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Azadi Ka
Amrit Mahotsav



GOVERNMENT OF INDIA



Quarterly Booklet on Coal & Lignite Sectors

(1st Quarter 2025-26)

MINISTRY OF COAL

Website: <http://www.coal.nic.in>



**Quarterly Booklet on Coal & Lignite Sector
(Figures of FY 2024-25 & FY 2025-26 are provisional)**

**Any suggestions for improvement are most welcome
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MESSAGE

This booklet represents a significant initiative by the Statistics Division, providing a concise yet comprehensive overview of the Coal and Lignite sectors. Designed as an accessible reference, it aims to support policymakers and research professionals in formulating innovative, context-specific strategies to improve the efficiency and sustainability of these vital industries.

I extend my sincere gratitude to the dedicated team at the Statistics Division for their unwavering commitment and diligent efforts, which were essential to the successful completion of this publication. I also wish to acknowledge and appreciate the valuable contributions of all stakeholders; whose insights and support played a crucial role in the preparation of this report.

Place: New Delhi
Dated: 05.08.2025

(Vikram Dev Dutt)

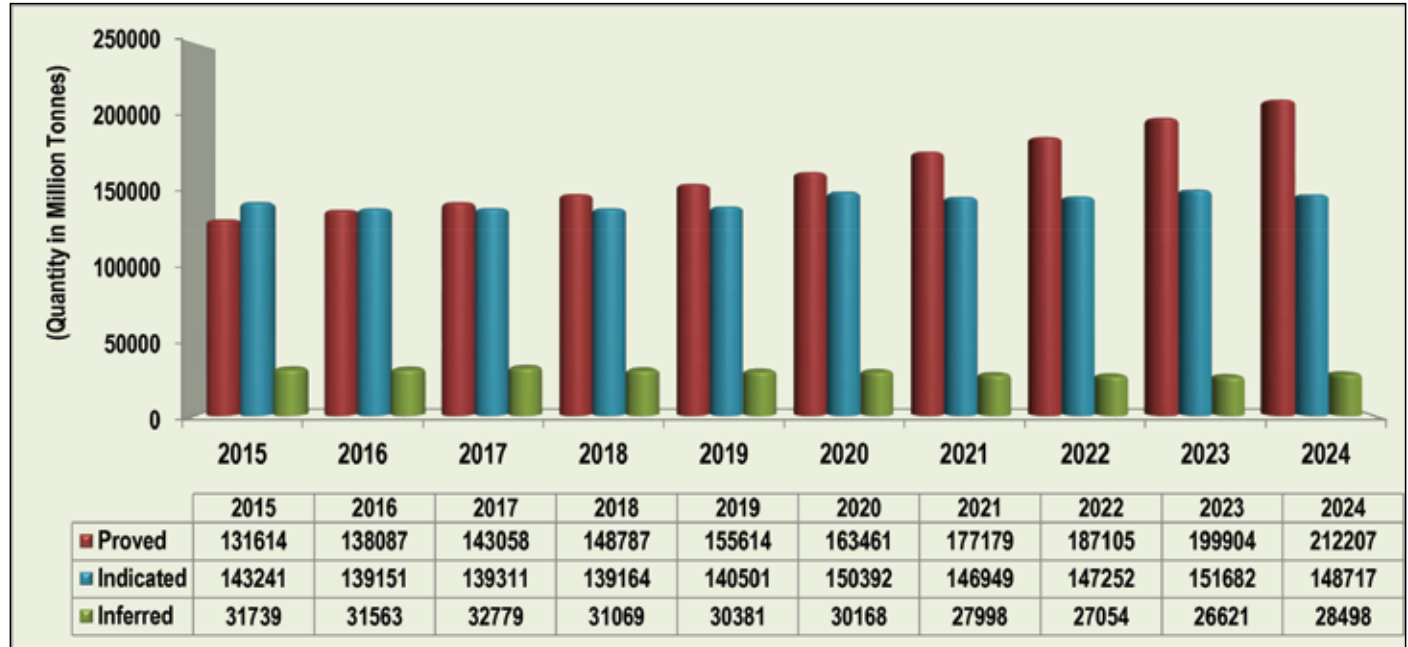
CONTENTS

	● Resources & Exploration	(Page 01-06)
	● Production	(Page 07-21)
	● Despatch	(Page 22-41)
	● Pit-head Closing Stock	(Page 42-45)
	● Export - Import	(Page 46-52)
	● Royalty, DMF and NMET	(Page 53-56)
	● National Coal Index	(Page 57-60)
	● Generation of Power	(Page 61)

Resources & Exploration



Chart 1: Inventory of Geological Resources & Exploration of Coal during Last Ten Years (as on 1st April)



Source: Geological Survey of India

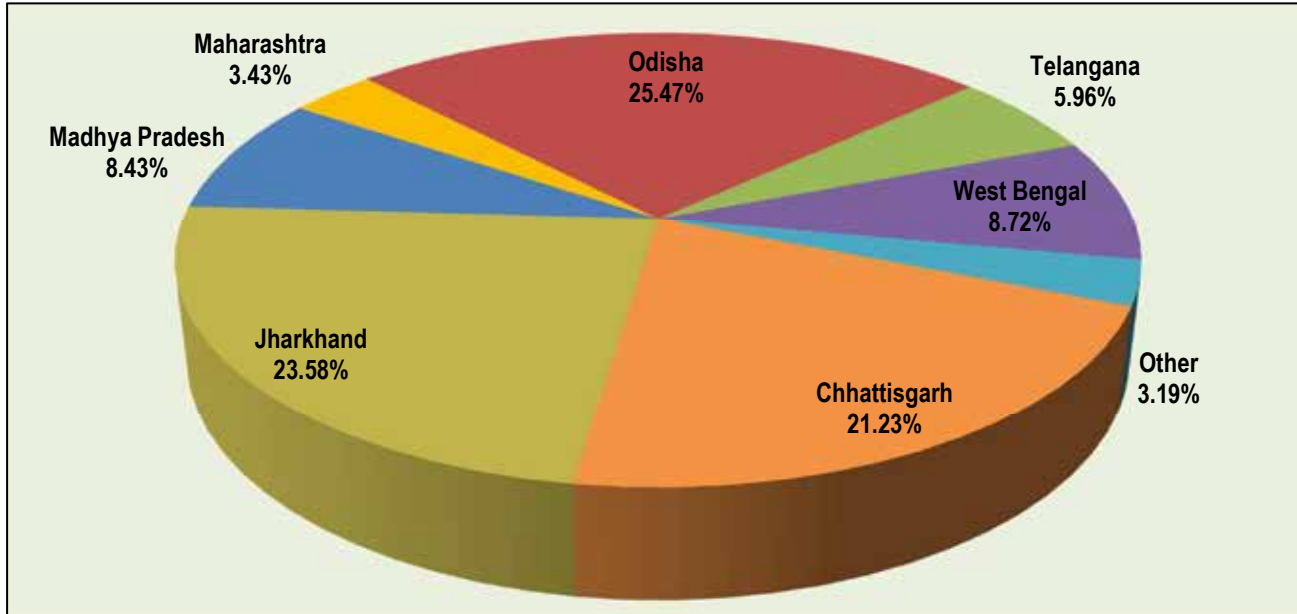
Table 1 : State Wise Inventory of Geological Resources & Exploration of Coal during Last Ten Years (as on 1st April)

(Quantity in MT)

State	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Andhra Pradesh	1581	1581	1581	1581	1607	1607	2247	4142	4172	4172
Arunachal Pradesh	90	90	90	90	90	90	90	90	90	90
Assam	515	525	525	525	525	525	525	525	525	525
Bihar	160	160	1354	1367	1834	2751	3464	4437	5398	5398
Chhattisgarh	54912	56036	56661	57206	59908	69432	73424	74192	80774	82666
Jharkhand	81049	81172	82440	83152	84506	85602	86217	86660	87838	91812
Madhya Pradesh	26536	26907	27673	27987	28793	29285	30217	30917	32219	32815
Maharashtra	11253	11436	12259	12299	12677	12728	12936	13221	13336	13352
Meghalaya	576	576	576	576	576	576	576	576	576	583
Nagaland	315	315	410	410	446	446	446	478	478	478
Odisha	75799	75896	77285	79295	80840	84652	84878	88105	94519	99204
Sikkim	101	101	101	101	101	101	101	101	101	101
Telangana	21211	21415	21464	21702	21839	22225	22851	23034	23186	23206
Uttar Pradesh	1062	1062	1062	1062	1062	1062	1062	1062	1062	1062
West Bengal	31435	31529	31667	31667	31690	32937	33092	33871	33933	33958
All India	306596	308802	315148	319020	326496	344021	352126	361411	378207	389421

Source: Geological Survey of India

Chart 2: Percentage Share of State Wise Inventory of Geological Resources & Exploration of Coal as on 1st April 2024



Source: Geological Survey of India

Note: Share of Others include Andhra Pradesh, Arunachal Pradesh, Assam, Bihar, Meghalaya, Nagaland, Sikkim, and Uttar Pradesh.

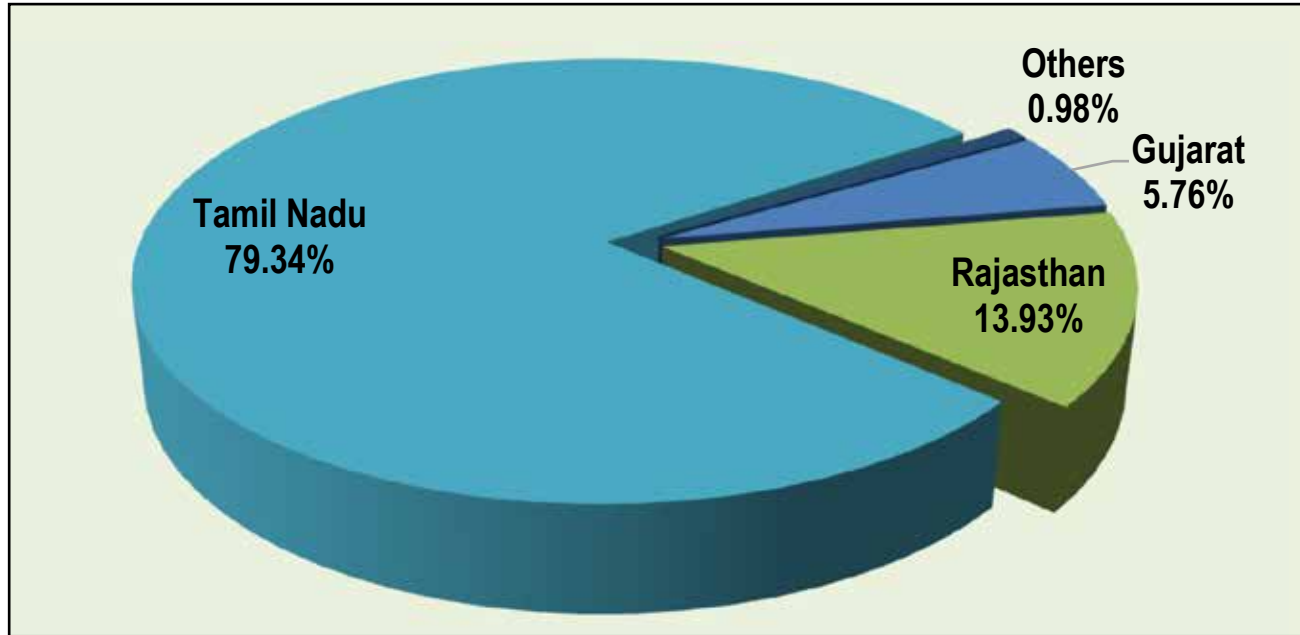
Table 2: State Wise Inventory of Geological Resources & Exploration of Lignite during Last Ten Years as on 1st April

(Quantity in MT)

State	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Gujarat	2722	2722	2722	2722	2722	2722	2722	2722	2722	2722
J & K	28	28	28	28	28	28	28	28	28	28
Kerala	10	10	10	10	10	10	10	10	10	10
Puducherry	417	417	417	417	417	417	417	417	417	417
Rajasthan	5727	5736	5736	6349	6349	6349	6349	6586	6586	6586
Tamil Nadu	35209	35680	35782	36135	36230	36490	36490	37597	37597	37524
West Bengal	3	3	4	4	4	4	4	4	4	4
Odisha	0	0	0	0	0	0	0	6	6	6
All India	44114	44595	44698	45664	45759	46018	46018	47369	47369	47296

Source: Geological Survey of India

Chart 3: State Wise Inventory of Geological Resources & Exploration of Lignite as on 1st April 2024



Source: Geological Survey of India

Note: Others include Jammu & Kashmir, Kerala, Puducherry, West Bengal and Odisha.

Production



Table 3: Production of Coal from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Coking Coal	Non-Coking Coal	Total
FY 16	60.89	578.34	639.23
FY 17	61.66	596.21	657.87
FY 18	40.15	635.25	675.40
FY 19	41.13	687.59	728.72
FY 20	52.94	677.94	730.87
FY 21	44.79	671.30	716.08
FY 22	51.70	726.51	778.21
FY 23	60.76	832.43	893.19
FY 24	66.82	931.01	997.83
FY 25 (P)	66.47	981.03	1047.50
CAGR	0.98%	6.05%	5.64%

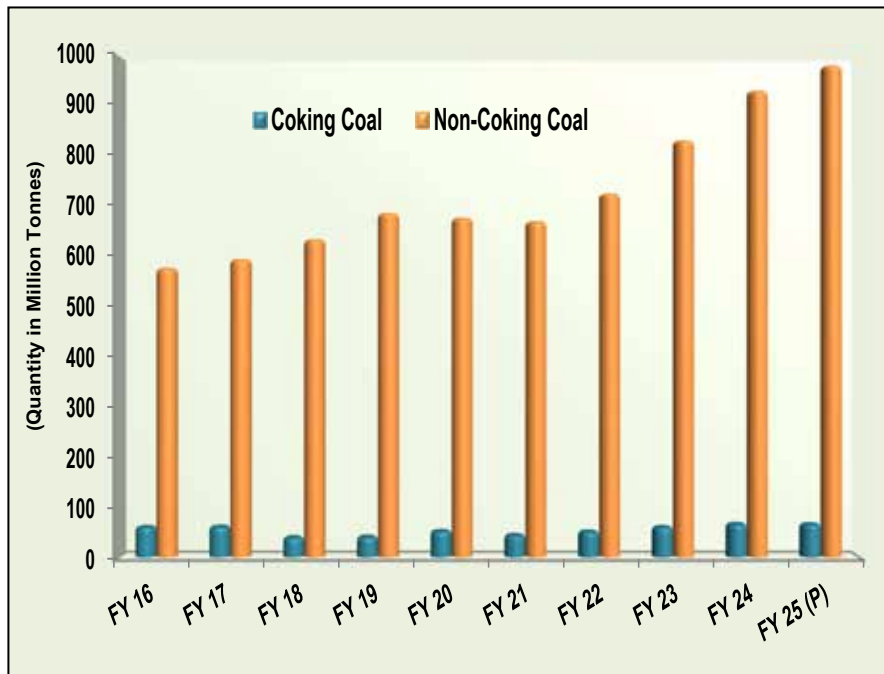


Table 4: State Wise Coal Production from FY 2015-16 to FY 2024-25

(Quantity in MT)

