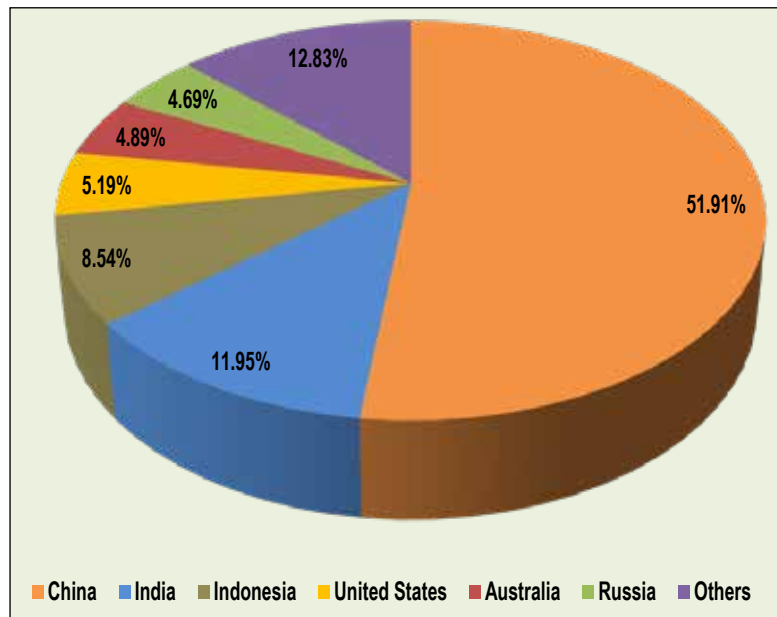


Table 13: Major Coal Producing Countries in the World in 2025

(Quantity in MT)

Country	Production	Percentage share
China	4730	51.91%
India	1089	11.95%
Indonesia	778	8.54%
United States	473	5.19%
Australia	446	4.89%
Russia	427	4.69%
Others	1169	12.83%
World Total	9112.00	100.00%



Source: The International Energy Agency (IEA)

Despatch



Table 14: Despatch of Coal from FY 2016-17 to FY 2025-26

(Quantity in MT)

Year	Coking Coal	Non-Coking Coal	Total
FY 17	59.31	586.67	645.98
FY 18	45.38	644.62	690.00
FY 19	43.32	689.48	732.79
FY 20	50.66	656.52	707.18
FY 21	44.00	646.88	690.88
FY 22	54.40	764.81	819.21
FY 23	59.41	817.96	877.37
FY 24	64.00	909.01	973.01
FY 25	61.72	963.61	1025.33
FY 26 (Prov.)	58.70	959.59	1018.29
CAGR	-0.11%	5.62%	5.19%

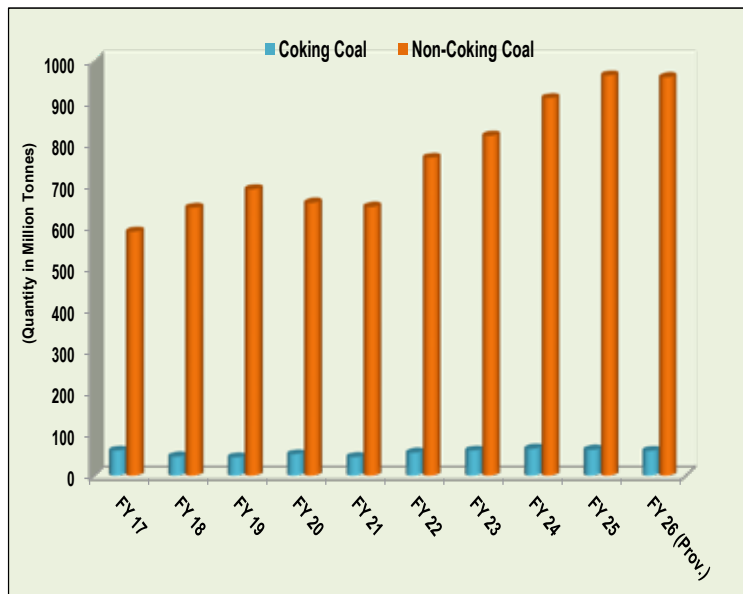
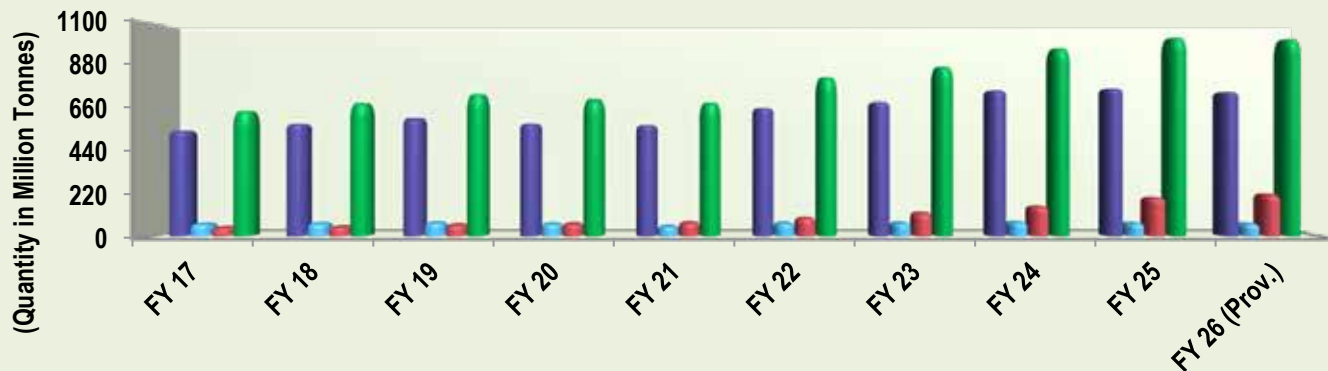


Chart 8: Coal Despatch of CIL, SCCL, and Others during FY 2016-17 to FY 2025-26

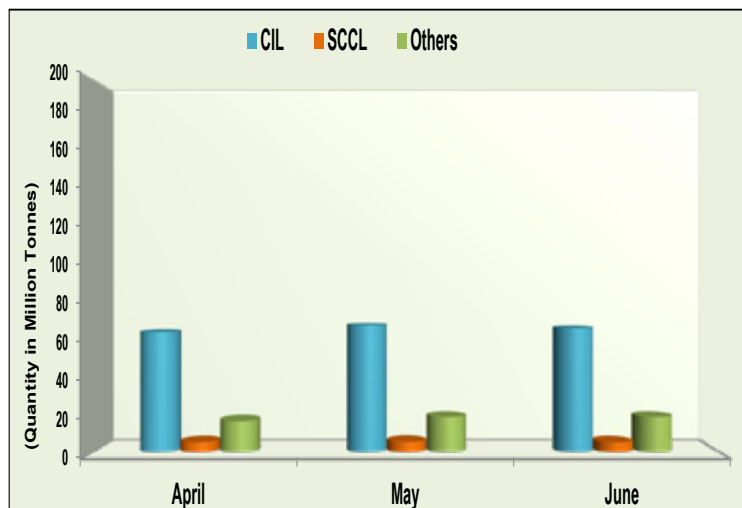


	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	FY 26 (Prov.)
CIL	542.98	580.01	607.95	581.64	573.63	661.74	694.55	753.34	762.83	744.70
SCCL	60.79	64.62	67.67	62.47	48.51	65.53	66.69	69.86	65.26	62.07
Others	42.21	45.37	57.17	63.07	68.75	91.94	116.13	149.81	197.24	211.52
Total	645.98	690.00	732.79	707.18	690.89	819.21	877.38	973.01	1025.33	1018.29

Table 15: Company Wise Monthly Despatch of Coal in FY 2026-27 (Prov.)

(Quantity in MT)

Month		CIL	SCCL	Captive /Others	Total
Qtr 1	April	64.33	5.25	16.63	86.20
	May	67.74	5.43	18.82	91.99
	June	66.28	5.20	18.85	90.33
Total		198.35	15.87	54.30	268.52
Growth		3.89%	-4.80%	0.81%	2.70%

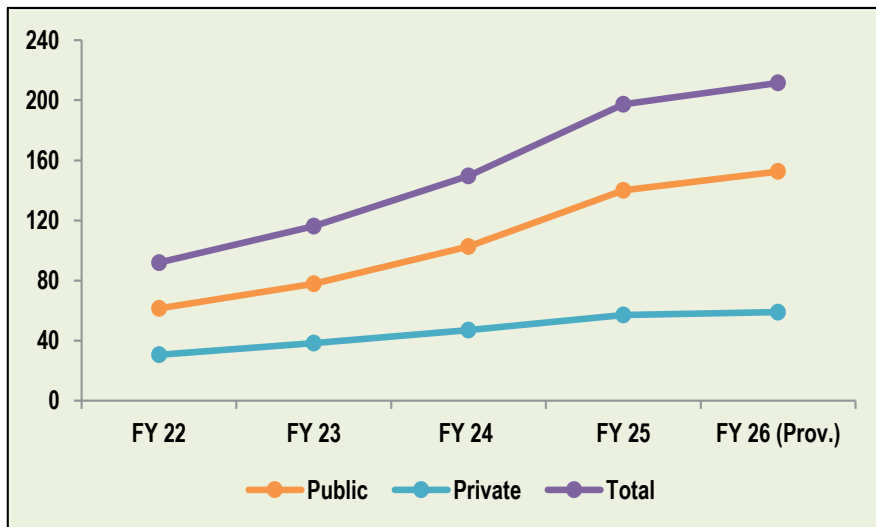


Note: Growth has been calculated from Q1 FY 26 to Q1 FY 27.

