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Azadi Ka  
Amrit Mahotsav



सत्यमेव जयते

GOVERNMENT OF INDIA



# Quarterly Booklet on Coal & Lignite Sectors

(3<sup>rd</sup> Quarter 2024-25)



**MINISTRY OF COAL**

Website : <http://www.coal.nic.in>

**Quarterly Booklet on Coal & Lignite Sector**  
**(Figures of 2024-25 are provisional)**

**Any suggestions for improvement are most welcome**  
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This booklet marks a significant initiative by the Statistics Division, offering a comprehensive yet succinct overview of the Coal and Lignite sectors. It has been developed as a resource which will serve as an accessible reference for policymakers and research professionals, empowering them to devise innovative, context-specific strategies that will enhance the efficiency and effectiveness of the industry.








I wish to extend my profound gratitude to the dedicated team of the Statistics Division for their unwavering efforts and commitment, which were crucial in bringing this important publication to completion. Furthermore, I would like to express my sincere appreciation to all stakeholders whose valuable contributions were instrumental in the preparation of this report.

Place : New Delhi

Dated : 12<sup>th</sup> February 2025

  
12/2/25  
(Vikram Dev Dutt)

# CONTENTS

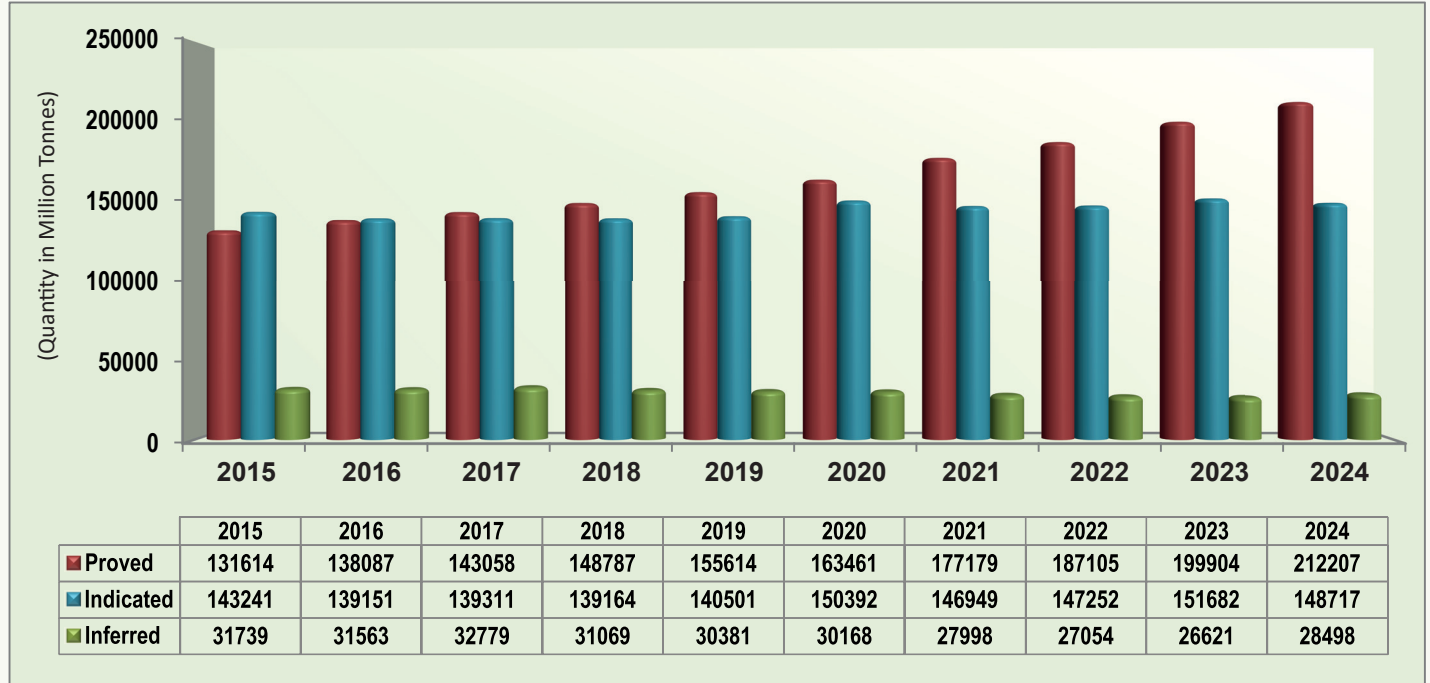
	● Resources & Exploration	(Page 01-06)
	● Production	(Page 07-27)
	● Despatch	(Page 28-44)
	● Pit-head Closing Stock	(Page 45-48)
	● Export-Import	(Page 49-55)
	● Royalty, DMF and NMET	(Page 56-59)
	● National Coal Index	(Page 60-62)



# Resources & Exploration



**Chart 1: Inventory of Geological Resources & Exploration of Coal during Last Ten Years (as on 1<sup>st</sup> April)**



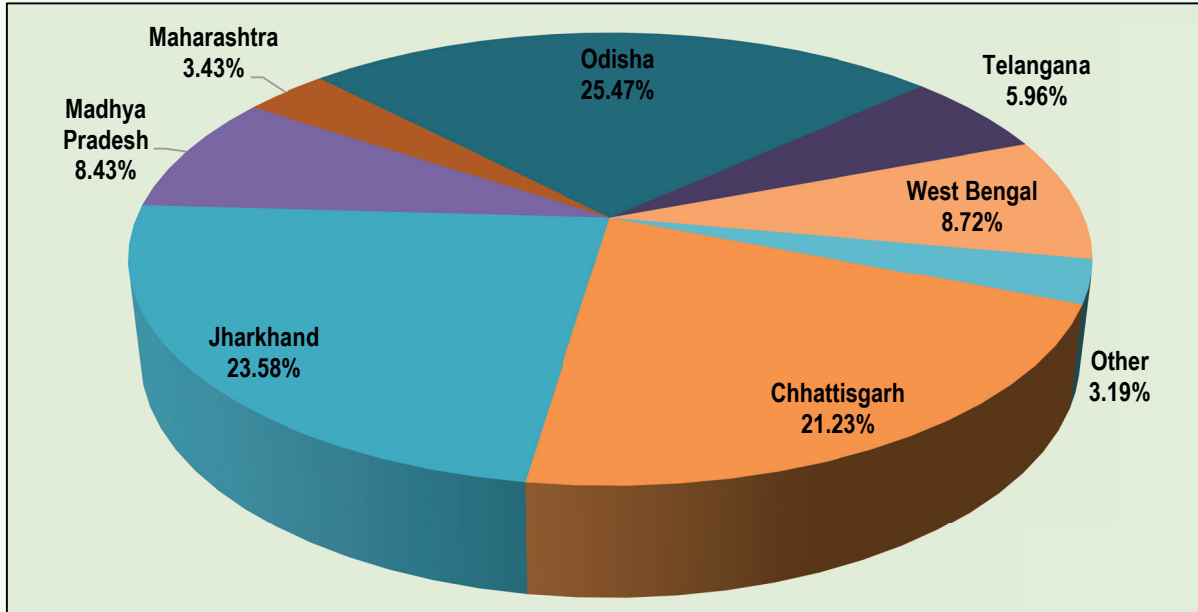
Source: Geological Survey of India

**Table 1 : State Wise Inventory of Geological Resources & Exploration of Coal  
during Last Ten Years (as on 1<sup>st</sup> April)**

(Quantity in MT)

State	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Andhra Pradesh	22468	1581	1581	1581	1581	1607	1607	2247	4142	4172	4172
Arunachal Pradesh	90	90	90	90	90	90	90	90	90	90	90
Assam	514	515	525	525	525	525	525	525	525	525	525
Bihar	160	160	160	1354	1367	1834	2751	3464	4437	5398	5398
Chhattisgarh	52533	54912	56036	56661	57206	59908	69432	73424	74192	80774	82666
Jharkhand	80716	81049	81172	82440	83152	84506	85602	86217	86660	87838	91812
Madhya Pradesh	25673	26536	26907	27673	27987	28793	29285	30217	30917	32219	32815
Maharashtra	10964	11253	11436	12259	12299	12677	12728	12936	13221	13336	13352
Meghalaya	576	576	576	576	576	576	576	576	576	576	583
Nagaland	315	315	315	410	410	446	446	446	478	478	478
Odisha	75073	75799	75896	77285	79295	80840	84652	84878	88105	94519	99204
Sikkim	101	101	101	101	101	101	101	101	101	101	101
Telangana		21211	21415	21464	21702	21839	22225	22851	23034	23186	23206
Uttar Pradesh	1062	1062	1062	1062	1062	1062	1062	1062	1062	1062	1062
West Bengal	31318	31435	31529	31667	31667	31690	32937	33092	33871	33933	33958
<b>All India</b>	<b>301564</b>	<b>306596</b>	<b>308802</b>	<b>315148</b>	<b>319020</b>	<b>326496</b>	<b>344021</b>	<b>352126</b>	<b>361411</b>	<b>378207</b>	<b>389421</b>

**Chart 2: Percentage Share of State Wise Inventory of Geological Resources & Exploration of Coal as on 1<sup>st</sup> April 2024**



Source: Geological Survey of India

Note: Share of Others include Andhra Pradesh, Arunachal Pradesh, Assam, Bihar, Meghalaya, Nagaland, Sikkim, and Uttar Pradesh.

**Table 2: State Wise Inventory of Geological Resources & Exploration of Lignite during Last Ten Years as on 1st April**

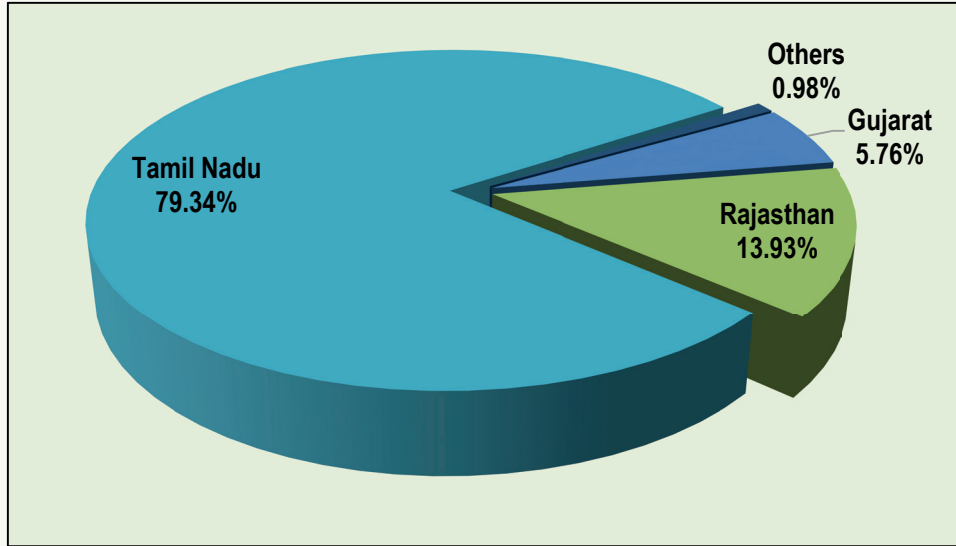
(Quantity in MT)

State	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Gujarat	2722	2722	2722	2722	2722	2722	2722	2722	2722	2722	2722
J & K	28	28	28	28	28	28	28	28	28	28	28
Kerala	10	10	10	10	10	10	10	10	10	10	10
Pondicherry	417	417	417	417	417	417	417	417	417	417	417
Rajasthan	5720	5727	5736	5736	6349	6349	6349	6349	6586	6586	6586
Tamil Nadu	34348	35209	35680	35782	36135	36230	36490	36490	37597	37597	37524
West Bengal	3	3	3	4	4	4	4	4	4	4	4
Odisha	0	0	0	0	0	0	0	0	6	6	6
<b>All India</b>	<b>43247</b>	<b>44114</b>	<b>44595</b>	<b>44698</b>	<b>45664</b>	<b>45759</b>	<b>46018</b>	<b>46018</b>	<b>47369</b>	<b>47369</b>	<b>47296</b>

Source: Geological Survey of India



**Chart 3: State Wise Inventory of Geological Resources & Exploration of Lignite as on 1<sup>st</sup> April 2024**



Source: Geological Survey of India

Note: Others include Jammu & Kashmir, Kerala, Pondicherry, West Bengal and Odisha.

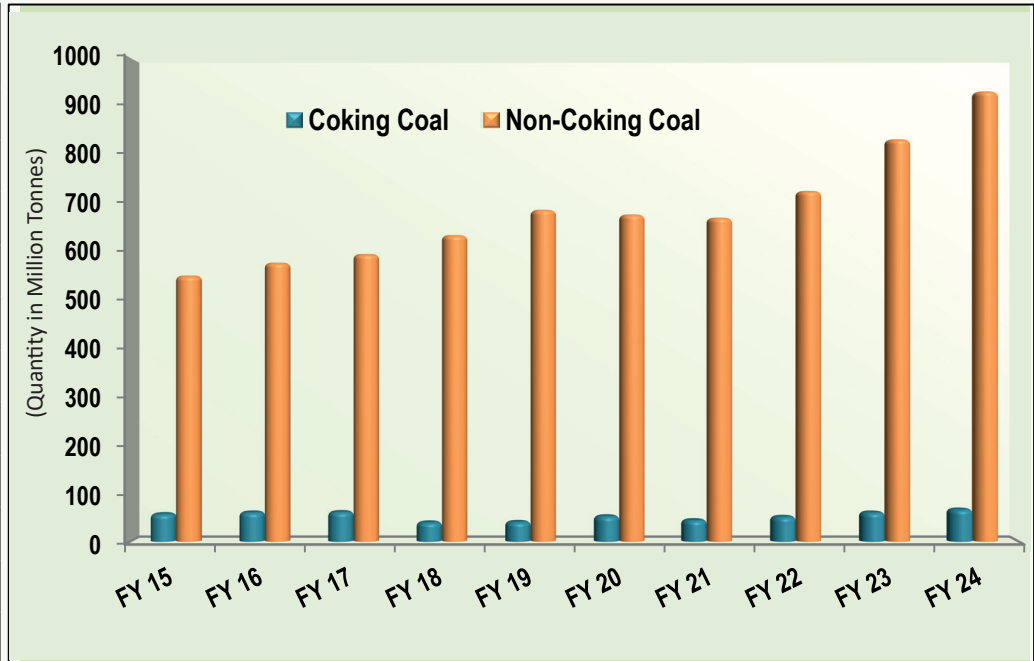
# Production



**Table 3: Production of Coal from FY 2014-15 to FY 2023-24**

(Quantity in MT)

Year	Coking Coal	Non-Coking Coal	Total
FY 15	57.45	551.73	609.18
FY 16	60.89	578.34	639.23
FY 17	61.66	596.21	657.87
FY 18	40.15	635.25	675.40
FY 19	41.13	687.59	728.72
FY 20	52.94	677.94	730.87
FY 21	44.79	671.30	716.08
FY 22	51.70	726.51	778.21
FY 23	60.76	832.43	893.19
FY 24	66.82	931.01	997.83
<b>CAGR</b>	<b>1.69%</b>	<b>5.99%</b>	<b>5.64%</b>