State	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25 (P)	CAGR
Assam	0.49	0.60	0.78	0.78	0.52	0.04	0.03	0.20	0.20	0.20	-9.42%
Chhattisgarh	130.61	138.53	142.55	161.89	157.75	158.41	154.12	184.90	207.26	204.96	5.13%
Jammu & Kashmir	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	-0.89%
Jharkhand	121.07	126.44	123.30	134.67	131.76	123.43	130.11	156.48	191.16	206.17	6.09%
Madhya Pradesh	107.71	105.01	112.13	118.66	125.73	132.53	137.98	146.03	159.23	167.57	5.03%
Maharashtra	38.35	40.56	42.22	49.82	54.75	47.44	56.53	63.62	69.28	70.78	7.05%
Meghalaya	3.71	2.31	1.53	-	-	-	-	-	-	-	-
Odisha	138.46	139.36	143.33	144.31	143.02	154.15	185.07	218.98	239.40	269.36	7.67%
Telangana	60.38	61.34	62.01	65.16	65.70	52.60	67.23	69.64	72.52	71.51	1.90%
Uttar Pradesh	12.69	16.06	18.31	20.28	18.03	17.02	18.07	20.54	21.51	20.86	5.68%
West Bengal	25.75	27.67	29.24	33.14	33.61	30.46	29.07	32.80	37.26	36.09	3.82%
Total	639.23	657.87	675.40	728.72	730.87	716.08	778.21	893.19	997.83	1047.50	5.64%

Chart 4: State Wise Coal Production during Last Ten Years

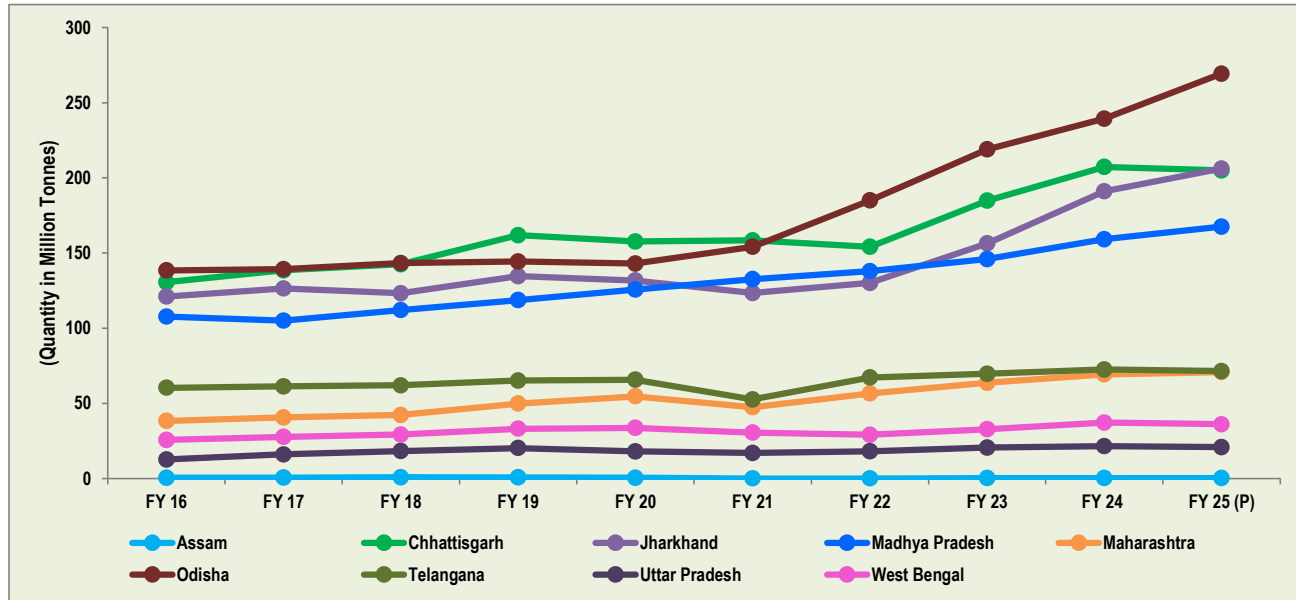


Table 5: State Wise Monthly Coal Production in FY 2025-26 (P)

(Quantity in MT)

State	April	May	June	Total	Growth(%)
Jharkhand	15.38	16.06	12.11	43.55	-2.08%
Odisha	19.15	21.36	21.91	62.42	1.20%
Chattisgarh	16.71	16.67	16.49	49.87	0.51%
Madhya Pradesh	13.67	15.11	14.16	42.94	2.83%
Maharastra	6.71	6.72	5.04	18.47	-2.52%
Uttar Pradesh	1.68	1.43	1.31	4.42	-17.39%
West Bengal	3.13	2.93	2.58	8.64	4.43%
Assam	0.06	0.05	0.00	0.10	95.24%
Telangana	5.18	6.03	5.37	16.59	-4.22%
Jammu & Kashmir	0.00	0.00	0.00	0.00	-
Total	81.66	86.36	78.98	247.00	-0.19%

Note: Growth has been calculated from Q1 FY 25 to Q1 FY 26.

Chart 5: State Wise Monthly Coal Production in FY 2025-26 (P)

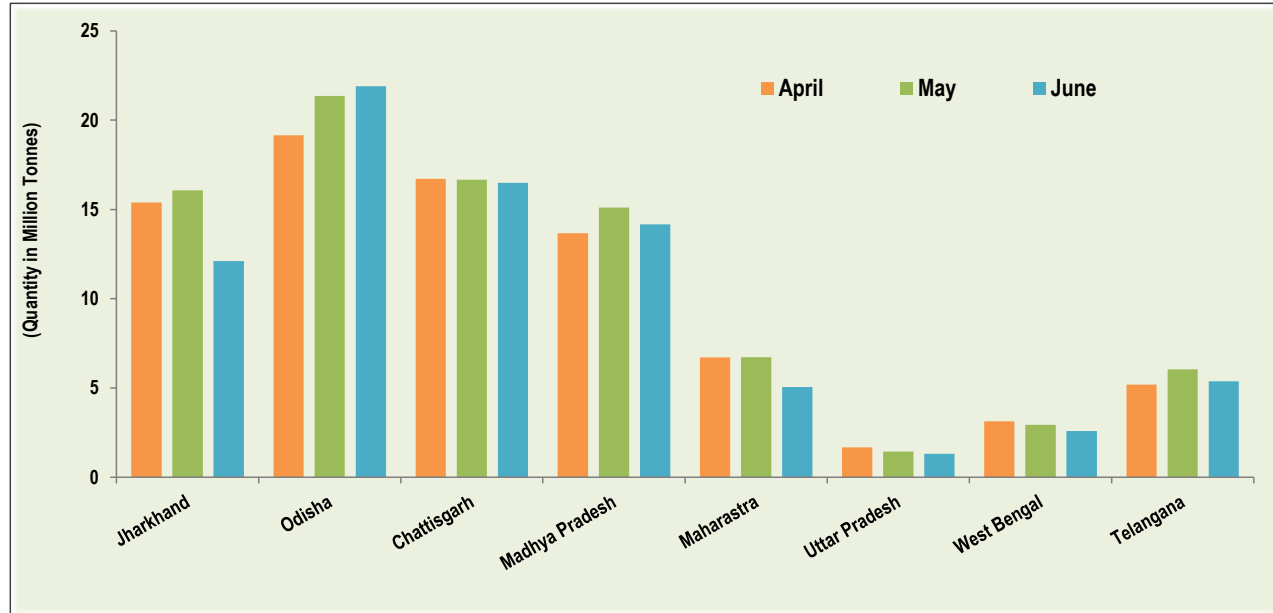
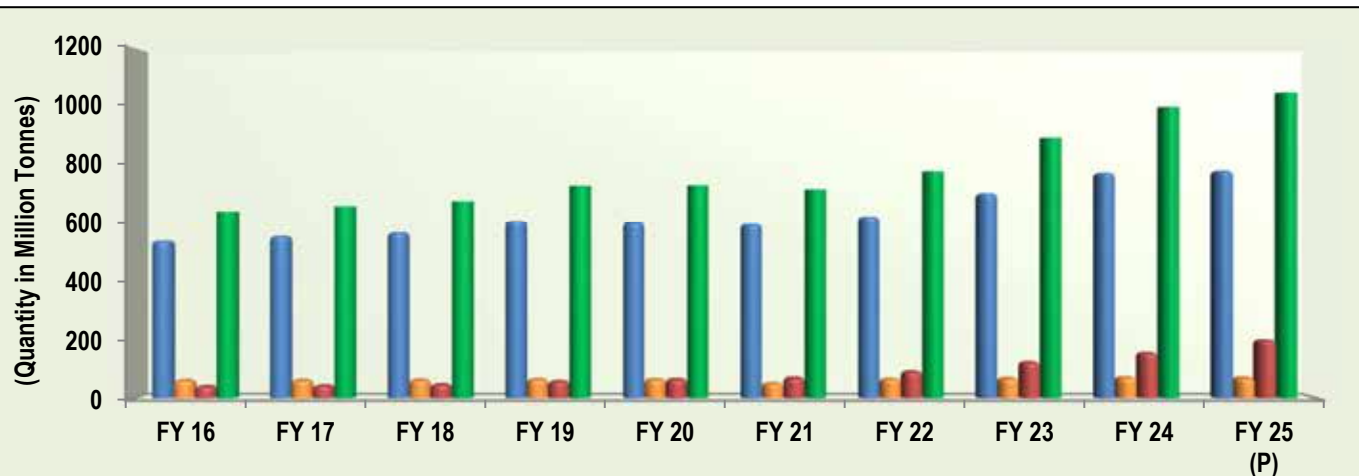


Chart 6: Coal Production of CIL, SCCL, and Other Companies during FY 2015-16 to FY 2024-25



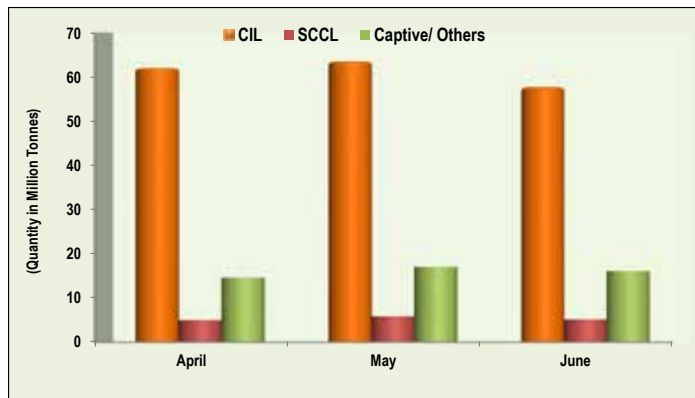
	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25 (P)
CIL	538.75	554.14	567.37	606.89	602.13	596.22	622.63	703.20	773.81	781.06
SCCL	60.38	61.34	62.01	64.40	64.04	50.58	65.02	67.14	70.02	69.01
Others	40.10	42.39	46.02	57.43	64.70	69.28	90.56	122.85	154.00	197.43
Total	639.23	657.87	675.40	728.72	730.87	716.08	778.21	893.19	997.83	1047.50

Table 6: Company Wise Monthly Production of Coal in FY 2025-26 (P)

(Quantity in MT)

Company	CIL			SCCL			Captive/ Others		
	Coking	Non-Coking	Total	Coking	Non-Coking	Total	Coking	Non-Coking	Total
April	4.82	57.24	62.06	0.00	4.99	4.99	0.52	14.09	14.61
May	4.53	58.96	63.49	0.00	5.82	5.82	0.60	16.45	17.05
June	3.79	53.96	57.75	0.00	5.17	5.17	0.56	15.50	16.06
Total	13.14	170.16	183.30	0.00	15.99	15.99	1.68	46.04	47.71
Growth	-7.45%	-2.81%	-3.16%	-	-4.33%	-4.33%	-7.20%	16.04%	15.03%

Note: Growth has been calculated from Q1 FY 25 to Q1 FY 26.



**Table 7: Captive, Commercial & Others Production of Coal from
FY 2020-21 to FY 2024-25**

(Quantity in MT)

Year	Public	Private
FY 21	39.15	30.13
FY 22	59.79	30.77
FY 23	83.52	39.33
FY 24	106.13	48.03
FY 25 (P)	140.19	57.24
CAGR	37.56%	17.40%

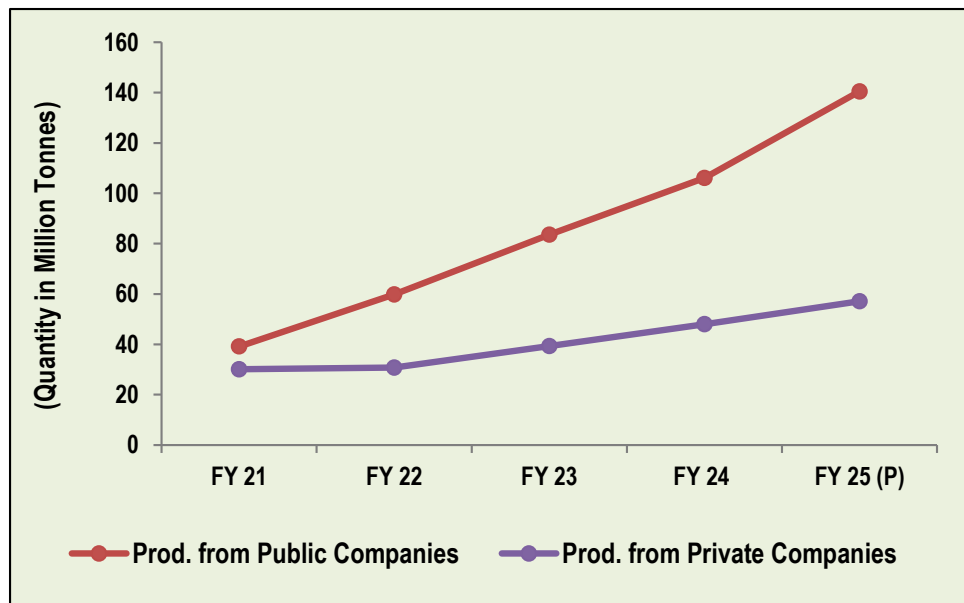


Table 8: Company Wise Monthly Open Cast & Under Ground Coal Production in FY 2025-26 (P)

(Quantity in MT)

Company	April		May		June		Total	
	UG	OC	UG	OC	UG	OC	UG	OC
CIL	2.07	59.99	2.05	61.45	1.96	55.80	6.07	177.23
SCCL	0.32	4.67	0.35	5.47	0.34	4.84	1.01	14.98
Captive/Others	0.10	14.51	0.11	16.94	0.09	15.97	0.29	47.42
Total	2.49	79.17	2.50	83.86	2.38	76.60	7.37	239.63
Share (%)	3.05%	96.95%	2.90%	97.10%	3.01%	96.99%	2.98%	97.02%
Growth	-8.95%	4.19%	-7.56%	3.23%	-6.21%	-6.82%	-7.61%	0.08%

Note: Growth has been calculated from Q1 FY 25 to Q1 FY 26.