Table 16: Captive Blocks Wise Despatch of Coal from FY 2021-22 to FY 2025-26

Year	Public	Private	Total
FY 22	61.40	30.54	91.94
FY 23	77.77	38.37	116.13
FY 24	102.57	47.05	149.62
FY 25	140.13	57.10	197.24
FY 26 (Prov.)	152.54	58.98	211.52
CAGR	25.55%	17.88%	23.16%

(Quantity in MT)



**Table 17: Year Wise Despatch of Coal to Different Priority Sectors from
FY 2015-16 to FY 2024-25**

(Quantity in MT)

Year	Power	CPP	Steel	Cement	Sponge Iron	Others	Total Despatch
FY 16	483.55	34.22	12.52	8.99	7.76	85.40	632.44
FY 17	508.37	26.68	10.34	6.36	5.56	88.68	645.98
FY 18	540.40	45.09	11.45	7.71	8.53	76.83	690.00
FY 19	592.96	51.47	12.81	8.82	12.23	54.51	732.79
FY 20	572.15	54.00	11.91	8.57	10.53	50.02	707.18
FY 21	547.49	45.79	8.98	6.75	9.57	72.31	690.88
FY 22	673.35	36.70	9.16	7.31	9.02	83.68	819.21
FY 23	735.14	50.26	13.38	9.31	8.09	61.19	877.37
FY 24	796.09	63.25	17.34	9.16	11.97	75.20	973.01
FY 25	831.79	70.15	18.60	8.93	12.23	83.63	1025.33
CAGR	6.21%	8.30%	4.50%	-0.07%	5.18%	-0.23%	5.52%

**Chart 9: Year Wise Despatch of Coal to Different Priority Sectors from
FY 2015-16 to FY 2024-25**

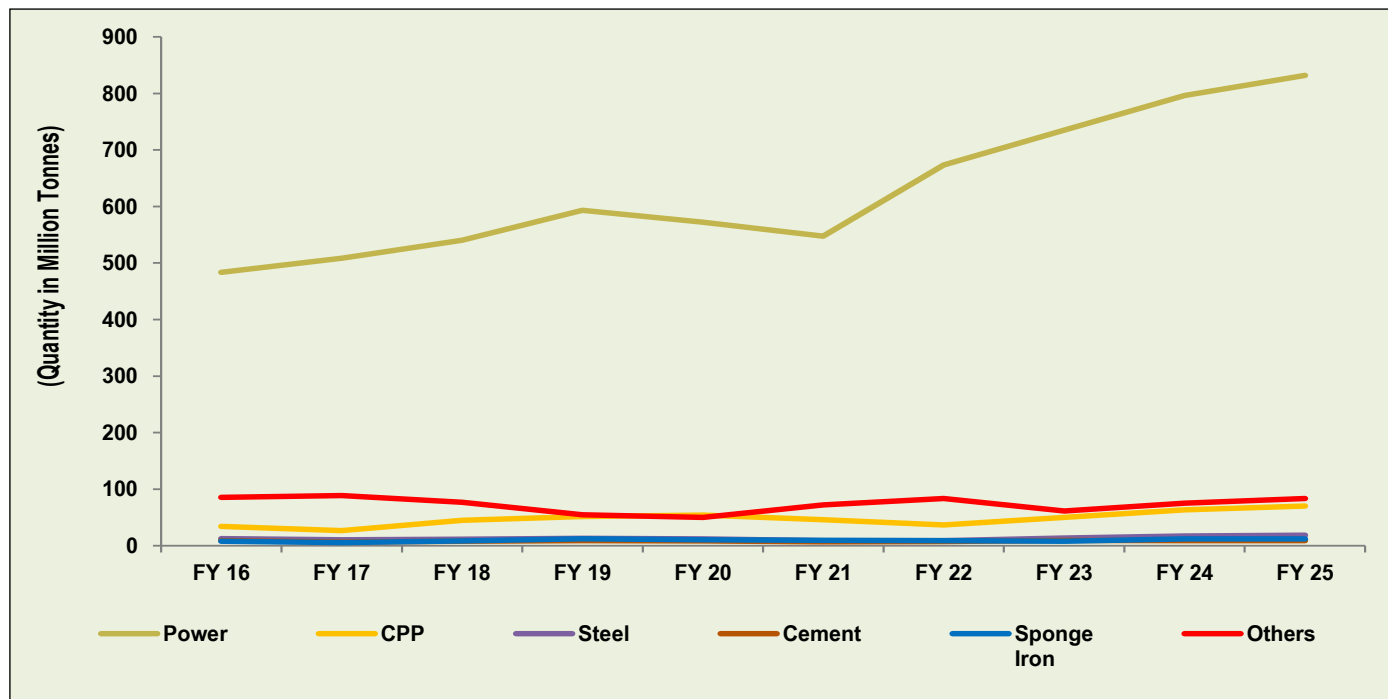


Table 18 : Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	372.26	53.88	422.66	51.59	416.74	47.50	461.15	47.39	517.34	50.46
Road	168.88	24.44	227.51	27.77	288.73	32.91	329.04	33.82	319.07	31.12
Belt	32.09	4.64	48.20	5.88	47.22	5.38	48.04	4.94	51.63	5.04
Rope	2.13	0.31	2.16	0.26	2.09	0.24	2.69	0.28	2.29	0.22
MGR	113.81	16.47	118.17	14.42	121.62	13.86	126.87	13.04	131.92	12.87
Other	1.73	0.25	0.51	0.06	0.97	0.11	5.22	0.54	3.10	0.30
Total	690.89	100.00	819.21	100.00	877.37	100.00	973.01	100.00	1025.33	100.00

Chart 10: Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

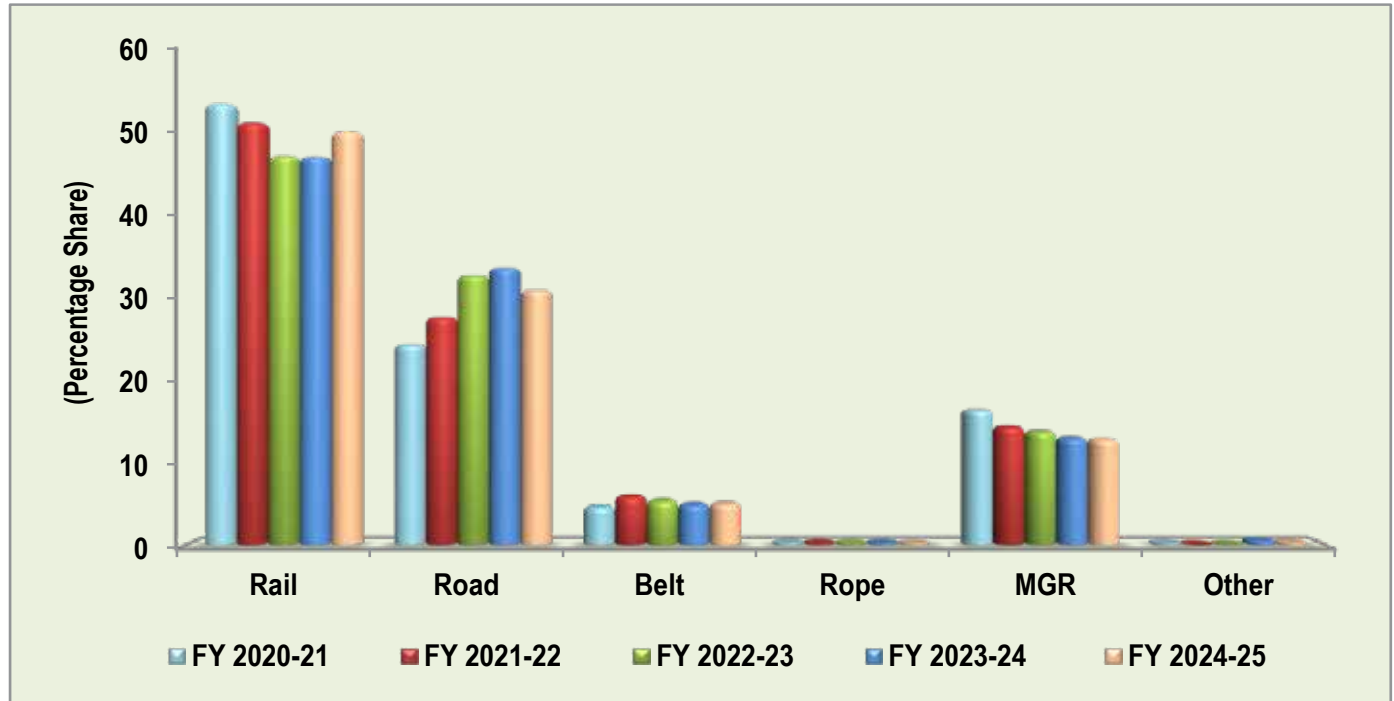


Table 19 : CIL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	331.05	57.71	360.15	54.42	360.02	51.84	388.98	51.62	415.95	54.53
Road	124.01	21.62	185.97	28.10	222.00	31.96	249.65	33.13	232.58	30.49
Belt	11.33	1.98	10.22	1.55	11.01	1.59	10.31	1.37	11.18	1.47
Rope	1.73	0.30	1.51	0.23	1.47	0.21	2.12	0.28	1.80	0.24
MGR	103.78	18.09	103.90	15.70	100.04	14.40	102.48	13.60	101.32	13.28
Other	1.73	0.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total	573.63	100.00	661.74	100.00	694.54	100.00	753.53	100.00	762.83	100.00