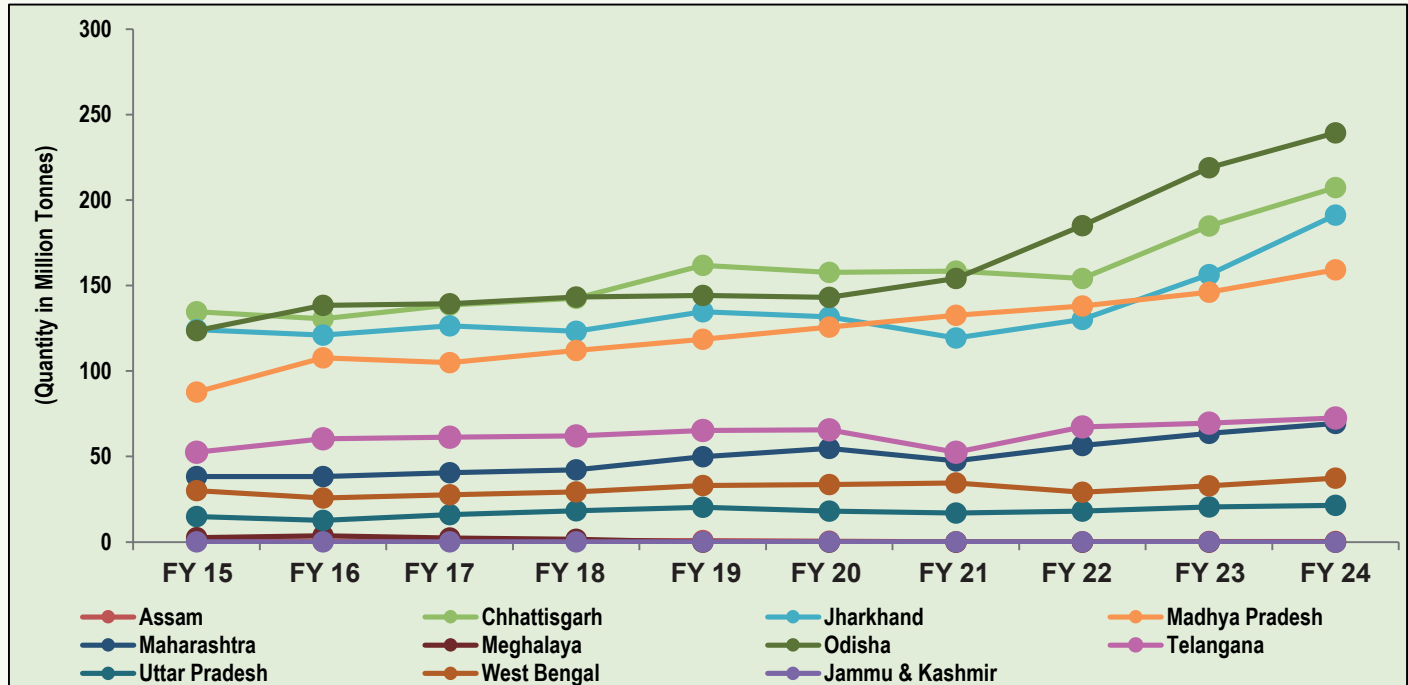


**Table 4: State Wise Coal Production from FY 2014-15 to FY 2023-24**

(Quantity in MT)

State	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	CAGR
Assam	0.78	0.49	0.60	0.78	0.78	0.52	0.04	0.03	0.20	0.20	-14.02%
Chhattisgarh	134.76	130.61	138.53	142.55	161.89	157.75	158.41	154.12	184.90	207.26	4.90%
Jammu & Kashmir	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	-5.25%
Jharkhand	124.14	121.07	126.44	123.30	134.67	131.76	123.43	130.11	156.48	191.16	4.91%
Madhya Pradesh	87.61	107.71	105.01	112.13	118.66	125.73	132.53	137.98	146.03	159.23	6.86%
Maharashtra	38.26	38.35	40.56	42.22	49.82	54.75	47.44	56.53	63.62	69.28	6.82%
Meghalaya	2.52	3.71	2.31	1.53	-	-	-	-	-	-	-
Odisha	123.63	138.46	139.36	143.33	144.31	143.02	154.15	185.07	218.98	239.40	7.62%
Telangana	52.54	60.38	61.34	62.01	65.16	65.70	52.60	67.23	69.64	72.52	3.65%
Uttar Pradesh	14.96	12.69	16.06	18.31	20.28	18.03	17.02	18.07	20.54	21.51	4.12%
West Bengal	29.97	25.75	27.67	29.24	33.14	33.61	30.46	29.07	32.80	37.26	2.45%
<b>Total</b>	<b>609.18</b>	<b>639.23</b>	<b>657.87</b>	<b>675.40</b>	<b>728.72</b>	<b>730.87</b>	<b>716.08</b>	<b>778.21</b>	<b>893.19</b>	<b>997.83</b>	<b>5.64%</b>

Chart 4: State Wise Coal Production during Last Ten Years



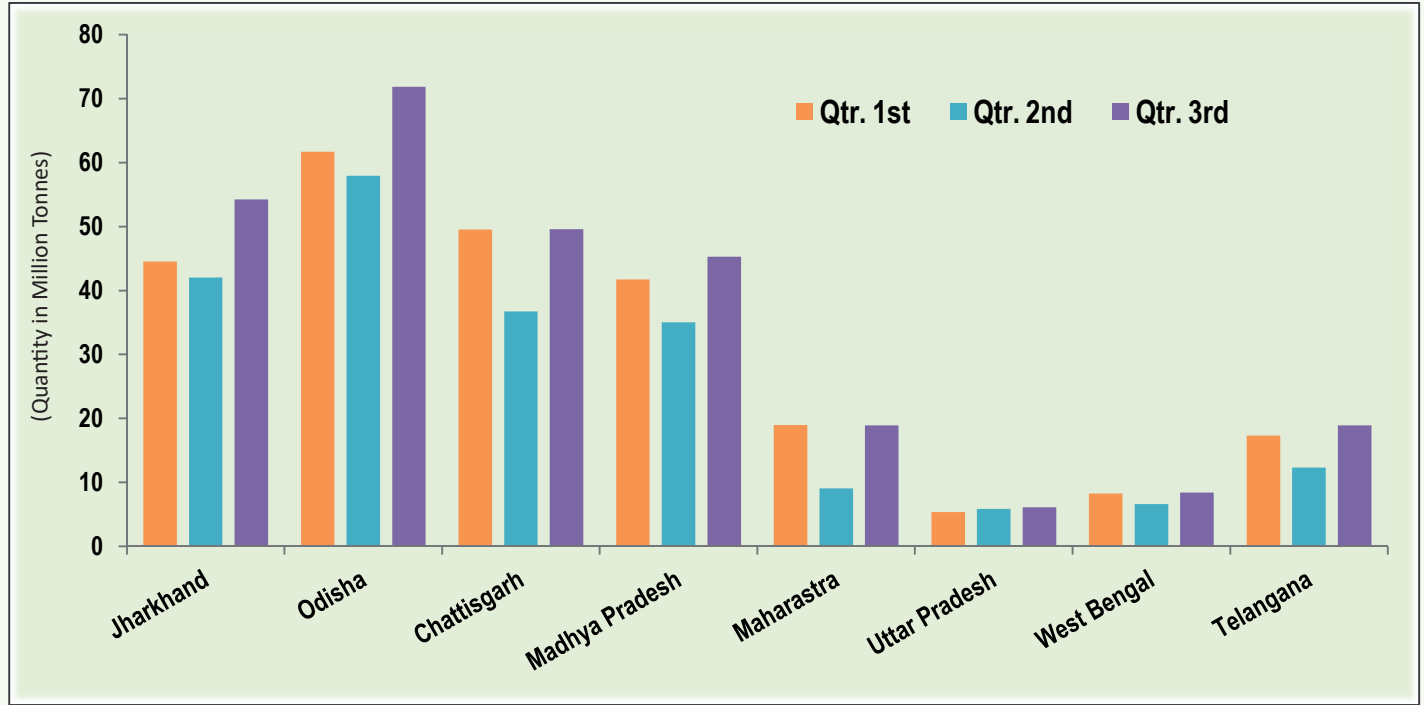


**Table 5 : State Wise Monthly & quarterly Coal Production in FY 2024-25**

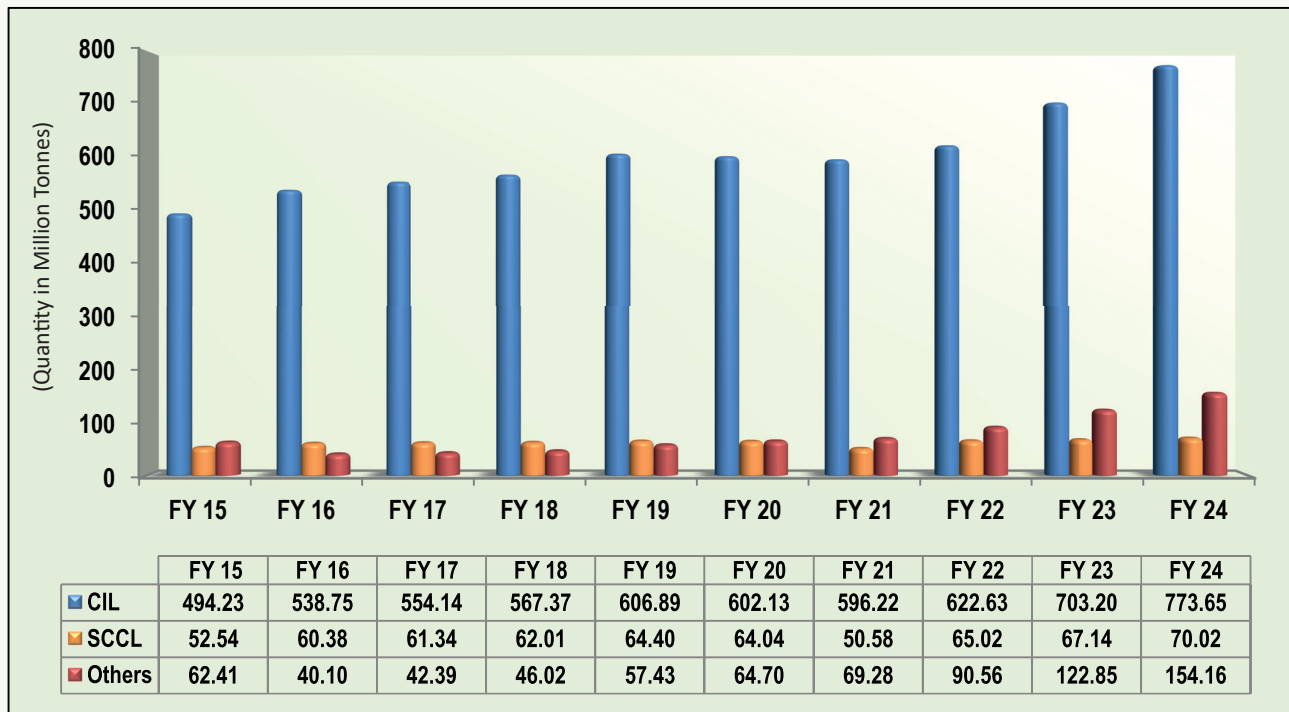
(Quantity in MT)

State	Apr-24	May-24	Jun-24	Qtr. 1st	Jul-24	Aug-24	Sep-24	Qtr. 2nd	Oct-24	Nov-24	Dec-24	Qtr. 3rd	Total (upto Dec'24)	Growth (%)
Jharkhand	14.00	14.96	15.55	44.51	15.33	13.41	13.30	42.04	16.39	18.23	19.61	54.23	140.78	12.20%
Odisha	19.12	21.16	21.40	61.68	19.69	18.59	19.64	57.92	22.55	23.50	25.80	71.85	191.45	13.68%
Chattisgarh	15.64	16.45	17.45	49.54	13.70	10.52	12.51	36.73	15.34	16.29	17.95	49.58	135.85	0.02%
Madhya Pradesh	13.12	14.42	14.18	41.72	13.41	9.59	12.05	35.05	15.00	15.14	15.14	45.28	122.05	3.37%
Maharastra	6.65	6.48	5.82	18.95	2.71	2.77	3.57	9.05	5.31	6.37	7.24	18.92	46.92	7.47%
Uttar Pradesh	1.79	1.62	1.97	5.38	2.27	1.81	1.78	5.86	2.19	1.91	1.99	6.09	17.33	4.78%
West Bengal	2.70	2.93	2.61	8.24	2.50	1.95	2.15	6.60	2.24	2.83	3.36	8.43	23.27	-5.00%
Assam	0.02	0.02	0.01	0.05	0.02	0.02	0.02	0.06	0.01	0.03	0.03	0.07	0.18	38.46%
Telangana	5.68	5.93	5.72	17.33	4.39	3.96	3.95	12.30	5.60	6.50	6.82	18.92	48.55	-5.71%
Jammu & Kashmir	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-90.00%
<b>Total</b>	<b>78.72</b>	<b>83.97</b>	<b>84.72</b>	<b>247.40</b>	<b>74.00</b>	<b>62.63</b>	<b>68.96</b>	<b>205.60</b>	<b>84.63</b>	<b>90.81</b>	<b>97.94</b>	<b>273.37</b>	<b>726.37</b>	<b>6.21%</b>

Chart 5 : State Wise quarterly Coal Production in FY 2024-25



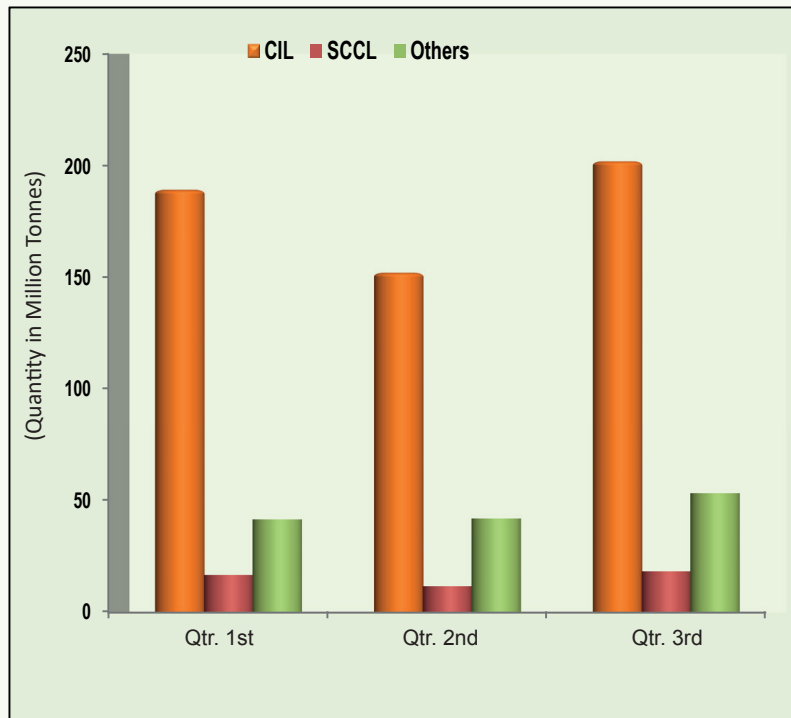
**Chart 6: Coal Production of CIL, SCCL, and Other Companies during FY 2014-15 to FY 2023-24**



**Table 6: Company Wise Monthly & Quarterly Production of Coal in FY 2024-25**

(Quantity in MT)