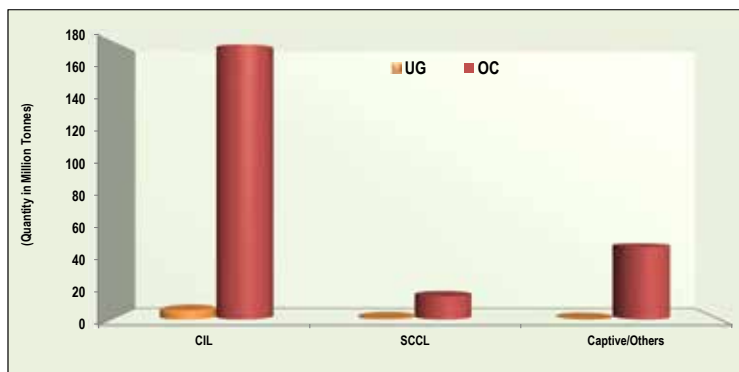


Table 9: Production of Lignite from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Production
FY 16	43.84
FY 17	45.23
FY 18	46.64
FY 19	44.28
FY 20	42.10
FY 21	37.90
FY 22	47.49
FY 23	44.03
FY 24	42.92
FY 25 (P)	45.13
CAGR	0.32%

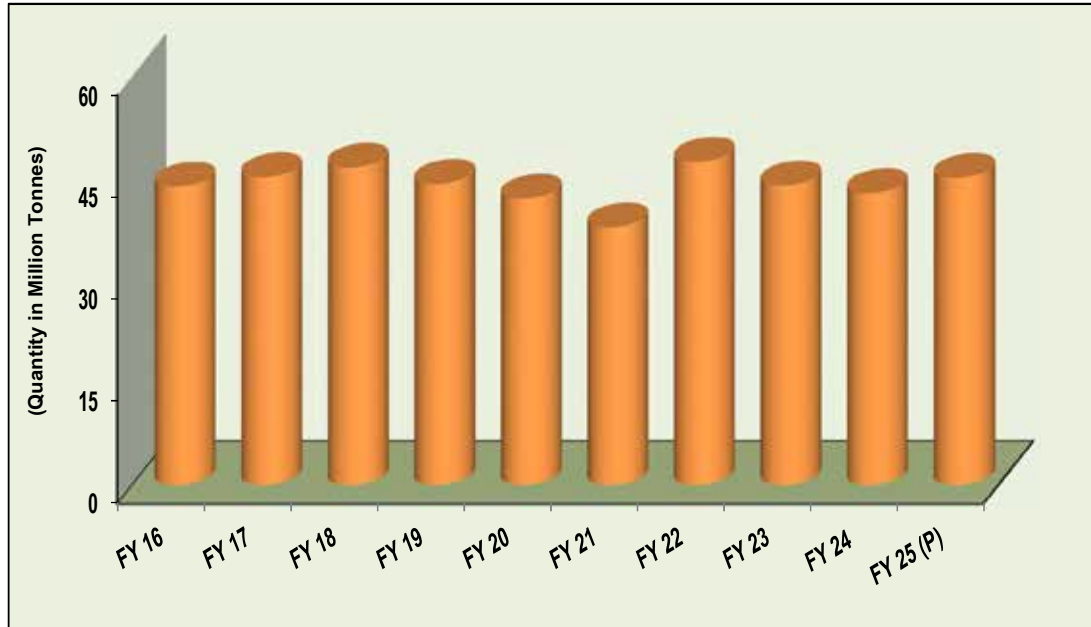


Table 10: State Wise Lignite Production from FY 2015-16 to FY 2024-25

(Quantity in MT)

State	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25 (P)	CAGR
Gujarat	10.12	10.55	13.78	12.57	10.36	10.81	13.33	12.31	11.33	13.30	3.08%
Rajasthan	9.49	8.48	9.29	8.68	8.22	9.06	10.53	10.20	10.02	7.78	-2.19%
Tamil Nadu	24.23	26.20	23.57	23.04	23.52	18.03	23.64	21.52	21.58	24.06	-0.08%
Total	43.84	45.23	46.64	44.28	42.10	37.90	47.49	44.03	42.92	45.13	0.32%

Chart 7: State Wise Lignite Production during Last Ten Years

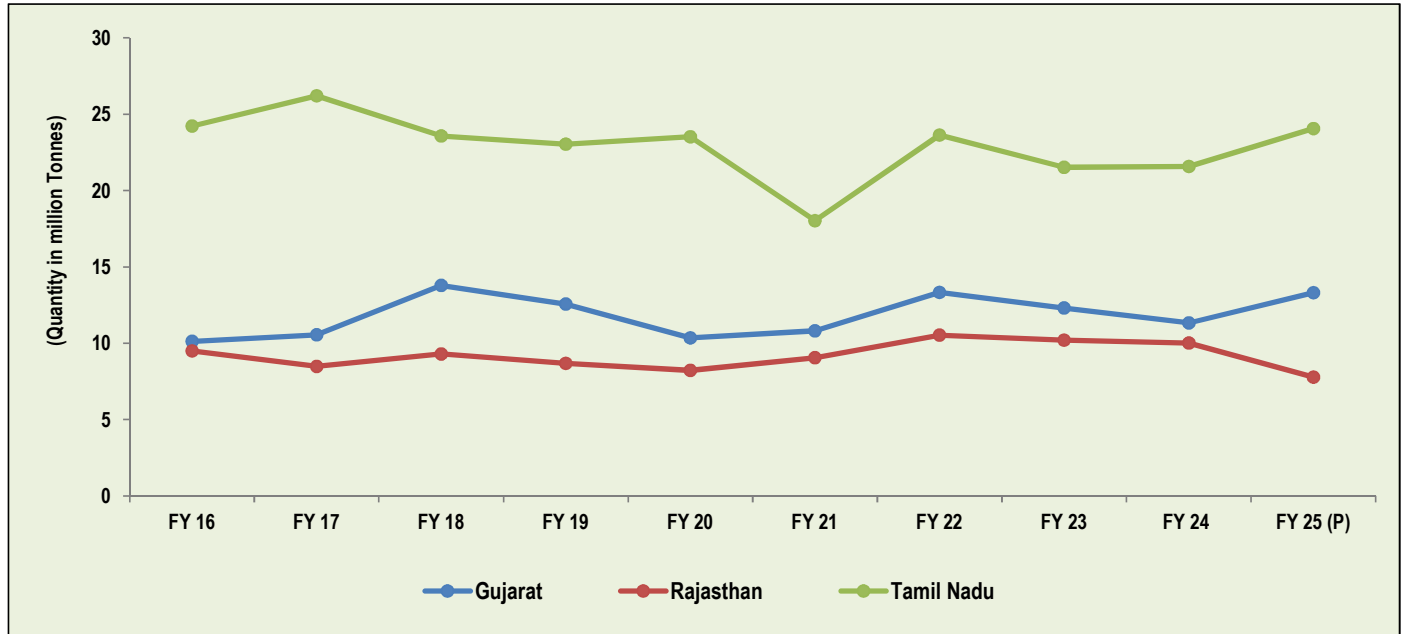
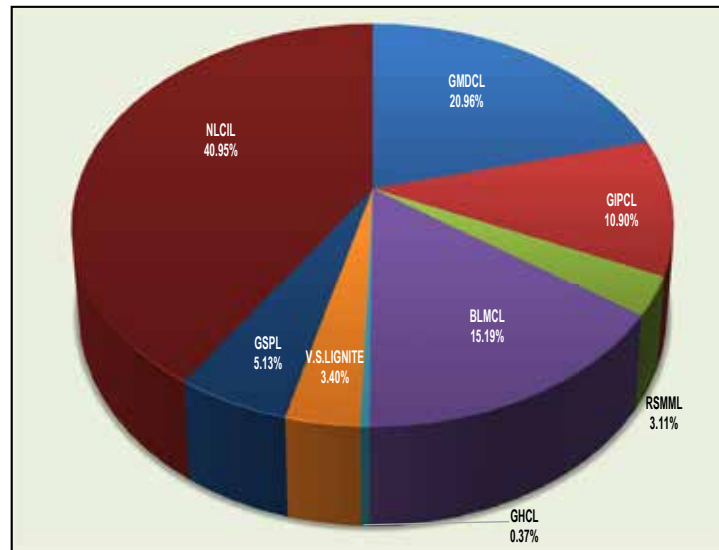


Table 11: Company Wise Monthly Lignite Production during FY 2025-26 (P)

(Quantity in MT)

State	April	May	June	Total	Growth
GMDCL	0.690	0.675	0.622	1.987	-13.47%
GIPCL	0.422	0.375	0.237	1.034	-18.66%
RSMML	0.109	0.097	0.089	0.295	20.43%
BLMCL	0.356	0.509	0.575	1.440	1.82%
GHCL	0.001	0.024	0.010	0.035	13.30%
V.S.LIG-NITE	0.080	0.072	0.170	0.322	-3.25%
GSPL	0.169	0.131	0.186	0.486	-13.40%
NLCIL	1.306	1.124	1.453	3.883	-37.04%
Total	3.13	3.01	3.34	9.48	-23.03%

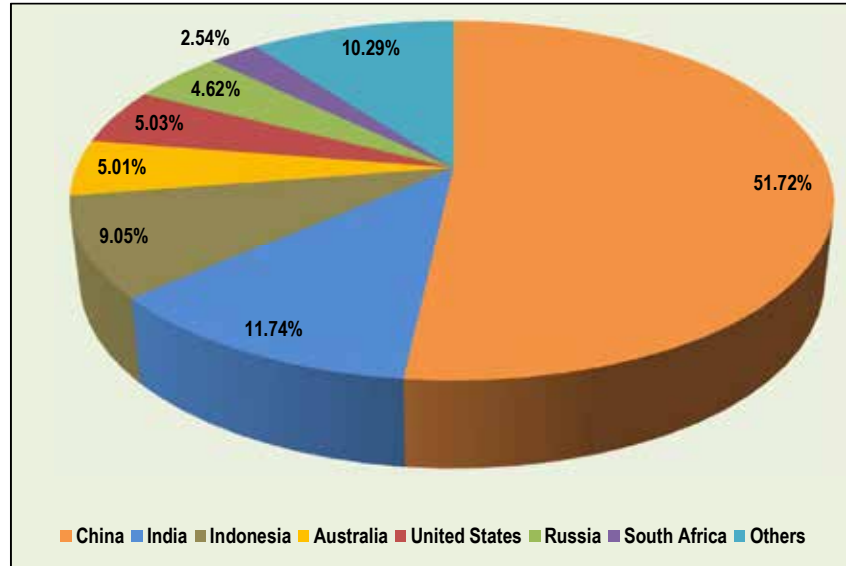


Note: Growth has been calculated from Q1 FY 25 to Q1 FY 26.

Table 12: Major Coal Producing Countries in the World in 2024

Country	Production in 2024	Percentage share
China	4780.00	51.72%
India	1085.09	11.74%
Indonesia	836.13	9.05%
Australia	462.89	5.01%
United States	464.59	5.03%
Russia	427.18	4.62%
South Africa	235.00	2.54%
Others	950.63	10.29%
World Total	9241.51	100.00%

(Quantity in MT)



Source: Energy Institute

Despatch



Table 13: Despatch of Coal from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Coking Coal	Non-Coking Coal	Total
FY 16	59.21	573.23	632.44
FY 17	59.31	586.67	645.98
FY 18	45.38	644.62	690.00
FY 19	43.32	689.48	732.79
FY 20	50.66	656.52	707.18
FY 21	44.00	646.88	690.88
FY 22	54.40	764.81	819.21
FY 23	59.41	817.96	877.37
FY 24	64.00	909.01	973.01
FY 25 (P)	61.72	963.61	1025.33
CAGR	0.46%	5.94%	5.52%

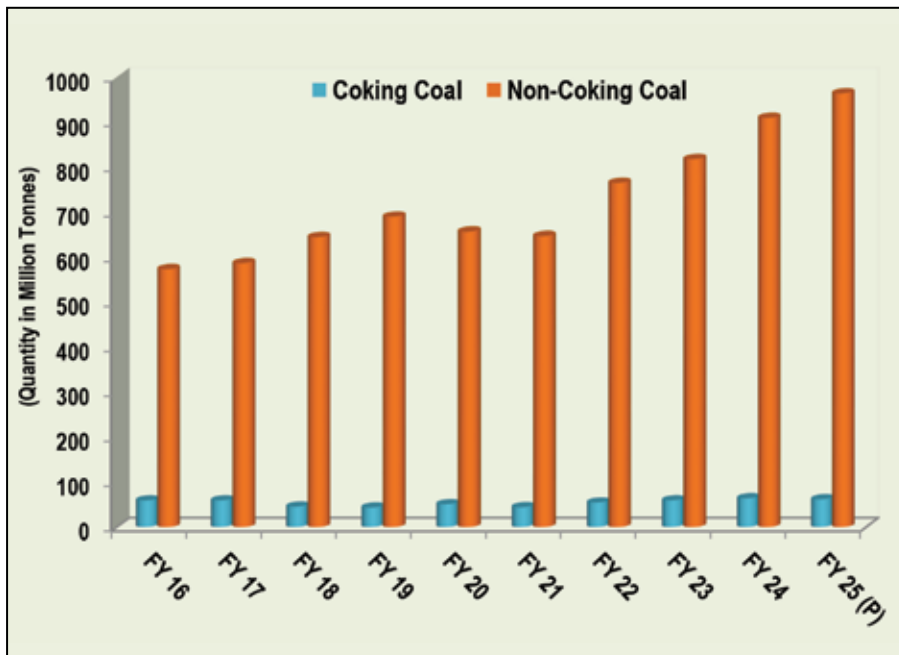
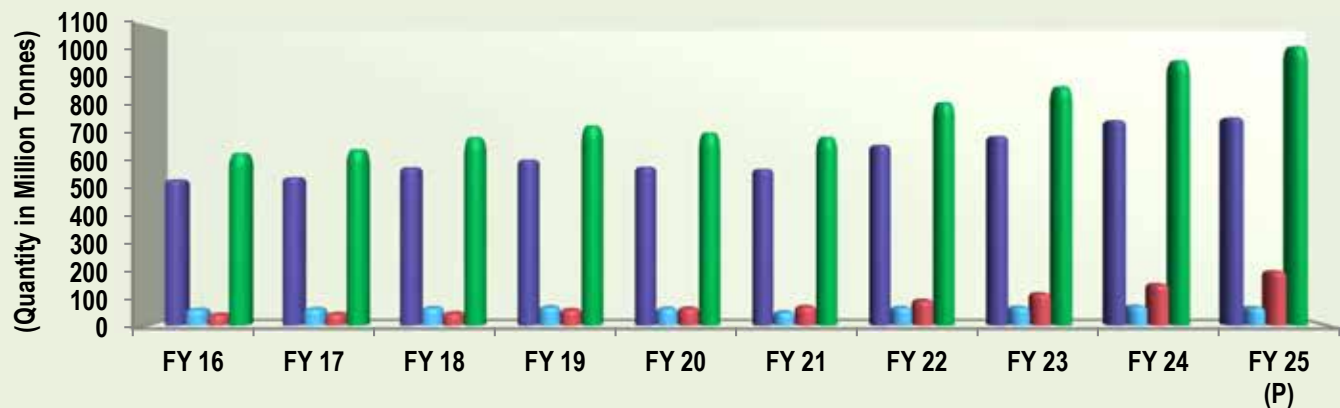