Chart 11: CIL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

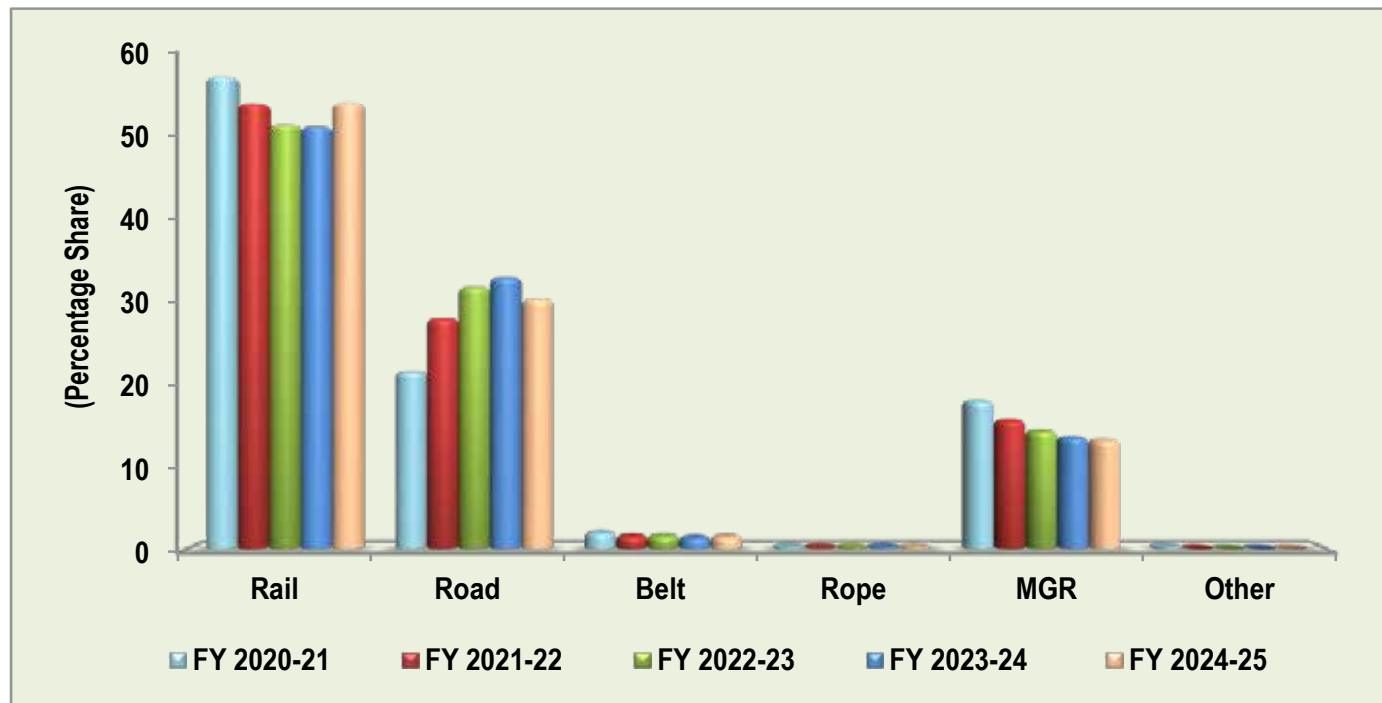


Table 20: SCCL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	34.02	70.13	44.86	68.45	44.75	67.09	45.79	65.55	46.74	71.61
Road	7.31	15.07	12.38	18.89	13.11	19.66	12.66	18.12	9.21	14.12
Belt	0.00	0.00	0.00	0.00	0.00	0.00	2.36	3.38	0.00	0.00
Rope	0.34	0.71	0.56	0.86	0.61	0.92	0.54	0.77	0.48	0.74
MGR	6.84	14.10	7.23	11.03	7.29	10.93	8.51	12.18	7.77	11.90
Other	0.00	0.00	0.51	0.78	0.93	1.40	0.00	0.00	1.07	1.64
Total	48.51	100.00	65.53	100.00	66.69	100.00	69.86	100.00	65.26	100.00

Chart 12: SCCL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

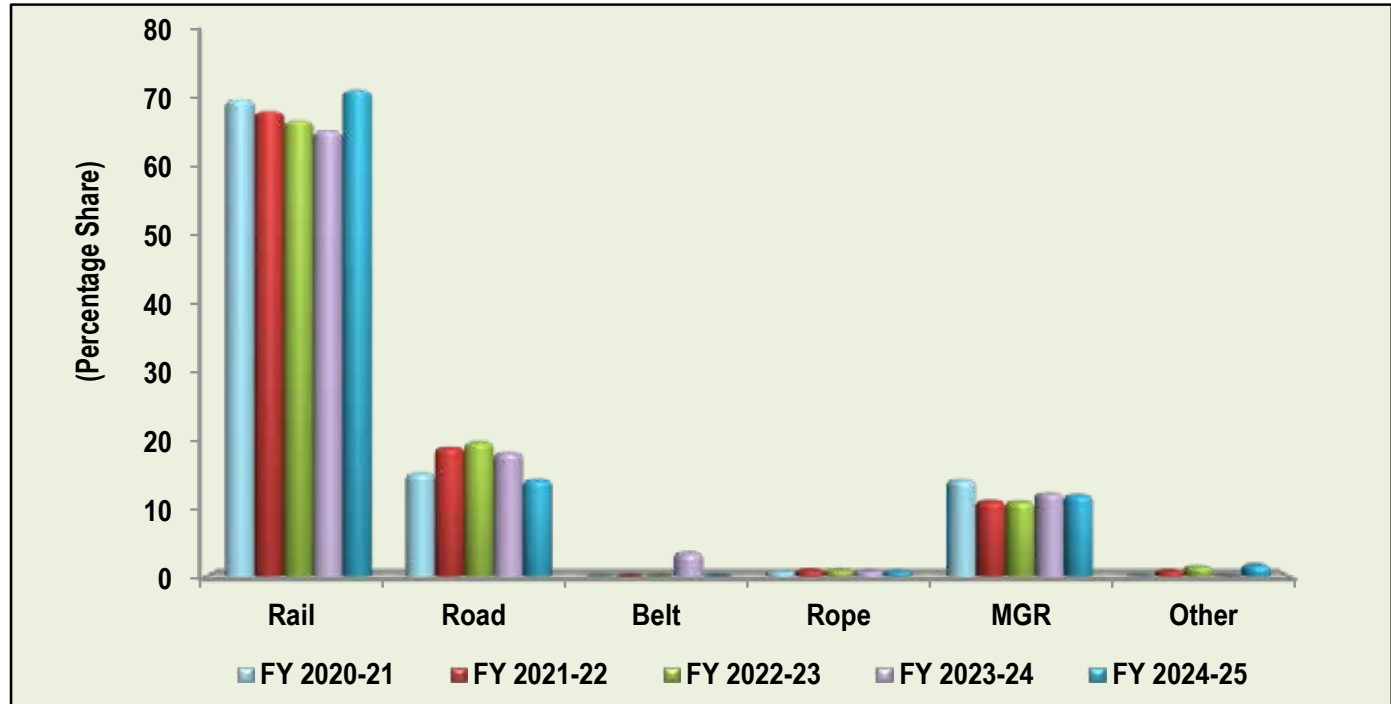


Table 21: Other Companies' Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	7.18	10.45	17.66	19.21	11.97	10.31	26.38	17.63	54.65	27.71
Road	37.56	54.64	29.17	31.73	53.62	46.17	66.74	44.61	77.28	39.18
Belt	20.76	30.20	37.97	41.31	36.21	31.17	35.37	23.64	40.44	20.50
Rope	0.05	0.07	0.08	0.09	0.01	0.01	0.03	0.02	0.00	0.00
MGR	3.19	4.65	7.05	7.66	14.29	12.30	15.88	10.61	22.83	11.58
Other	0.00	0.00	0.00	0.00	0.04	0.03	5.22	3.49	2.03	1.03
Total	68.75	100.00	91.93	100.00	116.14	100.00	149.62	100.00	197.24	100.00

**Chart 13: Other Companies' Mode Wise Despatch of Coal from
FY 2020-21 to FY 2024-25**

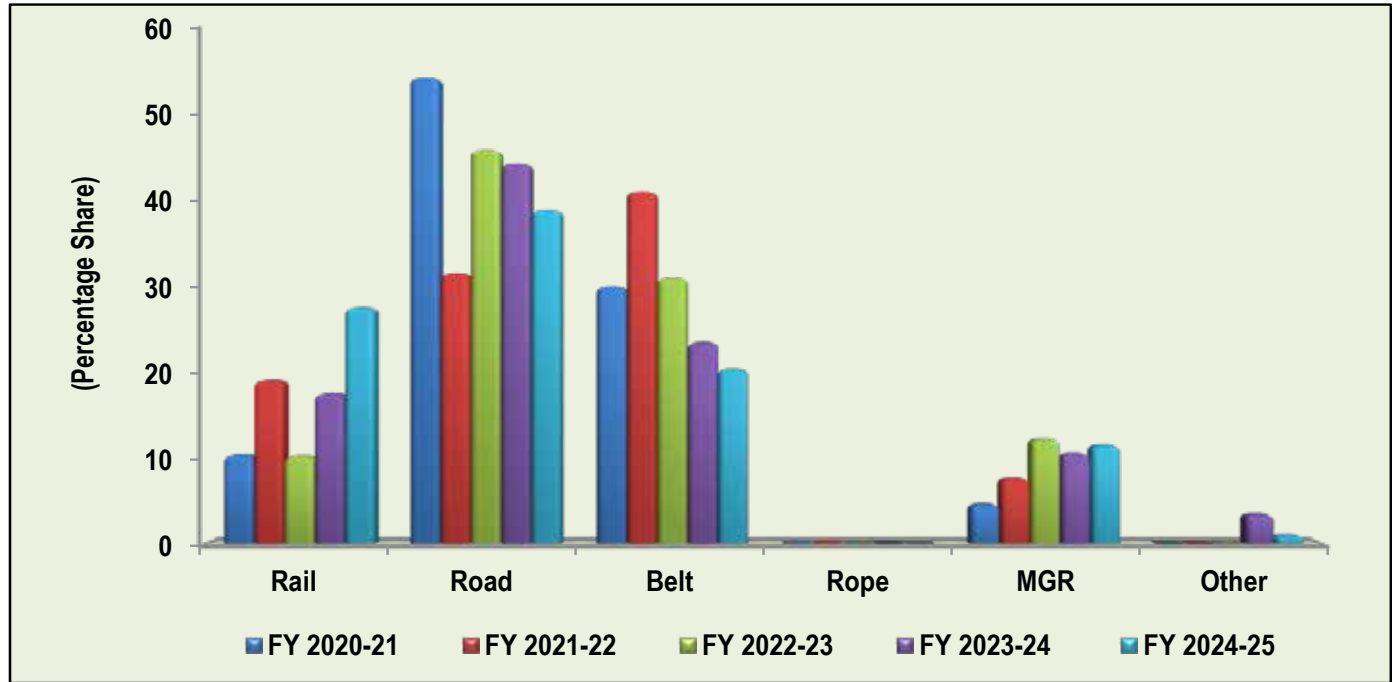


Table 22: Sectorwise Despatch of Coal

(Quantity in MT)