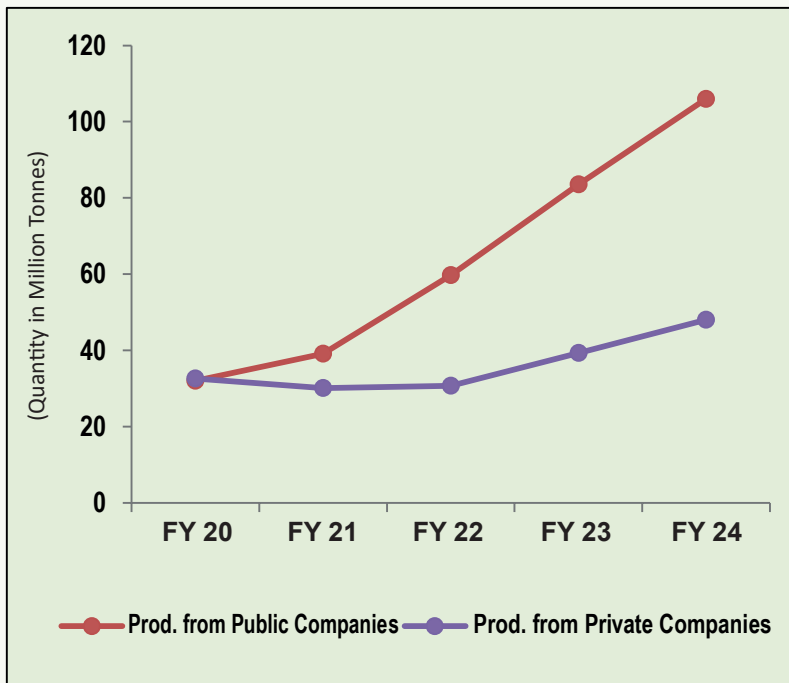
Month	CIL	SCCL	Others	Total
April	61.78	5.48	11.46	78.72
May	64.41	5.73	13.83	83.97
June	63.10	5.50	16.12	84.72
Qtr. 1 <sup>st</sup>	189.29	16.71	41.41	247.40
July	55.04	4.23	14.73	74.00
August	46.06	3.76	12.81	62.63
September	50.95	3.75	14.26	68.96
Qtr. 2 <sup>nd</sup>	152.05	11.74	41.80	205.60
October	62.47	5.39	16.76	84.63
November	67.18	6.31	17.32	90.81
December	72.37	6.61	18.96	97.94
Qtr. 3 <sup>rd</sup>	202.02	18.31	53.04	273.37
<b>Total (upto Dec'24)</b>	<b>543.36</b>	<b>46.76</b>	<b>136.25</b>	<b>726.37</b>
<b>Growth</b>	<b>2.16%</b>	<b>-5.84%</b>	<b>33.08%</b>	<b>6.21%</b>



**Table 7: Captive, Commercial & Others Production of Coal from FY 2019-20 to FY 2023-24**

(Quantity in MT)

Year	Production in Public	Production in Private
FY 20	32.05	32.65
FY 21	39.15	30.13
FY 22	59.79	30.77
FY 23	83.52	39.33
FY 24	105.97	48.03
<b>CAGR</b>	<b>34.84%</b>	<b>10.13%</b>

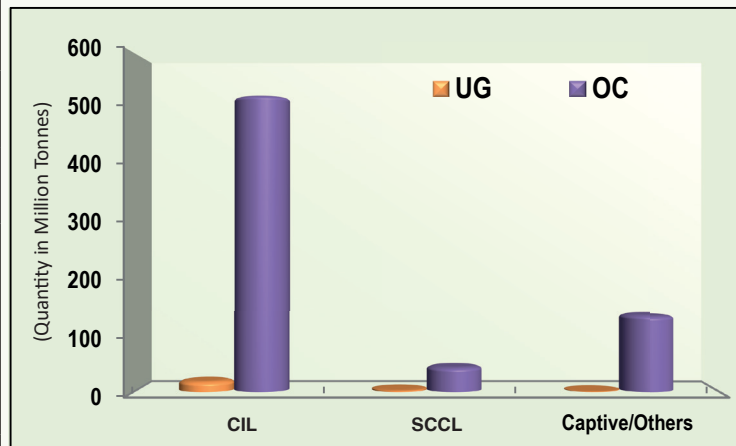




**Table 8: Quarterly Open Cast & UG Coal Production in FY 2024-25**

(Quantity in MT)

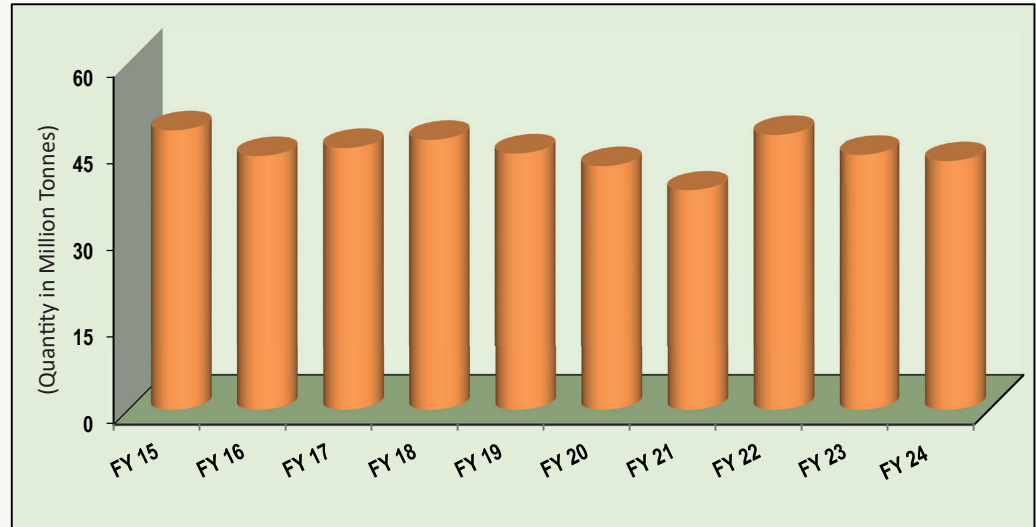
Company	Qtr. 1 <sup>st</sup>		Qtr. 2 <sup>nd</sup>		Qtr. 3 <sup>rd</sup>		Total
	UG	OC	UG	OC	UG	OC	
CIL	6.13	183.16	6.01	146.04	6.28	195.74	543.36
SCCL	1.36	15.35	1.11	10.63	1.08	17.23	46.75
Captive/ Others	0.49	40.92	0.59	41.21	0.44	52.61	136.25
<b>Total</b>	<b>7.98</b>	<b>239.42</b>	<b>7.72</b>	<b>197.89</b>	<b>7.79</b>	<b>265.58</b>	<b>726.37</b>
<b>Growth</b>	<b>-7.06%</b>	<b>11.46%</b>	<b>-9.74%</b>	<b>1.01%</b>	<b>-10.92%</b>	<b>7.38%</b>	<b>6.21%</b>



**Table 9: Production of Lignite from FY 2014-15 to FY 2023-24**

(Quantity in MT)

Year	Production
FY 15	48.27
FY 16	43.84
FY 17	45.23
FY 18	46.64
FY 19	44.28
FY 20	42.10
FY 21	37.90
FY 22	47.49
FY 23	44.03
FY 24	42.92
<b>CAGR</b>	<b>-1.30%</b>

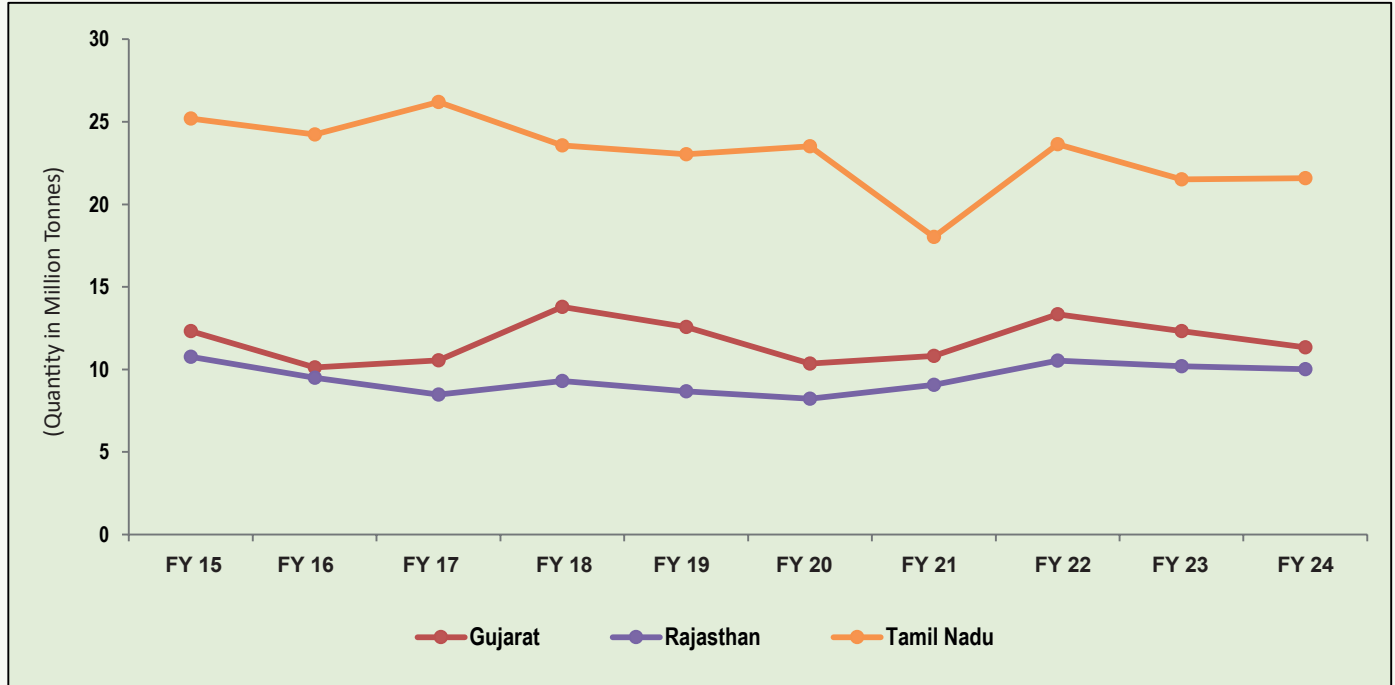


**Table 10: State Wise Lignite Production from FY 2014-15 to FY 2023-24**

(Quantity in MT)

State	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	CAGR
Gujarat	12.32	10.12	10.55	13.78	12.57	10.36	10.81	13.33	12.31	11.33	-0.93%
Rajasthan	10.76	9.49	8.48	9.29	8.68	8.22	9.06	10.53	10.20	10.02	-0.80%
Tamil Nadu	25.19	24.23	26.20	23.57	23.04	23.52	18.03	23.64	21.52	21.58	-1.70%
<b>Total</b>	<b>48.27</b>	<b>43.84</b>	<b>45.23</b>	<b>46.64</b>	<b>44.28</b>	<b>42.10</b>	<b>37.90</b>	<b>47.49</b>	<b>44.03</b>	<b>42.92</b>	<b>-1.30%</b>

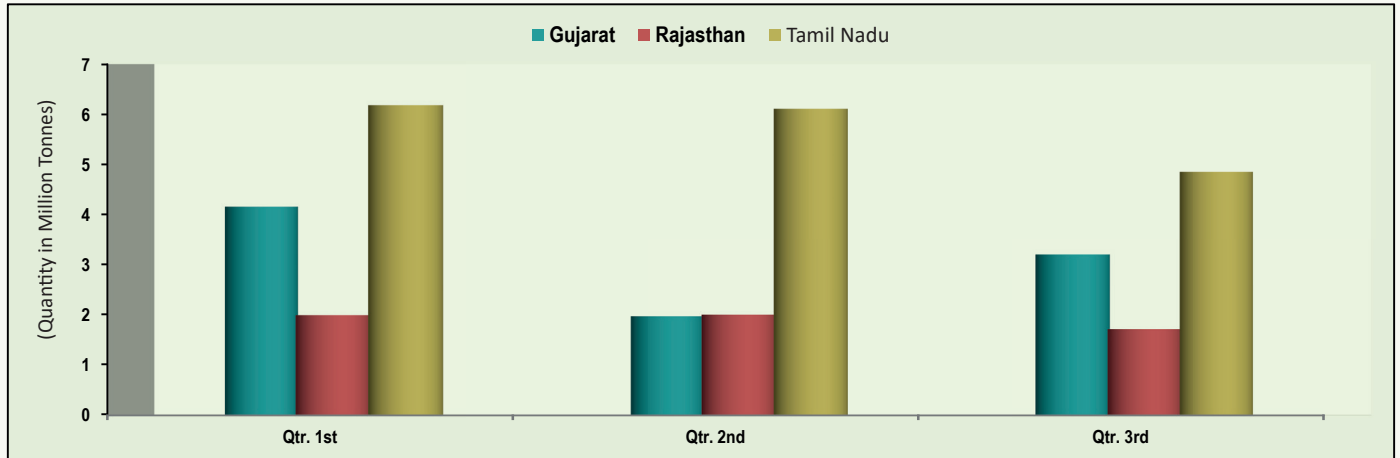
Chart 7: State Wise Lignite Production during Last Ten Years



**Table 11: State Wise Monthly & Quarterly Lignite Production in FY 2024-25**

(Quantity in MT)

State	April	May	June	Qtr. 1st	July	August	September	Qtr. 2nd	October	November	December	Qtr. 3rd	Total	Growth
Gujarat	1.47	1.51	1.18	4.16	0.65	0.61	0.71	1.97	0.80	1.15	1.25	3.20	9.33	22.69%
Rajasthan	0.60	0.52	0.88	1.99	0.78	0.54	0.68	2.00	0.61	0.47	0.68	1.76	5.75	1.13%
Tamil Nadu	1.97	2.29	1.93	6.18	2.02	2.13	1.96	6.11	1.67	1.59	1.66	4.92	17.22	5.39%
<b>Total</b>	<b>4.04</b>	<b>4.31</b>	<b>3.98</b>	<b>12.34</b>	<b>3.45</b>	<b>3.28</b>	<b>3.35</b>	<b>10.08</b>	<b>3.07</b>	<b>3.22</b>	<b>3.59</b>	<b>9.88</b>	<b>32.29</b>	<b>9.01%</b>





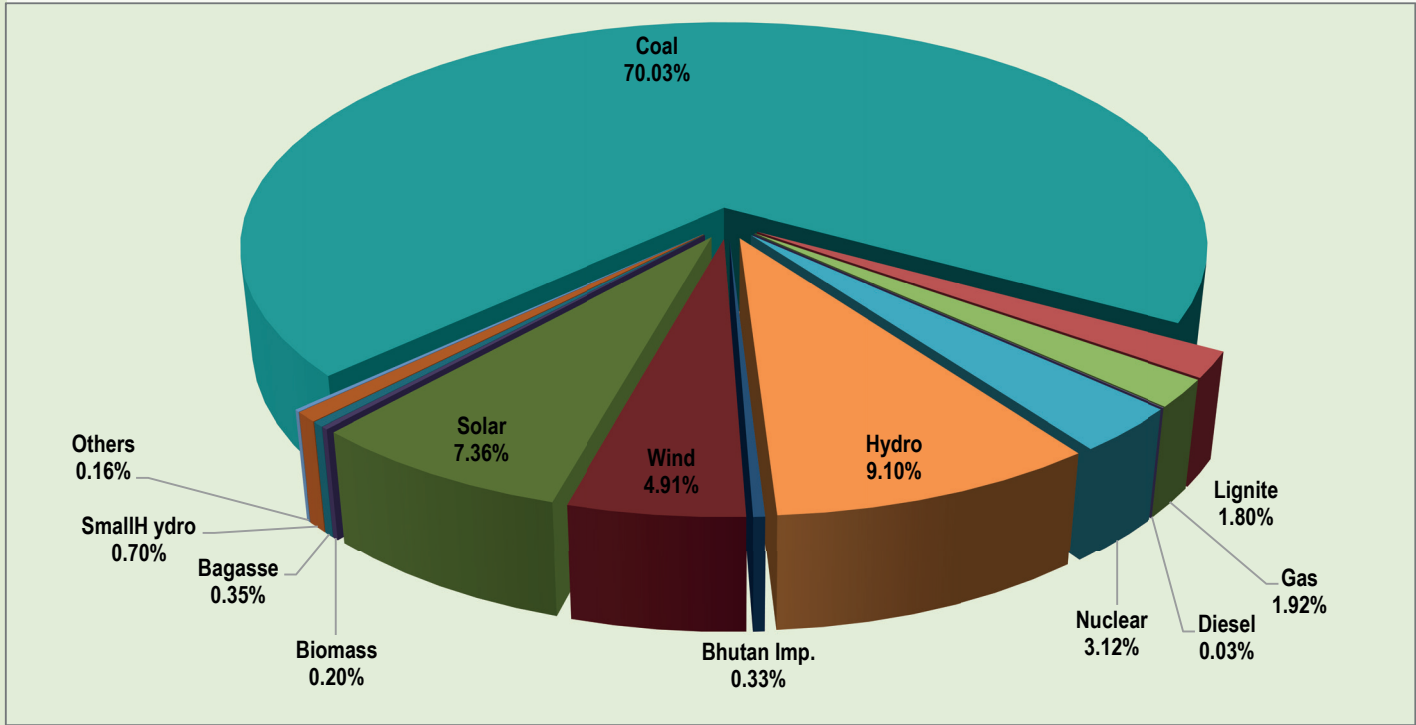
## Table 12: Power Generation from Different Energy Source in FY 2024-25