Chart 8: Coal Despatch of CIL, SCCL, and Others during FY 2015-16 to FY 2024-25

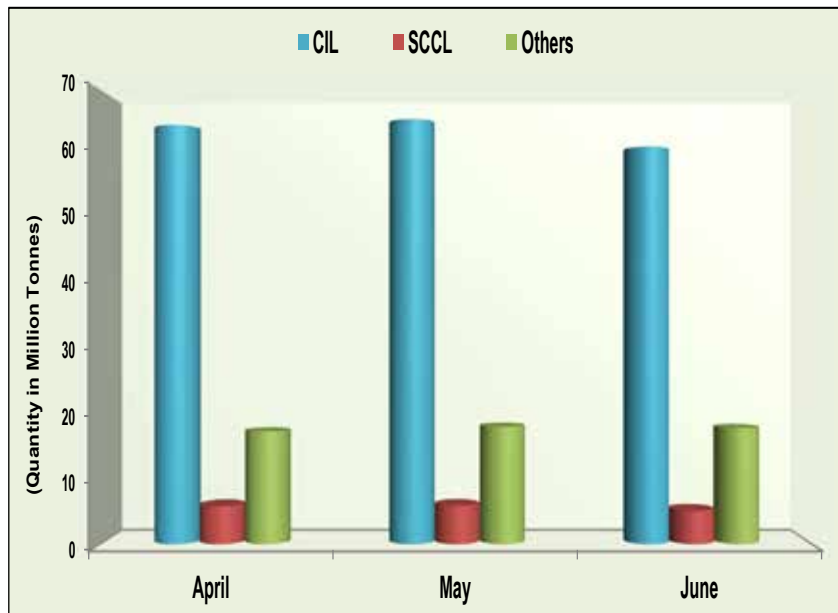


	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25 (P)
 CIL	534.08	542.98	580.01	607.95	581.64	573.63	661.74	694.55	753.34	762.83
 SCCL	58.69	60.79	64.62	67.67	62.47	48.51	65.53	66.69	69.86	65.26
 Others	39.67	42.21	45.37	57.17	63.07	68.75	91.94	116.13	149.81	197.24
 Total	632.44	645.98	690.00	732.79	707.18	690.89	819.21	877.38	973.01	1025.33

Table 14: Company Wise Monthly Despatch of Coal in FY 2025-26 (P)

(Quantity in MT)

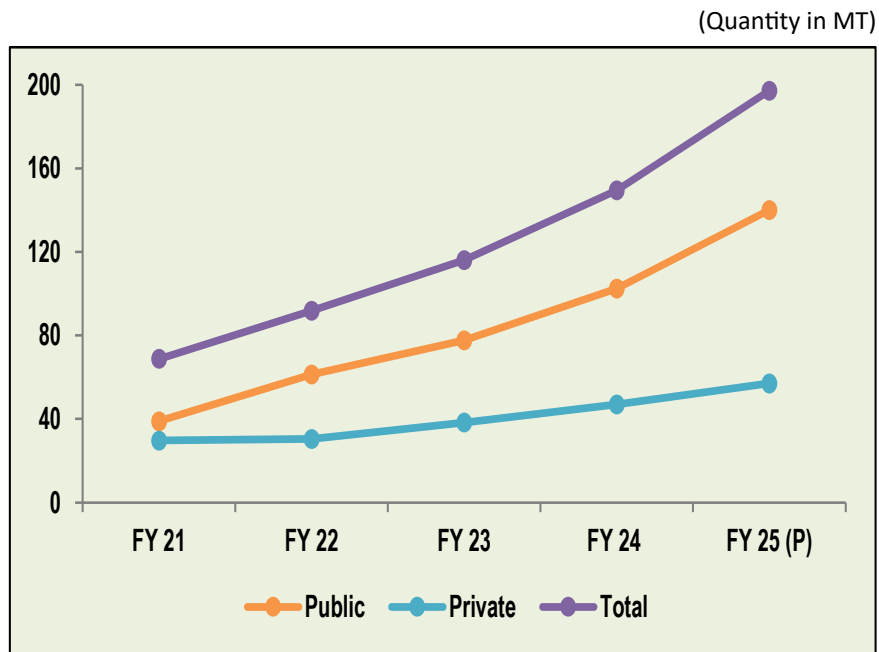
Month	CIL	SCCL	Others	Total
April	64.49	5.80	17.30	87.58
May	65.40	5.85	18.03	89.28
June	61.16	5.09	17.83	84.08
Total	191.04	16.75	53.16	260.95
Growth	-3.94%	0.32%	11.10%	-0.94%



Note: Growth has been calculated from Q1 FY 25 to Q1 FY 26.

Table 15: Captive Blocks Wise Despatch of Coal from FY 2020-21 to FY 2024-25

Year	Public	Private	Total
FY 21	39.00	29.74	68.75
FY 22	61.40	30.54	91.94
FY 23	77.77	38.37	116.13
FY 24	102.57	47.05	149.62
FY 25 (P)	140.13	57.10	197.24
CAGR	37.68%	17.72%	30.14%



**Table 16: Year Wise Despatch of Coal to Different Priority Sectors
from FY 2015-16 to FY 2024-25**

(Quantity in MT)

Year	Power	CPP	Steel	Cement	Sponge Iron	Others	Total Despatch
FY 16	483.55	34.22	12.52	8.99	7.76	85.40	632.44
FY 17	508.37	26.68	10.34	6.36	5.56	88.68	645.98
FY 18	540.40	45.09	11.45	7.71	8.53	76.83	690.00
FY 19	592.96	51.47	12.81	8.82	12.23	54.51	732.79
FY 20	572.15	54.00	11.91	8.57	10.53	50.02	707.18
FY 21	547.49	45.79	8.98	6.75	9.57	72.31	690.88
FY 22	673.35	36.70	9.16	7.31	9.02	83.68	819.21
FY 23	735.14	50.26	13.38	9.31	8.09	61.19	877.37
FY 24	796.09	63.25	17.34	9.16	11.97	75.20	973.01
FY 25 (P)	831.69	67.64	18.94	8.86	14.13	84.08	1025.33
CAGR	6.21%	7.86%	4.71%	-0.16%	6.88%	-0.17%	5.52%

**Chart 9: Year Wise Despatch of Coal to Different Priority Sectors
from FY 2015-16 to FY 2024-25**

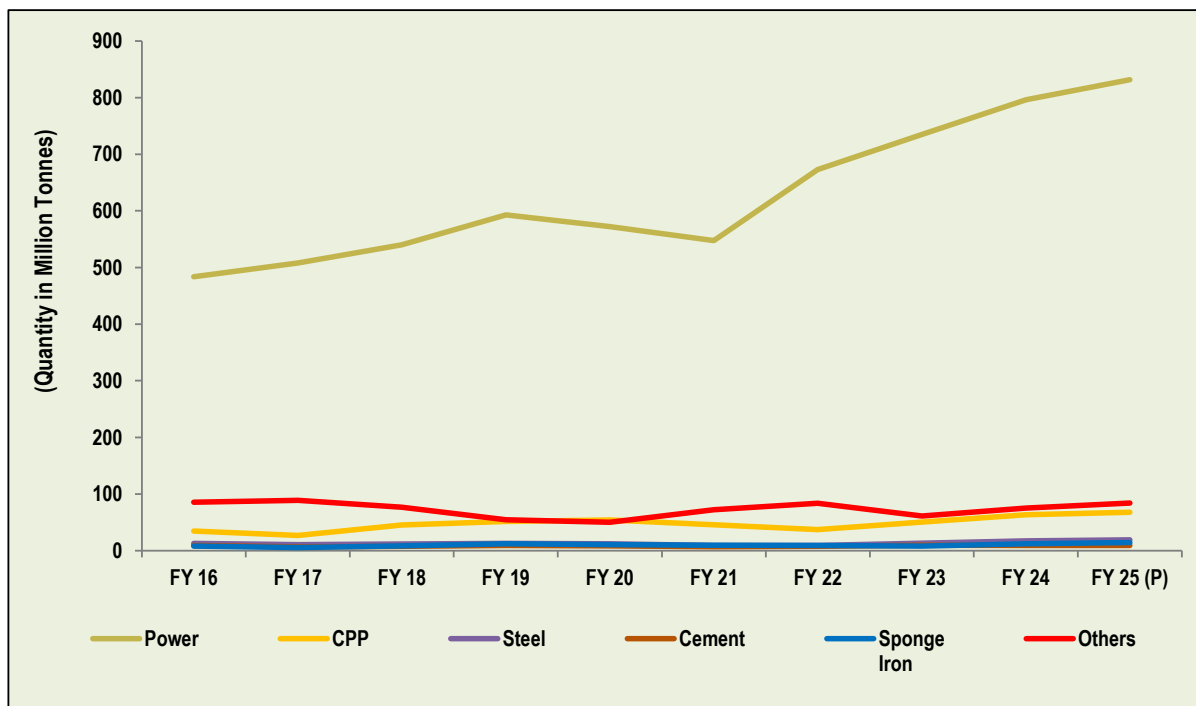


Table 17 : Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25 (P)	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	372.26	53.88	422.66	51.59	416.74	47.50	461.15	47.39	502.11	48.97
Road	168.88	24.44	227.51	27.77	288.73	32.91	329.04	33.82	350.56	34.19
Belt	32.09	4.64	48.20	5.88	47.22	5.38	48.04	4.94	37.39	3.65
Rope	2.13	0.31	2.16	0.26	2.09	0.24	2.69	0.28	2.29	0.22
MGR	113.81	16.47	118.17	14.42	121.62	13.86	126.87	13.04	131.92	12.87
Other	1.73	0.25	0.51	0.06	0.97	0.11	5.22	0.54	1.07	0.10
Total	690.89	100.00	819.21	100.00	877.37	100.00	973.01	100.00	1025.33	100.00

Chart 10: Mode Wise Despatch of Coal during Last Five Years

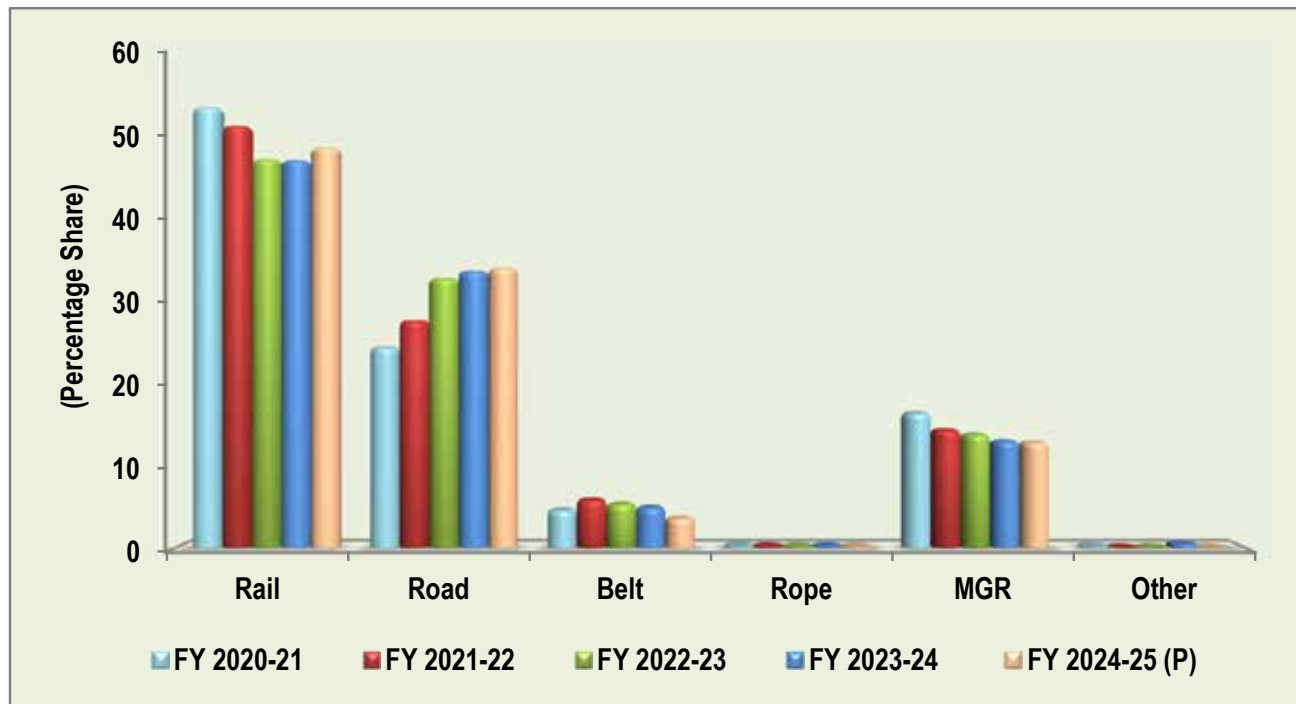


Table 18: CIL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25 (P)	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	331.05	57.71	360.15	54.42	360.02	51.84	388.98	51.62	415.95	54.53
Road	124.01	21.62	185.97	28.10	222.00	31.96	249.65	33.13	232.58	30.49
Belt	11.33	1.98	10.22	1.55	11.01	1.59	10.31	1.37	11.18	1.47
Rope	1.73	0.30	1.51	0.23	1.47	0.21	2.12	0.28	1.80	0.24
MGR	103.78	18.09	103.90	15.70	100.04	14.40	102.48	13.60	101.32	13.28
Other	1.73	0.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total	573.63	100.00	661.74	100.00	694.54	100.00	753.53	100.00	762.83	100.00