Sectors	Coal Despatch for FY 2025-26		
	FY 26 (Prov.)	FY 25	Growth (%)
Power	818.05	831.79	-1.65
CPP	69.96	70.15	-0.28
Steel	17.14	18.60	-7.87
Cement	10.40	8.93	16.44
Sponge Iron	9.63	12.23	-21.29
Others	93.12	83.63	11.35
Total	1018.29	1025.33	-0.69

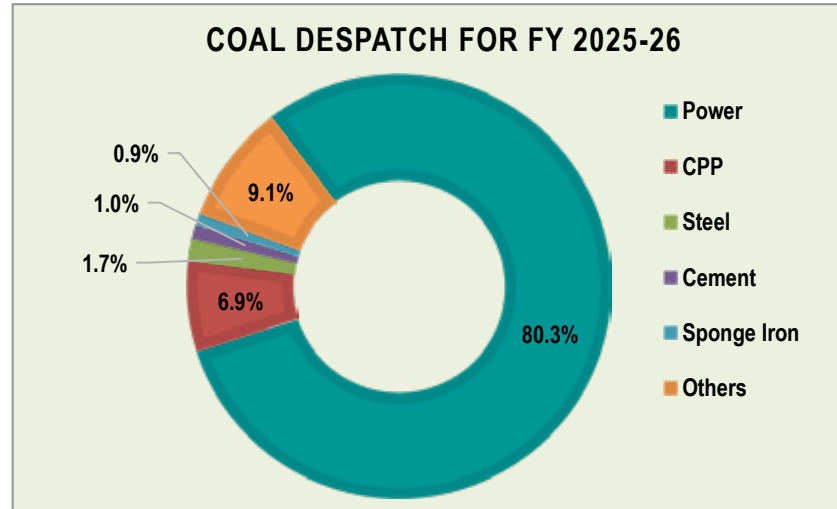


Table 23: Sectorwise Despatch of Coal by CIL

(Quantity in MT)

Sectors	Coal Despatch for FY 2025-26		
	FY 26 (Prov.)	FY 25	Growth (%)
Power	588.63	615.40	-4.35
CPP	56.50	52.87	6.87
Steel	3.62	10.42	-65.29
Cement	7.27	5.84	24.48
Sponge Iron	6.17	7.21	-14.51
Others	82.52	71.10	16.07
Total	744.70	762.83	-2.38

Source: Coal India Limited

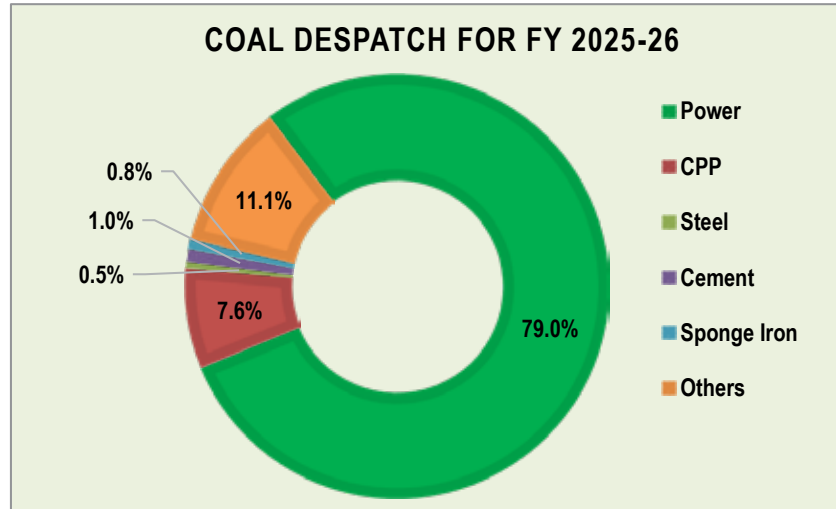


Table 24: Sectorwise Despatch of Coal by SCCL

(Quantity in MT)

Sectors	Coal Despatch for FY 2025-26		
	FY 26 (Prov.)	FY 25	Growth (%)
Power	56.95	59.54	-4.34
CPP	1.22	1.69	-27.70
Steel	0.49	0.00	-
Cement	0.85	1.27	-32.66
Sponge Iron	0.22	0.14	57.21
Others	2.35	2.63	-10.69
Total	62.07	65.26	-4.89

Source: Singareni Collieries Company Limited

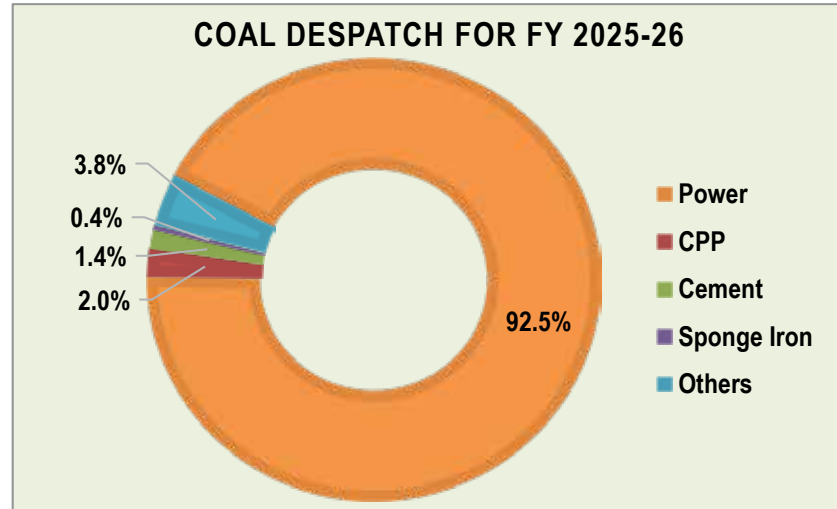


Table 25: Sectorwise Despatch of Coal by Captive and Others

(Quantity in MT)

Sectors	Coal Despatch for FY 2025-26		
	FY 26 (Prov.)	FY 25	Growth (%)
Power	172.47	156.85	9.96
CPP	12.24	15.60	-21.54
Steel	13.52	8.18	65.22
Cement	2.28	1.82	24.81
Sponge Iron	3.24	4.88	-33.53
Others	7.78	9.90	-21.48
Total	211.52	197.24	7.24

Source: Ministry of Coal

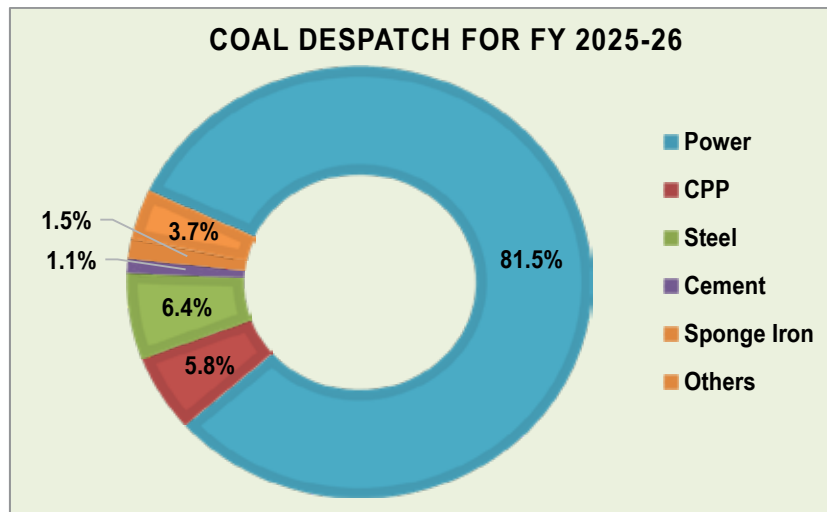
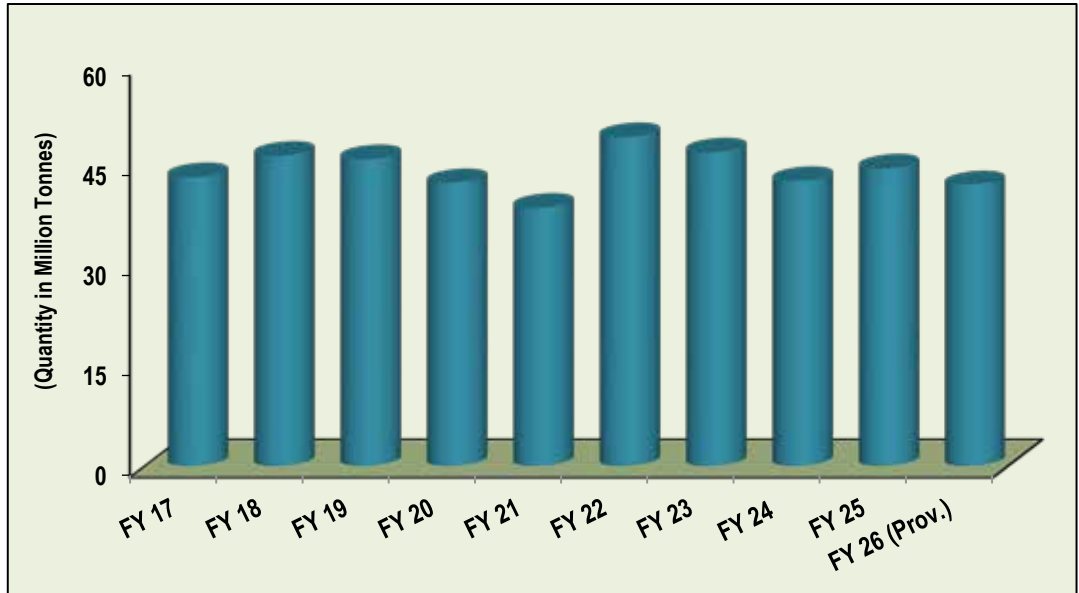