(in BU)

Source	April	May	June	Qtr. 1st	July	August	September	Qtr. 2nd	October	November	December	Qtr. 3rd	Total	Growth
Coal	116.70	119.64	113.41	349.75	105.94	99.12	96.93	301.99	108.90	100.10	104.07	313.07	964.81	3.49%
Lignite	3.22	3.03	2.81	9.06	2.77	2.52	2.65	7.94	2.90	2.62	2.30	7.82	24.82	2.04%
Gas	3.72	5.16	4.61	13.50	2.66	2.52	2.50	7.69	2.30	1.43	1.60	5.33	26.52	10.93%
Diesel	0.04	0.04	0.03	0.12	0.04	0.04	0.03	0.10	0.04	0.04	0.04	0.13	0.35	15.99%
Nuclear	4.44	4.45	4.22	13.11	4.80	5.49	4.90	15.19	4.76	4.81	5.10	14.67	42.97	18.49%
Hydro	8.11	12.60	14.17	34.88	17.56	21.57	20.50	59.63	14.50	8.63	7.80	30.93	125.43	9.30%
Bhutan Imp.	0.08	0.13	0.54	0.74	1.17	1.17	1.22	3.55	0.09	0.10	0.00	0.19	4.49	-4.00%
<b>Total Conventional</b>	<b>136.31</b>	<b>145.05</b>	<b>139.79</b>	<b>421.15</b>	<b>134.94</b>	<b>132.43</b>	<b>128.72</b>	<b>396.09</b>	<b>133.49</b>	<b>117.74</b>	<b>120.91</b>	<b>372.14</b>	<b>1189.38</b>	<b>4.65%</b>
Wind	4.73	8.26	10.14	23.12	13.63	10.27	8.53	32.43	3.24	3.11	5.75	12.09	67.65	-3.12%
Solar	12.02	12.65	11.45	36.11	10.36	10.16	10.62	31.13	12.26	11.25	10.71	34.21	101.46	20.32%
Biomass	0.28	0.30	0.27	0.85	0.28	0.30	0.29	0.87	0.34	0.32	0.35	1.01	2.73	7.63%
Bagasse	0.78	0.32	0.19	1.29	0.13	0.13	0.13	0.39	0.17	0.98	1.94	3.08	4.76	-16.12%
Small Hydro	0.59	0.74	0.78	2.11	1.32	1.60	1.46	4.38	1.46	0.86	0.81	3.13	9.61	18.81%
Others	0.23	0.25	0.23	0.72	0.25	0.25	0.25	0.74	0.25	0.24	0.23	0.71	2.17	3.62%
<b>Total Renewable</b>	<b>18.64</b>	<b>22.50</b>	<b>23.05</b>	<b>64.19</b>	<b>25.97</b>	<b>22.71</b>	<b>21.28</b>	<b>69.95</b>	<b>17.70</b>	<b>16.76</b>	<b>19.77</b>	<b>54.23</b>	<b>188.37</b>	<b>9.18%</b>
<b>Total Generation</b>	<b>154.95</b>	<b>167.55</b>	<b>162.84</b>	<b>485.34</b>	<b>160.90</b>	<b>155.13</b>	<b>150.01</b>	<b>466.04</b>	<b>151.19</b>	<b>134.50</b>	<b>140.68</b>	<b>426.37</b>	<b>1377.75</b>	<b>5.25%</b>

Source: Central Electricity Authority (CEA)

### Power Generation from Different Energy Source during Apr-Dec'2024

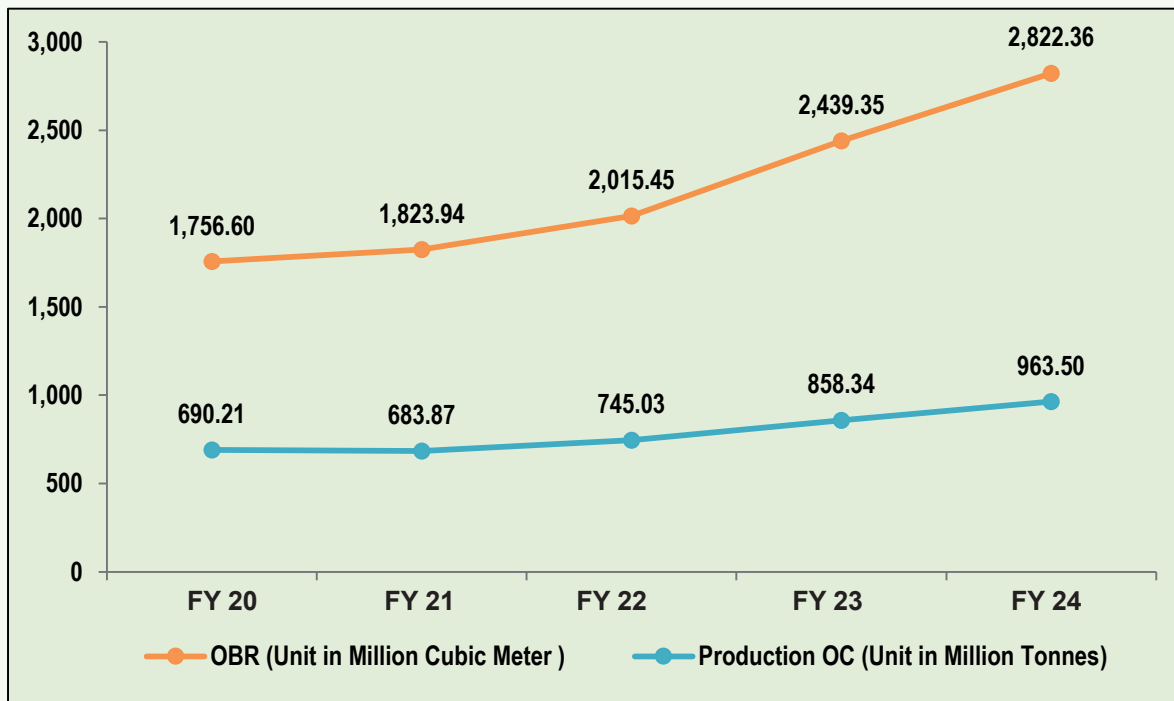


**Table 13: Company Wise Over Burden Removal during Last Five Years**

(OBR in M. CuM)

Companies	FY 2019-20	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24	CAGR
ECL	140.46	139.59	118.99	133.13	170.28	4.93%
BCCL	82.65	3.80	105.37	114.47	152.86	16.62%
CCL	103.36	103.58	100.07	106.58	121.33	4.09%
NCL	323.23	373.44	362.65	453.20	492.47	11.10%
WCL	210.66	254.19	247.12	325.61	380.54	15.93%
SECL	164.74	196.38	195.22	263.39	321.19	18.17%
MCL	124.51	173.15	206.17	229.53	276.49	22.07%
NEC	4.73	0.62	0.00	1.95	2.43	-15.31%
CIL	1154.33	1244.74	1335.59	1627.86	1917.59	13.53%
SCCL	348.98	322.55	383.39	410.11	417.34	4.57%
Captive/Others	253.29	256.64	296.46	401.38	487.43	17.78%
<b>All India</b>	<b>1756.60</b>	<b>1823.94</b>	<b>2015.45</b>	<b>2439.35</b>	<b>2822.36</b>	<b>12.59%</b>

**Chart 8: Comparison of OBR and Production (OC) of India during Last Five Years**



*Note: Production (OC) is Coal produced in Open Cast mines.*

**Table 14: Company Wise Stripping Ratio during Last Five Years**

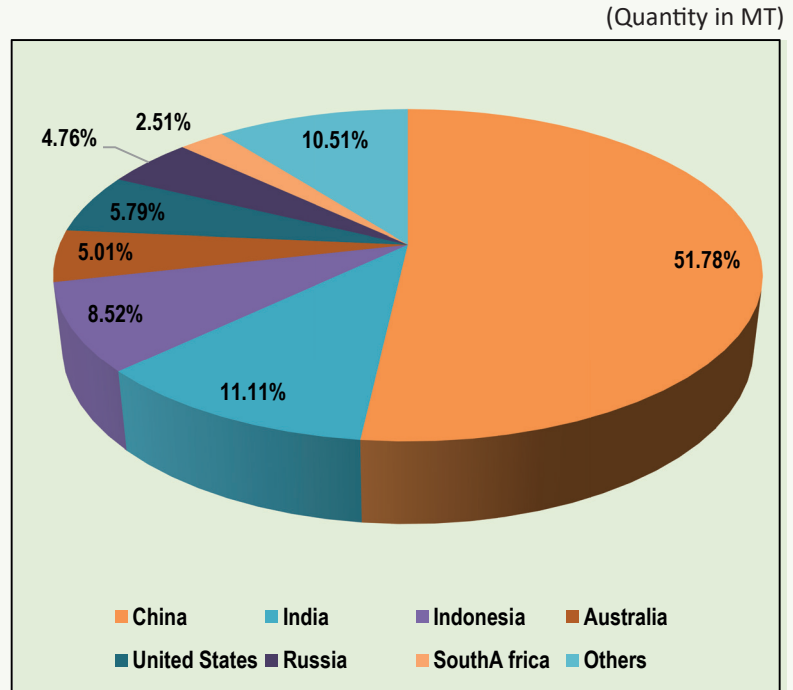
<b>Companies</b>	<b>FY 2019-20</b>	<b>FY 2020-21</b>	<b>FY 2021-22</b>	<b>FY 2022-23</b>	<b>FY 2023-24</b>
ECL	3.41	3.91	5.08	5.11	4.44
BCCL	3.10	0.16	3.55	3.23	3.79
CCL	1.56	1.67	1.47	1.42	1.42
NCL	2.99	3.25	2.96	3.46	3.62
WCL	3.94	5.42	4.52	5.30	5.74
SECL	1.21	1.42	1.49	1.70	1.83
MCL	0.89	1.17	1.23	1.19	1.34
NEC	9.15	17.19	0.00	9.73	12.16
CIL	2.02	2.18	2.24	2.40	2.56
SCCL	6.30	7.00	6.52	6.84	6.51
Captive/Others	4.04	3.77	3.32	3.33	3.21
<b>All India</b>	<b>2.55</b>	<b>2.67</b>	<b>2.71</b>	<b>2.84</b>	<b>2.93</b>

*Stripping ratio is defined as the ratio of OBR to Coal produced in Open Cast mining.*

**Table 15: Major Coal Producing Countries in the World in 2023**

Country	Production in 2023	Percentage share of World
China	4710.00	51.78%
India	1010.90	11.11%
Indonesia	775.20	8.52%
Australia	455.80	5.01%
United States	526.50	5.79%
Russia	432.50	4.76%
South Africa	228.50	2.51%
Others	956.20	10.51%
<b>World Total</b>	<b>9095.60</b>	<b>100.00%</b>

Source: BP Statistics



**Table 16: Number of Operational Coal and Lignite Mines during Last Five Years**

<b>Company</b>	<b>FY 2019-20</b>	<b>FY 2020-21</b>	<b>FY 2021-22</b>	<b>FY 2022-23</b>	<b>FY 2023-24</b>
<b>Coal</b>					
CIL	355	349	401	322	313
SCCL	45	47	45	42	39
Others Public	20	24	22	30	30
Others Private	22	22	19	28	26
<b>All India Total Coal</b>	<b>442</b>	<b>442</b>	<b>487</b>	<b>422</b>	<b>408</b>
<b>Lignite</b>					
Public	17	17	17	17	17
Private	2	3	3	3	3
<b>All India Total Lignite</b>	<b>19</b>	<b>20</b>	<b>20</b>	<b>20</b>	<b>20</b>

# Despatch

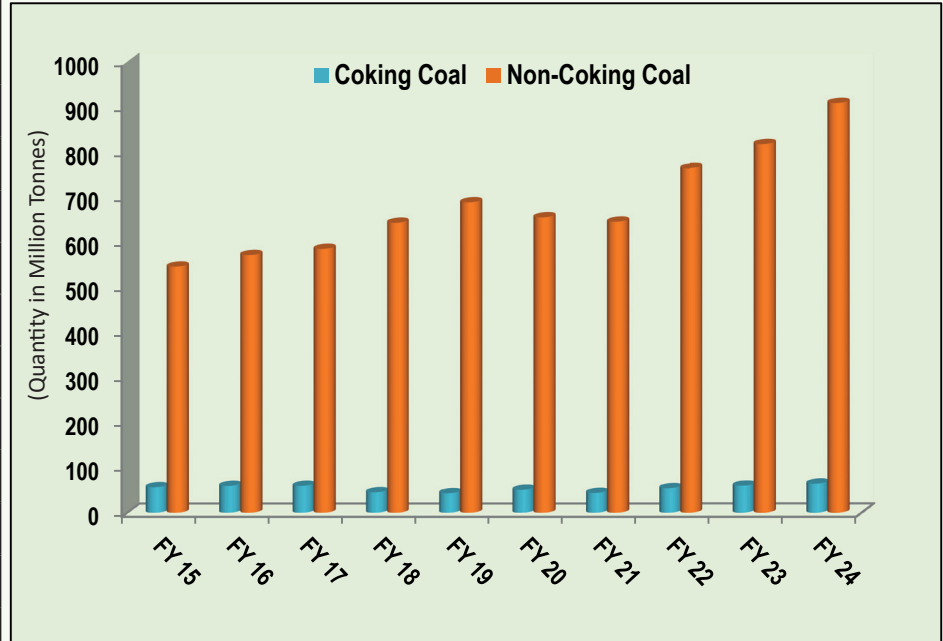




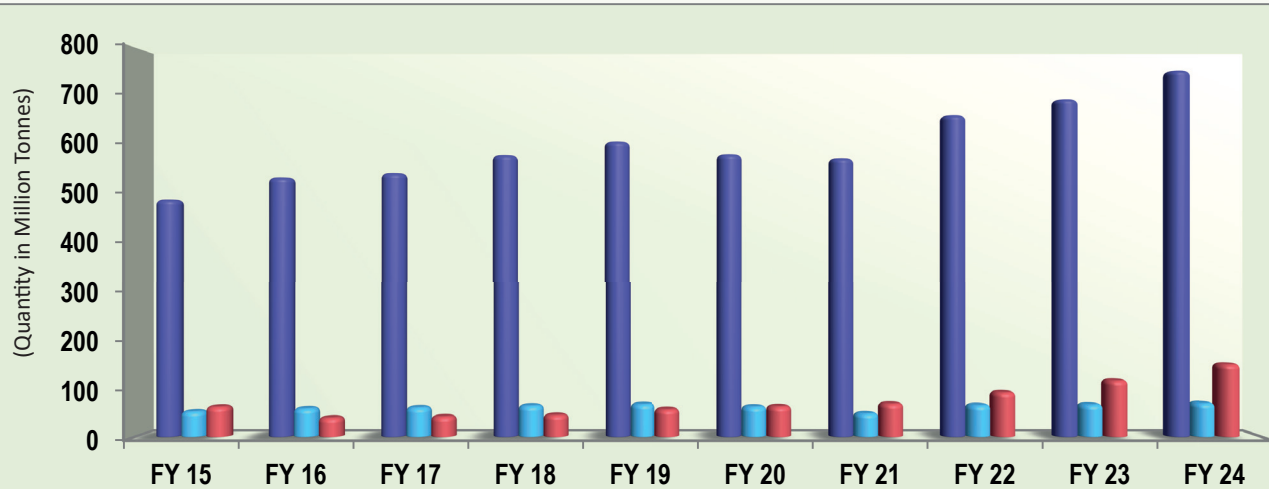
**Table 17: Despatch of Coal from FY 2014-15 to FY 2023-24**