Chart 11: CIL's Mode Wise Despatch of Coal during Last Five Years

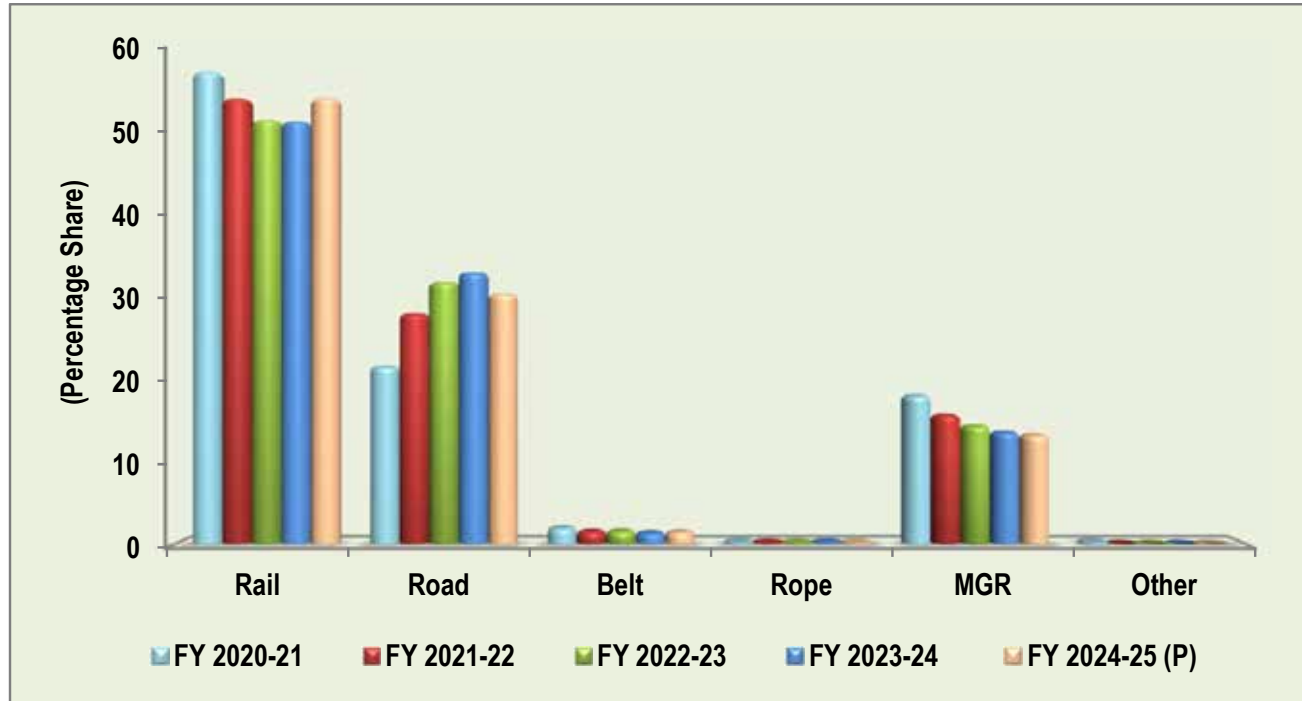
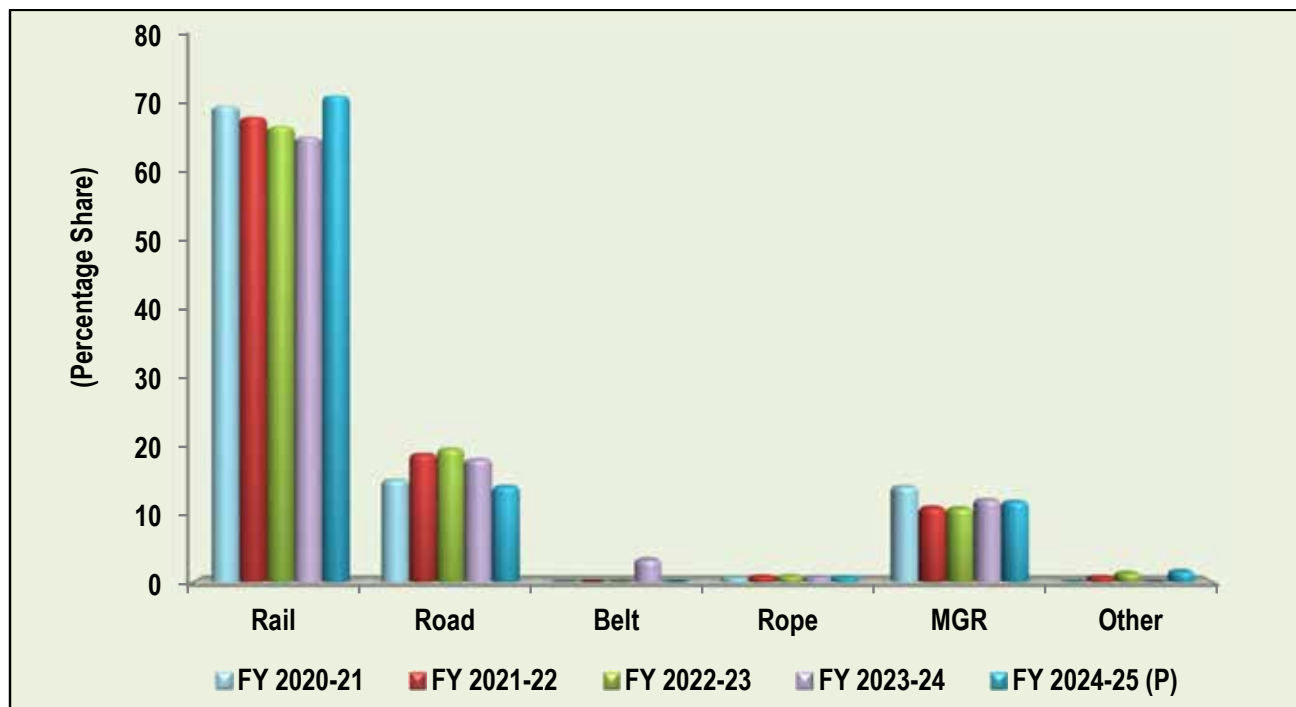


Table 19: SCCL's Mode Wise Despatch of Coal from FY 2020-21 to FY 2024-25

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25 (P)	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	34.02	70.13	44.86	68.45	44.75	67.09	45.79	65.55	46.73	71.61
Road	7.31	15.07	12.38	18.89	13.11	19.66	12.66	18.12	9.21	14.12
Belt	0.00	0.00	0.00	0.00	0.00	0.00	2.36	3.38	0.00	0.00
Rope	0.34	0.71	0.56	0.86	0.61	0.92	0.54	0.77	0.48	0.74
MGR	6.84	14.10	7.23	11.03	7.29	10.93	8.51	12.18	7.77	11.90
Other	0.00	0.00	0.51	0.78	0.93	1.40	0.00	0.00	1.07	1.64
Total	48.51	100.00	65.53	100.00	66.69	100.00	69.86	100.00	65.26	100.00

Chart 12: SCCL's Mode Wise Despatch of Coal during Last Five Years



**Table 20: Other Companies' Mode Wise Despatch of Coal from
FY 2020-21 to FY 2024-25**

(Quantity in MT)

Mode	FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25 (P)	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	7.18	10.45	17.66	19.21	11.97	10.31	26.38	17.63	39.42	19.99
Road	37.56	54.64	29.17	31.73	53.62	46.17	66.74	44.61	108.77	55.15
Belt	20.76	30.20	37.97	41.31	36.21	31.17	35.37	23.64	26.20	13.28
Rope	0.05	0.07	0.08	0.09	0.01	0.01	0.03	0.02	0.00	0.00
MGR	3.19	4.65	7.05	7.66	14.29	12.30	15.88	10.61	22.83	11.58
Other	0.00	0.00	0.00	0.00	0.04	0.03	5.22	3.49	0.00	0.00
Total	68.75	100.00	91.93	100.00	116.14	100.00	149.62	100.00	197.24	100.00

Chart 13: Other Companies' Mode Wise Despatch of Coal during Last Five Years

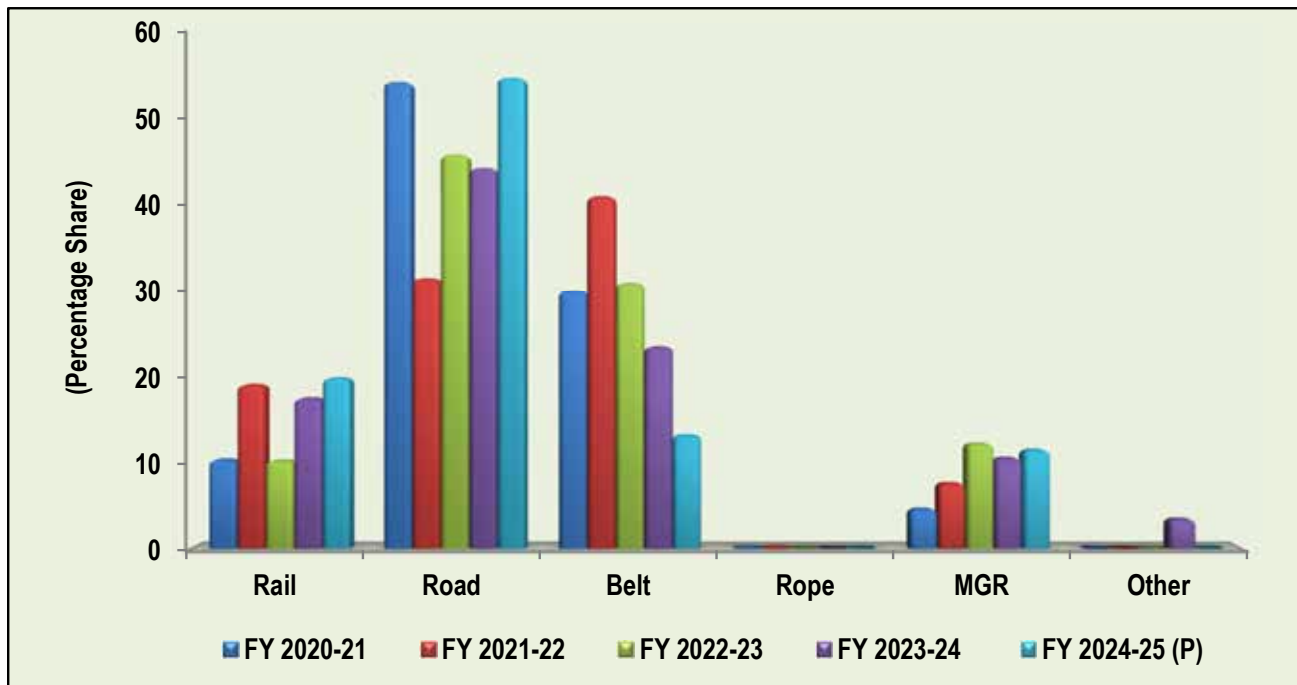
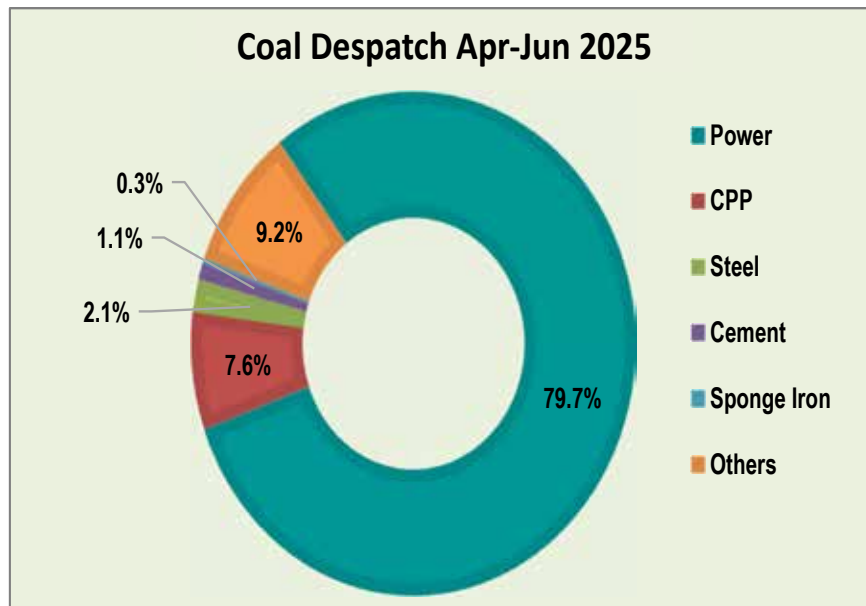


Table 21: Sector Wise Despatch of Coal

(Quantity in MT)

Sectors	Coal Despatch Apr-Jun		
	FY 26	FY 25	Growth (%) Q-o-Q
Power	208.03	214.57	-3.05
CPP	19.85	16.96	17.08
Steel	5.46	3.37	61.94
Cement	2.87	2.19	31.27
Sponge Iron	0.76	4.10	-81.58
Others	23.98	22.24	7.84
Total	260.95	263.42	-0.94

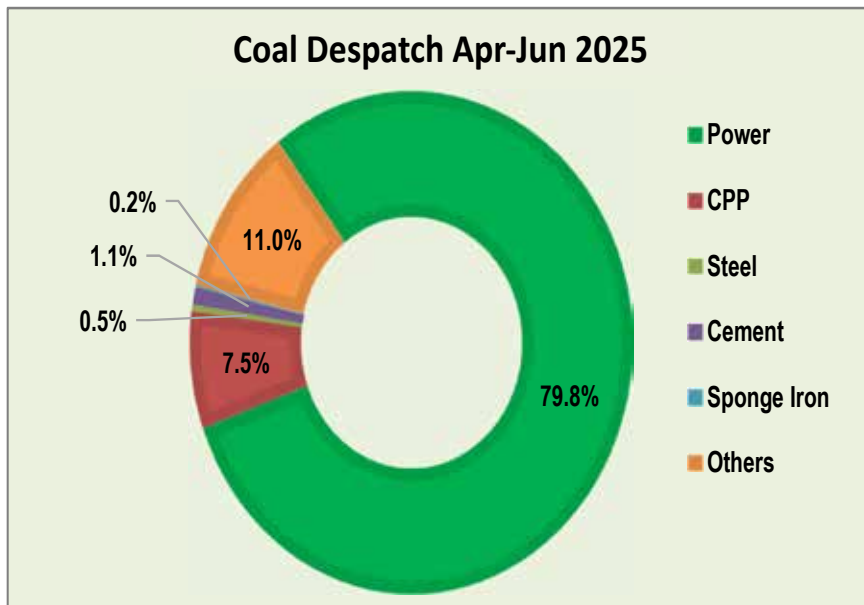


Source: Ministry of Coal

Table 22: Sector Wise Despatch of Coal by CIL

(Quantity in MT)

Sectors	Coal Despatch Apr-Jun		
	FY 26	FY 25	Growth (%) Q-o-Q
Power	152.38	161.54	-5.67
CPP	14.42	13.12	9.92
Steel	0.88	0.94	-6.70
Cement	2.09	1.01	106.69
Sponge Iron	0.29	1.93	-85.07
Others	20.99	20.38	3.00
Total	191.04	198.92	-3.96