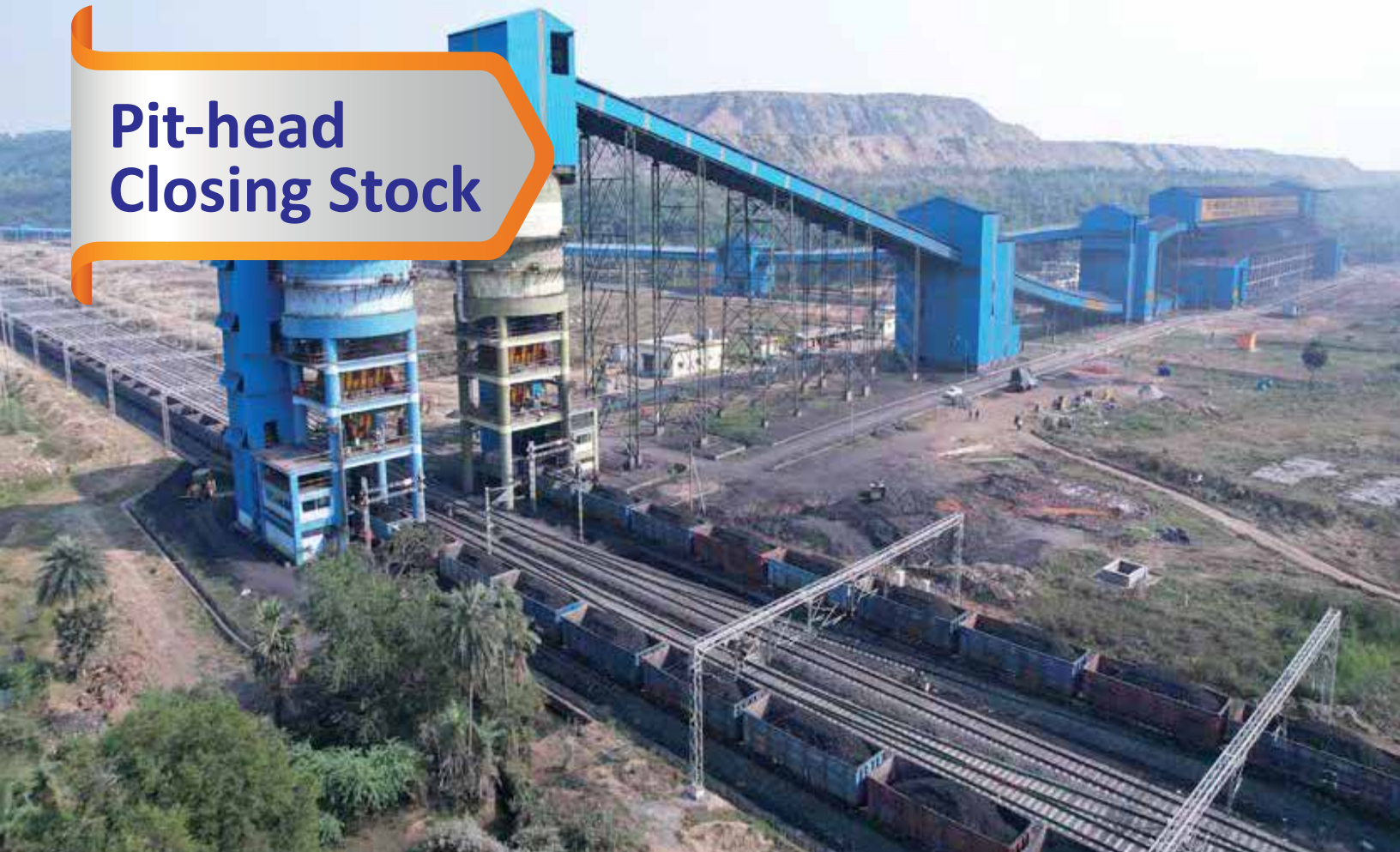
Table 26: Despatch of Lignite from FY 2016-17 to FY 2025-26

(Quantity in MT)

Year	Despatch
FY 17	43.16
FY 18	46.32
FY 19	45.81
FY 20	42.27
FY 21	38.49
FY 22	49.07
FY 23	46.82
FY 24	42.59
FY 25	44.44
FY 26 (Prov.)	41.95
CAGR	-0.32%



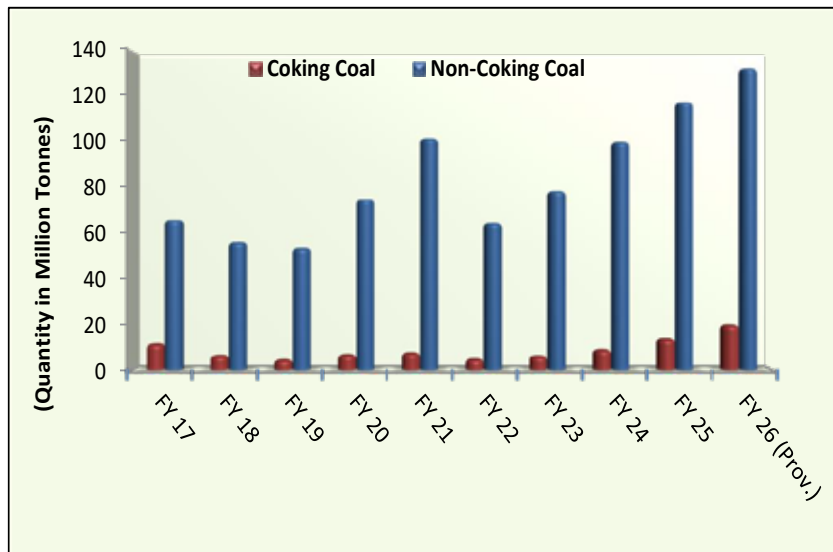
Pit-head Closing Stock



**Table 27: Pit-head Closing Stock of Coal from FY 2016-17 to FY 2025-26
as on last day of the year**

(Quantity in MT)

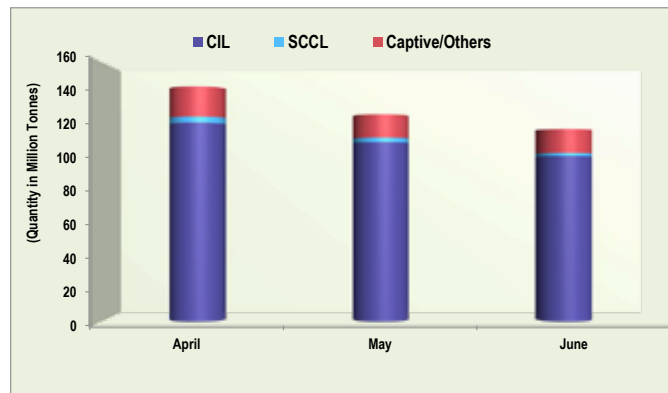
Year	Coking Coal	Non-Coking Coal	Total
FY 17	11.17	65.72	76.89
FY 18	6.05	55.98	62.04
FY 19	4.14	53.51	57.64
FY 20	6.42	75.01	81.43
FY 21	7.23	101.83	109.06
FY 22	4.47	64.44	68.90
FY 23	5.81	78.61	84.42
FY 24	8.63	100.12	108.75
FY 25	13.37	117.52	130.89
FY 26 (Prov.)	19.55	132.40	151.96
CAGR	6.42%	8.09%	7.86%



**Table 28: Company Wise Monthly Pit-head Closing Stock of Coal during FY 2026-27
(Prov.) as on last day of the Month**

(Quantity in MT)

Company	Qtr 1			Growth (%)
	April	May	June	
CIL	122.60	110.65	102.05	3.16
SCCL	3.79	2.73	1.84	-78.01
Captive/ Others	18.45	14.37	14.83	25.86
Total	144.84	127.75	118.72	-0.30

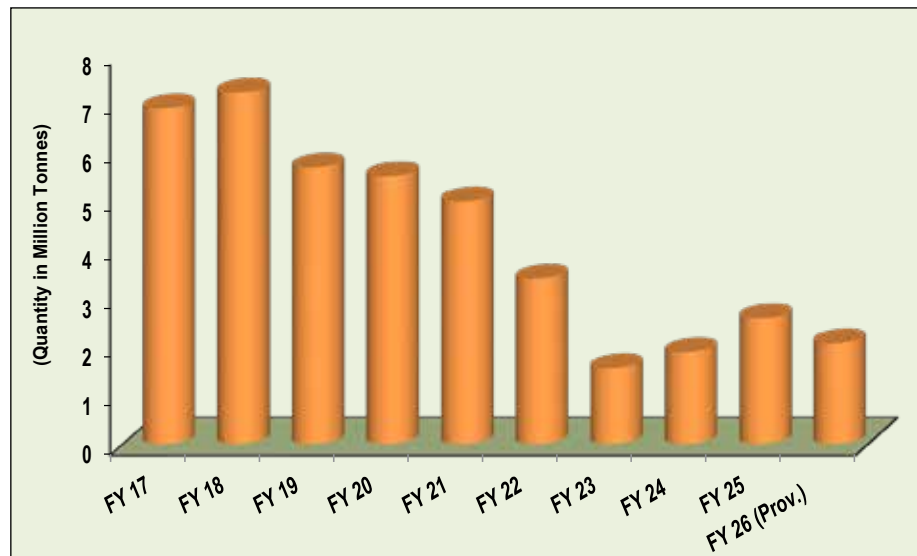


Note: Growth has been calculated from Jun-25 to Jun-26.