(Quantity in MT)

Year	Coking Coal	Non-Coking Coal	Total
FY 15	56.44	547.33	603.77
FY 16	59.21	573.23	632.44
FY 17	59.31	586.67	645.98
FY 18	45.38	644.62	690.00
FY 19	43.32	689.48	732.79
FY 20	50.66	656.52	707.18
FY 21	44.00	646.88	690.88
FY 22	54.40	764.81	819.21
FY 23	59.41	817.96	877.37
FY 24	64.00	909.01	973.01
<b>CAGR</b>	<b>1.41%</b>	<b>5.80%</b>	<b>5.45%</b>



**Chart 9: Coal Despatch of CIL, SCCL, and Others during FY 2014-15 to FY 2023-24**

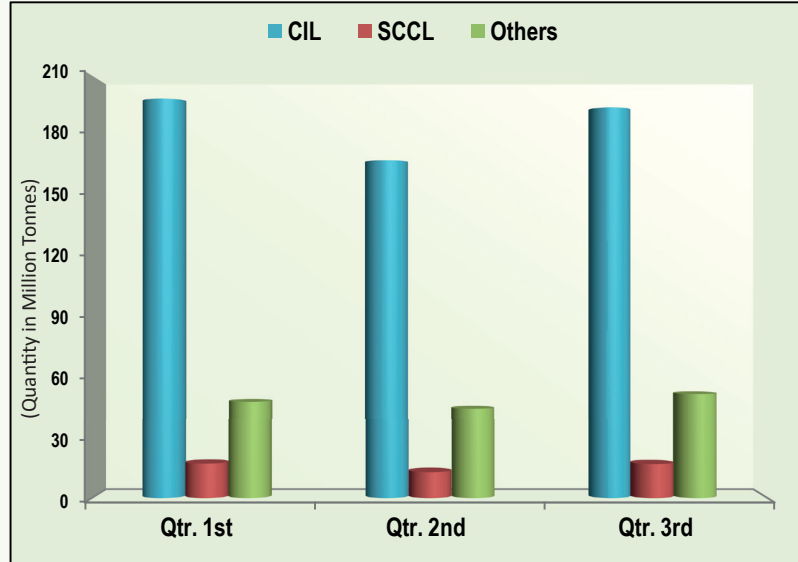


	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24
<b>CIL</b>	488.86	534.08	542.98	580.01	607.95	581.64	573.63	661.74	694.55	753.34
<b>SCCL</b>	52.66	58.69	60.79	64.62	67.67	62.47	48.51	65.53	66.69	69.86
<b>Others</b>	62.25	39.67	42.21	45.37	57.17	63.07	68.75	91.94	116.13	149.81

**Table 18: Company Wise Monthly & Quarterly Despatch of Coal in FY 2024-25**

(Quantity in MT)

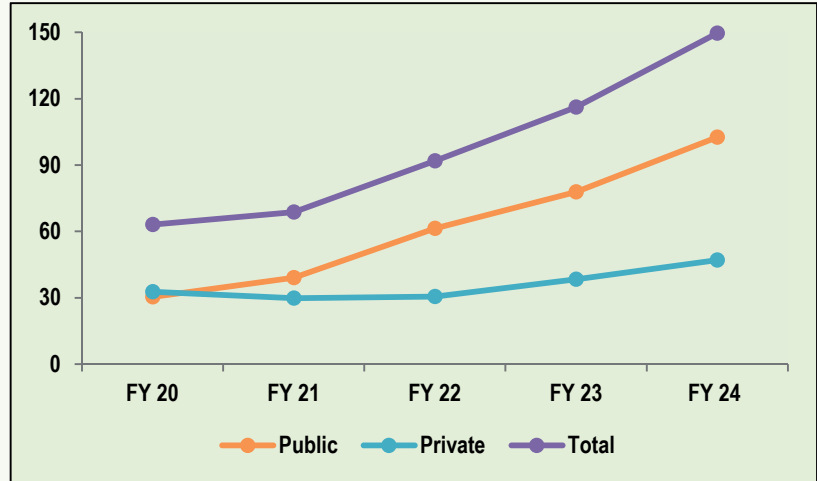
Month	CIL	SCCL	Others	Total
April	64.22	5.73	15.18	85.13
May	69.14	5.76	16.05	90.95
June	65.14	5.48	16.53	87.15
<b>Qtr. 1st</b>	<b>198.50</b>	<b>16.97</b>	<b>47.76</b>	<b>263.23</b>
July	60.32	4.31	15.83	80.47
August	52.68	4.24	13.54	70.47
September	55.00	4.23	14.91	74.14
<b>Qtr. 2nd</b>	<b>168.00</b>	<b>12.79</b>	<b>44.28</b>	<b>225.07</b>
October	62.45	5.35	16.57	84.36
November	63.26	5.69	16.66	85.60
December	68.41	5.79	18.25	92.45
<b>Qtr. 3rd</b>	<b>194.12</b>	<b>16.82</b>	<b>51.48</b>	<b>262.42</b>
<b>Total</b>	<b>560.63</b>	<b>46.19</b>	<b>143.51</b>	<b>750.32</b>
<b>Growth</b>	<b>1.58%</b>	<b>-9.49%</b>	<b>33.38%</b>	<b>5.60%</b>



**Table 19: Captive Blocks Wise Despatch of Coal from FY 2019-20 to FY 2023-24**

Year	Public	Private	Total
FY 20	30.42	32.65	63.07
FY 21	39.00	29.74	68.74
FY 22	61.40	30.54	91.94
FY 23	77.77	38.37	116.13
FY 24	102.57	47.05	149.62
<b>CAGR</b>	<b>35.51%</b>	<b>9.56%</b>	<b>24.10%</b>

(Quantity in MT)

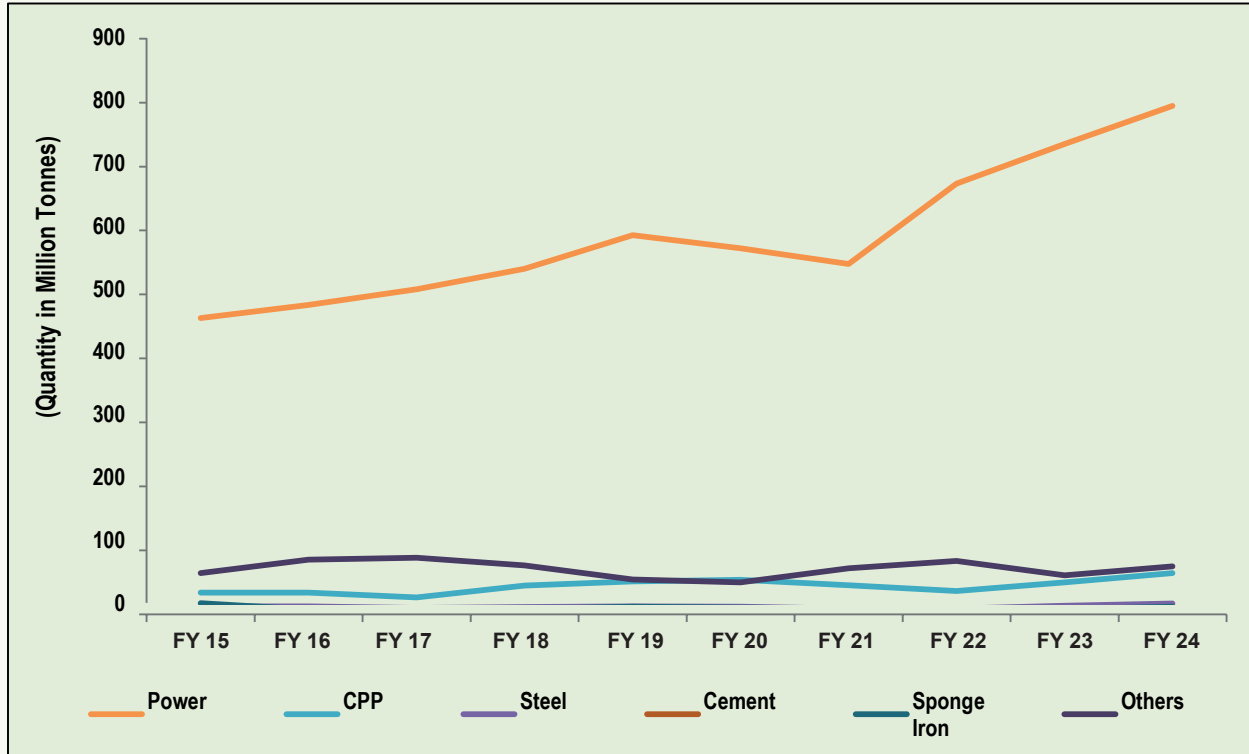


**Table 20: Year Wise Despatch of Coal to Different Priority Sectors from FY 2014-15 to FY 2023-24**

(Quantity in MT)

Year	Power	CPP	Steel	Cement	Sponge Iron	Others	Total Despatch
FY 15	463.39	34.31	12.52	11.36	17.77	64.43	603.77
FY 16	483.55	34.22	12.52	8.99	7.76	85.40	632.44
FY 17	508.37	26.68	10.34	6.36	5.56	88.68	645.98
FY 18	540.40	45.09	11.45	7.71	8.53	76.83	690.00
FY 19	592.96	51.47	12.81	8.82	12.23	54.51	732.79
FY 20	572.15	54.00	11.91	8.57	10.53	50.02	707.18
FY 21	547.49	45.79	8.98	6.75	9.57	72.31	690.88
FY 22	673.35	36.70	9.16	7.31	9.02	83.68	819.21
FY 23	735.14	50.26	13.38	9.31	8.09	61.19	877.37
FY 24	794.77	64.56	17.34	9.16	11.97	75.20	973.01
<b>CAGR</b>	<b>6.18%</b>	<b>7.28%</b>	<b>3.69%</b>	<b>-2.36%</b>	<b>-4.30%</b>	<b>1.73%</b>	<b>5.45%</b>

Chart 10: Year Wise Despatch of Coal to Different Priority Sectors from FY 2014-15 to FY 2023-24

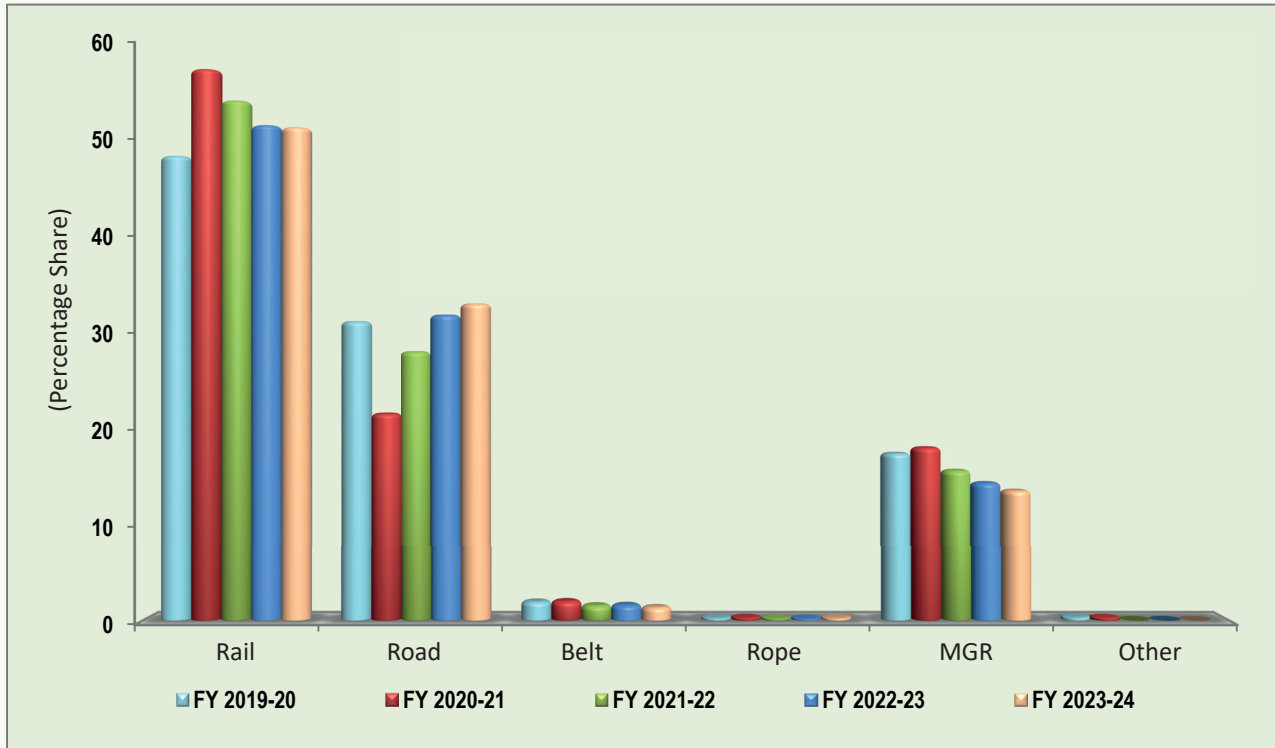


**Table 21 : CIL's Mode Wise Despatch of Coal from FY 2019-20 to FY 2023-24**

(Quantity in MT)

Mode	FY 2019-20		FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	282.79	48.62	331.05	57.71	360.15	54.42	360.02	51.84	388.98	51.62
Road	181.91	31.27	124.01	21.62	185.97	28.10	222.00	31.96	249.65	33.13
Belt	11.26	1.94	11.33	1.98	10.22	1.55	11.01	1.59	10.31	1.37
Rope	1.72	0.30	1.73	0.30	1.51	0.23	1.47	0.21	2.12	0.28
MGR	101.84	17.51	103.78	18.09	103.90	15.70	100.04	14.40	102.48	13.60
Other	2.13	0.37	1.73	0.30	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>	<b>581.64</b>	<b>100.00</b>	<b>573.63</b>	<b>100.00</b>	<b>661.74</b>	<b>100.00</b>	<b>694.54</b>	<b>100.00</b>	<b>753.53</b>	<b>100.00</b>