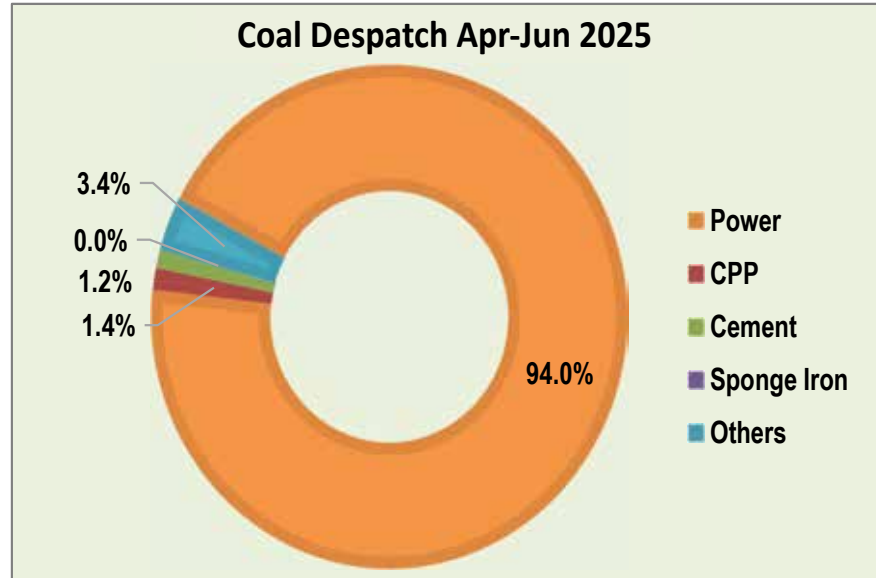


Source: Coal India Limited

Table 23: Sector Wise Despatch of Coal by SCCL

Sectors	Coal Despatch Apr-Jun		
	FY 26	FY 25	Growth (%) Q-o-Q
Power	15.74	15.37	2.41
CPP	0.23	0.43	-46.51
Cement	0.20	0.44	-54.55
Sponge Iron	0.00	0.06	-
Others	0.58	0.40	43.91
Total	16.75	16.70	0.27

(Quantity in MT)

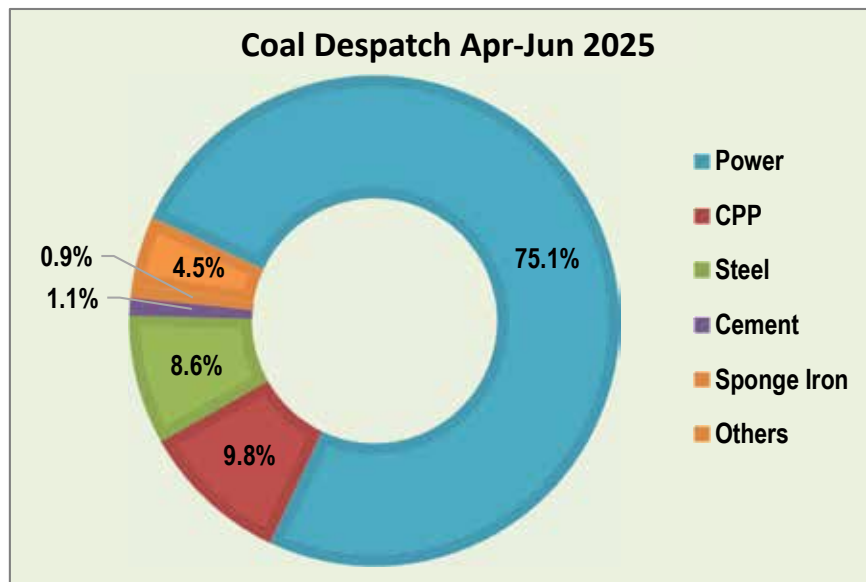


Source: Singareni Collieries Company Limited

Table 24: Sector Wise Despatch of Coal by Captive and Others

(Quantity in MT)

Sectors	Coal Despatch Apr-Jun		
	FY 26	FY 25	Growth (%) Q-o-Q
Power	39.91	37.66	5.97
CPP	5.20	3.41	52.69
Steel	4.58	2.43	88.49
Cement	0.59	0.74	-20.72
Sponge Iron	0.47	2.11	-77.87
Others	2.42	1.46	65.43
Total	53.16	47.81	11.20

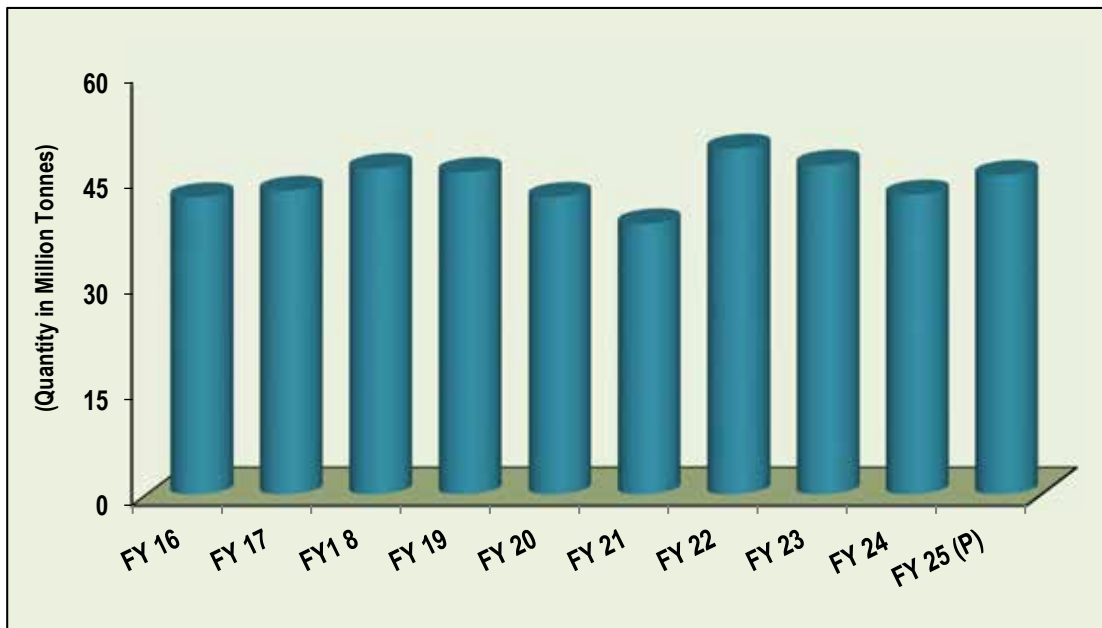


Source: Ministry of Coal

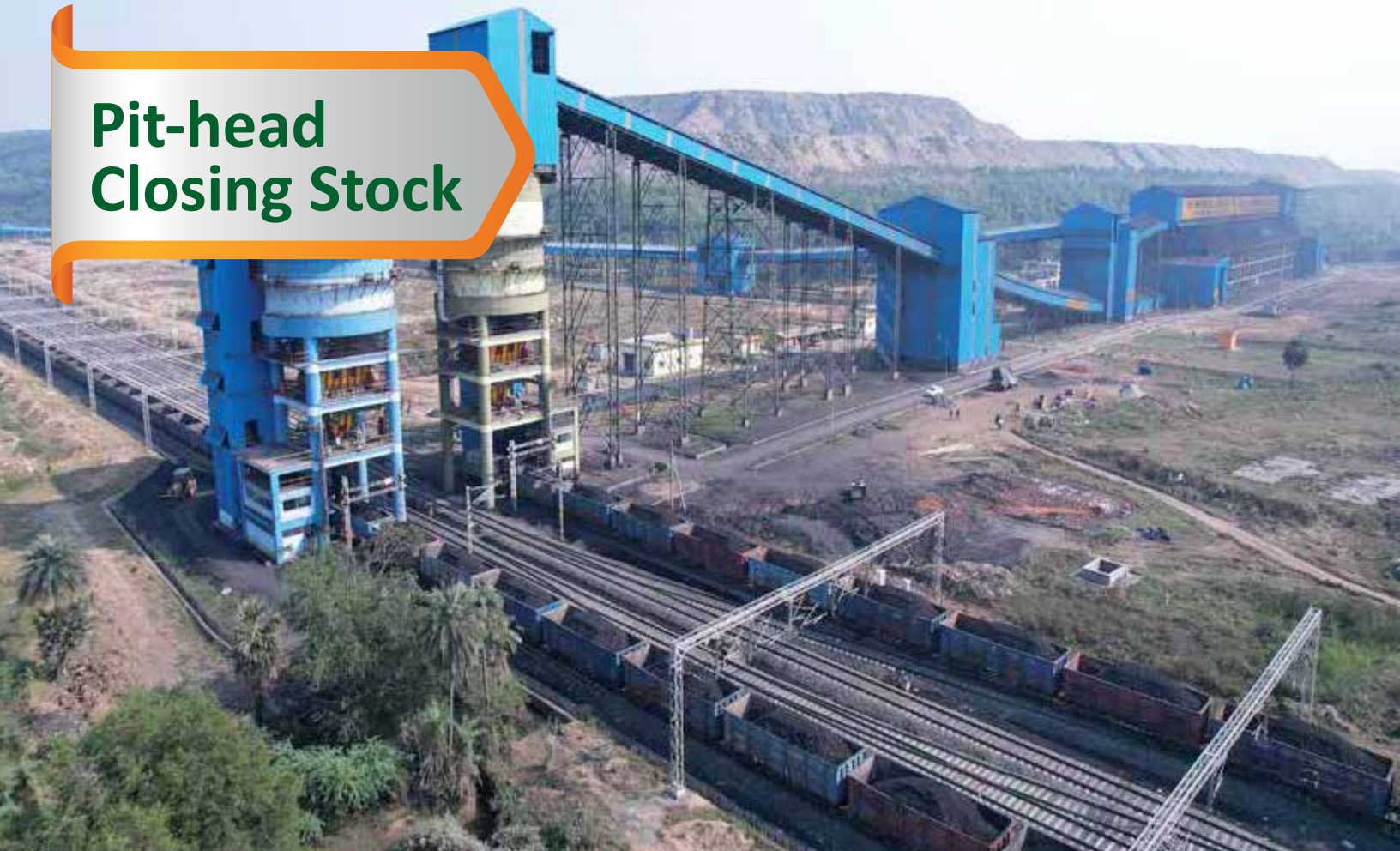
Table 25: Despatch of Lignite from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Despatch
FY16	42.21
FY 17	43.16
FY1 8	46.32
FY 19	45.81
FY 20	42.27
FY 21	38.49
FY 22	49.07
FY 23	46.82
FY 24	42.59
FY 25 (P)	45.40
CAGR	0.81%



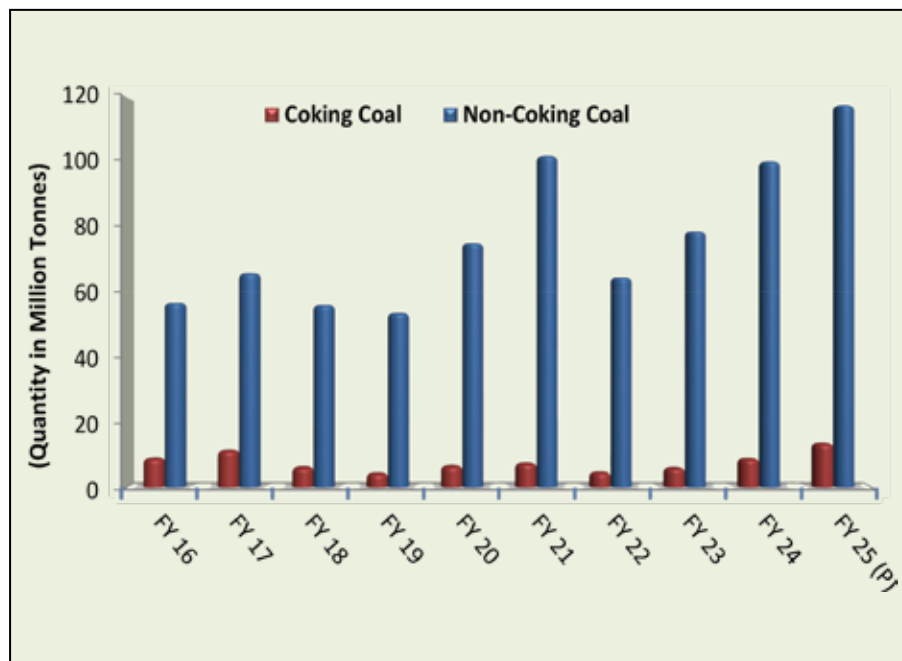
Pit-head Closing Stock



**Table 26: Pit-head Closing Stock of Coal from FY 2015-16 to FY 2024-25
as on last day of the year**

(Quantity in MT)

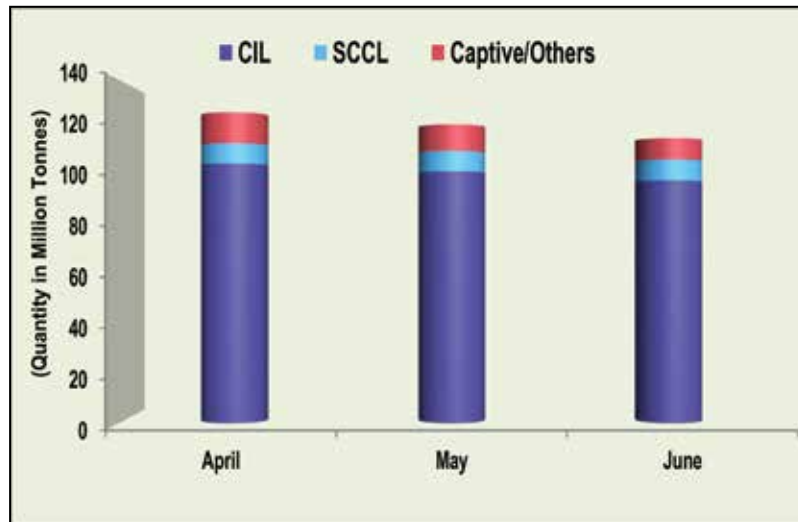
Year	Coking Coal	Non-Coking Coal	Total
FY 16	8.72	56.64	65.36
FY 17	11.17	65.72	76.89
FY 18	6.05	55.98	62.04
FY 19	4.14	53.51	57.64
FY 20	6.42	75.01	81.43
FY 21	7.23	101.83	109.06
FY 22	4.47	64.44	68.90
FY 23	5.81	78.61	84.42
FY 24	8.63	100.12	108.75
FY 25 (P)	13.36	117.38	130.74
CAGR	4.85%	8.43%	8.01%



**Table 27: Company Wise Monthly Pit-head Closing Stock of Coal during FY 2025-26 (P)
as on last day of the Month**

(Quantity in MT)

Month	April	May	June	Growth (%)
CIL	105.84	102.68	98.96	24.40
SCCL	8.25	8.27	8.39	57.53
Captive/ Others	13.39	11.87	9.67	22.04
Total	127.48	122.82	117.02	26.10

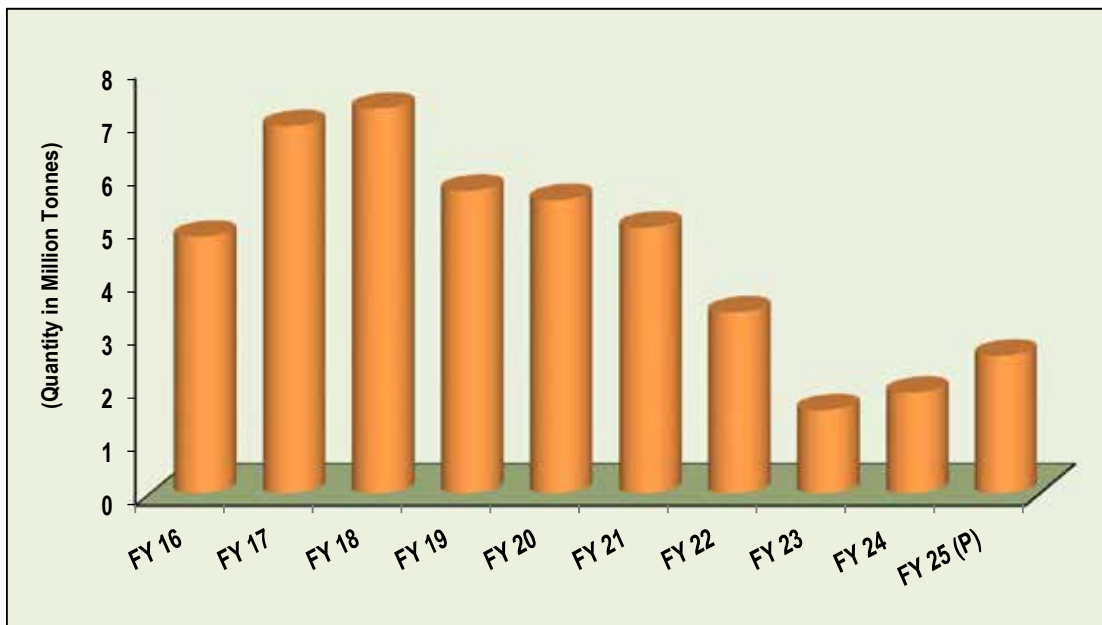


Note: Growth has been calculated from June-24 to June-25.