Table 29: Pit-head Closing Stock of Lignite from FY 2016-17 to FY 2025-26

(Quantity in MT)

Year	Pit-head Closing Stock
FY 17	6.88
FY 18	7.21
FY 19	5.67
FY 20	5.50
FY 21	4.98
FY 22	3.39
FY 23	1.56
FY 24	1.88
FY 25	2.58
FY 26 (Prov.)	2.07
CAGR	-12.50%



Export - Import



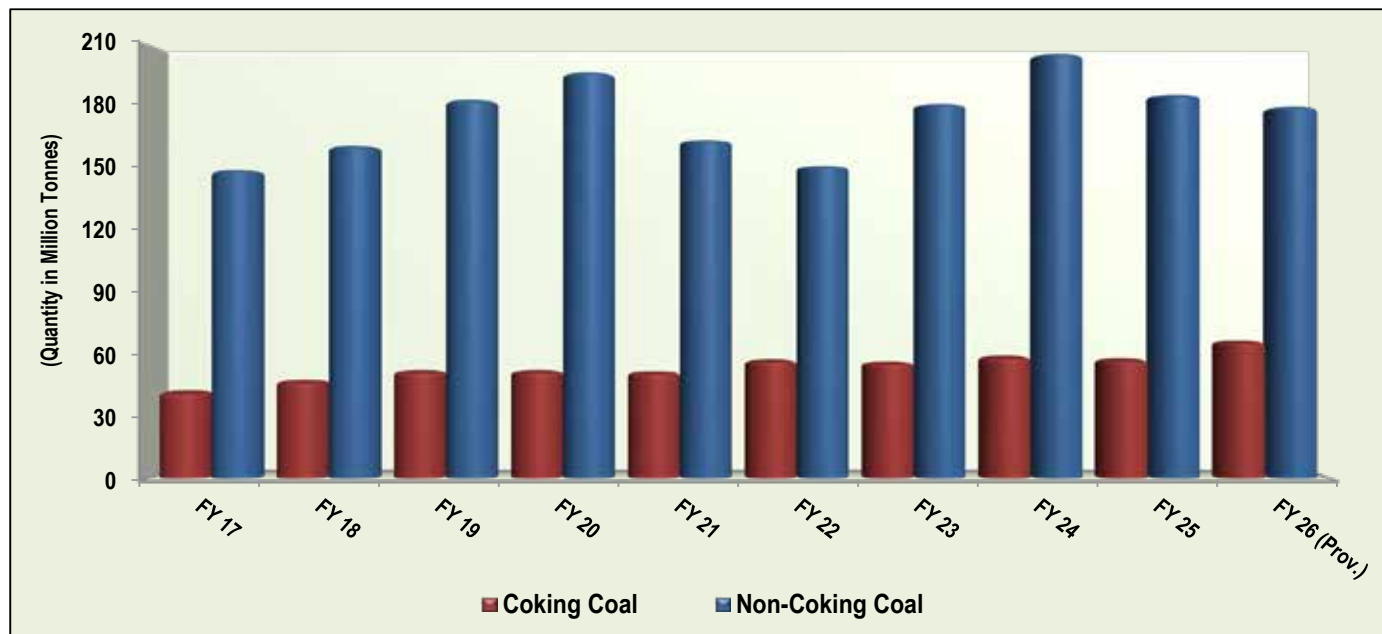
Table 30: Year Wise Import of Coal from FY 2016-17 to FY 2025-26

(Quantity in MT & Value in Million Rs.)

Year	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 17	41.64	412300.61	149.37	590772.69	191.01	1003073.30
FY 18	47.00	595226.36	161.25	789543.41	208.25	1384769.77
FY 19	51.84	720497.64	183.51	988707.26	235.35	1709204.90
FY 20	51.83	612668.32	196.70	914652.23	248.54	1527320.55
FY 21	51.20	453552.10	164.05	706688.44	215.25	1160240.54
FY 22	57.12	1027908.35	151.50	1259932.89	208.63	2287841.24
FY 23	56.05	1538399.74	181.62	2297444.02	237.67	3835843.76
FY 24	58.81	1330003.62	205.72	1772150.89	264.53	3102154.51
FY 25	57.58	1032104.44	186.05	1463233.35	243.62	2495337.79
FY 26 (Prov.)	66.33	1043805.34	180.04	1315729.74	246.37	2359535.08
CAGR	5.31%	10.87%	2.10%	9.30%	2.87%	9.97%

Source: DGCI&S, Kolkata

Chart 14: Year Wise Import of Coal from FY 2016-17 to FY 2025-26

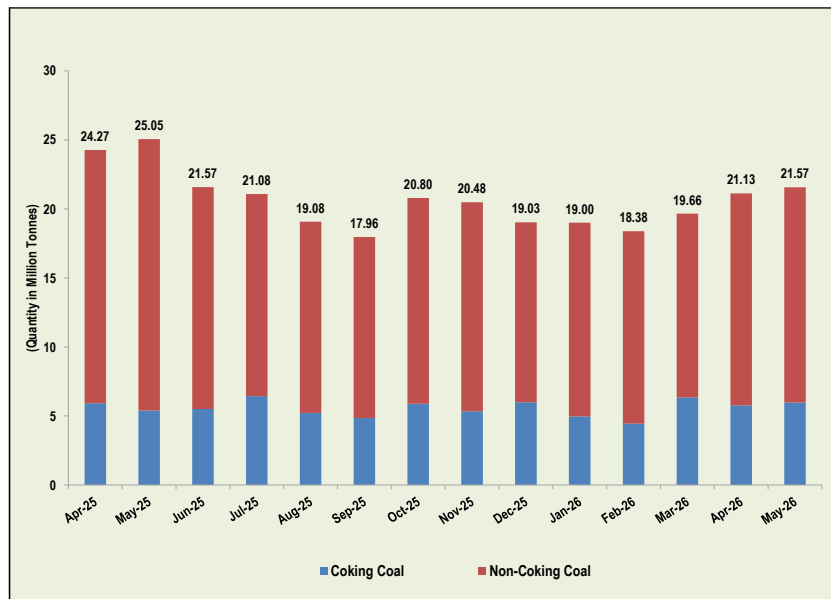


Source: DGCI&S, Kolkata

Table 31: Month Wise Import of Coal from Apr '25 to May '26 (Prov.)

(Quantity in MT)

Month	Coking Coal	Non-Coking Coal	Total
Apr-25	5.93	18.34	24.27
May-25	5.39	19.66	25.05
Jun-25	5.51	16.06	21.57
Jul-25	6.44	14.64	21.08
Aug-25	5.22	13.85	19.08
Sep-25	4.85	13.11	17.96
Oct-25	5.89	14.91	20.80
Nov-25	5.34	15.14	20.48
Dec-25	5.99	13.04	19.03
Jan-26	4.97	14.03	19.00
Feb-26	4.45	13.93	18.38
Mar-26	6.34	13.32	19.66
Apr-26	5.77	15.36	21.13
May-26	5.97	15.59	21.57
FY 2025-26	66.33	180.04	246.37
"Growth (%) FY 25 to FY 26"	15.21%	-3.23%	1.13%



Source: DGCI&S, Kolkata

Table 32: Coal Import by Power & Non-Power Sector

(Quantity in MT)

Year	Coking Coal	Power		Total Power	Total Non-Power	Non-coking	Total Import
		Imported Coal Based Plant	Imported Coal for Blending				
1	2	3	4	5=3+4	6	7=5+6	8=2+7
FY 17	41.64	46.30	19.87	66.17	83.20	149.37	191.01
FY 18	47.00	39.37	17.04	56.41	104.84	161.25	208.25
FY 19	51.84	40.29	21.37	61.66	121.85	183.51	235.35
FY 20	51.83	45.47	23.75	69.22	127.48	196.70	248.54
FY 21	51.20	35.08	10.39	45.47	118.58	164.05	215.25
FY 22	57.12	18.89	8.10	26.99	124.51	151.50	208.63
FY 23	56.05	20.53	35.10	55.63	125.99	181.62	237.67
FY 24	58.81	41.81	23.92	65.73	139.99	205.72	264.53
FY 25	57.58	48.55	14.02	62.57	123.48	186.05	243.62
FY 26 (Prov.)	66.33	38.62	6.76	45.38	134.66	180.04	246.37
"Growth (%) FY 25 to FY 26"	15.20	-20.45	-51.77	-27.47	9.05	-3.23	1.13