Chart 11: CIL's Mode Wise Despatch of Coal during Last Five Years



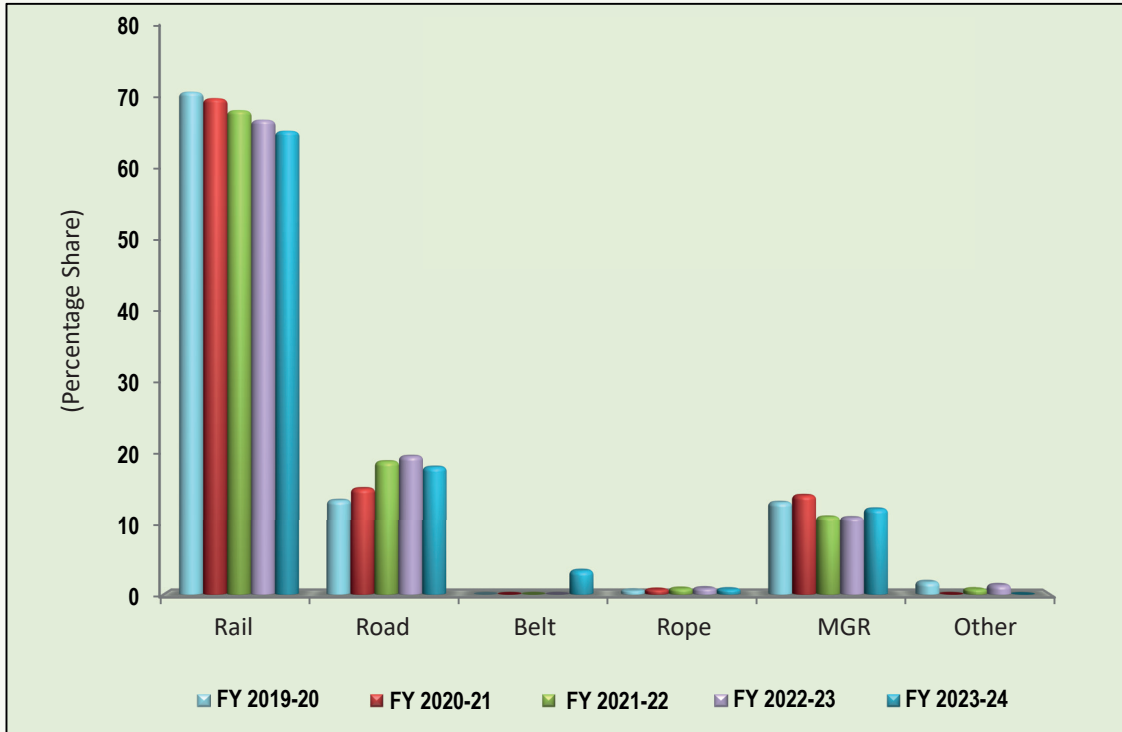


**Table 22: SCCL's Mode Wise Despatch of Coal from FY 2019-20 to FY 2023-24**

(Quantity in MT)

Mode	FY 2019-20		FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	44.38	71.05	34.02	70.13	44.86	68.45	44.75	67.09	45.79	65.55
Road	8.38	13.41	7.31	15.07	12.38	18.89	13.11	19.66	12.66	18.12
Belt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.36	3.38
Rope	0.38	0.61	0.34	0.71	0.56	0.86	0.61	0.92	0.54	0.77
MGR	8.20	13.12	6.84	14.10	7.23	11.03	7.29	10.93	8.51	12.18
Other	1.13	1.81	0.00	0.00	0.51	0.78	0.93	1.40	0.00	0.00
<b>Total</b>	<b>62.47</b>	<b>100.00</b>	<b>48.51</b>	<b>100.00</b>	<b>65.53</b>	<b>100.00</b>	<b>66.69</b>	<b>100.00</b>	<b>69.86</b>	<b>100.00</b>

Chart 12: SCCL's Mode Wise Despatch of Coal during Last Five Years

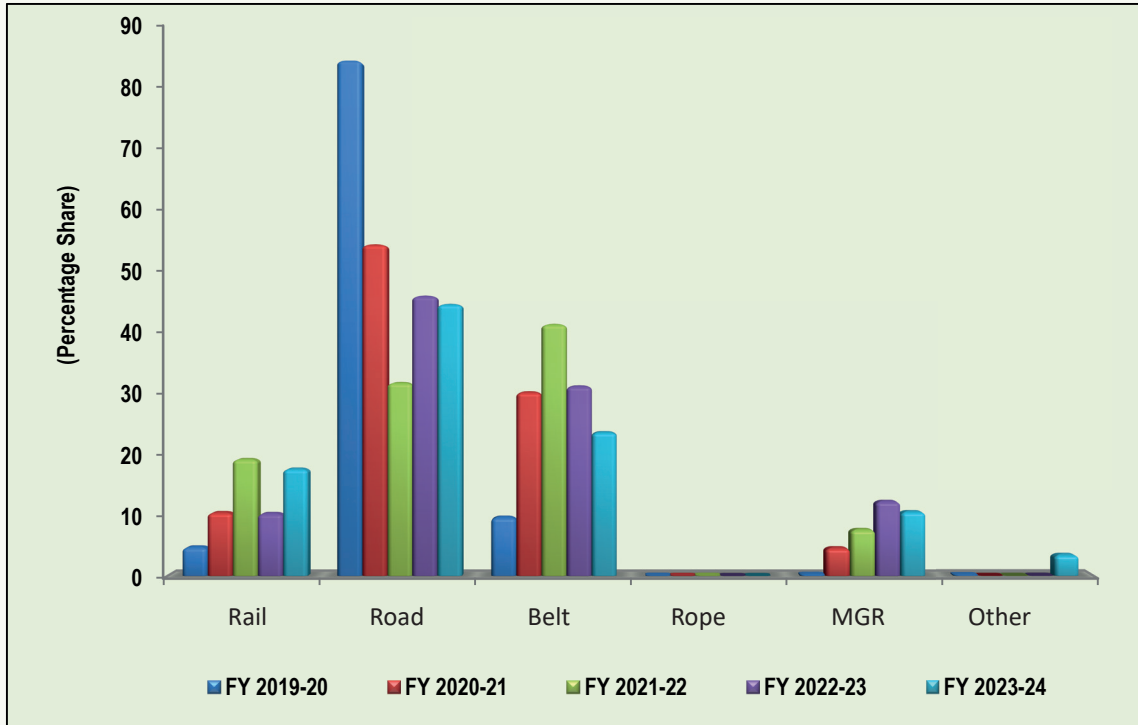


**Table 23: Other Companies' Mode Wise Despatch of Coal from FY 2019-20 to FY 2023-24**

(Quantity in MT)

Mode	FY 2019-20		FY 2020-21		FY 2021-22		FY 2022-23		FY 2023-24	
	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %	Quantity	Share %
Rail	3.02	4.79	7.18	10.45	17.66	19.21	11.97	10.31	26.38	17.63
Road	53.51	84.86	37.56	54.64	29.17	31.73	53.62	46.17	66.74	44.61
Belt	6.11	9.69	20.76	30.20	37.97	41.31	36.21	31.17	35.37	23.64
Rope	0.07	0.12	0.05	0.07	0.08	0.09	0.01	0.01	0.03	0.02
MGR	0.20	0.32	3.19	4.65	7.05	7.66	14.29	12.30	15.88	10.61
Other	0.14	0.22	0.00	0.00	0.00	0.00	0.04	0.03	5.22	3.49
<b>Total</b>	<b>63.06</b>	<b>100.00</b>	<b>68.75</b>	<b>100.00</b>	<b>91.93</b>	<b>100.00</b>	<b>116.14</b>	<b>100.00</b>	<b>149.62</b>	<b>100.00</b>

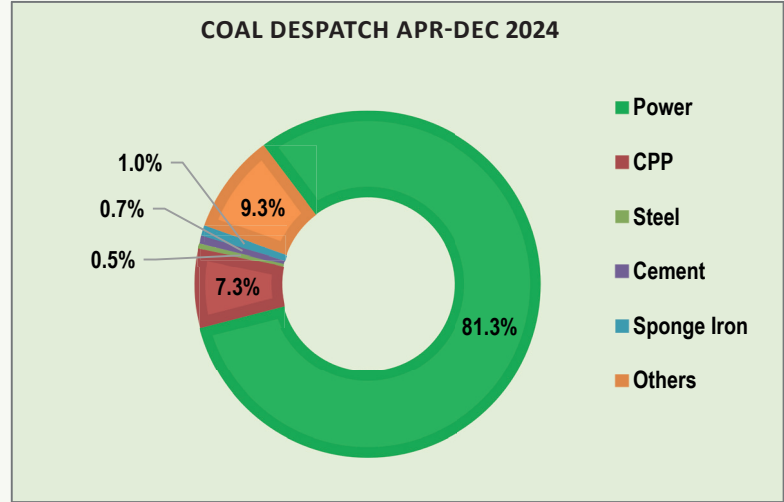
**Chart 13: Other Companies' Mode Wise Despatch of Coal during Last Five Years**



**Table 24: Sectorwise Despatch of Coal by CIL**

Sectors	Coal Despatch during Apr-Dec'24		
	FY 25	FY 24	Growth (%) Y-o-Y
Power	455.61	454.03	0.35
CPP	40.98	39.18	4.59
Steel	2.53	2.35	7.66
Cement	4.03	3.38	19.23
Sponge Iron	5.49	6.95	-21.01
Others	51.99	45.99	13.03
<b>Total</b>	<b>560.63</b>	<b>551.88</b>	<b>1.58</b>

(Quantity in MT)

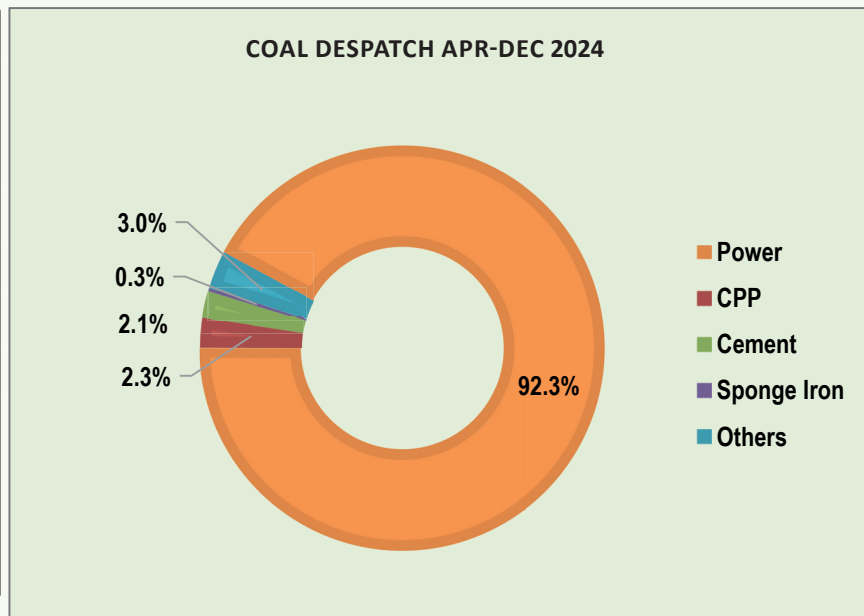


Source: Coal India Limited

**Table 25: Sectorwise Despatch of Coal by SCCL**

(Quantity in MT)

Sectors	Coal Despatch during Apr-Dec'24		
	FY 25	FY 24	Growth (%) Y-o-Y
Power	42.64	44.14	-3.40
CPP	1.06	1.97	-46.19
Steel			-
Cement	0.97	2.23	-56.50
Sponge Iron	0.13	0.23	-43.48
Others	1.39	2.46	-43.62
<b>Total</b>	<b>46.19</b>	<b>51.03</b>	<b>-9.49</b>

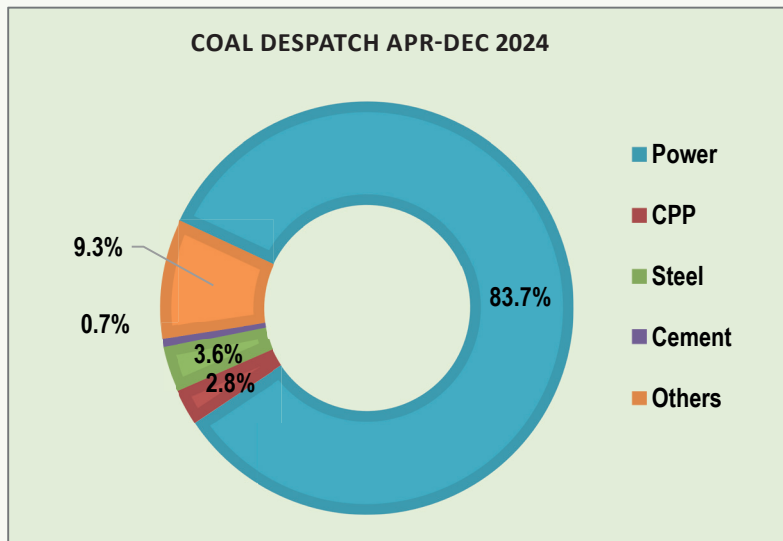


Source: Singareni Collieries Company Limited

**Table 26: Sectorwise Despatch of Coal by Captive and Others**

(Quantity in MT)

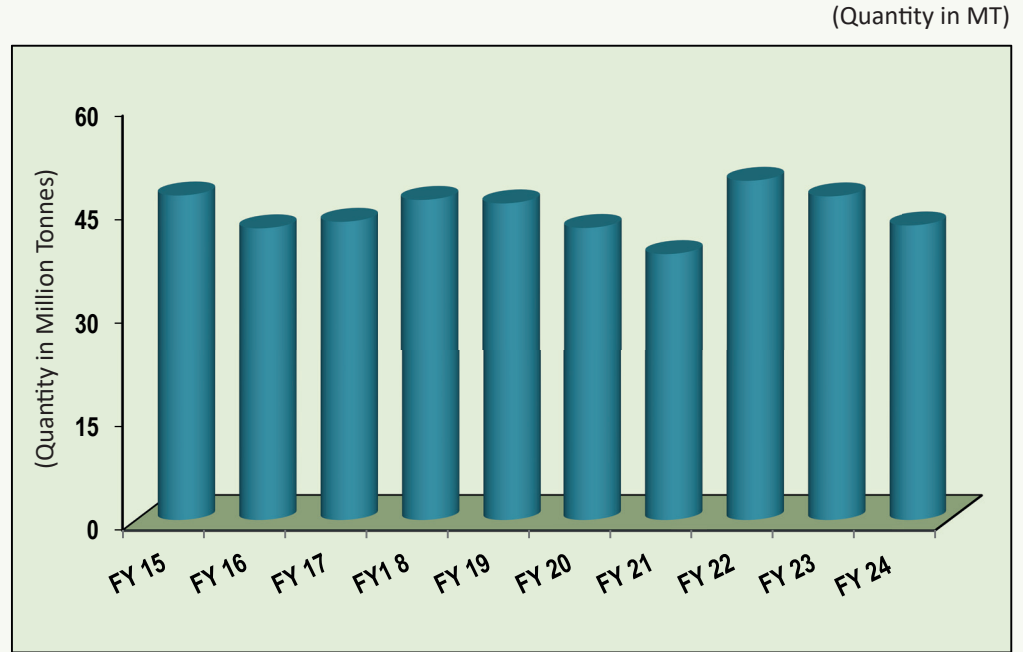
Sectors	Coal Despatch during Apr-Dec'24		
	FY 25	FY 24	Growth (%) Y-o-Y
Power	120.08	94.63	26.90
CPP	4.01	4.57	-12.26
Steel	5.13	4.68	9.51
Cement	0.96	1.34	-27.87
Sponge Iron	-	-	-
Others	13.34	2.38	459.35
<b>Total</b>	<b>143.51</b>	<b>107.59</b>	<b>33.38</b>



Source: Ministry of Coal

**Table 27: Despatch of Lignite from FY 2014-15 to FY 2023-24**

Year	Despatch
FY 15	46.95
FY 16	42.21
FY 17	43.16
FY1 8	46.32
FY 19	45.81
FY 20	42.27
FY 21	38.49
FY 22	49.07
FY 23	46.82
FY 24	42.59
<b>CAGR</b>	<b>-1.08%</b>