Table 28: Pit-head Closing Stock of Lignite from FY 2015-16 to FY 2024-25

(Quantity in MT)

Year	Pit-head Closing Stock
FY 16	4.81
FY 17	6.88
FY 18	7.21
FY 19	5.67
FY 20	5.50
FY 21	4.98
FY 22	3.39
FY 23	1.56
FY 24	1.88
FY 25 (P)	2.58
CAGR	-6.68%



Export - Import



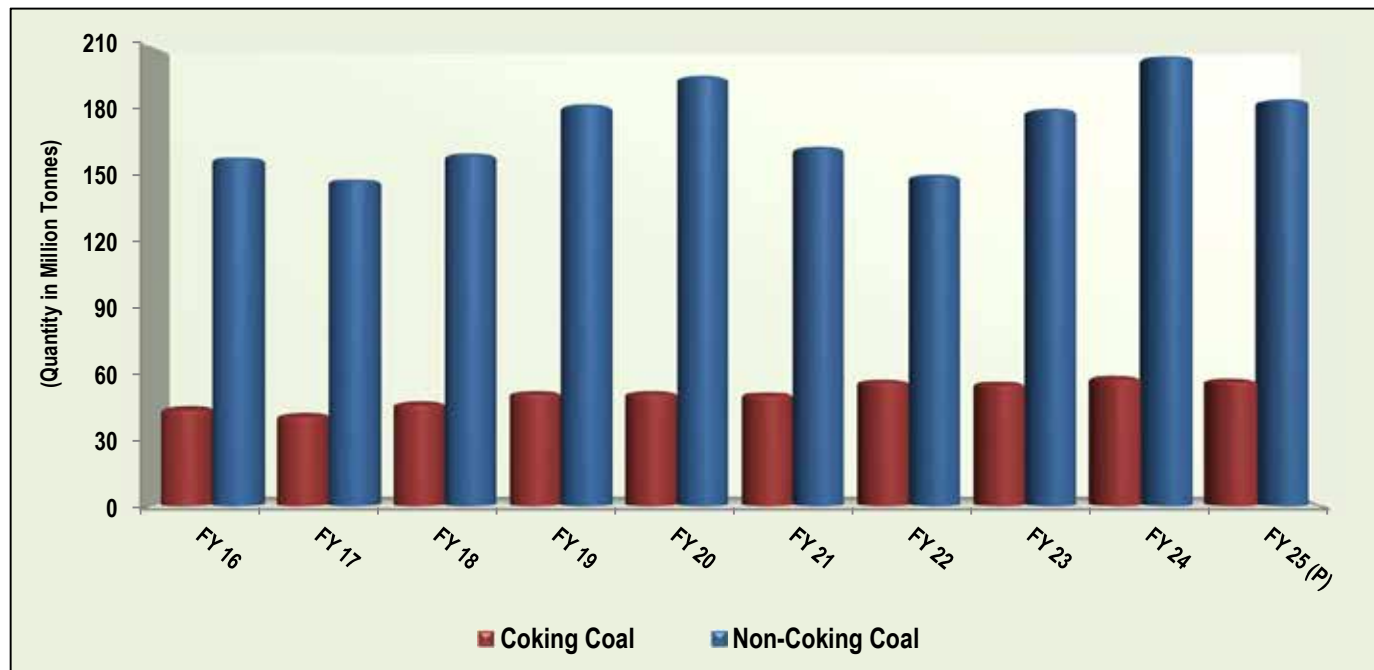
Table 29: Year Wise Import of Coal from FY 2015-16 to FY 2024-25

(Quantity in MT & Value in Million Rs.)

Mode	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 16	44.56	282519.09	159.39	577818.53	203.95	860337.62
FY 17	41.64	412300.61	149.37	590772.69	191.01	1003073.30
FY 18	47.00	595226.36	161.25	789543.41	208.25	1384769.77
FY 19	51.84	720497.64	183.51	988707.26	235.35	1709204.90
FY 20	51.83	612668.32	196.70	914652.23	248.54	1527320.55
FY 21	51.20	453552.10	164.05	706688.44	215.25	1160240.54
FY 22	57.12	1027908.35	151.50	1259932.89	208.63	2287841.24
FY 23	56.05	1538399.74	181.62	2297444.02	237.67	3835843.76
FY 24	58.81	1330003.62	205.72	1772150.89	264.53	3102154.51
FY 25 (P)	57.58	1032104.44	186.05	1463233.35	243.62	2495337.79
CAGR	2.89%	15.48%	1.73%	10.88%	1.99%	12.56%

Source: DGCI&S, Kolkata

Chart 14: Year Wise Import of Coal from FY 2015-16 to FY 2024-25

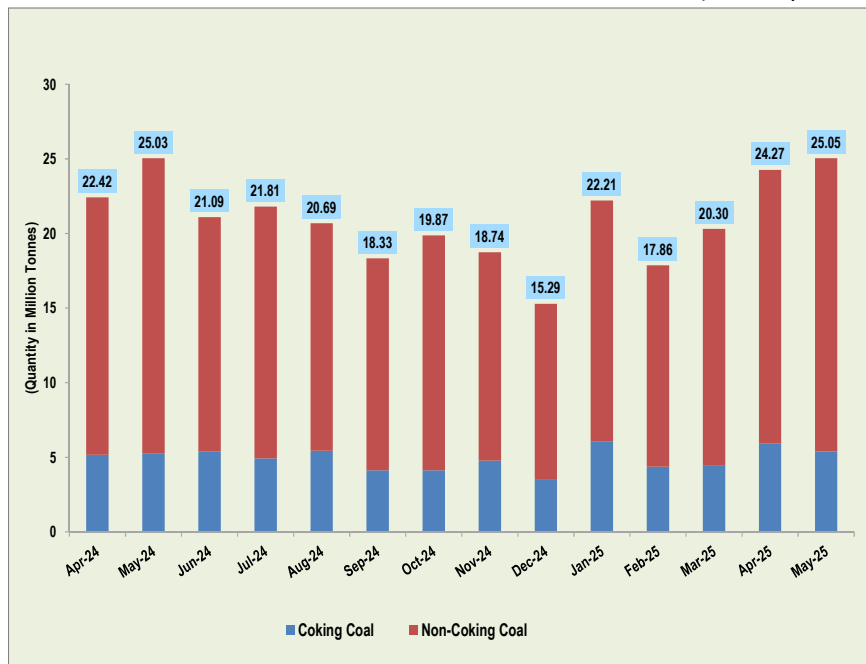


Source: DGCI&S, Kolkata

Table 30: Month Wise Import of Coal

(Quantity in MT)

Month	Coking Coal	Non-Coking Coal	Total
Apr-24	5.17	17.25	22.42
May-24	5.27	19.77	25.03
Jun-24	5.39	15.70	21.09
Jul-24	4.92	16.89	21.81
Aug-24	5.44	15.25	20.69
Sep-24	4.12	14.21	18.33
Oct-24	4.13	15.74	19.87
Nov-24	4.78	13.96	18.74
Dec-24	3.53	11.75	15.29
Jan-25	6.07	16.14	22.21
Feb-25	4.36	13.50	17.86
Mar-25	4.41	15.89	20.30
FY 2024-25	57.58	186.05	243.62
Apr-25	5.93	18.34	24.27
May-25	5.39	19.66	25.05
Growth (%) FY 24 to FY 25	-2.10%	-9.56%	-7.90%



Source: DGCI&S, Kolkata

Table 31: Coal Import by Power & Non-Power Sector

(Quantity in MT)

Year	Coking Coal	Power		Total Power	Total Non-Power	Non-coking	Total Import
		Imported Coal Based Plant	Imported Coal for Blending				
1	2	3	4	5=3+4	6	7=5+6	8=2+7
FY 17	41.64	46.30	19.87	66.17	83.20	149.37	191.01
FY 18	47.00	39.37	17.04	56.41	104.84	161.25	208.25
FY 19	51.84	40.29	21.37	61.66	121.85	183.51	235.35
FY 20	51.83	45.47	23.75	69.22	127.48	196.70	248.54
FY 21	51.20	35.08	10.39	45.47	118.58	164.05	215.25
FY 22	57.12	18.89	8.10	26.99	124.51	151.50	208.63
FY 23	56.05	20.53	35.10	55.63	125.99	181.62	237.67
FY 24	58.81	41.81	23.92	65.73	139.99	205.72	264.53
FY 25	57.58	48.55	14.02	62.57	123.48	186.05	243.62
FY 26 (April-May'25)	11.32	8.45	1.72	10.17	27.83	38.00	49.32
Growth (%) FY 24 to FY 25	-2.10	16.11	-41.37	-4.81	-11.80	-9.56	-7.90

Source: DGCIS and CEA website

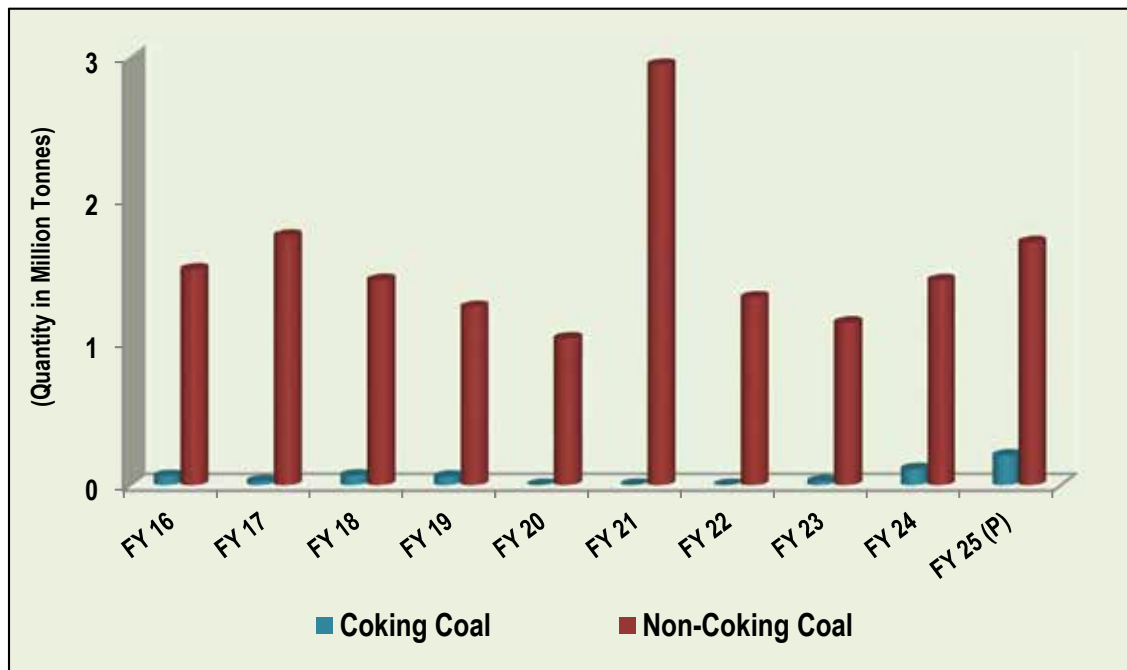
Table 32: Year Wise Export of Coal from FY 2015-16 to FY 2024-25

(Quantity in MT & Value in Million Rs.)

Year	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 16	0.064	650.37	1.511	8348.06	1.575	8998.43
FY 17	0.027	114.53	1.746	9554.72	1.773	9669.25
FY 18	0.068	394.41	1.436	8388.62	1.504	8783.03
FY 19	0.060	911.89	1.247	8587.98	1.306	9499.87
FY 20	0.002	13.43	1.028	5818.65	1.030	5832.07
FY 21	0.003	23.09	2.942	5712.93	2.945	5736.03
FY 22	0.001	7.37	1.315	11224.64	1.316	11232.01
FY 23	0.027	770.19	1.139	14231.26	1.166	15001.45
FY 24	0.112	2629.62	1.434	13805.11	1.546	16434.74
FY 25 (P)	0.207	4012.99	1.701	14269.66	1.908	18282.65
CAGR	13.92%	22.41%	1.32%	6.14%	2.15%	8.20%

Source: DGCI&S, Kolkata

Chart 15: Year Wise Export of Coking & Non-Coking Coal during Last Ten Years



Source: DGCI&S, Kolkata

Royalty, DMF and NMET



Table 33: CIL and Non-CIL's DMF, Royalty and NMET during last three years

(Figures in Rs. Crores)

Year	Name of the Companies	Royalty	DMF	NMET
FY 2022-23	CIL	15401.71	4535.42	305.68
	Non-CIL	7068.80	703.25	43.36
FY 2023-24	CIL	16097.70	4817.84	326.84
	Non-CIL	5835.78	1207.19	70.80
FY 2024-25 (P)	CIL	15354.53	4622.21	308.23
	Non-CIL	6829.30	1571.11	68.92

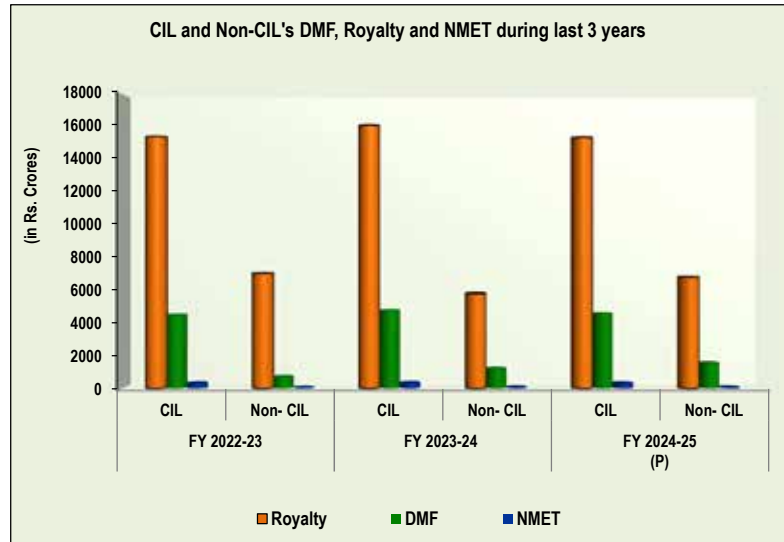


Table 34: State-wise Royalty Paid by Coal Companies in India during April to June 2025 (P)