Source: DGCIS and CEA website

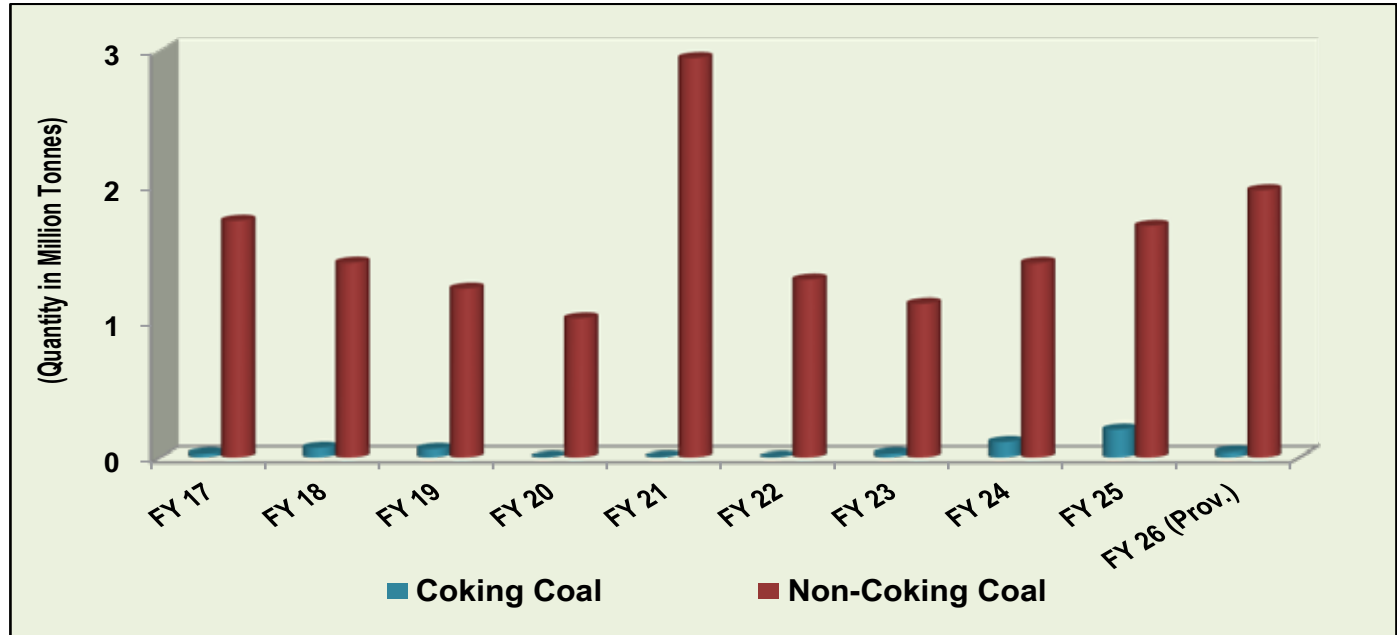
Table 33: Year Wise Export of Coal from FY 2016-17 to FY 2025-26

(Quantity in MT & Value in Million Rs.)

Year	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 17	0.027	114.53	1.746	9554.72	1.773	9669.25
FY 18	0.068	394.41	1.436	8388.62	1.504	8783.03
FY 19	0.060	911.89	1.247	8587.98	1.306	9499.87
FY 20	0.002	13.43	1.028	5818.65	1.030	5832.07
FY 21	0.003	23.09	2.942	5712.93	2.945	5736.03
FY 22	0.001	7.37	1.315	11224.64	1.316	11232.01
FY 23	0.027	770.19	1.139	14231.26	1.166	15001.45
FY 24	0.112	2629.62	1.434	13805.11	1.546	16434.74
FY 25	0.207	4012.99	1.707	14325.68	1.914	18338.673
FY 26	0.040	338.52	1.970	15473.61	2.010	15812.124
CAGR	4.62%	12.80%	1.35%	5.50%	1.41%	5.62%

Source: DGCI&S, Kolkata

Chart 15: Year Wise Export of Coking & Non-Coking Coal during Last Ten Years



Source: DGCI&S, Kolkata

Royalty, DMF and NMET



Table 34: CIL and Non-CIL's DMF, Royalty and NMET during last three years

(Figures in Rs. Crores)

Year	Name of the Companies	Royalty	DMF	NMET
FY 2023-24	CIL	16097.70	4817.84	326.84
	Non- CIL	5835.78	1207.19	70.80
FY 2024-25	CIL	15381.75	4630.38	308.77
	Non- CIL	6952.23	1579.12	71.00
FY 2025-26 (Prov.)	CIL	15938.20	4747.04	409.37
	Non- CIL	6086.32	1203.13	101.82

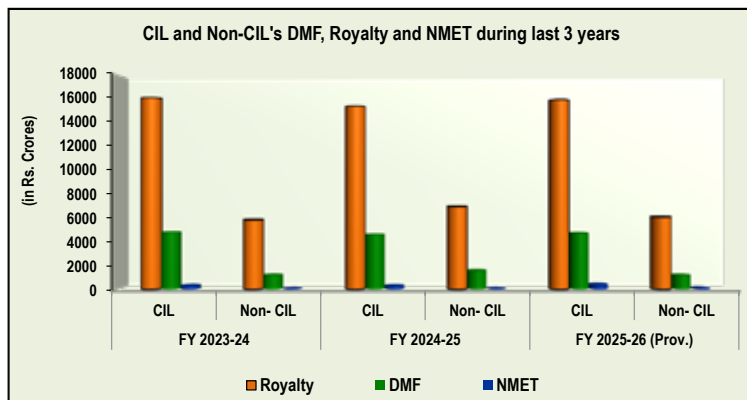


Table 35: State-wise Royalty Paid by Coal Companies in India during April to June 2026 (Prov.)

(Figures in Rs. Crores)

Name of State	FY2026-27 (April-to-June)			
	CIL	SCCL	Captive/Others	Total
Assam	5.96	-	0.00	5.96
Chhattisgarh	316.25	-	147.36	463.61
Jharkhand	1296.58	-	597.86	1894.44
Madhya Pradesh	747.73	-	145.31	893.04
Maharashtra	459.89	-	42.24	502.13
Odisha	624.32	0.17	219.49	843.98
Telangana	0.00	0.00	34.00	34.00
Uttar Pradesh	17.77	-	0.00	17.77
Arunachal Pradesh	0.00	-	0.12	0.12
West Bengal	5.83	-	0.30	6.13
Total	3474.33	0.17	1186.67	4661.17

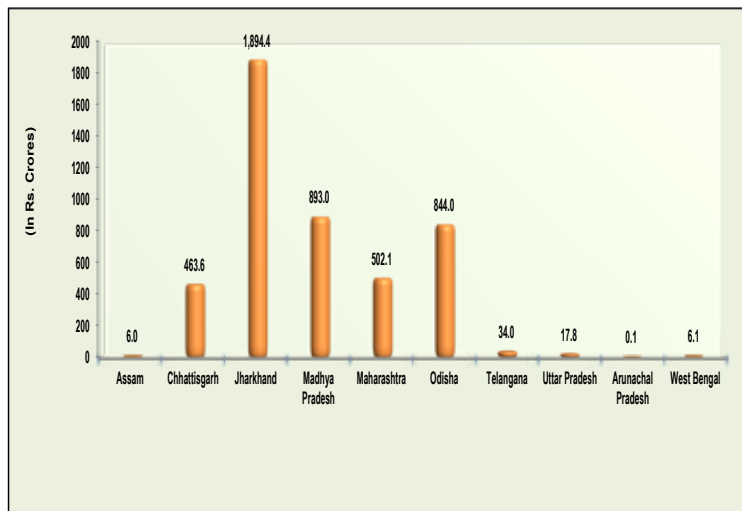


Table 36: State-wise Royalty Paid by Coal Companies in India over last four years

Name of State	Name of the Company	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26 (Prov.)
Chhattisgarh	CIL	2921.37	2843.84	2721.79	3037.47
	Non-CIL	421.35	651.54	740.49	858.83
Sub Total Chhattisgarh		3342.72	3495.38	3462.27	3896.30
Jharkhand	CIL	3811.68	4316.63	4100.08	4569.77
	Non-CIL	915.87	1073.54	1280.84	1299.19
Sub-Total Jharkhand		4727.55	5390.17	5380.92	5868.96
Odisha	CIL	3607.86	3183.53	2860.12	2936.36
	Non-CIL	530.02	698.26	826.59	957.11
Sub-Total Odisha		4137.88	3881.79	3686.71	3893.47
Maharashtra	CIL	1847.39	2261.68	2100.59	1667.66
	Non-CIL	43.32	59.37	107.01	132.34
Sub Total Maharashtra		1890.72	2321.05	2207.60	1800.00
Madhya Pradesh	CIL	2587.86	2852.60	2934.79	3252.22
	Non-CIL	310.72	446.93	998.61	636.93
Sub-Total Madhya Pradesh		2898.58	3299.53	3933.39	3889.15
Telangana	CIL	0.00	0.00	0.00	0.00
	Non-CIL	4845.66	2904.23	2997.26	2117.15
Sub Total Telangana		4845.66	2904.23	2997.26	2117.15
West Bengal	CIL	16.30	16.45	58.14	18.60
	Non-CIL	1.86	1.91	1.42	85.28
Sub Total West Bengal		18.16	18.36	59.56	103.88
Assam	CIL	25.39	16.84	23.27	17.97
	Non-CIL	0.00	0.00	0.00	0.00
Sub Total Assam		25.39	16.84	23.27	17.97
UP	CIL	583.87	606.12	582.98	450.53
	Non-CIL	0.00	0.00	0.00	0.00
Sub Total UP		583.87	606.12	582.98	450.53
J & K	CIL	0.00	0.00	0.00	0.00
	Non-CIL	0.00	0.00	0.00	0.00
Sub Total J & K		0.00	0.00	0.00	0.00
Grand Total		22470.52	21933.47	22333.98	22037.41

Note: Advance Royalty for FY 2025-26 was paid in FY 2024-25 by some captive mines.