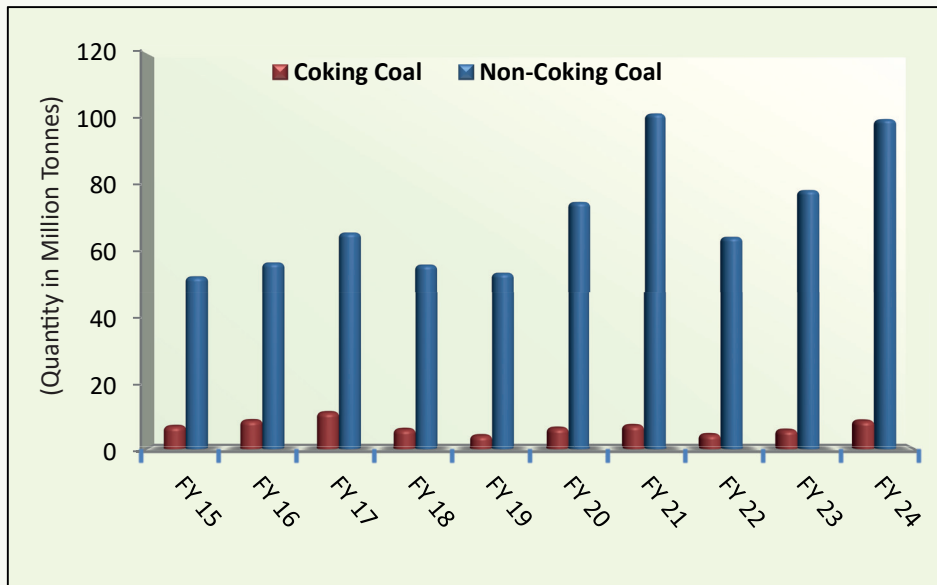
# Pit-head Closing Stock



**Table 28: Pit-head Closing Stock of Coal from FY 2014-15 to FY 2023-24 as on last day of the year**

(Quantity in MT)

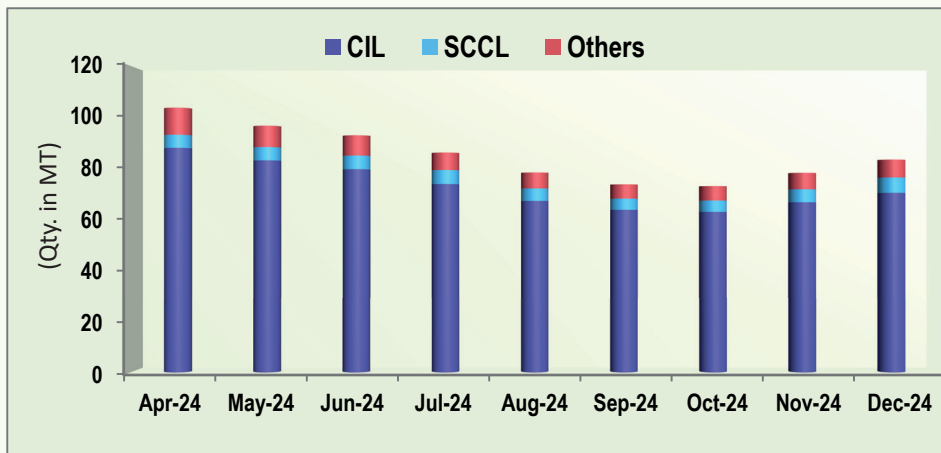
Year	Coking Coal	Non-Coking Coal	Total
FY 15	6.96	52.43	59.39
FY 16	8.72	56.64	65.36
FY 17	11.17	65.72	76.89
FY 18	6.05	55.98	62.04
FY 19	4.14	53.51	57.64
FY 20	6.42	75.01	81.43
FY 21	7.23	101.83	109.06
FY 22	4.47	64.44	68.90
FY 23	5.81	78.61	84.42
FY 24	8.63	100.12	108.75
<b>CAGR</b>	<b>2.41%</b>	<b>7.45%</b>	<b>6.95%</b>



**Table 29: Company Wise Monthly Pit-head Closing Stock of Coal during Apr-Dec 2024 as on last day of the Month**

(Quantity in MT)

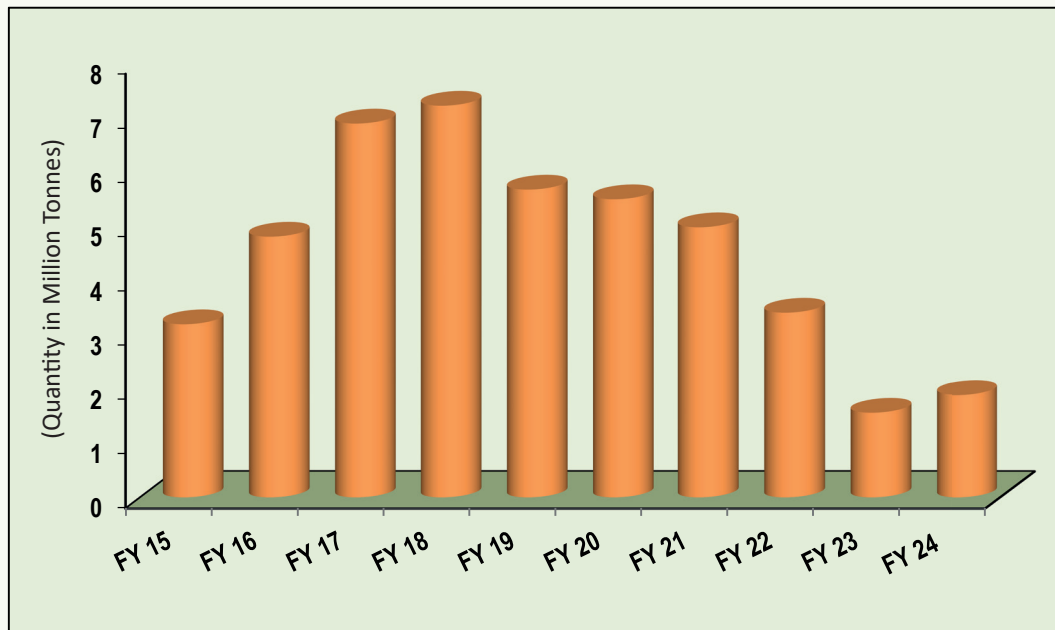
Month	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Growth (%)
CIL	87.90	83.01	79.55	73.87	67.28	63.78	62.98	66.75	70.43	30.30
SCCL	5.13	5.20	5.33	5.34	4.88	4.40	4.44	5.07	5.88	15.67
Others	10.57	8.34	7.92	6.83	6.09	5.55	5.64	6.30	6.99	9.54
<b>Total</b>	<b>103.59</b>	<b>96.55</b>	<b>92.80</b>	<b>86.04</b>	<b>78.25</b>	<b>73.73</b>	<b>73.06</b>	<b>78.12</b>	<b>83.30</b>	<b>27.52</b>



**Table 30: Pit-head Closing Stock of Lignite from FY 2014-15 to FY 2023-24**

(Quantity in MT)

Year	Pit-head Closing Stock
FY 15	3.18
FY 16	4.81
FY 17	6.88
FY 18	7.21
FY 19	5.67
FY 20	5.50
FY 21	4.98
FY 22	3.39
FY 23	1.56
FY 24	1.88
<b>CAGR</b>	<b>-5.64%</b>





# Export - Import



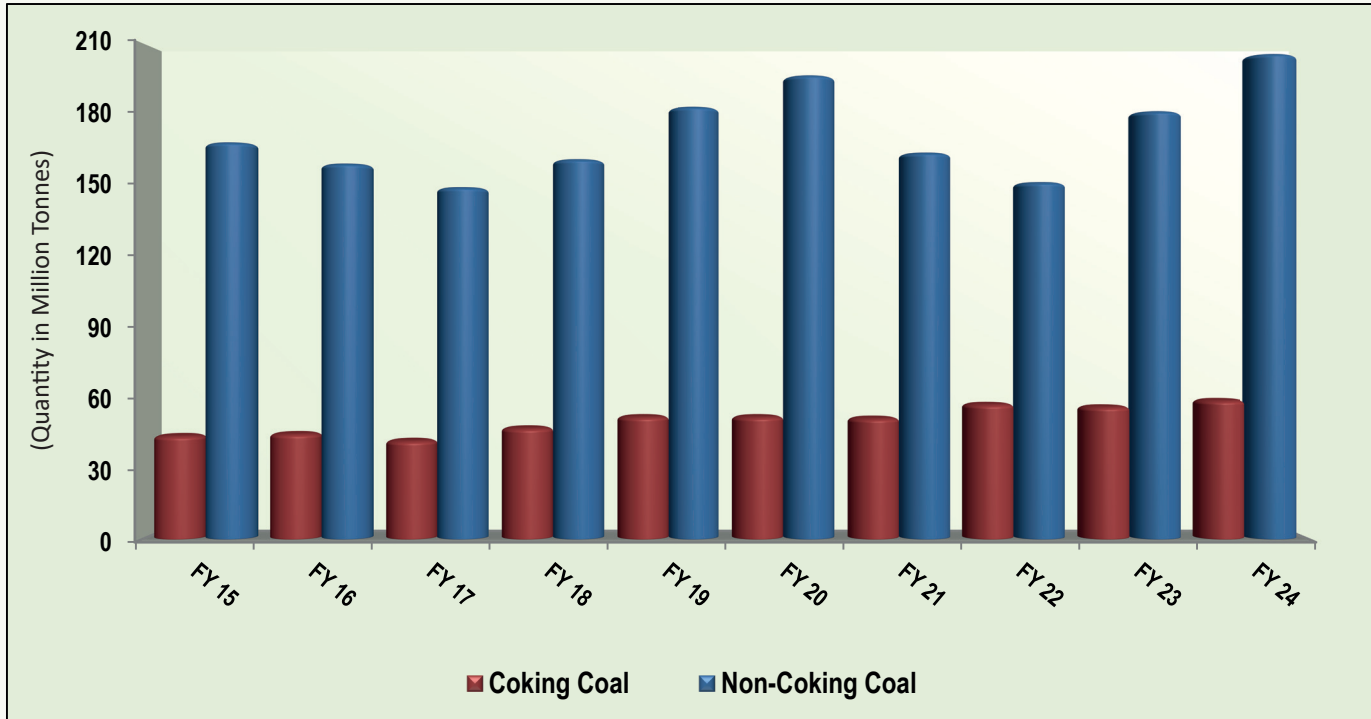
**Table 31: Year Wise Import of Coal to India from FY 2014-15 to FY 2023-24**

(Quantity in MT & Value in Million Rs.)

Year	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 15	43.72	337655.59	168.39	707585.71	212.10	1045241.30
FY 16	44.56	282519.09	159.39	577818.53	203.95	860337.62
FY 17	41.64	412300.61	149.37	590772.69	191.01	1003073.30
FY 18	47.00	595226.36	161.25	789543.41	208.25	1384769.77
FY 19	51.84	720497.64	183.51	988707.26	235.35	1709204.90
FY 20	51.83	612668.32	196.70	914652.23	248.54	1527320.55
FY 21	51.20	453552.10	164.05	706688.44	215.25	1160240.54
FY 22	57.12	1027908.35	151.50	1259932.89	208.63	2287841.24
FY 23	56.05	1538399.74	181.62	2297444.02	237.67	3835843.76
FY 24	58.81	1330003.62	205.72	1772150.89	264.53	3102154.51
<b>CAGR</b>	<b>3.35%</b>	<b>16.45%</b>	<b>2.25%</b>	<b>10.74%</b>	<b>2.49%</b>	<b>12.85%</b>

Source: DGCI&S, Kolkata

Chart 14: Year Wise Import of Coal to India from FY 2014-15 to FY 2023-24

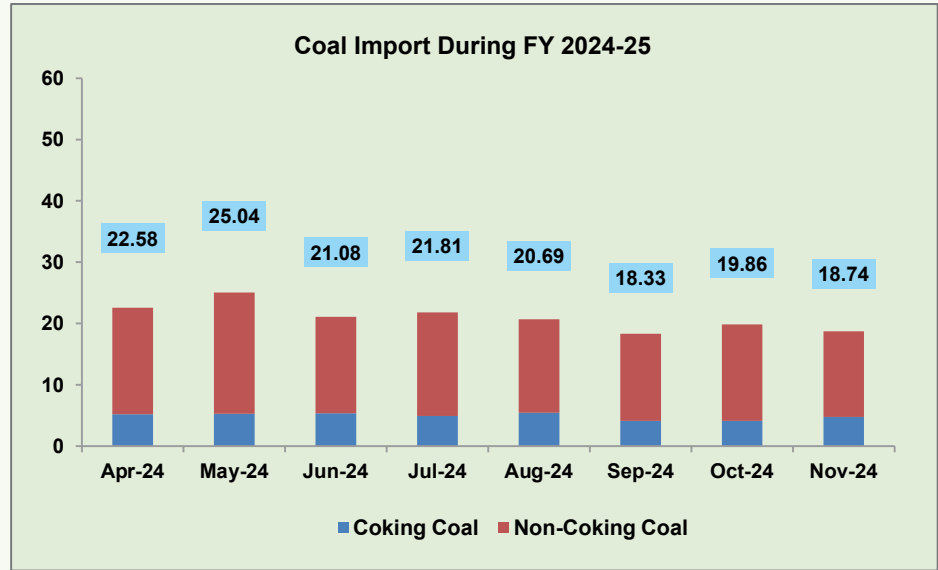


Source: DGCI&S, Kolkata

**Table 32: Month Wise Import of Coal to India during FY 2024-25**

(Quantity in MT)

Month	Coking Coal	Non-Coking Coal	Total
Apr-24	5.19	17.39	22.58
May-24	5.27	19.77	25.04
Jun-24	5.38	15.70	21.08
Jul-24	4.92	16.89	21.81
Aug-24	5.44	15.25	20.69
Sep-24	4.11	14.21	18.33
Oct-24	4.13	15.74	19.86
Nov-24	4.78	13.96	18.74
<b>Total (upto Nov'24)</b>	<b>39.22</b>	<b>128.91</b>	<b>168.13</b>
<b>Growth</b>	<b>-1.05%</b>	<b>-6.57%</b>	<b>-5.34%</b>



Source: DGCI&S, Kolkata



**Table 33: Coal Import by Power & Non-Power Sector**

(Quantity in MT)

Year	Coking Coal	Power		Total Power	Total Non-Power	Non-coking	Total Import
		Imported Coal Based Plant	Imported Coal for Blending				
1	2	3	4	5=3+4	6	7=5+6	8=2+7
FY 17	41.64	46.30	19.87	66.17	83.20	149.37	191.01
FY 18	47.00	39.37	17.04	56.41	104.84	161.25	208.25
FY 19	51.84	40.29	21.37	61.66	121.85	183.51	235.35
FY 20	51.83	45.47	23.75	69.22	127.48	196.70	248.54
FY 21	51.29	35.08	10.39	45.47	118.58	164.05	215.25
FY 22	57.20	18.89	8.10	26.99	124.51	151.50	208.63
FY 23	56.05	20.53	35.10	55.63	125.99	181.62	237.67
FY 24	58.81	41.81	23.92	65.73	139.99	205.72	264.53
<b>FY 25 (Apr-Nov'24)</b>	<b>39.22</b>	<b>33.43</b>	<b>11.59</b>	<b>45.02</b>	<b>83.89</b>	<b>128.91</b>	<b>168.13</b>
<b>Growth (%) FY 23 to FY 24</b>	<b>4.92</b>	<b>103.65</b>	<b>-31.85</b>	<b>18.16</b>	<b>11.11</b>	<b>13.27</b>	<b>11.30</b>

Source: DGCIS and CEA

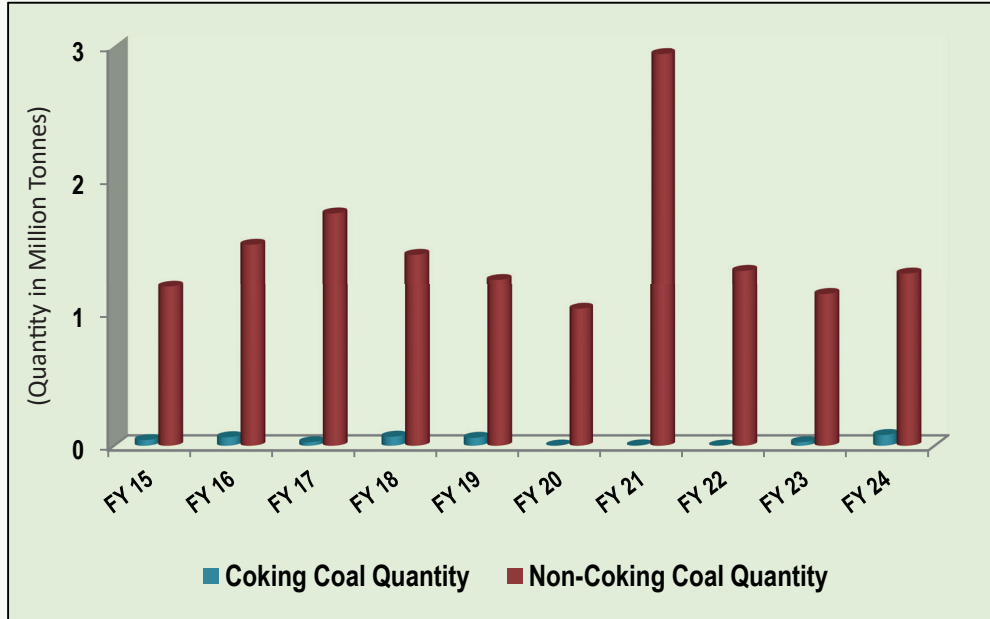
**Table 34: Year Wise Export of Coal from India from FY 2014-15 to FY 2023-24**

(Quantity in MT &amp; Value in Million Rs.)