(Fig. in Rs. Crores)

Name of State	CIL	SCCL	Captive/ Others	Total
Assam	3.35	0.00	0.00	3.35
Chhattisgarh	560.74	0.00	204.45	765.19
Jharkhand	1011.65	0.00	309.92	1321.57
Madhya Pradesh	619.18	0.00	162.93	782.11
Maharashtra	428.86	0.00	45.29	474.15
Odisha	689.87	0.00	273.34	963.21
Uttar Pradesh	64.63	0.00	0.00	64.63
West Bengal	6.18	0.00	0.18	6.36
Total	3384.46	0.00	996.12	4380.58

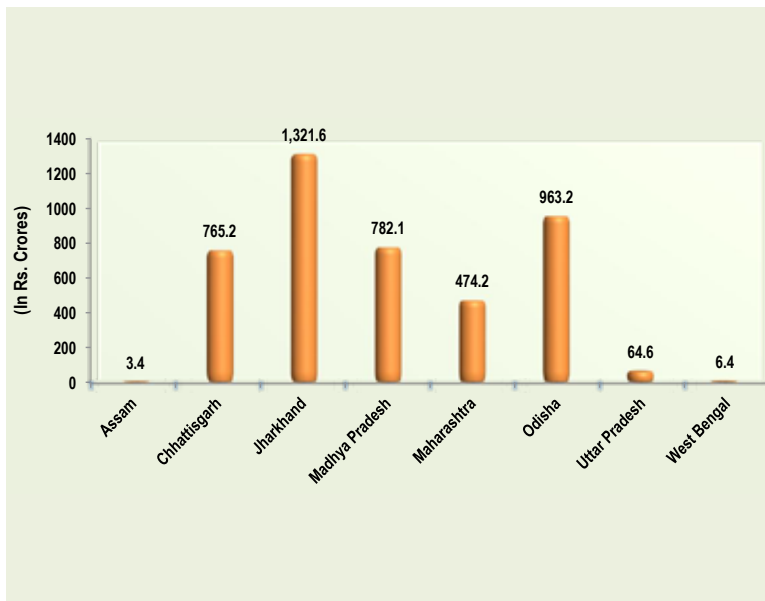


Table 35: State-wise Royalty Paid by Coal Companies in India over last three years

Name of State	Name of the Company	FY 2022-23	FY 2023-24	FY 2024-25 (P)
Chhattisgarh	CIL	2921.37	2843.84	2721.79
	Non-CIL	421.35	651.54	740.49
Sub Total Chhattisgarh		3342.72	3495.38	3462.27
Jharkhand	CIL	3811.68	4316.63	4112.46
	Non-CIL	915.87	1073.54	1280.84
Sub-Total Jharkhand		4727.55	5390.17	5393.30
Odisha	CIL	3607.86	3183.53	2860.12
	Non-CIL	530.02	698.26	826.59
Sub-Total Odisha		4137.88	3881.79	3686.71
Maharashtra	CIL	1847.39	2261.68	2100.59
	Non-CIL	43.32	59.37	107.39
Sub Total Maharashtra		1890.72	2321.05	2207.98
Madhya Pradesh	CIL	2587.86	2852.60	2934.79
	Non-CIL	310.72	446.93	998.61
Sub-Total Madhya Pradesh		2898.58	3299.53	3933.39
Telangana	CIL	0.00	0.00	0.00
	Non-CIL	4845.66	2904.23	2874.03
Sub Total Telangana		4845.66	2904.23	2874.03
West Bengal	CIL	16.30	16.45	18.54
	Non-CIL	1.86	1.91	1.35
Sub Total West Bengal		18.16	18.36	19.90
Assam	CIL	25.39	16.84	23.27
	Non-CIL	0.00	0.00	0.00
Sub Total Assam		25.39	16.84	23.27
UP	CIL	583.87	606.12	582.98
	Non-CIL	0.00	0.00	0.00
Sub Total UP		583.87	606.12	582.98
J & K	CIL	0.00	0.00	0.00
	Non-CIL	0.00	0.00	0.00
Sub Total J & K		0.00	0.00	0.00
Grand Total		22470.52	21933.47	22183.83

Note: Advance Royalty for FY 2023-24 was paid in FY 2022-23 by some captive mines.

National Coal Index



Table 36: National Coal Index (Base 2017-18)

Price Channel	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24	Jan '25	Feb '25	Mar '25	Apr '25	May '25	Jun '25
Indian coal	148.75	144.46	142.13	141.94	141.58	140.12	135.99	134.52	132.38	134.40	131.38	128.27	128.32	126.00	128.08
Non-coking	138.44	138.75	138.33	137.97	137.56	138.79	136.68	136.35	132.00	134.76	132.04	129.09	131.01	129.20	130.29
Coking	178.44	160.93	153.05	153.37	153.16	143.94	134.01	129.27	133.49	133.36	129.47	125.92	120.56	116.80	121.70
Non-coking, top grade (G1-G6 or imported)	141.40	148.54	145.94	151.38	152.70	151.29	146.14	148.80	143.50	147.00	138.52	131.62	133.70	132.29	132.36
Non-coking, middle grade (G7-G14 or imported)	137.50	135.56	135.87	133.58	132.66	134.72	133.53	132.28	128.22	130.74	129.92	128.23	130.09	128.14	129.58
Non-coking, bottom grade (G15-G17)	135.03	135.71	134.00	136.42	130.16	135.23	142.17	133.50	133.50	134.83	132.09	132.09	135.01	134.61	135.11
Coking, top grade (ST-I to ST-II or imported)	193.19	170.72	161.12	162.00	161.56	149.64	137.30	131.59	137.44	137.26	130.71	127.95	120.82	116.78	122.37
Coking, bottom grade (W-I to W-IV)	119.68	121.93	120.88	118.98	119.69	121.25	120.90	120.05	117.74	117.81	124.51	117.84	119.52	116.91	119.06

Note: NCI is provisional as the Import Data is Provisional

Chart 16: National Coal Index (Base 2017-18)

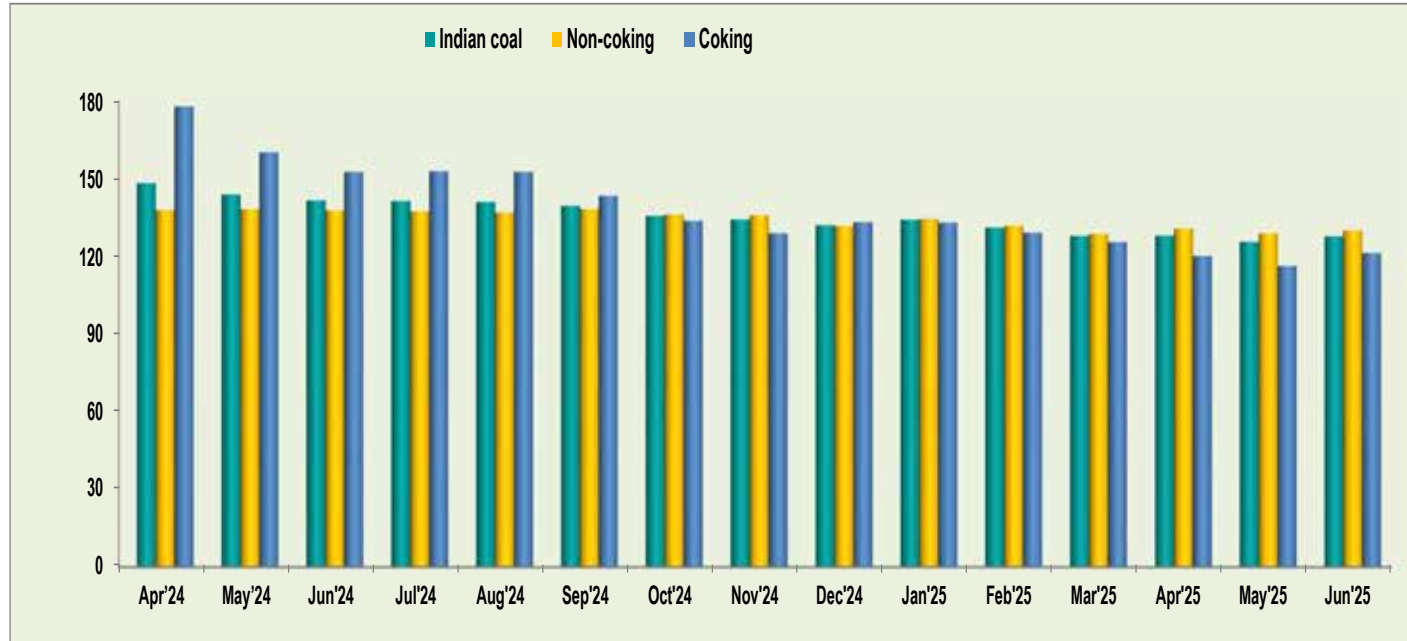


Table 37: Representative Prices of Different Grades of Coal on the basis of National Coal Index

(in INR per Tonne)

Grade	Notified Price of CIL	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24	Jan '25	Feb '25	Mar '25	Apr '25	May '25	Jun'25
G1	NA	8391	7883	7882	9921	8874	8782	8899	9541	8802	8787	10707	10457	8117	7976	7913
G2	3560	6008	6328	6326	6537	6546	6458	6211	6369	6239	6224	5914	5675	5677	5651	5662
G3	3410	5730	6057	6062	6203	6246	6190	5947	6076	5912	5997	5675	5401	5381	5406	5401
G4	3250	5639	6058	5925	6172	6186	6134	5929	6034	5873	5996	5660	5396	5352	5283	5275
G5	2970	5507	5811	5779	5896	5987	5969	5712	5799	5633	5777	5419	5151	5174	5169	5222
G6	2730	5146	5278	5113	5331	5363	5346	5185	5259	5013	5107	4865	4618	4635	4544	4517
G7	2510	3393	3380	3349	3304	3313	3323	3301	3301	3226	3255	3305	3237	3242	3239	3236
G8	1908	3200	3176	3184	3106	3142	3173	3122	3129	3025	3078	3108	3051	3074	3068	3053
G9	1488	2774	2757	2757	2720	2731	2726	2728	2755	2627	2679	2681	2658	2684	2642	2672
G10	1344	2540	2538	2513	2551	2559	2586	2586	2541	2416	2477	2440	2390	2441	2426	2404
G11	1155	1908	1890	1910	1858	1879	1887	1902	1888	1806	1852	1855	1815	1813	1796	1803
G12	1073	1747	1672	1672	1675	1627	1656	1644	1633	1556	1598	1608	1570	1585	1602	1707
G13	990	1755	1710	1738	1672	1679	1709	1705	1680	1642	1647	1671	1626	1640	1607	1658
G14	907	1383	1352	1368	1411	1317	1344	1297	1306	1259	1284	1301	1273	1285	1275	1277
G15	718	1127	1132	1128	1137	1101	1128	1204	1116	1116	1125	1124	1124	1127	1129	1129
G16	614	4591	4591	750	750	752	752	936	936	936	936	757	757	757	753	753
G17	546	732	732	732	732	732	732	732	732	732	732	732	732	732	734	736
ST-I	6153	25579	22572	21287	21404	21346	19794	18142	17377	18161	18155	17278	16908	15955	15413	16171
ST-II	5917	23224	20494	19327	19434	19381	17971	16472	15778	16489	16484	15688	15352	14486	13994	14682
W-I	5280	5737	5348	5348	5158	5158	5158	5158	5158	5158	5158	5158	5158	5161	5165	5165
W-II	4416	4747	4879	5052	4913	5062	4540	4796	4701	4578	4692	4692	4604	4607	4557	4474
W-III	3519	3888	4008	3867	3742	3748	3602	4005	4007	3673	4014	4323	3993	3851	3634	3871
W-IV	3326	3172	3172	3053	3115	3132	3145	3139	3122	3144	3085	3241	3083	3195	3084	3017

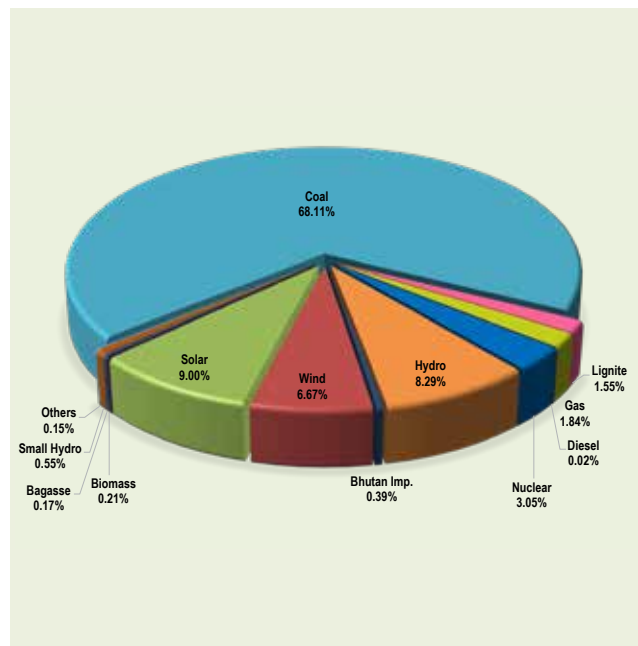
Note: Representative Prices are provisional as the Import Data is Provisional.

Table 38: Monthly Power Generation from Different Energy Source during FY 2025-26 (P)
(in BU)

Source	April	May	June	Total	Growth
Coal	113.41	108.82	103.46	325.69	-6.88%
Lignite	2.43	2.45	2.51	7.39	-18.39%
Gas	3.20	2.78	2.81	8.79	-34.91%
Diesel	0.04	0.04	0.03	0.11	-9.53%
Nuclear	4.95	5.14	4.50	14.59	11.27%
Hydro	9.62	13.27	16.78	39.66	13.71%
Bhutan Imp.	0.16	0.57	1.13	1.86	150.10%
Total Conventional	133.80	133.06	131.21	398.07	-5.48%
Wind	6.33	10.67	14.88	31.88	37.87%
Solar	15.81	14.31	12.93	43.04	19.19%
Biomass	0.33	0.36	0.34	1.02	20.73%
Bagasse	0.44	0.24	0.11	0.79	-38.29%
Small Hydro	0.69	0.78	1.17	2.64	25.38%
Others	0.25	0.25	0.24	0.73	2.48%
Total Renewable	23.85	26.60	29.66	80.11	24.81%
"Total Generation"	157.65	159.67	160.87	478.18	-1.47%

Source: Central Electricity Authority (CEA)

Note: Growth has been calculated from Q1 FY 25 to Q1 FY 26.



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