National Coal Index



Table 37: National Coal Index (Base 2017-18)

Price Channel	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25	Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26	Jun'26
Indian coal	128.32	126.00	128.08	125.95	125.81	124.68	132.79	127.08	127.46	130.92	133.42	138.96	146.61	145.78	154.82
Non-coking	131.01	129.20	130.29	127.53	128.13	125.64	132.84	126.87	126.40	129.15	129.53	134.30	142.97	142.09	152.36
Coking	120.56	116.80	121.70	121.38	119.14	121.92	132.65	127.68	130.50	136.01	144.62	152.37	157.11	156.43	161.90
Non-coking, top grade (G1-G6 or imported)	133.70	132.29	132.36	134.02	133.42	134.47	144.54	131.87	132.29	135.12	138.10	147.13	155.06	160.11	167.30
Non-coking, middle grade (G7-G14 or imported)	130.09	128.14	129.58	125.34	126.33	122.77	129.11	125.31	124.56	127.31	126.84	130.25	139.19	136.36	147.73
Non-coking, bottom grade (G15-G17)	135.01	134.61	135.11	135.11	135.11	123.04	120.02	117.59	115.62	115.13	114.80	115.13	120.16	120.16	120.16
Coking, top grade (ST-I to ST-II or imported)	120.82	116.78	122.37	121.94	119.88	123.69	136.90	130.44	135.04	141.45	151.97	161.83	167.62	167.44	174.41
Coking, bottom grade (W-I to W-IV)	119.52	116.91	119.06	119.15	116.21	114.88	115.72	116.67	112.42	114.35	115.36	114.65	115.21	112.54	112.03

Note: NCI is provisional as the Import Data is Provisional

Chart 16: National Coal Index (Base 2017-18)

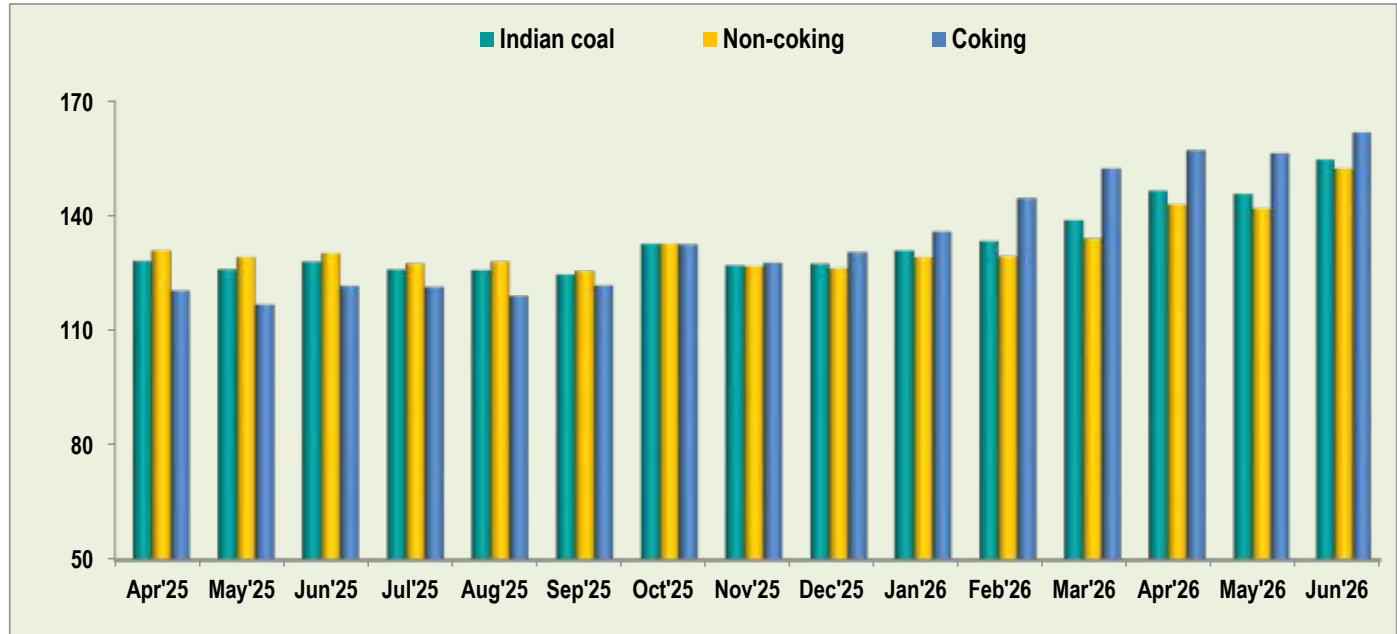


Table 38: Representative Prices of Different Grades of Coal on the basis of National Coal Index

(in INR per Tonne)

Grade	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25	Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26	Jun'26
G1	8117	7976	7913	7970	8173	8216	11936	9578	9406	6588	9741	10157	10950	11228	10701
G2	5677	5651	5662	5717	5709	5749	6282	5660	5802	5897	5918	6316	6643	7014	7280
G3	5381	5406	5401	5455	5437	5491	5913	5304	5457	5553	5591	5987	6280	6610	6882
G4	5352	5283	5275	5352	5350	5368	5810	5283	5260	5460	5550	5945	6330	6502	6834
G5	5174	5169	5222	5211	5205	5177	5585	5107	5198	5248	5338	5631	5936	6242	6541
G6	4635	4544	4517	4631	4632	4627	5022	4524	4615	4673	4758	5190	5450	5699	5952
G7	3242	3239	3236	3207	3178	3156	3268	3199	3155	3189	3234	3296	3464	3483	3625
G8	3074	3068	3053	3018	2987	2876	3009	2939	2956	2974	2990	3119	3232	3224	3385
G9	2684	2642	2672	2620	2623	2473	2641	2544	2526	2559	2592	2590	2802	2837	2912
G10	2441	2426	2404	2347	2366	2297	2411	2308	2331	2319	2391	2510	2608	2638	2735
G11	1813	1796	1803	1752	1755	1751	1850	1792	1763	1785	1798	1881	1969	1969	2084
G12	1585	1602	1707	1555	1559	1607	1686	1627	1661	1601	1573	1605	1759	1744	1858
G13	1640	1607	1658	1602	1576	1510	1594	1545	1565	1580	1566	1598	1713	1716	1849
G14	1285	1275	1277	1238	1222	1220	1293	1258	1273	1298	1285	1307	1409	1429	1511
G15	1127	1129	1129	1129	1129	1032	1008	990	976	972	972	972	1009	1009	1009
G16	757	753	753	753	753	753	753	753	753	753	753	753	753	753	753
G17	734	736	736	736	736	682	669	669	669	669	669	669	669	669	669
ST-I	15955	15413	16171	16113	15862	16374	18142	17253	17892	18741	20149	21469	22244	22220	23153
ST-II	14486	13994	14682	14630	14402	14866	16472	15665	16245	17016	18294	19493	20196	20175	21021
W-I	5161	5165	5165	5060	5060	5060	4717	4816	4865	4865	4865	5117	4854	4854	4762
W-II	4607	4557	4474	4474	4376	4549	4151	4246	4246	4303	4394	4394	4266	4486	4202
W-III	3851	3634	3871	4023	3645	3556	4141	3721	3529	3645	3639	3560	3469	3732	3531
W-IV	3195	3084	3017	3132	3073	3046	3102	3090	3010	3053	3046	3048	3061	3003	2999

Note: Representative Prices are provisional as the Import Data is Provisional.

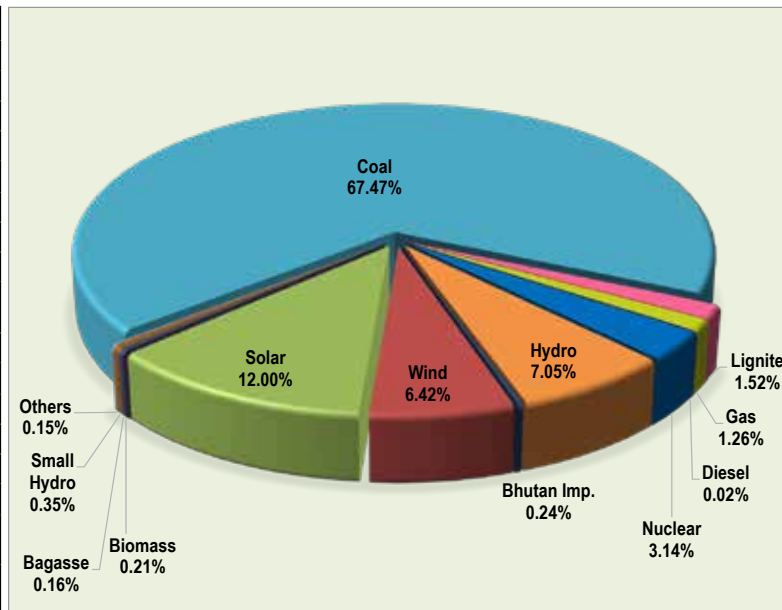
Generation of Power



**Table 39: Monthly Power Generation from Different Energy Source during
FY 2026-27 (Prov.)**

(in BU)

Source	Qtr 1			Total	Growth
	April	May	June		
Coal	116.07	119.05	117.79	352.92	8.36%
Lignite	2.72	2.83	2.41	7.97	7.81%
Gas	2.16	2.18	2.25	6.60	-24.88%
Diesel	0.04	0.04	0.04	0.12	15.57%
Nuclear	5.15	5.71	5.56	16.43	12.62%
Hydro	10.76	12.75	13.36	36.88	-7.01%
Bhutan Imp.	0.11	0.42	0.71	1.24	-33.45%
Total Conventional	137.03	143.00	142.13	422.15	6.05%
Wind	6.85	11.46	15.26	33.56	5.29%
Solar	20.90	21.58	20.31	62.79	45.87%
Biomass	0.36	0.38	0.36	1.10	7.40%
Bagasse	0.40	0.26	0.17	0.83	4.32%
Small Hydro	0.59	0.62	0.64	1.85	-30.04%
Others	0.28	0.26	0.26	0.81	10.13%
Total Renewable	29.38	34.57	36.99	100.93	25.99%
"Total Generation"	166.41	177.56	179.12	523.08	9.39%



Source: Central Electricity Authority (CEA)

Note: Growth has been calculated from Q1 FY 26 to Q1 FY 27.

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