Year	Coking Coal		Non-Coking Coal		Total	
	Quantity	Value	Quantity	Value	Quantity	Value
FY 15	0.04	413.03	1.20	6784.24	1.24	7197.27
FY 16	0.06	650.37	1.51	8348.06	1.58	8998.43
FY 17	0.03	114.53	1.75	9554.72	1.77	9669.25
FY 18	0.07	394.41	1.44	8388.62	1.50	8783.03
FY 19	0.06	911.89	1.25	8587.98	1.31	9499.87
FY 20	0.00	13.43	1.03	5818.65	1.03	5832.07
FY 21	0.00	23.09	2.94	5712.93	2.95	5736.03
FY 22	0.00	7.37	1.32	11224.64	1.32	11232.01
FY 23	0.03	770.19	1.14	14231.26	1.17	15001.45
FY 24	0.08	2314.15	1.30	12577.23	1.38	14891.39
<b>CAGR</b>	<b>7.38%</b>	<b>21.10%</b>	<b>0.89%</b>	<b>7.10%</b>	<b>1.18%</b>	<b>8.41%</b>

Source: DGCI&amp;S, Kolkata

Chart 15: Year Wise Export of Coking & Non-Coking Coal during Last Ten Years



Source: DGI&S, Kolkata

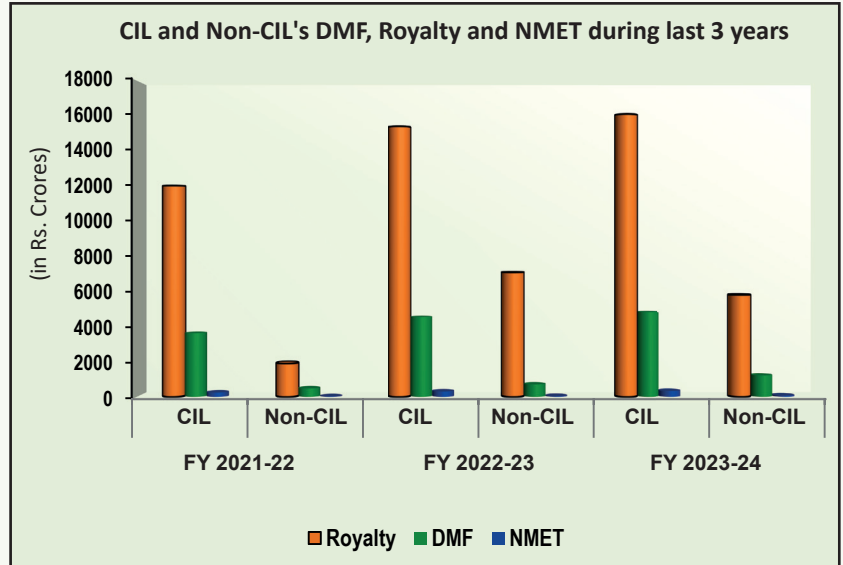
# Royalty, DMF and NMET



**Table 35: CIL and Non-CIL's DMF, Royalty and NMET during last three years**

(Figures in Rs. Crores)

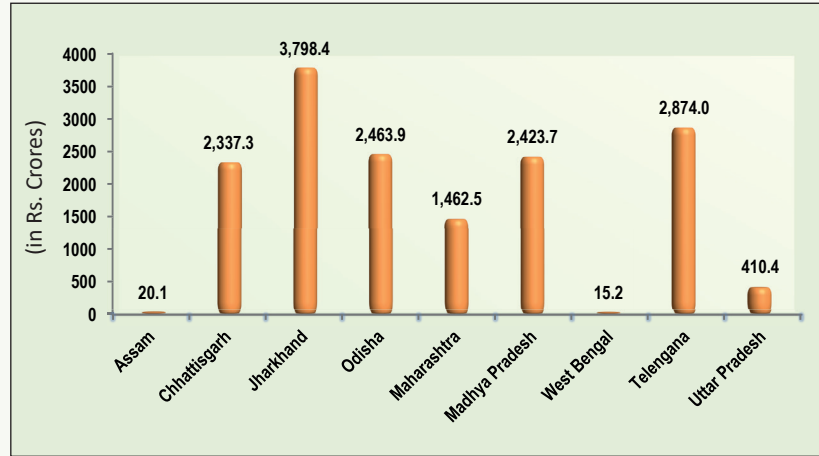
Year	Name of the Companies	Royalty	DMF	NMET
FY 2021-22	CIL	12029.58	3619.57	244.20
	Non-CIL	1893.73	478.67	28.45
FY 2022-23	CIL	15401.71	4535.42	305.68
	Non- CIL	7068.80	703.25	43.36
FY 2023-24	CIL	16097.70	4817.84	326.84
	Non- CIL	5835.78	1207.19	70.80
FY 2024-25 (Apr-Dec'24)	CIL	10755.03	3342.75	221.29
	Non- CIL	5050.64	565.42	51.91



**Table 36: State-wise Royalty Paid by Coal Companies in India (Apr-Dec'2024)**

(Figure in Rs. Crores)

Name of State	CIL	SCCL	Captive/ Others	Total
Assam	20.12	0.00	0.00	20.12
Chhattisgarh	1801.52	0.00	535.78	2337.30
Jharkhand	2987.03	0.00	811.39	3798.42
Odisha	2128.69	0.00	335.26	2463.95
Maharashtra	1399.15	0.00	63.39	1462.54
Madhya Pradesh	1993.47	0.00	430.24	2423.71
West Bengal	14.67	0.00	0.55	15.22
Telangana	0.00	2874.03	0.00	2874.03
Uttar Pradesh	410.38	0.00	0.00	410.38
<b>Total</b>	<b>10755.03</b>	<b>2874.03</b>	<b>2176.61</b>	<b>15805.67</b>



**Table 37: State-wise Royalty Paid by Coal Companies in India over last three years**

Name of State	Name of the Company	FY 2021-22	FY 2022-23	FY 2023-24
Chhattisgarh	CIL	2259.74	2921.37	2843.84
	Non-CIL	250.01	421.35	651.54
<b>Sub Total Chhattisgarh</b>		<b>2509.75</b>	<b>3342.72</b>	<b>3495.38</b>
Jharkhand	CIL	3028.26	3811.68	4316.63
	Non-CIL	588.68	915.87	1073.54
<b>Sub-Total Jharkhand</b>		<b>3616.95</b>	<b>4727.55</b>	<b>5390.17</b>
Odisha	CIL	2390.46	3607.86	3183.53
	Non-CIL	313.85	530.02	698.26
<b>Sub-Total Odisha</b>		<b>2704.31</b>	<b>4137.88</b>	<b>3881.79</b>
Maharashtra	CIL	1662.89	1847.39	2261.68
	Non-CIL	40.86	43.32	59.37
<b>Sub Total Maharashtra</b>		<b>1703.76</b>	<b>1890.72</b>	<b>2321.05</b>
Madhya Pradesh	CIL	2197.33	2587.86	2852.60
	Non-CIL	347.62	310.72	446.93
<b>Sub Total Madhya Pradesh</b>		<b>2544.95</b>	<b>2898.58</b>	<b>3299.53</b>
Telangana	CIL	0.00	0.00	0.00
	Non-CIL	351.50	4845.66	2904.23
<b>Sub Total Telangana</b>		<b>351.50</b>	<b>4845.66</b>	<b>2904.23</b>
West Bengal	CIL	15.66	16.30	16.45
	Non-CIL	1.21	1.86	1.91
<b>Sub Total West Bengal</b>		<b>16.87</b>	<b>18.16</b>	<b>18.36</b>
Assam	CIL	0.00	25.39	16.84
	Non-CIL	0.00	0.00	0.00
<b>Sub Total Assam</b>		<b>0.00</b>	<b>25.39</b>	<b>16.84</b>
UP	CIL	475.24	583.87	606.12
	Non-CIL	0.00	0.00	0.00
<b>Sub Total UP</b>		<b>475.24</b>	<b>583.87</b>	<b>606.12</b>
J & K	CIL	0.00	0.00	0.00
	Non-CIL	0.00	0.00	0.00
<b>Sub Total J &amp; K</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Grand Total</b>		<b>13923.31</b>	<b>22470.52</b>	<b>21933.47</b>

Note: Advance Royalty for FY 2023-24 was paid in FY 2022-23 by some captive mines.



# National Coal Index

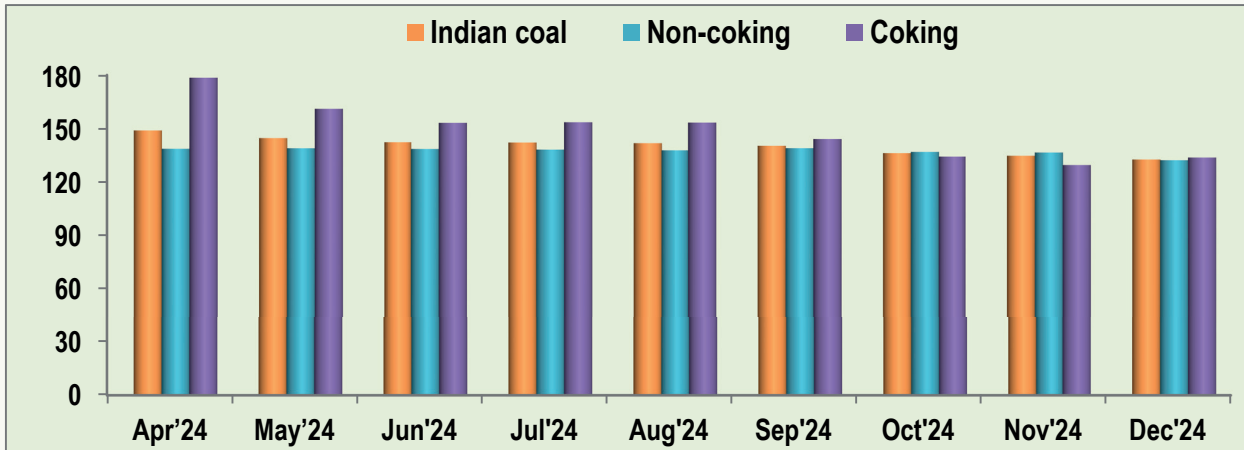




**Table 38: National Coal Index (Base 2017-18) for FY 2024-25**

Price Channel	Apr'24	May'24	Jun'24	Jul'24	Aug'24	Sep'24	Oct'24	Nov'24	Dec'24
Indian coal	148.75	144.46	142.13	141.94	141.58	140.12	135.99	134.52	132.38
Non-coking	138.44	138.75	138.33	137.97	137.56	138.79	136.68	136.35	132.00
Coking	178.44	160.93	153.05	153.37	153.16	143.94	134.01	129.27	133.49
Non-coking, top grade (G1-G6 or imported)	141.40	148.54	145.94	151.38	152.70	151.29	146.14	148.80	143.50
Non-coking, middle grade (G7-G14 or imported)	137.50	135.56	135.87	133.58	132.66	134.72	133.53	132.28	128.22
Non-coking, bottom grade (G15-G17)	135.03	135.71	134.00	136.42	130.16	135.23	142.17	133.50	133.50
Coking, top grade (STI-STII or imported)	193.19	170.72	161.12	162.00	161.56	149.64	137.30	131.59	137.44
Coking, bottom grade (WI-WIV)	119.68	121.93	120.88	118.98	119.69	121.25	120.90	120.05	117.74

Note: NCI is provisional as the Import Data is Provisional



**Table 39: Representative Prices of Different Grades of Coal on the basis of National Coal Index**

(in INR per Tonne)

Grade	Apr'24	May'24	Jun'24	Jul'24	Aug'24	Sep'24	Oct'24	Nov'24	Dec'24
<b>G1</b>	8391	7883	7882	9921	8874	8782	8899	9541	8802
<b>G2</b>	6008	6328	6326	6537	6546	6458	6211	6369	6239
<b>G3</b>	5730	6057	6062	6203	6246	6190	5947	6076	5912
<b>G4</b>	5639	6058	5925	6172	6186	6134	5929	6034	5873
<b>G5</b>	5507	5811	5779	5896	5987	5969	5712	5799	5633
<b>G6</b>	5146	5278	5113	5331	5363	5346	5185	5259	5013
<b>G7</b>	3393	3380	3349	3304	3313	3323	3301	3301	3226
<b>G8</b>	3200	3176	3184	3106	3142	3173	3122	3129	3025
<b>G9</b>	2774	2757	2757	2720	2731	2726	2728	2755	2627
<b>G10</b>	2540	2538	2513	2551	2559	2586	2586	2541	2416
<b>G11</b>	1908	1890	1910	1858	1879	1887	1902	1888	1806
<b>G12</b>	1747	1672	1672	1675	1627	1656	1644	1633	1556
<b>G13</b>	1755	1710	1738	1672	1679	1709	1705	1680	1642
<b>G14</b>	1383	1352	1368	1411	1317	1344	1297	1306	1259
<b>G15</b>	1127	1132	1128	1137	1101	1128	1204	1116	1116
<b>G16</b>	4591	4591	750	750	752	752	936	936	936
<b>G17</b>	732	732	732	732	732	732	732	732	732
<b>ST-I</b>	25579	22572	21287	21404	21346	19794	18142	17377	18161
<b>ST-II</b>	23224	20494	19327	19434	19381	17971	16472	15778	16489
<b>W-I</b>	5737	5348	5348	5158	5158	5158	5158	5158	5158
<b>W-II</b>	4747	4879	5052	4913	5062	4540	4796	4701	4578
<b>W-III</b>	3888	4008	3867	3742	3748	3602	4005	4007	3673
<b>W-IV</b>	3172	3172	3053	3115	3132	3145	3139	3122	3144

Note: Representative Prices are provisional as the Import Data is Provisional.

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